



G2 Goldfields

Guyana's Newest Large-Scale Gold Mine

Corporate Presentation

February 2026

TSX: GTWO

OTCQX: GUYGF

Forward Looking Statements

This presentation contains certain forward-looking statements. Wherever possible, words such as "may", "will", "should", "could", "expect", "plan", "intend", "anticipate", "believe", "estimate", "predict" or "potential" or the negative or other variations of these words, or similar words or phrases, have been used to identify these forward-looking statements. These statements reflect management's current beliefs and are based on information currently available to management as at the date hereof. Forward-looking statements involve significant risk, uncertainties and assumptions. Many factors could cause actual results, performance or achievements to differ materially from the results discussed or implied in the forward-looking statements. These factors should be considered carefully and readers should not place undue reliance on forward-looking statements. Although the forward-looking statements contained in this presentation are based upon what management believes to be reasonable assumptions, the company cannot assure readers that actual results will be consistent with these forward-looking statements. The company assumes no obligation to update or revise them to reflect new events or circumstances, except as required by law. Dan Noone, CEO and Director of G2 Goldfields Inc., is the qualified person, within the meaning of NI 43-101 and has reviewed the technical content of this presentation.



Oko Project – Rare Development Project in Quality Jurisdiction

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Global Top-Quartile Positioning: Robust mine life, production and grade at industry-leading low costs

Large, High-Grade Resource¹	<ul style="list-style-type: none"> ➤ OP + UG: 1.6 Moz @ 3.24 g/t Au (Ind), 1.9 Moz @ 3.31 g/t Au (Inf) across 5 discoveries to date ➤ Includes High-grade UG core at OMZ, >0.7 Moz @ ~14 g/t Au (Ind) and >0.5 Moz @ ~7 g/t Au (Inf)
First Quartile Economics¹	<ul style="list-style-type: none"> ➤ 14-year life of mine production of 3.2 Moz Au at industry-leading costs of US\$1,175/oz AISC (Yrs 2-11) ➤ 282 koz/yr for Yrs 2-11 (298koz/yr Yrs 3-10); After-Tax NPV5% of US\$2.5B; Payback of 2.7 yrs
Significant Resource Growth	<ul style="list-style-type: none"> ➤ Significant growth strategy along +35km Oko-Aremu Trend ➤ 100,000m drilling program targeting open extensions at depth and along strike of resources (2026)
Rapid Move to Production	<ul style="list-style-type: none"> ➤ Feasibility Study in mid-2027; Mining License receipt in Q3 2027 (Recent precedent ~15mths)
Near-Term Developer Re-Rating	<ul style="list-style-type: none"> ➤ Near-term valuation gap closes as Oko is de-risked in next 18 months to permitting
Proven Track Record in Guyana	<ul style="list-style-type: none"> ➤ Management's past discoveries in Guyana total over 11 Moz Au to date ➤ Credited with discovering (2006), financing (2014) and developing (2014-2015) the Aurora Mine, Guyana's largest commercial gold mine today
Jurisdictional Advantage	<ul style="list-style-type: none"> ➤ Guyana: Leading country to explore, permit and mine in the Guiana Shield ➤ Immediately adjacent to development project – GMIN's Oko West Project (P&P: 4.7 Moz @ 1.89 g/t Au)
Strategic Flexibility	<ul style="list-style-type: none"> ➤ Clean corporate structure clears the path for competitive M&A ➤ G3 spin-out of non-core assets expected in Q1 2026; isolating G2 development opportunity

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Source: 2025 G2 PEA

1) See corresponding press release dated Dec 18, 2025. An NI 43-101 Technical Report is available on the Company's website and filed on G2's Sedar+ profile. LOM averages exclude first and last years of production; AISC based on a LOM gold price of US\$3,000/oz Au



Guyana – Growing Economy & Infrastructure



- ▶ World's fastest-growing economy, real GDP growth of 64% (2022), 38% (2023), 44% (2024)
- ▶ Mining was 5% of GDP (2022)
- ▶ Continued strong economic forecasts



- ▶ Global leader in total offshore oil discoveries since 2015 - fueled growth and established Guyana as a key strategic oil producer for the West
- ▶ 900,000 barrels of oil per day, with plans to increase to 1.7 million barrels of oil per day by 2030

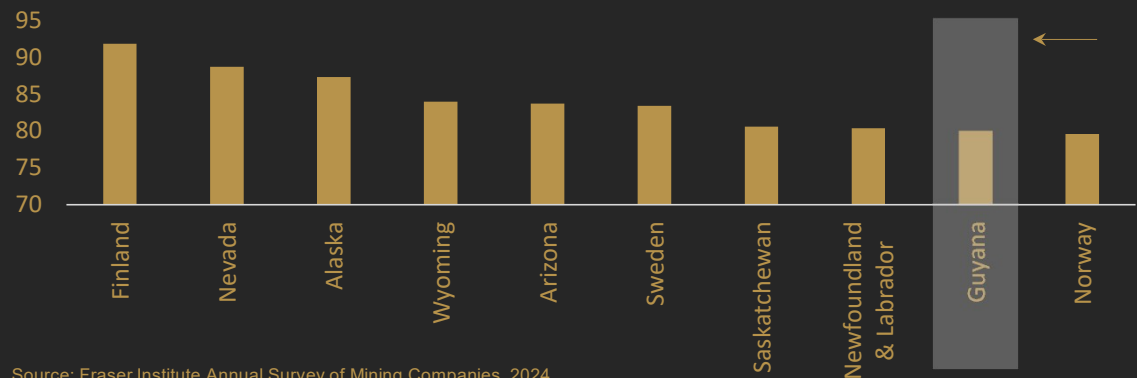


- ▶ New infrastructure investments in the last 5 yrs to meet the increasing demands of O&G sector
- ▶ Improved roads, bridges, deep water harbor and port development and access to power



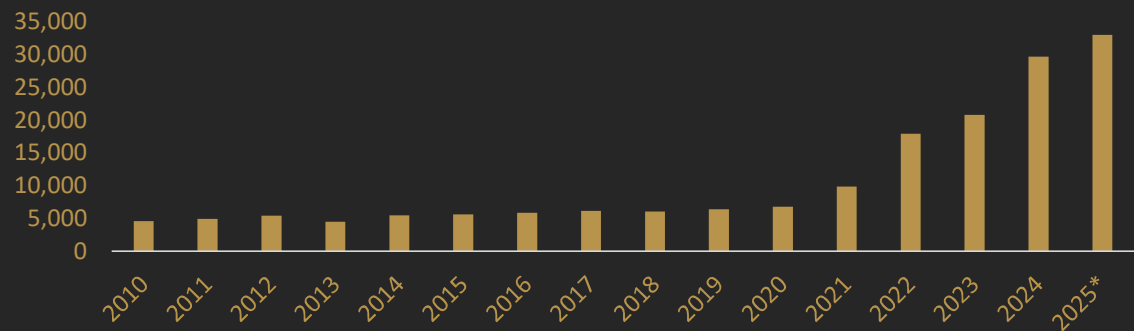
- ▶ Mining-friendly and straightforward permitting
- ▶ English-speaking, British parliamentary system
- ▶ Corporate Tax: 25%; Royalty: 8% (OP), 3% (UG)

Top 10 Fraser Institute Investment Attractiveness Index: Guyana up 28.5 pts



Source: Fraser Institute Annual Survey of Mining Companies, 2024

World's Fastest Growing Economy: Guyana GDP (USD) per Capita



Source: World Bank, Statista

TSX: GTWO
OTCQX: GUYGF



Management with Proven Discovery Track Record in Guyana



- ✓ **Sector specialists in gold discovery** exploration and development in Guyana
- ✓ **Past discoveries in Guyana exceed 11 Moz Au;** Discovery cost of ~\$22/oz
- ✓ **+30 years “boots on the ground”** operating experience – ability to acquire / advance projects quickly
- ✓ **Goal of surfacing value through exit transactions**
- ✓ **Repeatable spin-out strategy** unlocking greater shareholder value (G3 spin-out)
- ✓ **Large insider management** position with disciplined capital allocation



Record of success in Guyana

Credited with discovering, financing and developing the Aurora Mine, Guyana's largest commercial gold mine

Aurora, Guyana



Aurora, Guyana



Saramacca, Suriname



Karouni, Guyana



Aurora, Guyana



Patrick Sheridan **Executive Chairman**

LSE-educated economist with 30 years' experience in the Guiana Shield. Over \$500 million raised for exploration & development. Credited with finding, financing and developing the Aurora Mine (+8 Moz.). Involved in sales of Gold Eagle Mines (GEA.TO) & FNX Mining (FNX.TO).

Dan Noone **CEO**

Over 30 years in the industry, taking projects from grassroots to feasibility and production (PNG, Guyana, Indonesia, Peru, Ecuador & Argentina). Previously VP Exploration (GUY.TO), VP Peru (AQI.TO) and President (ABS.V). Fellow of the Australian Institute of Geoscientists.

Torben Michalsen **COO**

Extensive expertise in design optimization, procurement, permitting and large-scale infrastructure projects (i.e. road access). Acquired in-country knowledge as former CGM Construction Manager (Toroparu) and IAMGOLD Construction Superintendent (Rosebel).

Boaz Wade **VP Exploration**

Former manager of the Aurora Gold Mine exploration geology team. Senior member of the team responsible for successfully reinterpreting mineralization controls at Aurora as well as remodeling the Karouni deposits (Troy Resources). BEng (Geological), University of Guyana.

Jacqueline Wagenaar **VP Investor Relations**

Over 17 years of capital markets experience in exploration, development and producing staged projects. Previously VP, IR for SLS.TO and GUY.TO where she led investor relations for over a decade that supported the advancement and financing of the Aurora Gold Project from early exploration to production.

