



G2 Goldfields

**One of Guyana's
Leading Explorers**

Corporate Presentation

October 2025

TSX: GTWO

OTCQX: GUYGF

Forward Looking Statements

This presentation contains certain forward-looking statements. Wherever possible, words such as "may", "will", "should", "could", "expect", "plan", "intend", "anticipate", "believe", "estimate", "predict" or "potential" or the negative or other variations of these words, or similar words or phrases, have been used to identify these forward-looking statements. These statements reflect management's current beliefs and are based on information currently available to management as at the date hereof. Forward-looking statements involve significant risk, uncertainties and assumptions. Many factors could cause actual results, performance or achievements to differ materially from the results discussed or implied in the forward-looking statements. These factors should be considered carefully and readers should not place undue reliance on forward-looking statements. Although the forward-looking statements contained in this presentation are based upon what management believes to be reasonable assumptions, the company cannot assure readers that actual results will be consistent with these forward-looking statements. The company assumes no obligation to update or revise them to reflect new events or circumstances, except as required by law. Dan Noone, CEO and Director of G2 Goldfields Inc., is the qualified person, within the meaning of NI 43-101 and has reviewed the technical content of this presentation.



Highlights – G3 Spin-Out Unlocking Greater Shareholder Value

Large, High-Grade Resource



- Global **3.1 Moz @ ~3 g/t Au¹** Oko-Ghanie Deposit
- 2.5km N-S structure controlled by G2 within 5km known mineralized belt
- Average **9 g/t Au (Ind)** at Oko Main UG, remains open

New Oko Gold Discovery



- Located **<10 kms north** of existing resource
- **720m strike length defined, 350m vertical**; remains open
- To be included in upcoming MRE in Q4/25

Value Driving Catalysts



- **Continued drill results**
- **Updated MRE in Q4/25** to include new Oko discovery and drilling to Sep 2025
- **PEA in Q4/25**

Premier Jurisdiction



- Guyana: **Leading country to explore, permit and mine** in the Guiana Shield
- Ability to advance projects quickly

G3 Spin-Out in Q4/25



- **Spin-out of non-core assets + new acquisitions (in process)**
- Past high-grade producers + rest of exploration portfolio
- Diverse regional program

Management Track Record



- **10 Moz Au discovered in Guyana to date**
- Discovered, financed, and built the Aurora Mine, Guyana's largest gold mine (~7 Moz via Guyana Goldfields)



Guyana – Growing Economy & Infrastructure



- ▶ **World's fastest-growing economy**, real GDP growth of 64% (2022), 38% (2023), 44% (2024)
- ▶ Mining was 5% of GDP (2022)
- ▶ Continued strong economic forecasts



- ▶ **Global leader in total offshore oil discoveries** since 2015 - fueled growth and established Guyana as a **key strategic oil producer for the West**
- ▶ 900,000 barrels of oil per day, with plans to increase to 1.7 million of oil per day by 2030



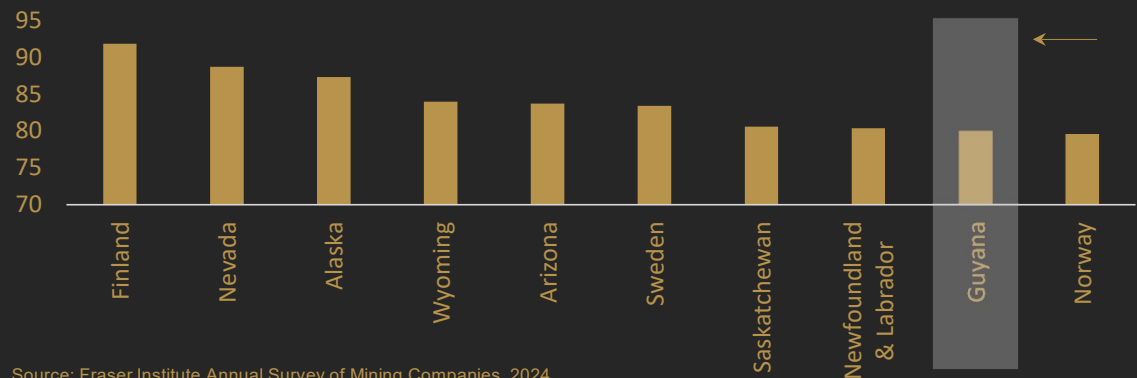
- ▶ **New infrastructure investments** in the last 5 yrs to meet the increasing demands of O&G sector
- ▶ Improved roads, bridges, deep water harbor and port development and access to power