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Capital Structure and Ownership

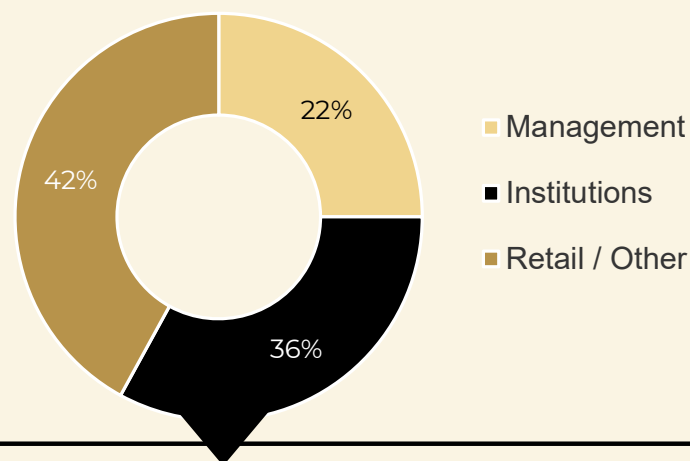
Capital Structure and Market Valuation¹

Common Shares Outstanding	258,234,024
Management & Directors (~22%)	57,605,823
Fully Diluted Shares	279,502,724
Share Price	C\$6.68
Market Cap	~C\$1,670M
Cash (unaudited)	~C\$60M
Average 30D Volume	~440,000

Analyst Coverage – Avg Target >\$9.70¹



Ownership



Top 10 Institutional Investors

1. Ithaki Ltd
2. BlackRock
3. Earth Resource Investment Group
4. Ixios Asset Mgmt.
5. ASA Gold and Precious Metals
6. Euro Pacific Asset Mgmt.
7. U.S. Global Investors
8. Amati Global Investors
9. Sprott Asset Management
10. Mackenzie Investments



MAJOR MINING ACTIVITIES IN THE GUIANA SHIELD

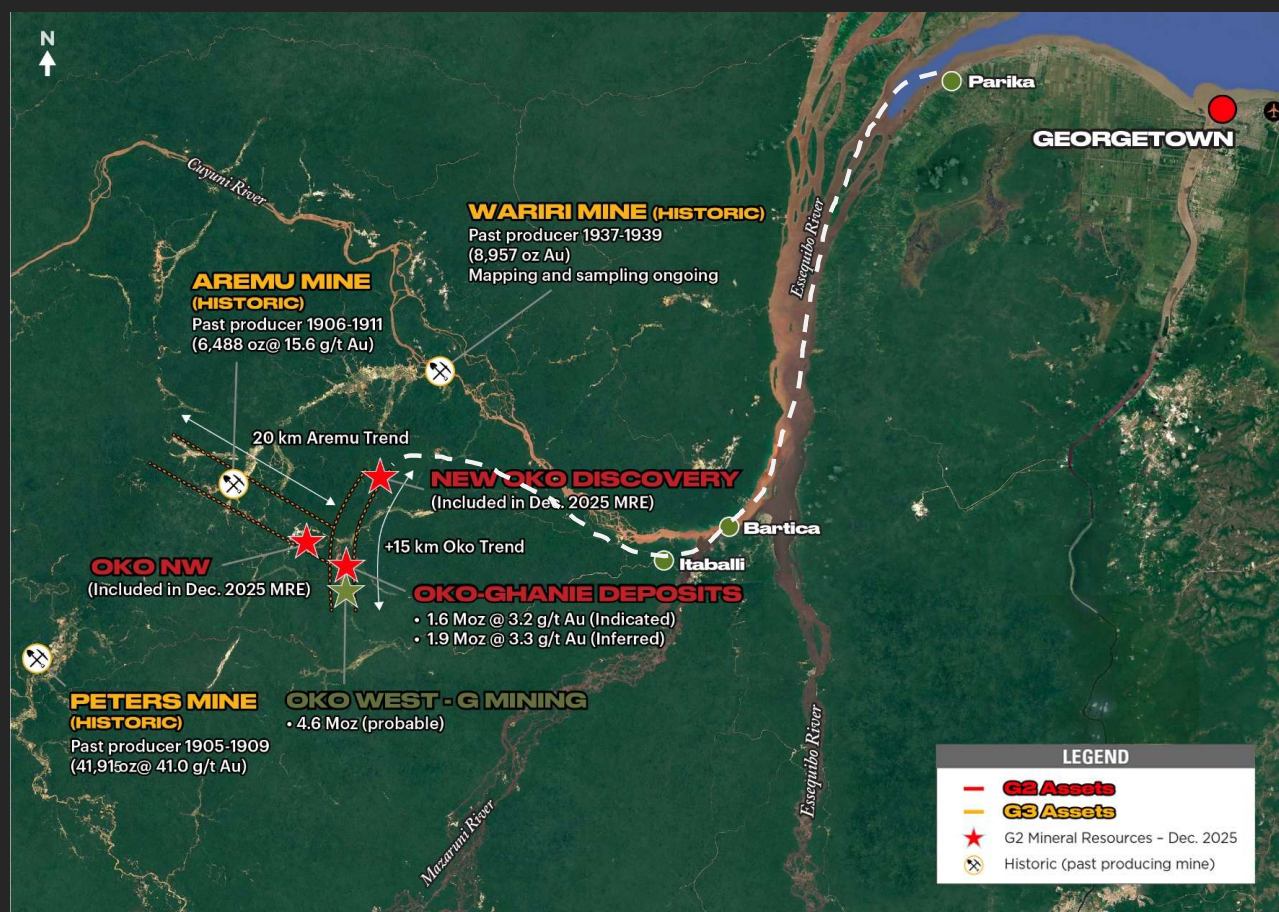


TSX: GTWO
OTCQX: GUYGF



Unrivaled Land Package in Guyana, Easy Access to Site

- **+35km long Aremu-Okoko trend** has generated multiple discoveries and drill targets to date
- **5km mineralized gold camp** with 2.5km N-S mineralized structure on G2's tenements and 2.5km on GMIN's Oko West Project to south (+5.4 Moz Au)
- **Properties lie 100 km southwest of Georgetown (capital) & ~70 km from Bartica**
- **Access to site from Georgetown within 4hrs**, accessible by boat from Parika on the Essequibo river followed by 40km road into site from the town of Itaballi



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Oko-Ghanie Project – Emerging Giant in Guiana Shield



Growing/Defining Guyana's
Highest Grade Gold Deposit

► **Large, High-Grade Resource (OP+UG)¹**

- 1.6 Moz @ 3.24 g/t Au (Ind)
- 1.9 Moz @ 3.31 g/t Au (Inf)
- (Cut-off Aug 31, 2025)

► **Five gold discoveries to date**

- Oko Main, Ghanie, New Oko, Oko North, Oko Northwest

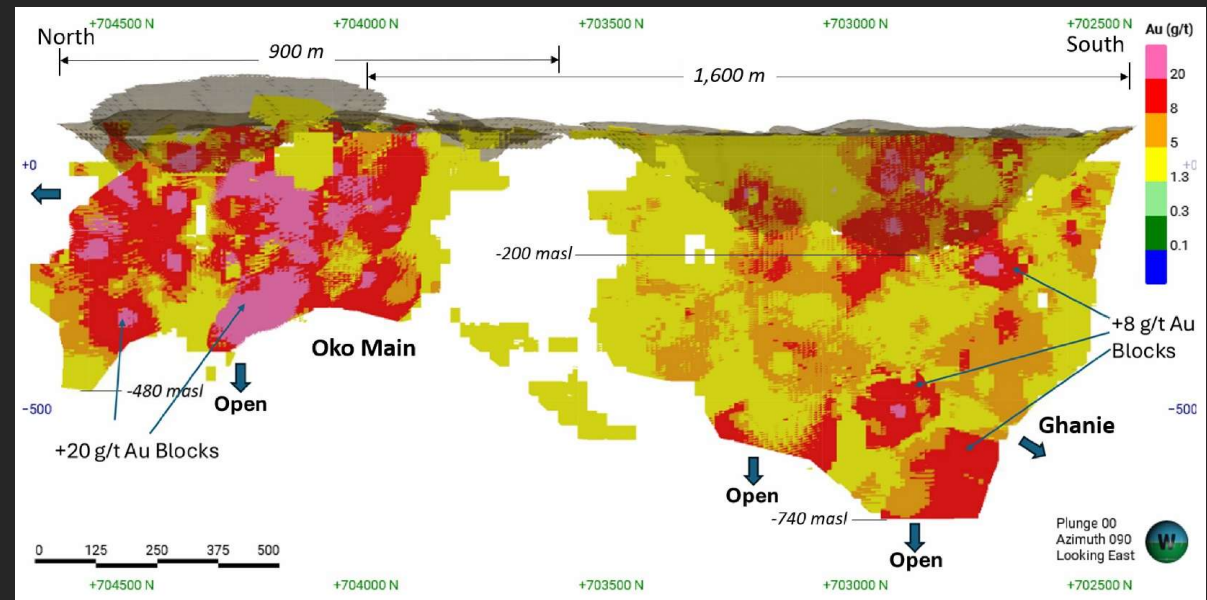
► **Resource Includes Oko Main high-grade UG¹:**

- 0.7 Moz @ 13.63 g/t Au (Ind)
- 0.5 Moz @ 6.77 g/t Au (Inf)

► **Resource remains open** at depth and north along strike

► **Extension and Infill drilling ongoing** targeting open extensions of high-grade mineralization

Oko-Ghanie Project Long Section Looking East



Higher grade, near surface
equals **intrinsically more
favorable economics:**



**Faster
payback
period**



**Lower
Capex &
Opex**



**Significant
Leverage to
gold price**

TSX: GTWO
OTCQX: GUYGF

Source: 2025 G2 PEA

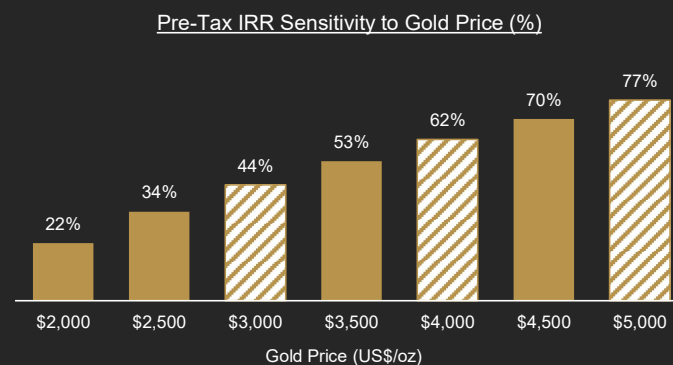
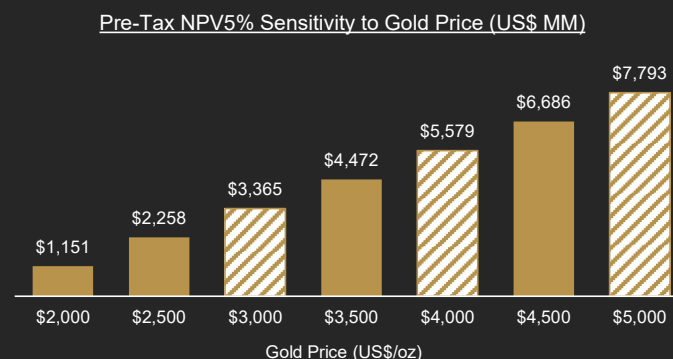
1) See corresponding press release dated Dec 18, 2025. An NI 43-101 Technical Report is available on the Company's website and filed on G2's Sedar+ profile.



Oko Project: First-Quartile Economics Globally

Positioning Oko among the most capital-efficient development projects

Key LOM Metrics (US\$3,000/oz)	PEA – Dec. 2025
Mine Life	14
Total Recovered Production (MMoz Au)	3.2
Throughput (tpd)	10,000
Average Annual Production (koz)	282 ¹ ; 298 (Yrs 3-10)
Strip Ratio (OP; w:o)	5.4
Gold Head Grade (g/t)	2.39
Gold Recovery (%)	94.0%
Cash Cost (US\$/oz)	\$1,023 ¹
AISC (US\$/oz)	\$1,175 ¹
Initial Capital (US\$ MM)	\$664
Sustaining Capital (US\$ MM)	\$499
Total Capital (US\$ MM)	\$1,163 ²
Pre-Tax NPV5% (US\$ MM)	\$3,365
Pre-Tax IRR (%)	44%
Post-Tax NPV5% (US\$ MM)	\$2,479
Post-Tax IRR (%)	38%
Payback (years)	2.7



TSX: GTWO
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Source: 2025 G2 PEA. Note: See corresponding press release dated Dec 18, 2025. An NI 43-101 Technical Report is available on the Company's website and filed on G2's Sedar+ profile.

1) Presented from years 2 through 11

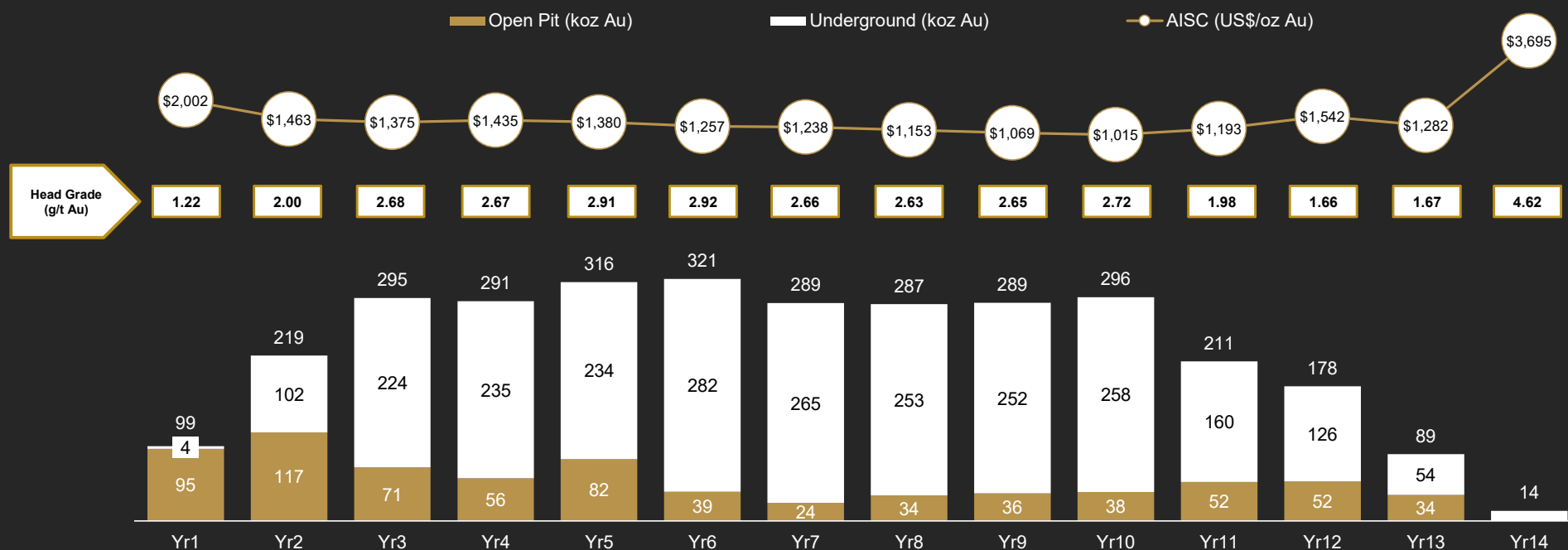
2) Excludes US\$29 MM in closure costs (net of salvage value)



Oko: Long Mine Life at Industry-Leading Margins

Oko delivers average production of ~282 koz Au p.a. @ ~US\$1,175/oz Au AISC⁽¹⁾

LOM Production Profile (koz Au; US\$/oz Au)



TSX: GTWO
OTCQX: GUYGF

Source: 2025 G2 PEA

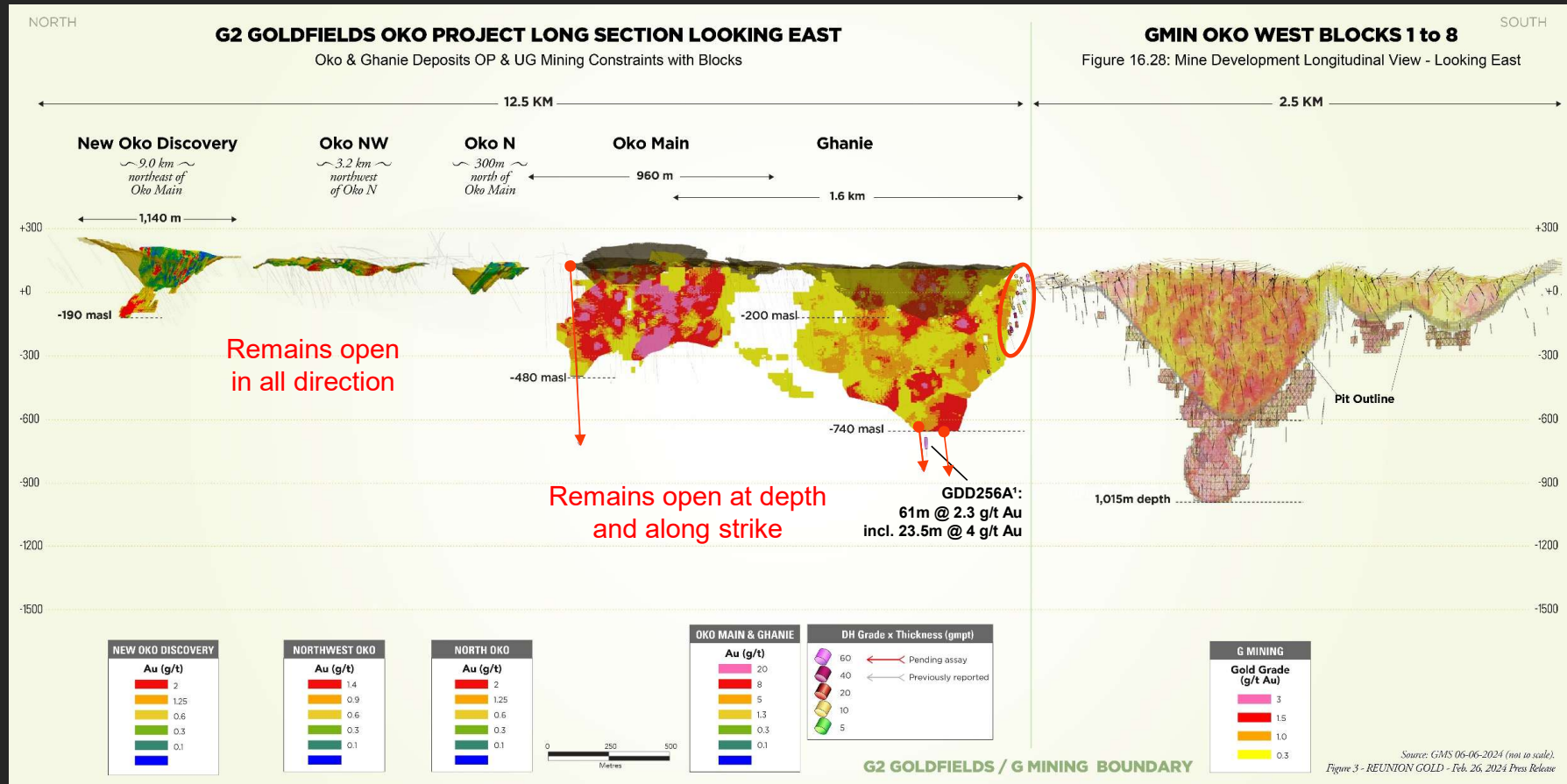
Note: See corresponding press release dated Dec 18, 2025. An NI 43-101 Technical Report is available on the Company's website and filed on G2's Sedar+ profile.