- ▶ **Mining-friendly** and straightforward permitting
- ▶ English-speaking, British parliamentary system
- ▶ Corporate Tax: 25%; Royalty: 8% (OP), 3% (UG)

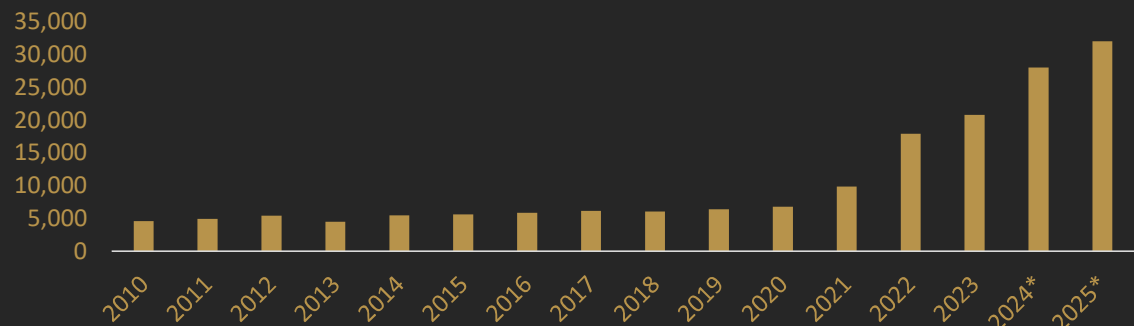
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Top 10 Fraser Institute Investment Attractiveness Index: Guyana up 28.5 pts



Source: Fraser Institute Annual Survey of Mining Companies, 2024

World's Fastest Growing Economy: Guyana GDP (USD) per Capita



Source: World Bank, Statista



Management with Proven Discovery Track Record in Guyana



- ✓ **Sector specialists in gold discovery** and exploration in Guyana
- ✓ **Past discoveries in Guyana exceed 10 Moz Au;** Discovery cost of ~\$22/oz
- ✓ **“Boots on the ground”** operating experience – ability to acquire / advance projects quickly
- ✓ **Goal of surfacing value through exit transactions**
- ✓ **Repeatable spin-out strategy** unlocking greater shareholder value (G3 spin-out)
- ✓ **Large insider management** position with disciplined capital allocation



Record of success in Guyana

“... a significant underexplored region and one of the most prospective in the world for large scale gold discoveries.” Mark Bristow | Barrick Gold

Aurora, Guyana



Aurora, Guyana



Saramacca, Suriname



Karouni, Guyana



Aurora, Guyana



Patrick Sheridan **Executive Chairman**

LSE-educated economist with 30 years' experience in the Guiana Shield. Over \$500 million raised for exploration & development. Credited with finding, financing and developing the Aurora Mine (6.5 Moz.). Involved in sales of Gold Eagle Mines (GEA. TO) & FNX Mining (FNX.TO)

Dan Noone **CEO**

Over 30 years in the industry, taking projects from grassroots to feasibility and production (PNG, Guyana, Indonesia, Peru, Ecuador & Argentina). Previously VP Exploration (GUY.TO), V.P.Peru (AQL.TO) and President (ABS.V.). Fellow of the Australian Institute of Geoscientists.

Torben Michalsen **COO**

Extensive expertise in design optimization, procurement, permitting and large-scale infrastructure projects (i.e. road access). Acquired in-country knowledge as former CGM Construction Manager (Toroparu) and IAMGOLD Construction Superintendent (Rosebel).

Boaz Wade **VP Exploration**

Former manager of the Aurora Gold Mine exploration geology team. Senior member of the team responsible for successfully reinterpreting mineralization controls at Aurora as well as remodeling the Karouni deposits (Troy Resources). BEng (Geological), University of Guyana.

Jacqueline Wagenaar **VP Investor Relations**

Over 17 years of capital markets experience in exploration, development and producing staged projects. Previously VP, IR for SLS.TO and GUY.TO where she led investor relations for over a decade that supported the advancement and financing of the Aurora Gold Project from early exploration to production.