1) Presented from years 2 through 11; AISC based on a LOM gold price of US\$3,000/oz Au



Large Mineralized System; Remains Open in Multiple Areas

100,000m drill program targeting open extensions at depth and along strike of existing resources



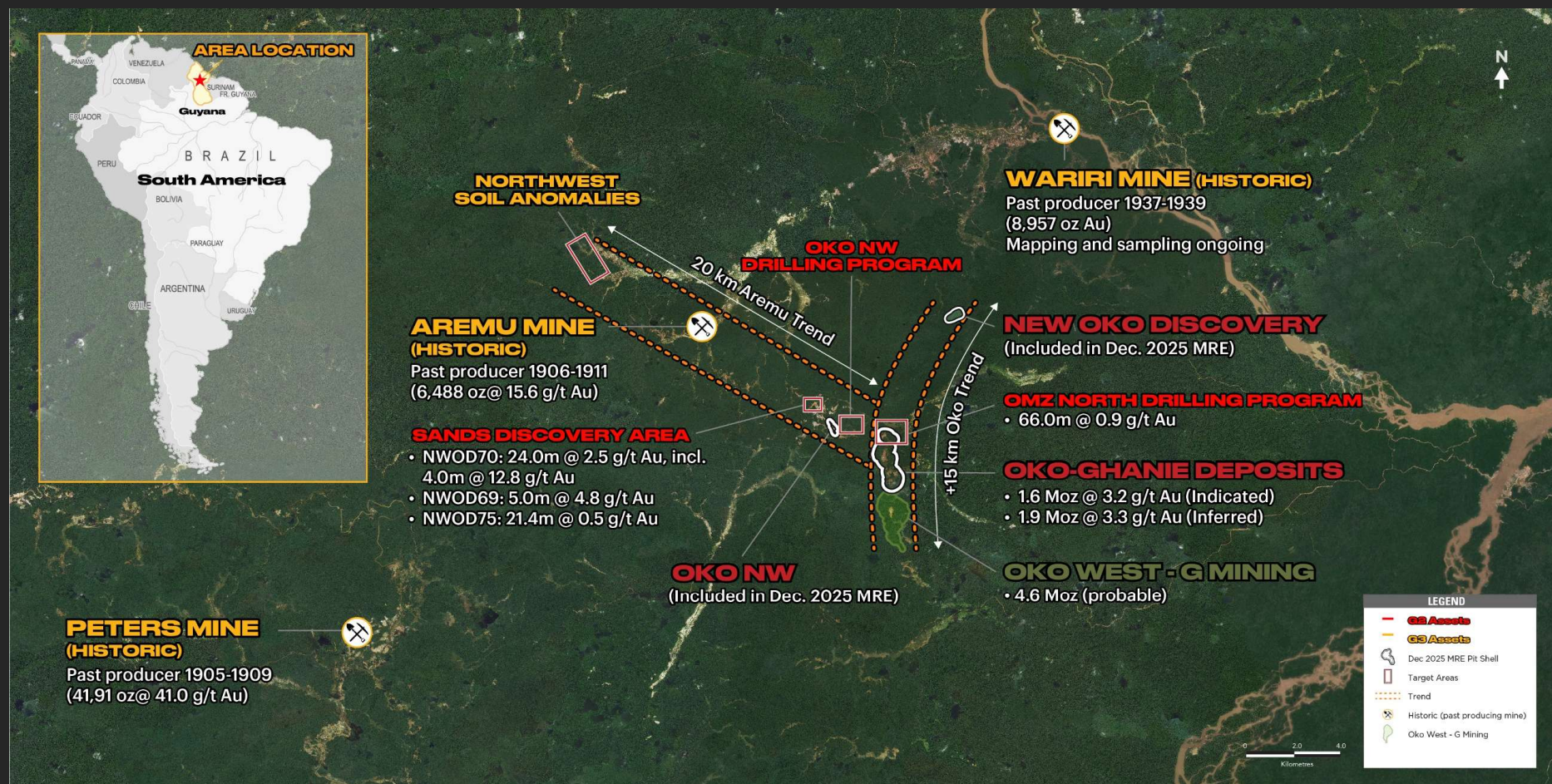
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1) See press release dated January 6, 2026



Multiple Targets Along Mineralized +35km Oko-Aremu Trend

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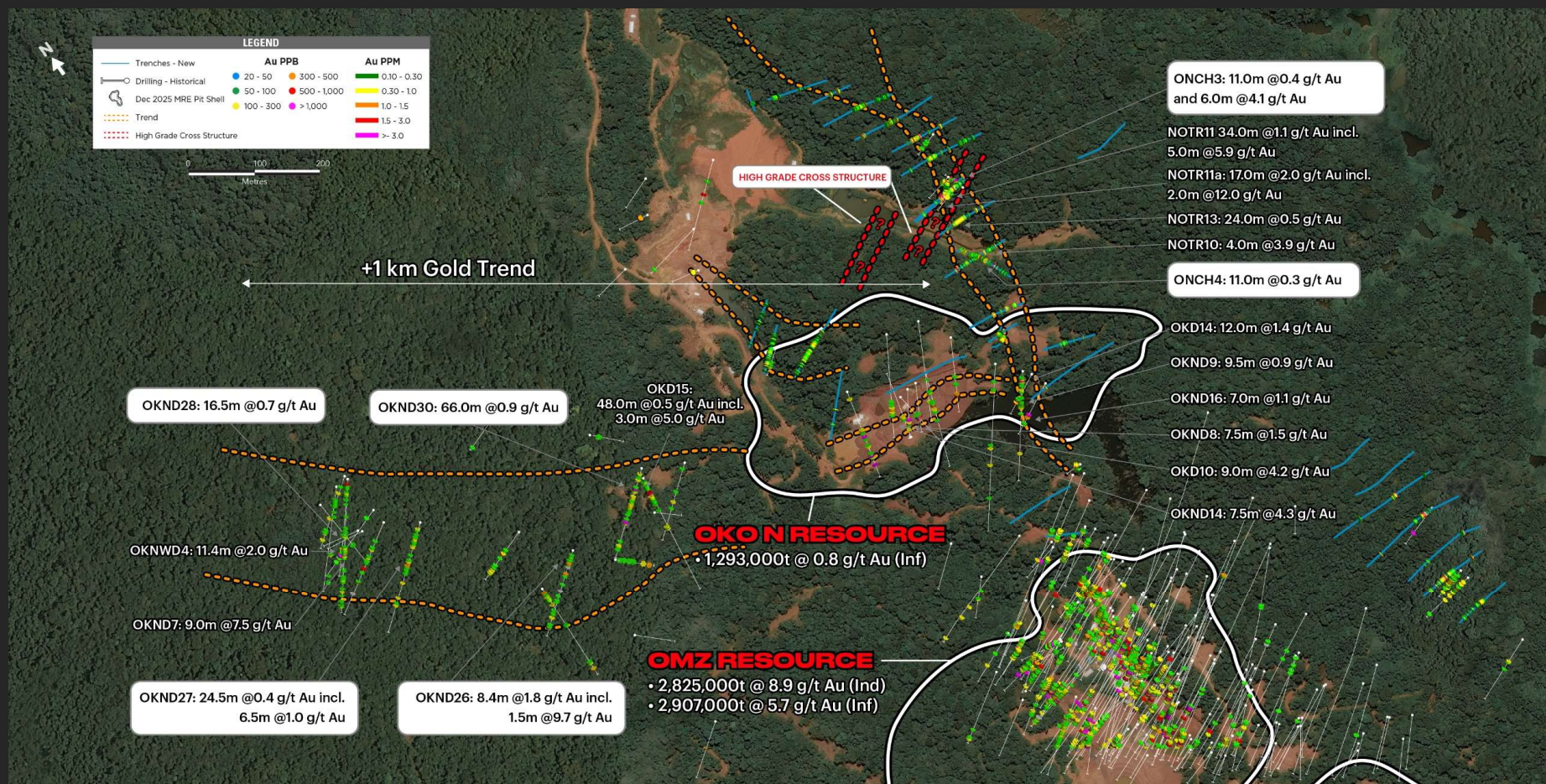


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OTCQX: GUYGF



OMZ North Drilling Program

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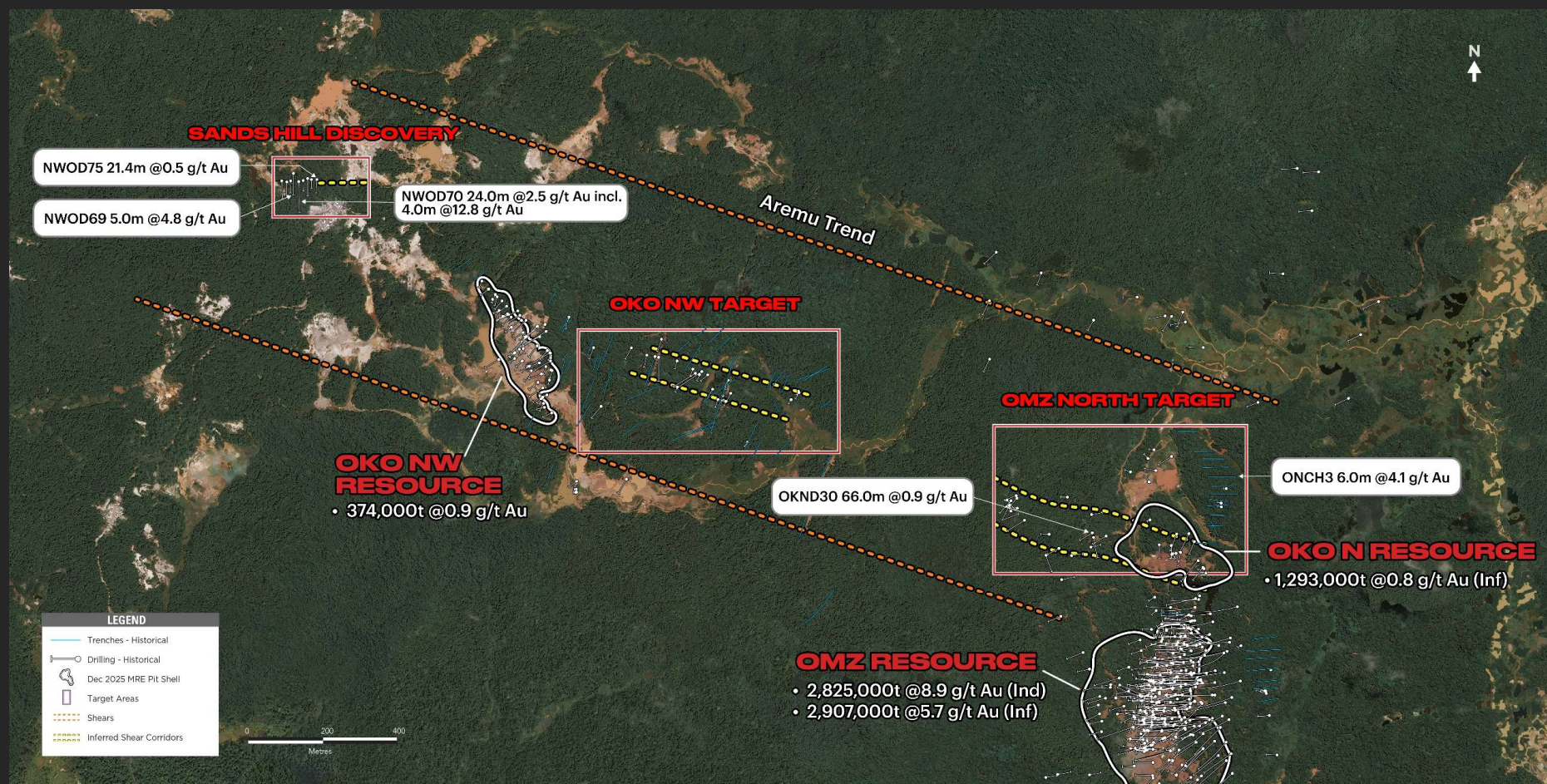


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OTCQX: GUYGF



New Sands Discovery

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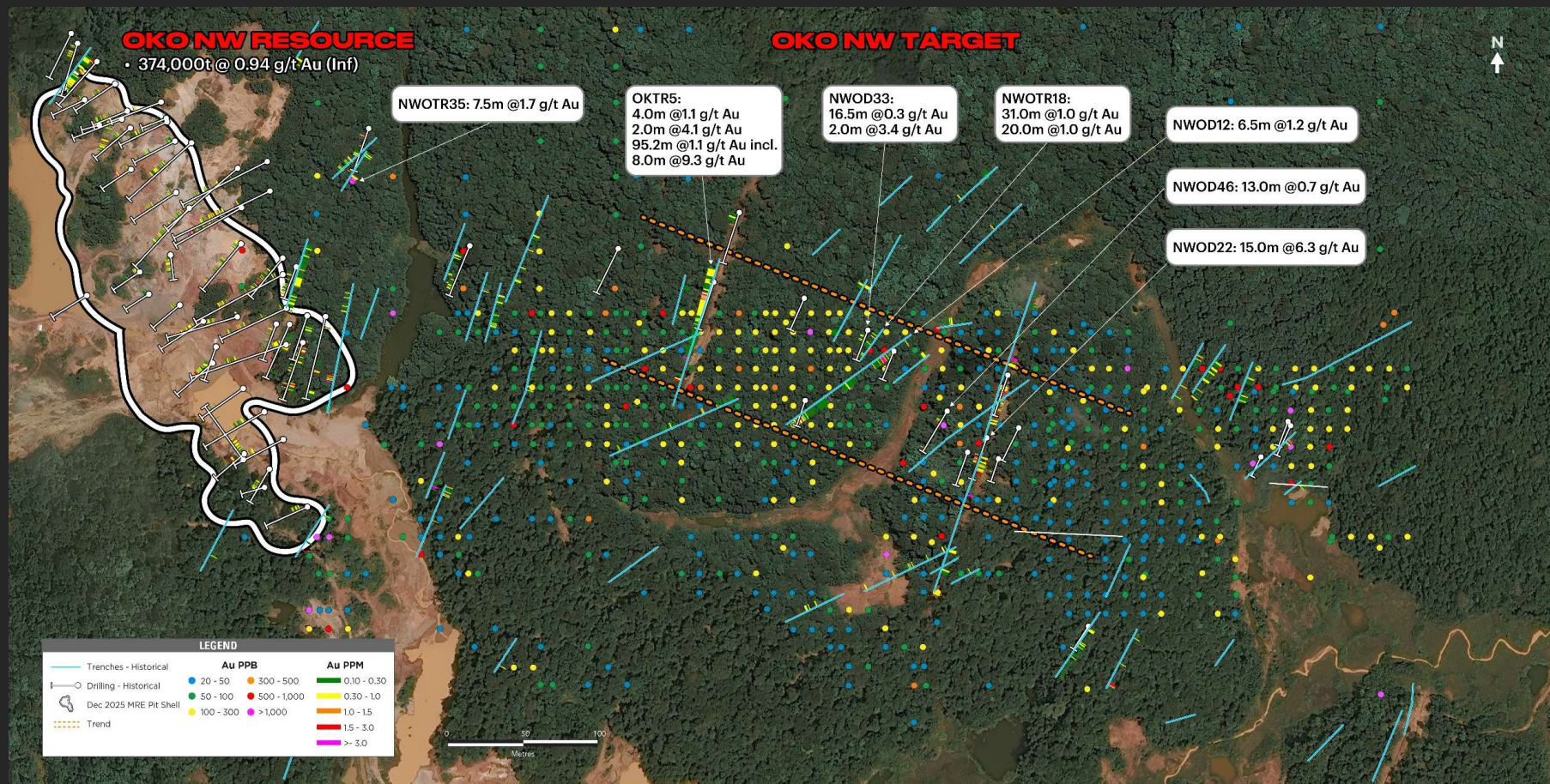


TSX: GTWO
OTCQX: GUYGF



Oko NW Drilling Program

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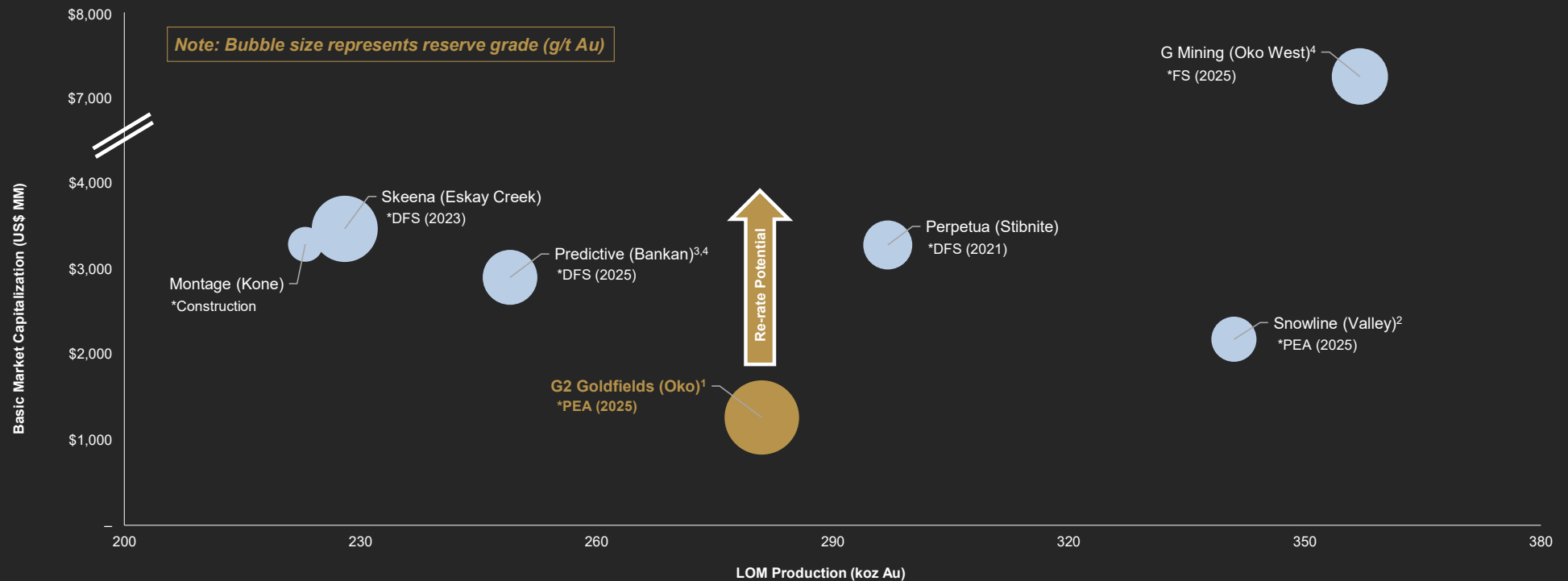
TSX: GTWO
OTCQX: GUYGF



Near-Term Re-Rate Potential As Oko De-Risked to Permitting

Valuation gap closes vs. development peers of scale and quality as Oko is de-risked in next 18 months

G2 vs. Development Peers: Annual Production vs. Market Capitalization



Source: Public disclosure, S&P Capital IQ, 2025 G2 PEA

Note: Includes select gold developers with LOM production of >200 koz Au p.a.