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Capital Structure and Ownership

Capital Structure and Market Valuation¹

Common Shares Outstanding	257,009,835
Management & Directors (~22%)	57,605,823
Fully Diluted Shares	279,781,035
Share Price	C\$4.14
Market Cap	~C\$1,063M
Cash (unaudited)	~C\$62M ²
Average 90D Volume	~300,000

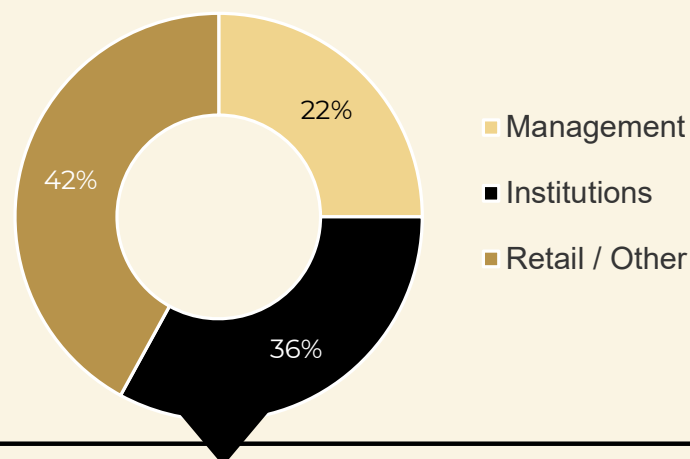
Analyst Coverage –Targets >\$5.50

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1) As of Oct 8, 2025