1) Production based on avg. annual production (years 2-11) as per 2025 G2 PEA; bubble size based on total resource grade

2) Bubble size based on M&I resource grade

3) Market capitalization presented pro forma of announced merger with Robex Resources

4) Denotes producing companies with a 'flagship' development asset

TSX: GTWO
OTCQX: GUYGF



Oko & Oko West – Value Disconnect and Re-Rate Potential

Key LOM Metrics (@ US\$3,000/oz Au)	G2 Goldfields – Oko PEA	G Mining – Oko West FS	Delta (%)
Operational			
Mine Life	14	12	17%
Total Recovered Production (MMoz Au)	3.2	4.3	(26%)
Throughput (tpd)	10,000	16,500 ¹	(39%)
Average Annual Production (koz)	282 ² ; 298 (Yrs 3-10)	357 ² ; 358 (Yrs 3-10)	(21%); (16%)
Strip Ratio (OP; w:o)	5.4	6.8	(21%)
Gold Head Grade (g/t)	2.39	1.89	26%
Gold Recovery (%)	94.0%	93.5%	-
Costs (@ US\$2,500/oz Au)			
OP Mining Cost (US\$/t milled)	\$9.26	\$13.81	(33%)
UG Mining Cost (US\$/t milled)	\$34.21	\$10.34	231%
Processing Cost (inc. Power; US\$/t milled)	\$16.75	\$15.19	10%
Cash Cost (US\$/oz)	\$1,003 ² ; \$1,023 ^{2,3}	\$958	5%
AISC (US\$/oz)	\$1,155 ² ; \$1,175 ^{2,3}	\$1,123	3%
CapEx			
Initial Capital (US\$ MM)	\$664	\$972	(32%)
Sustaining Capital (US\$ MM)	\$499	\$650	(23%)
Total Capital (US\$ MM) ⁴	\$1,163	\$1,622	(28%)
Economic			
Post-Tax NPV5% (US\$ MM)	\$2,479	\$3,169	(19%)
Post-Tax IRR (%)	38%	35%	-

Source: 2025 G2 PEA and 2025 GMIN Oko West FS

1) Shown for fresh rock

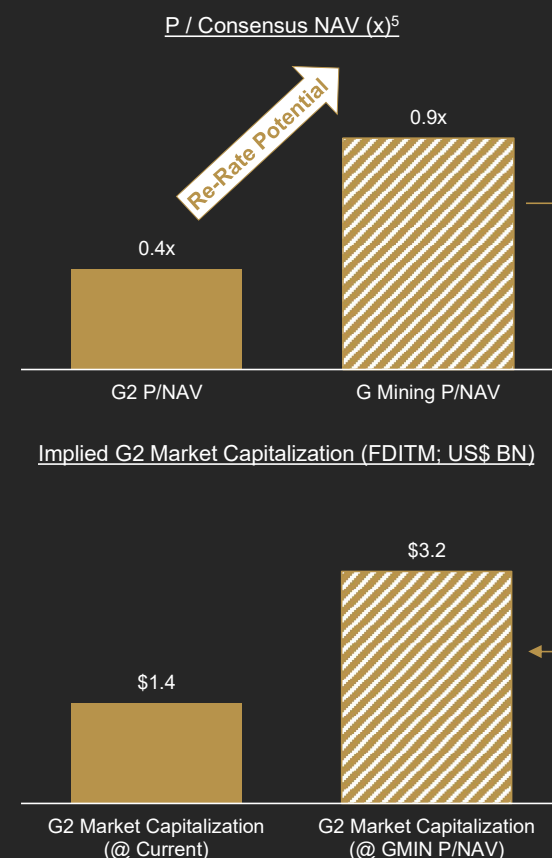
2) Presented from years 2 through 11

3) Presented @ US\$3,000/oz Au

4) Excludes closure costs

5) Based on broker value estimates available as of January 30th, 2025

TSX: GTWO
OTCQX: GUYGF

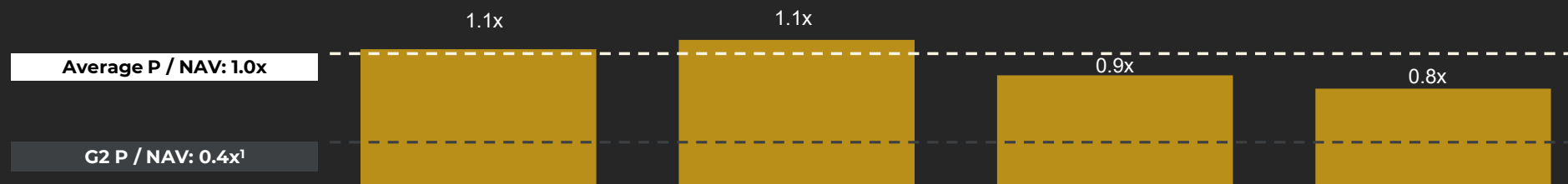


Oko Commands Premium Acquisition Multiple

Large, long-life and high margin gold projects like Oko are increasingly rare and command premium acquisition multiples

Takeovers of Companies with Large, High-Quality Development Assets (>US\$1.0 Bn; since 2019)

■ P / Consensus NAV (x)



Target	Precedent Transactions Average	DE GREY MINING LTD	OSISKO MINING	GREAT BEAR RESOURCES	CONTINENTAL GOLD
Acquiror		NORTHERN STAR RESOURCES LTD	GOLD FIELDS	KINROSS	ZIJIN
Announcement Date		Dec. 2024	Aug. 2024	Dec. 2021	Dec. 2019
Equity Value (US\$ Bn)		\$3.2 Bn	\$1.6 Bn	\$1.3 Bn	\$1.0 Bn
P / Cons. NAV (x)	1.0x	1.1x	1.1x	0.9x	0.8x

TSX: GTWO
OTCQX: GUYGF

Source: Public disclosure, 2025 G2 PEA

1) Includes estimates from equity research reports published after December 18th, 2025 (i.e., following G2's announcement of Oko PEA results)

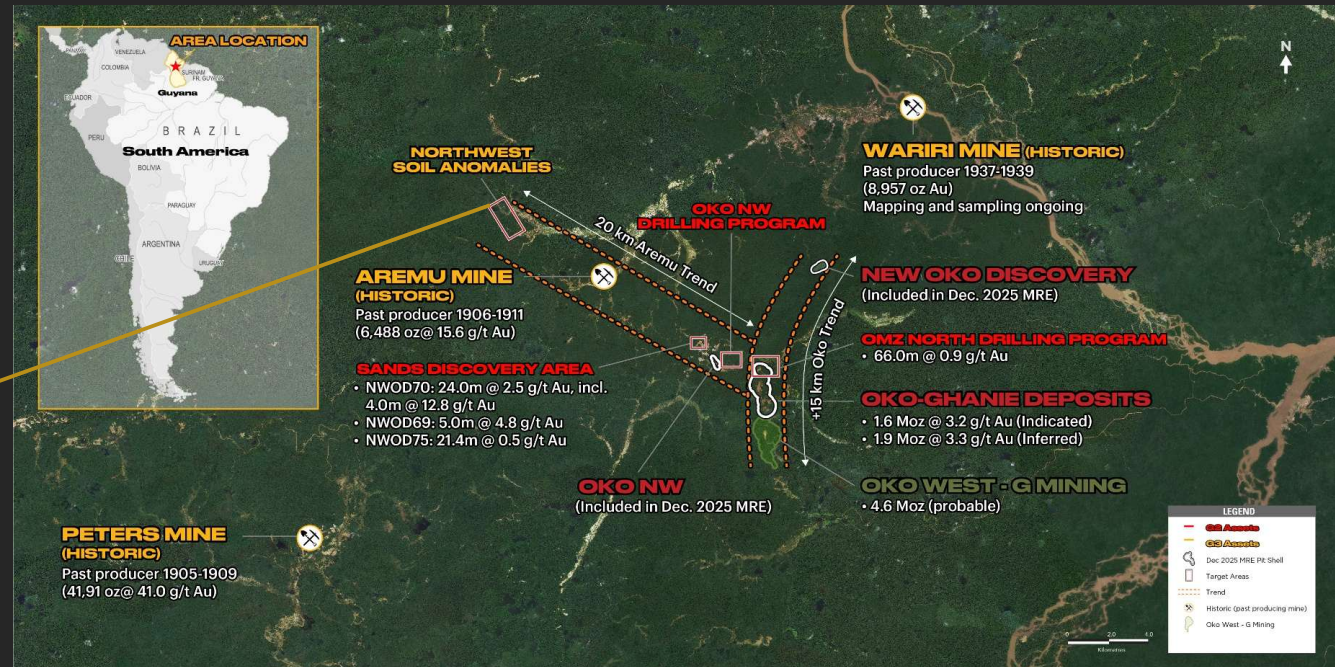


G3 Spin-Out – Various Drill Ready Targets

- Distributed on a 1:2 basis to GTWO shareholders and ~C\$15M in Q1 2026
- ~87,000 acres with 3 historic past-producing mines
- High priority drill-ready targets
- G2 team has been exploring the Cuyuni Gold Basin for + 25 years, local knowledge of geology and structures
- Actively acquiring land in the district through established local presence and track record



Regional Target – Aremu West



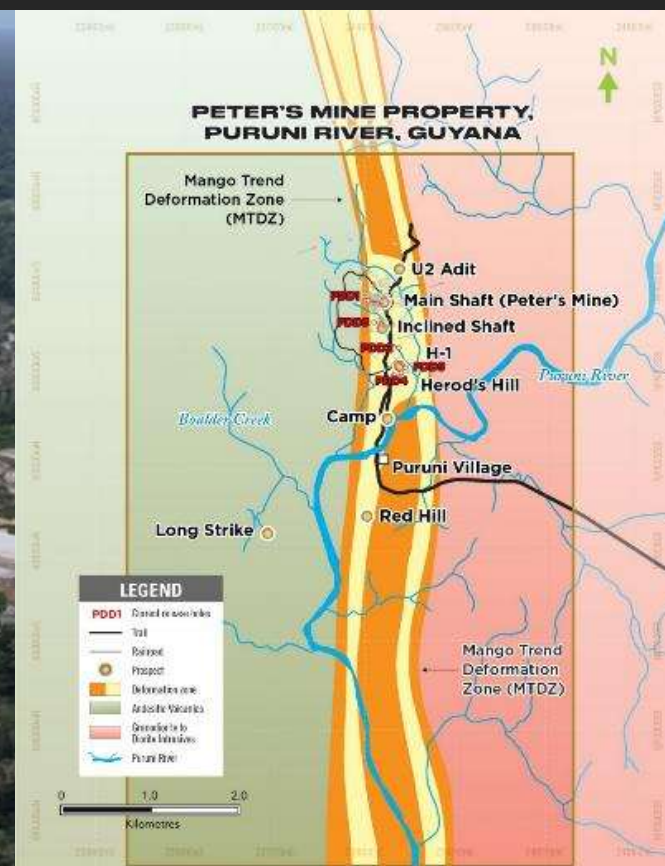
TSX: GTWO
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Past Producer: Peters Mine – 41,915 oz Au @ 41 g/t Au (1905–1909)

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➤ Scout drilling indicates both bulk near-surface and discrete high-grade opportunities; planning follow-up drilling program



TSX: GTWO
OTCQX: GUYGF

Source: See Company press release dated May 13, 2025



Conclusion – Quantifiable Path For Developer Re-Rating

WHY
G2?

► Large, High-Grade Gold Resource¹

- ✓ 3.5 Moz Au @ 3.3 g/t Au Oko-Ghanie Project within 9 Moz Au camp
- ✓ High-grade, near surface deposit – 14 g/t Au (Ind) in Oko Main UG

► First Quartile Economics¹

- ✓ 282 koz/yr @ US\$1,175/oz AISC Yrs 2-11; After-Tax NPV5% US\$2.5B; 2.7 yrs payback
- ✓ Robust mine life, production and grade at low costs positions G2 in the upper tier of development-stage gold projects globally

► Significant Growth Strategy along +35km Oko-Aremu Trend

- ✓ 100,000m drilling program targeting open extensions at depth and along strike (2026)

► Near-Term Developer Re-Rating Upside

- ✓ Feasibility Study in Q2 2027; Mining License receipt in Q3 2027

► Management With Proven Track Record

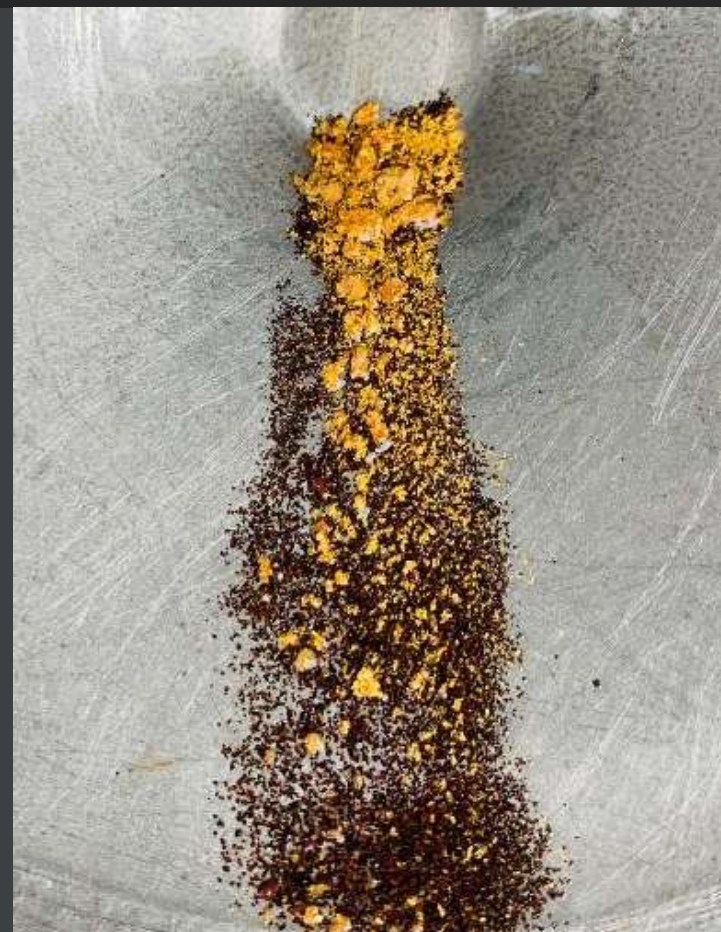
- ✓ Past discoveries in Guyana exceed 11 Moz Au
- ✓ Discovered, financed and built the country's largest gold mine, Aurora Mine

► Jurisdictional Advantage

- ✓ Straightforward permitting, stable political environment, established mining sector, and favorable infrastructure provide reduced development risk

► G3 Spin-Out in Q1/26 Unlocking Greater Shareholder Value

- ✓ Spin-out of ~87,000 acres with 3 historic past-producing mines
- ✓ To be distributed on a 1:2 basis to GTWO shareholders with ~C\$15M in Q1 2026



TSX: GTWO
OTCQX: GUYGF

Source: 2025 G2 PEA

1) See corresponding press release dated Dec 18, 2025. An NI 43-101 Technical Report is available on the Company's website and filed on G2's Sedar+ profile..
LOM averages exclude first and last years of production; AISC based on a LOM gold price of US\$3,000/oz Au





G2 Goldfields

Appendix

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Our Commitment

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Environmental

- Focus on water management
- Adherence to the GGMC's monitoring guidelines
- Implementation of a waste separation system on site
- Instituting measure for secure transport and storage of chemical materials on site
- Data collection in accordance with the Environmental Baseline Study (EMC Guyana)
- Taking steps to minimise impact, steward the natural environment and preserve ecosystems

Social

- 100% Guyanese on-site geological and field teams
- History of hiring and training personnel from surrounding Missions
- In-country drilling partners — prioritising domestic procurement practices
- On-site medics providing malaria testing & treatment to surrounding area
- Maintaining a safe & healthy workplace environment with occupational training
- Opportunities for building long-lasting socio-economic value in Amerindian communities

Governance

- Strong commitment to transparent reporting
- Fostering a culture of open communication and trust
- Fair, equitable employment and compensation practices
- Aligned to the IFC Equator Principles framework for management best practices
- Promoting and maintaining positive relationships with government agencies and institutions
- Company instituted disclosure and corporate ethics protocols including Whistleblower Policy

After-Tax Cash Flow Profile – 2025 PEA

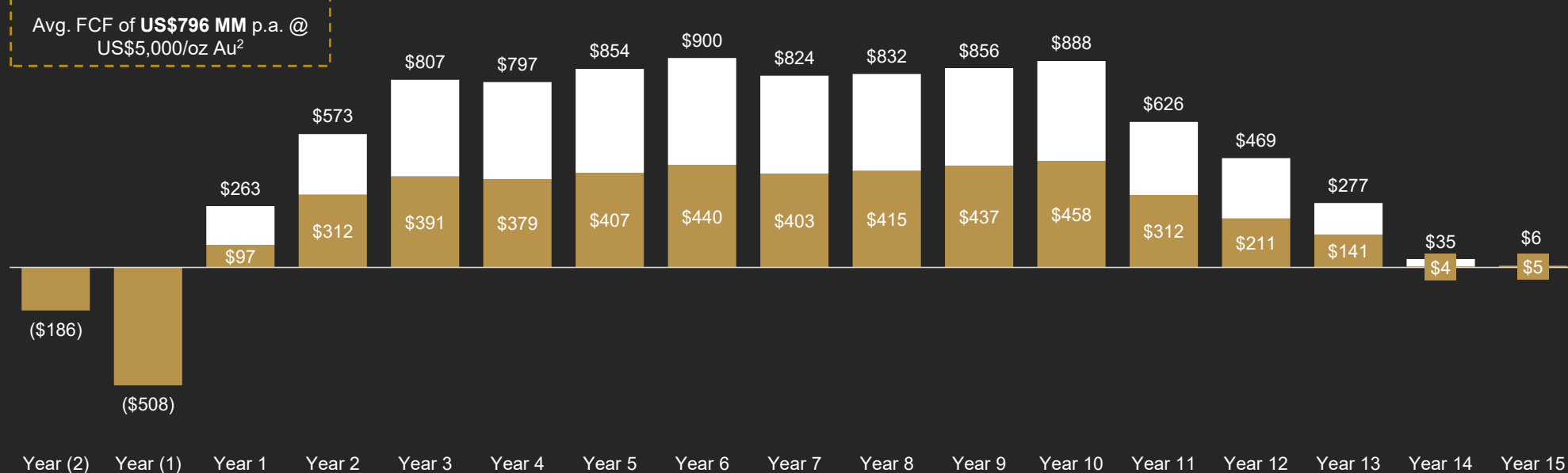
Significant leverage to gold price, generating US\$3.7 Bn¹ in LOM FCF @ US\$3,000/oz and US\$8.3 Bn¹ @ US\$5,000/oz

After-Tax Free Cash Flow (US\$ MM)

Avg. FCF of **US\$395 MM** p.a. @
US\$3,000/oz Au²

Avg. FCF of **US\$796 MM** p.a. @
US\$5,000/oz Au²

■ Base Case FCF @ US\$3,000/oz Au ■ Incremental FCF @ US\$5,000/oz Au



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Source: 2025 G2 PEA

Note: See corresponding press release dated Dec 18, 2025. An NI 43-101 Technical Report is available on the Company's website and filed on G2's Sedar+ profile.