Ownership



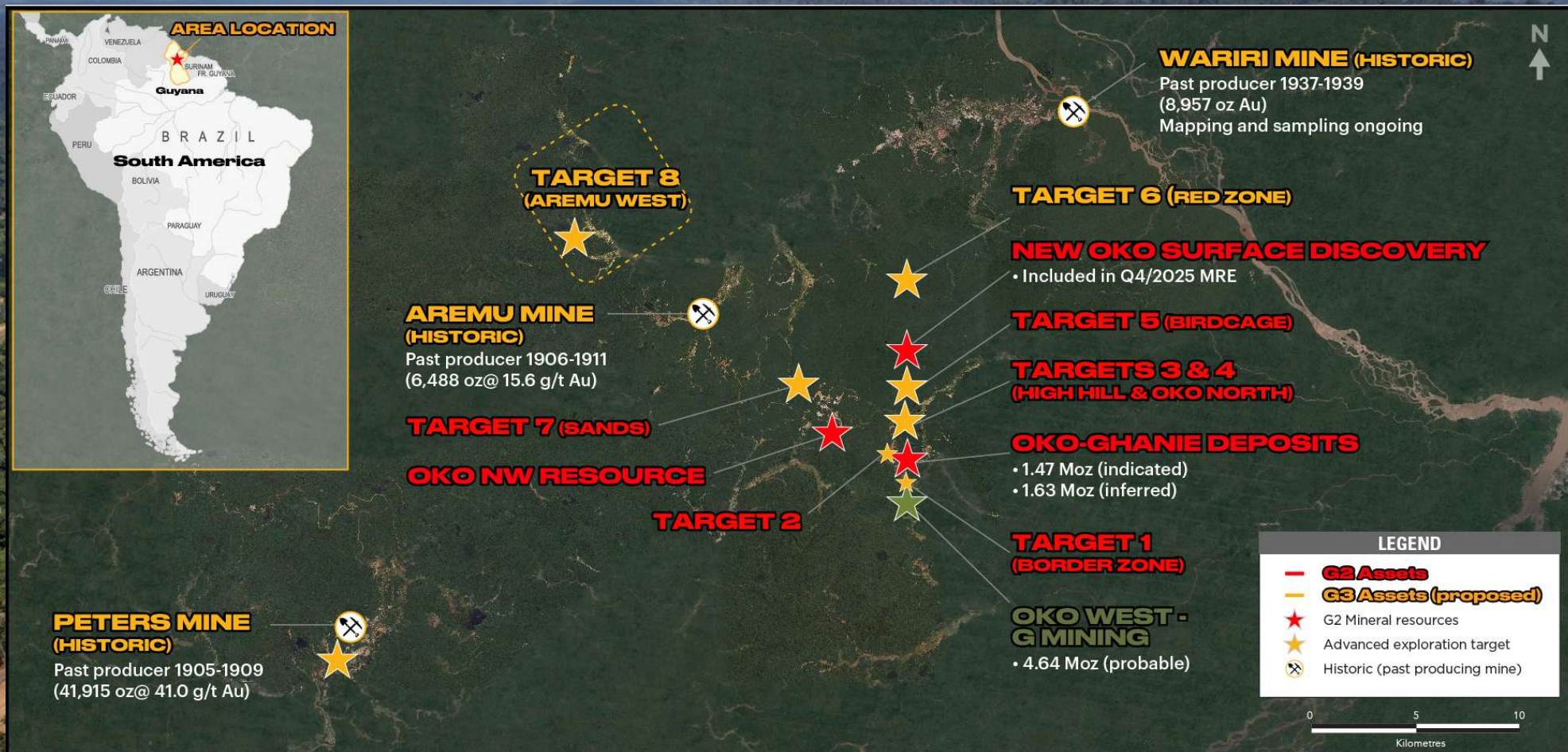
Top 10 Institutional Investors

1. Ithaki Ltd
2. BlackRock
3. Earth Resource Investment Group
4. ASA Gold and Precious Metals
5. Euro Pacific Asset Mgmt.
6. Ixios Asset Mgmt.
7. Mackenzie Financial
8. U.S. Global Investors
9. Amati Global Investors
10. Sprott Asset Mgmt.



MAJOR MINING ACTIVITIES IN THE GUIANA SHIELD





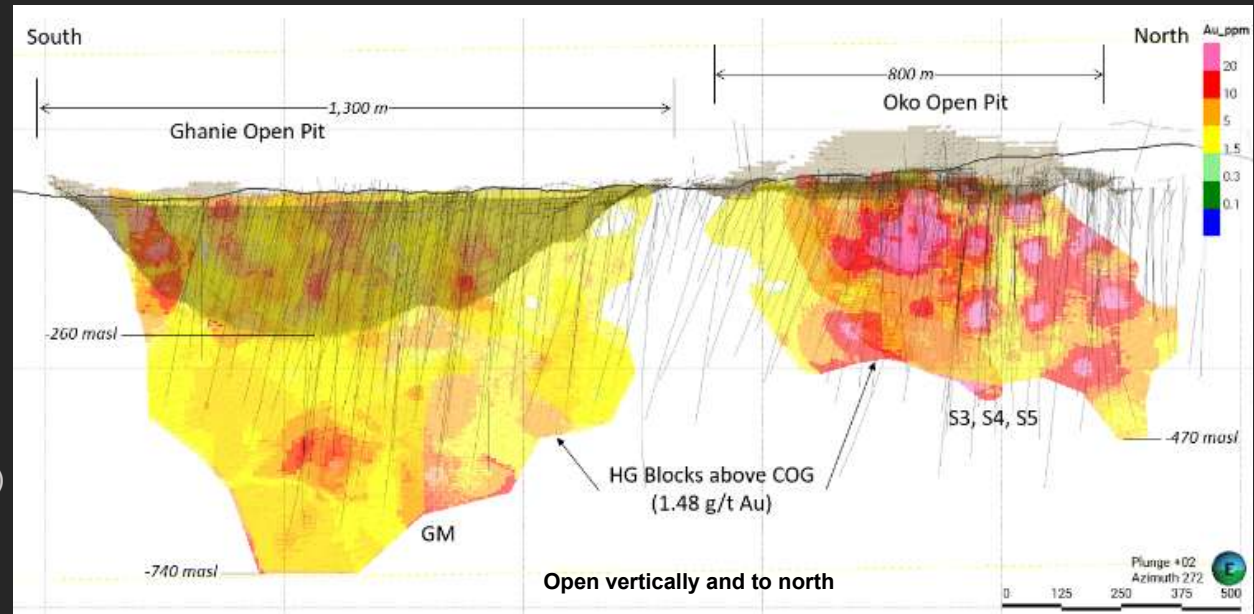
Flagship Oko-Ghanie Gold Project – 3+ Moz Mineral Inventory



Growing/Defining Guyana's
Highest Grade Gold Deposit

- ▶ **Global 3.1 Moz @ ~3 g/t Au (OP + UG)¹**
 - 1.5 Moz @ 3.40 g/t Au (Ind)
 - 1.6 Moz @ 2.48 g/t Au (Inf)
- ▶ **High-grade, near surface zones (S3,S4,S5):**
 - 609koz @ 10.25 g/t Au <370m from surface (Ind)
 - 360koz @ 7.28 g/t Au <560m from surface (Inf)
- ▶ **2.5km N-S structure within 5km mineralized gold camp**, GMIN's Oko West Project to south (+5.4 Moz Au)
- ▶ Drilling inventory: 153km in 587 holes
- ▶ **Remains open** at depth and to the north along strike

Okó-Ghanie Project Long Section Looking West



Higher grade, near surface
equals **intrinsically more
favorable economics:**



**Faster
payback
period**



**Lower
Capex &
Opex**



**Significant
Leverage to
gold price**

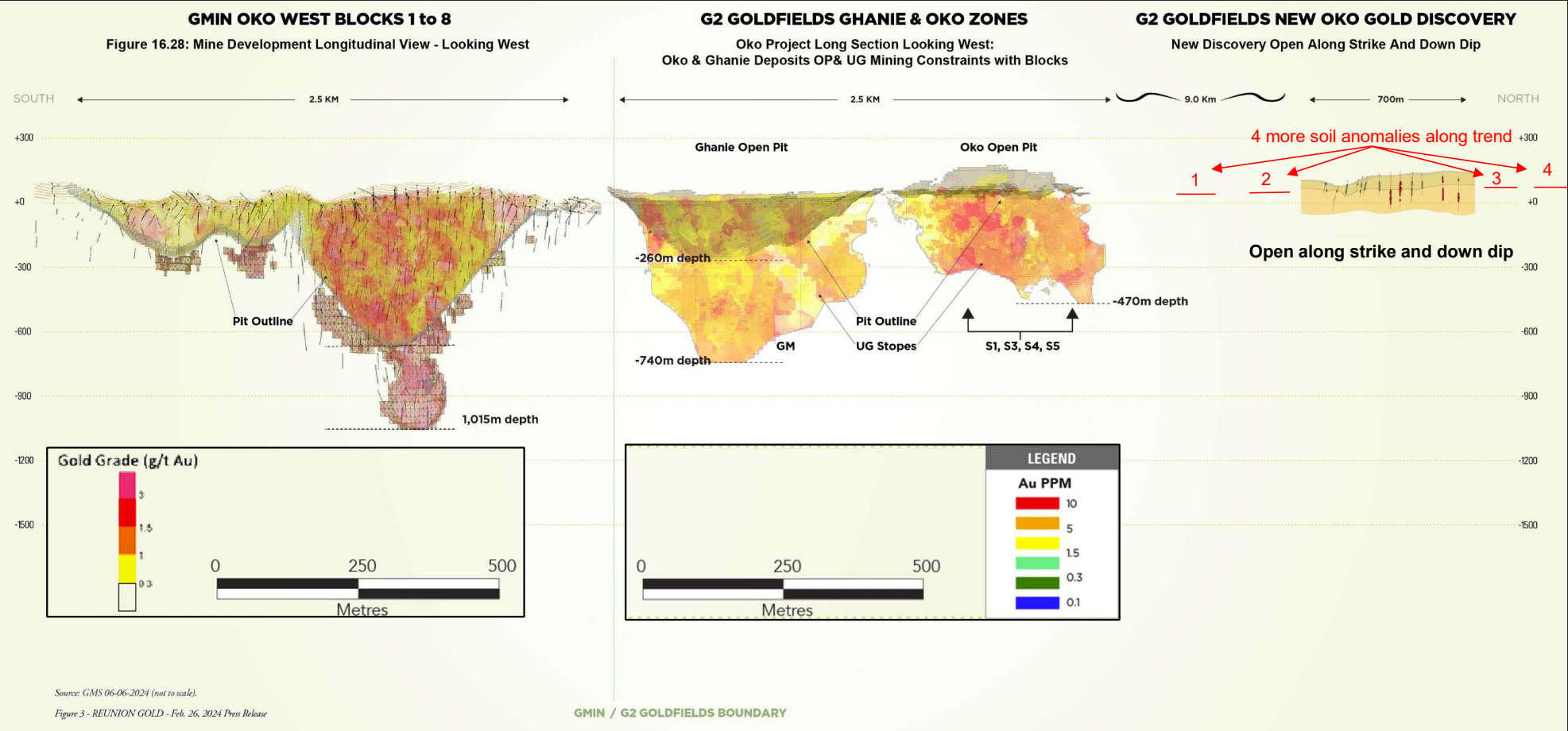
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Source:

(1) See corresponding NI 43-101 Technical Report with an effective date of March 1, 2025 and available on the Company's website and Sedar+ profile.