1) After-tax

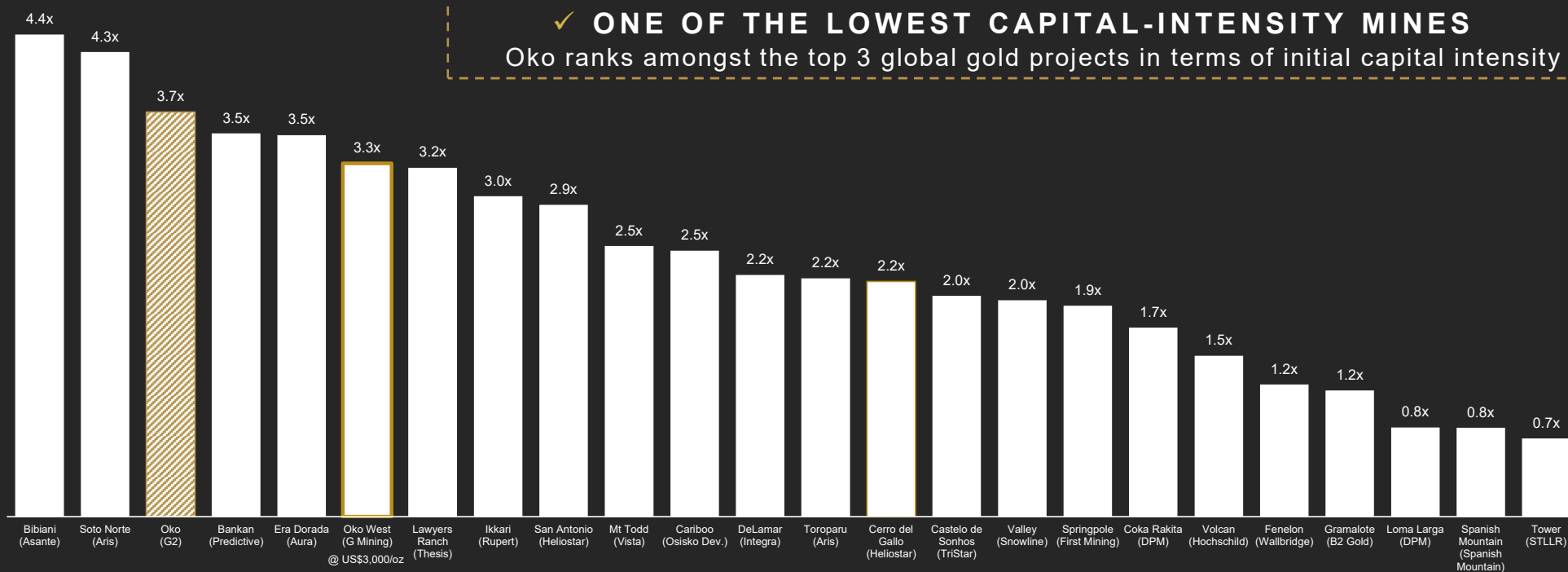
2) Based on average after-tax FCF from years 2 through 11



Project Benchmarking – Best-in-Class Capital Intensity

Oko is one of the world's most capital-efficient gold development projects

Projects with Studies Published in 2025: NPV / Initial Capital (x)



TSX: GTWO
OTCQX: GUYGF

Source: Public disclosure, 2025 G2 PEA

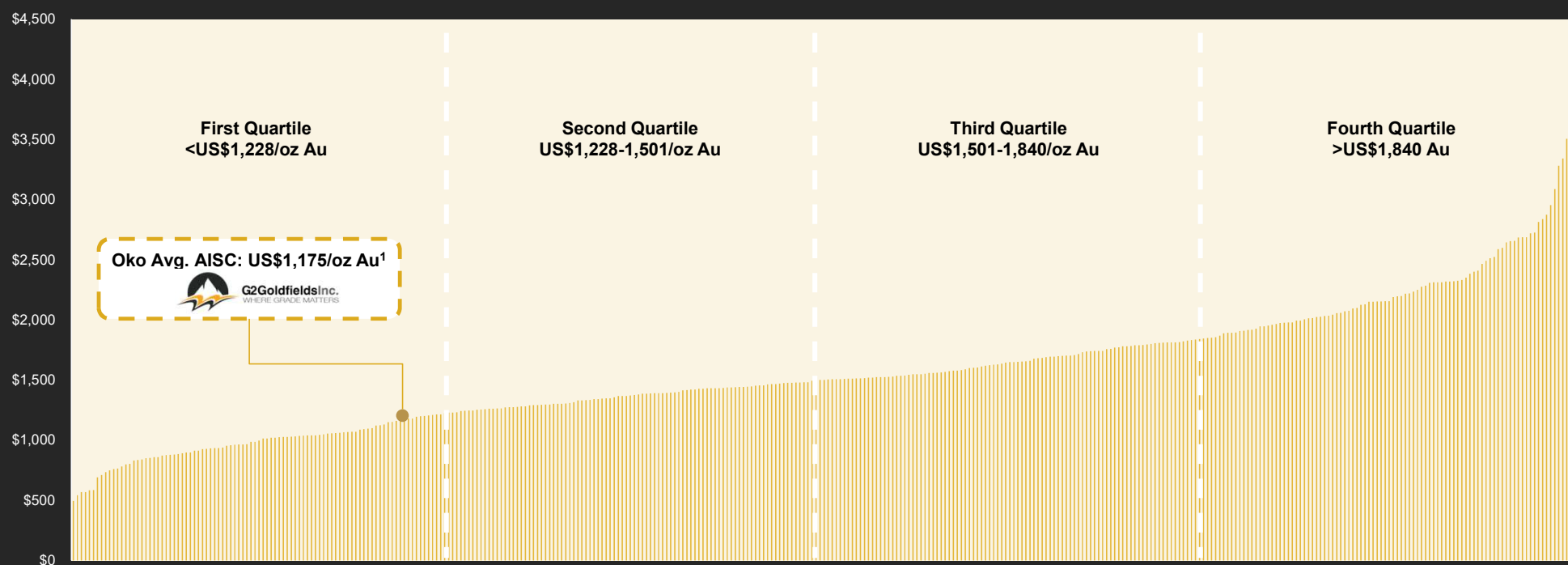
Note: Includes global gold development projects with >1.5 MMoz Au in M&I resource and a technical report published in 2025; excludes toll milling projects



Project Benchmarking – Industry Leading Margins

Oko's LOM AISC would rank in the first quartile among global producing gold mines in 2025

Global Gold Mines: AISC Curve (2025E AISC; US\$/oz Au)



Source: 2025 G2 PEA, S&P Capital IQ

Note a: Includes global gold mines with >25 koz Au produced in 2025E; AISC presented on a co-product basis

Note b: 2025 AISC figures (ex. Oko) based on S&P Global Market Intelligence's forecasts

1) Based on 2025 G2 Oko PEA @ US\$3,000/oz; presented from years 2 through 11

TSX: GTWO
OTCQX: GUYGF



Mineral Resource Estimate - December 2025

Deposit	Mining Method	Category	Tonnage (t)	Au Grade (g/t)	Contained Au (oz)
Oko Main Zone (OMZ)	OP	Total Indicated	1,132,000	2.01	73,000
		Total Inferred	509,000	0.75	12,300
	UG	Total Indicated	1,693,000	13.63	741,600
		Total Inferred	2,398,000	6.77	522,100
	OP + UG	Total Indicated	2,825,000	8.97	814,600
		Total Inferred	2,907,000	5.72	534,400
Ghanie	OP	Total Indicated	6,574,000	1.85	390,300
		Total Inferred	4,128,000	1.01	133,800
	UG	Total Indicated	1,064,000	6.45	220,800
		Total Inferred	7,409,000	4.72	1,123,300
	OP + UG	Total Indicated	7,638,000	2.49	611,100
		Total Inferred	11,537,000	3.39	1,257,100
New Oko Discovery	OP	Total Indicated	5,090,000	1.18	193,800
		Total Inferred	1,269,400	0.88	36,100
	UG	Total Indicated	18,000	1.90	1,100
		Total Inferred	590,000	2.05	38,900
	OP + UG	Total Indicated	5,108,000	1.19	194,900
		Total Inferred	1,859,000	1.25	75,000
Oko N	OP	Total Inferred	1,293,000	0.78	32,500
Oko NW	OP	Total Inferred	374,000	0.94	11,300
Entire Oko Project	OP + UG	Total Indicated	15,571,000	3.24	1,620,600
		Total Inferred	17,970,000	3.31	1,910,300

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1) See corresponding press release dated Dec 18, 2025. An NI 43-101 Technical Report is available on the Company's website and filed on G2's Sedar+ profile.





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