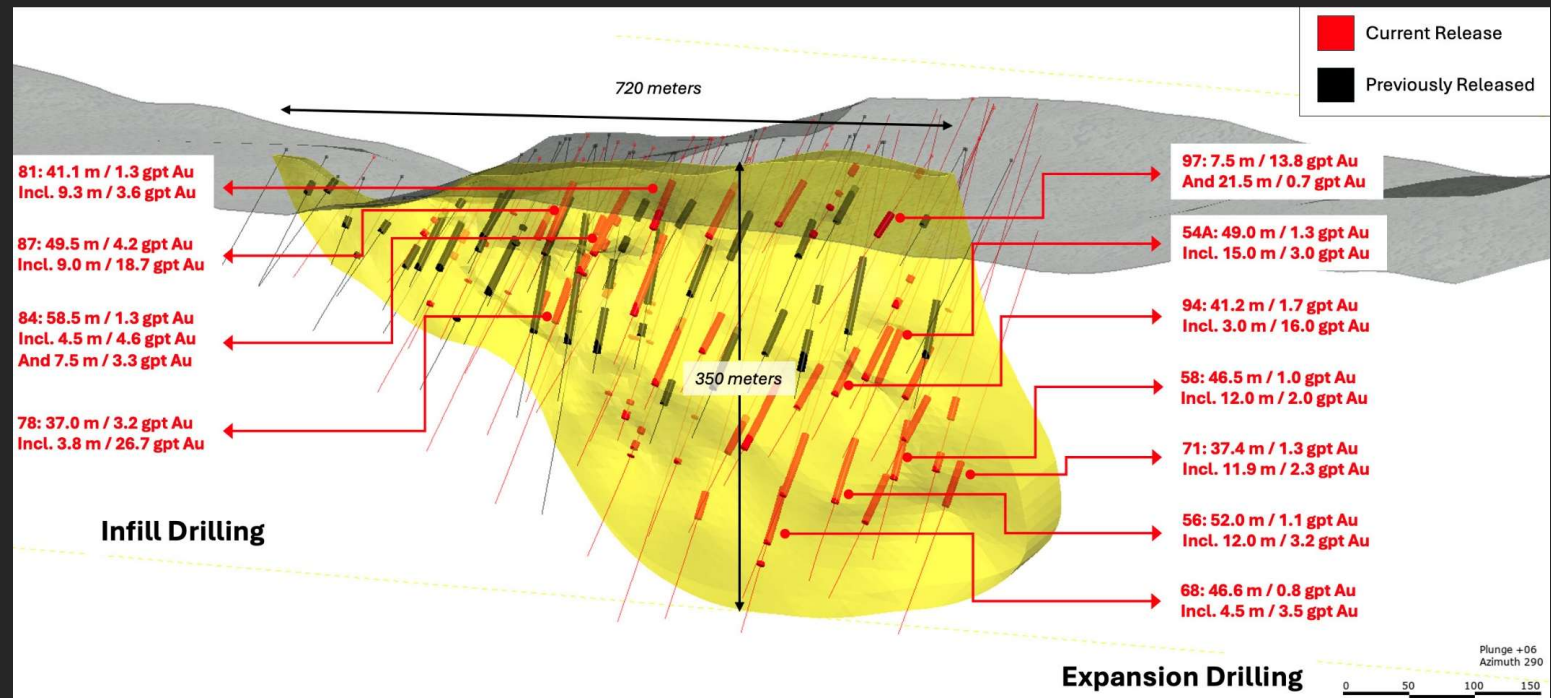


New Oko Gold Discovery Along Same Trend



New Oko Gold Discovery

- Located <10 kms north and along same mineralized gold trend that hosts Oko-Ghanie resource
- Strike length of ~720m, drilled to 350m vertical
- Recent drilling intersects broad zones of high-grade gold mineralization down plunge of original Discovery Zone
- Strike, depth and camp potential adjacent to 5km mineralized gold trend to the south hosting 9 Moz Au
- To be included in upcoming MRE in Q4 2025

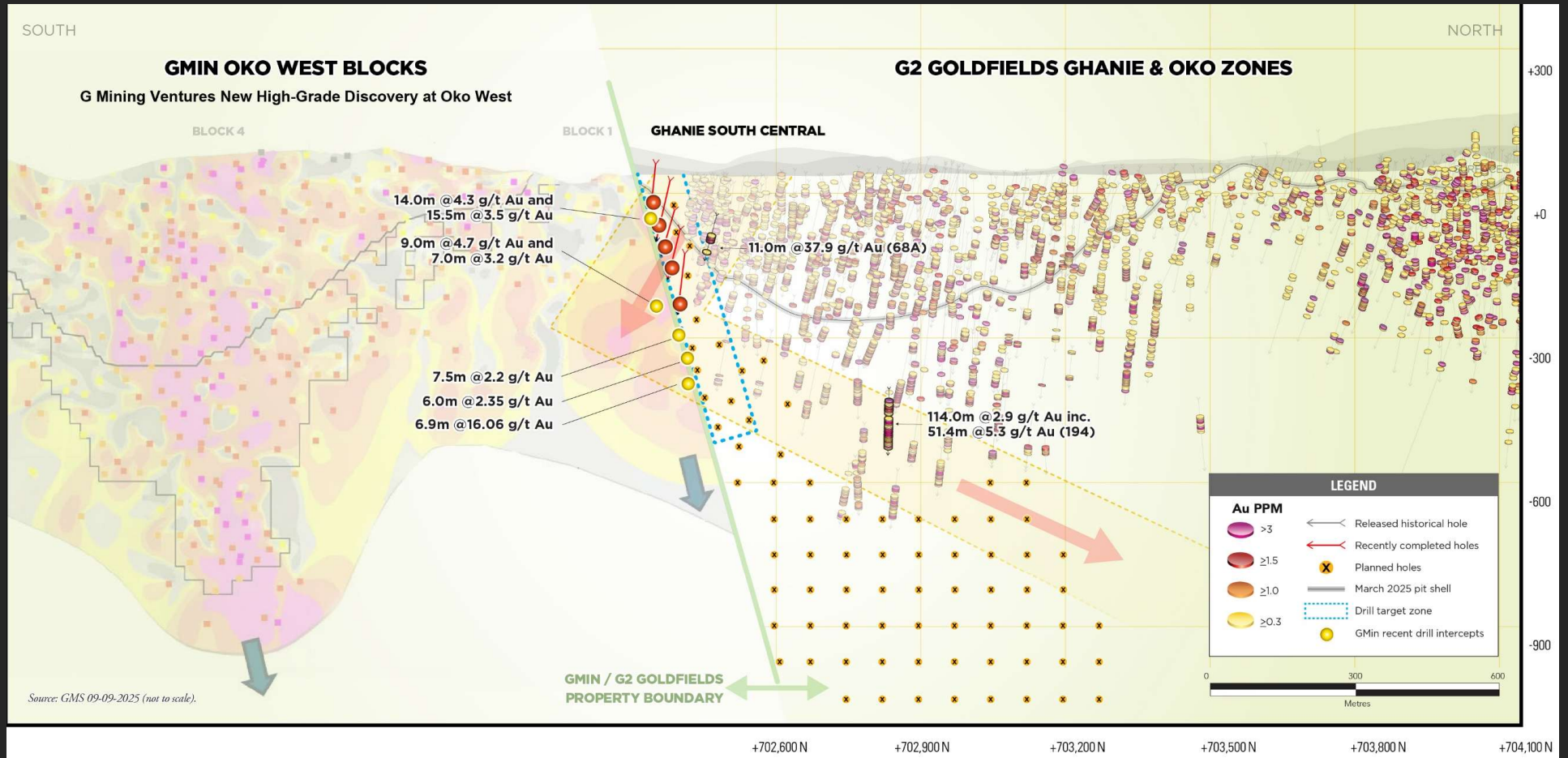


TSX: GTWO
OTCQX: GUYGF

Source: See press release dated Sep 8, 2025



Resource Growth Target - Border Zone



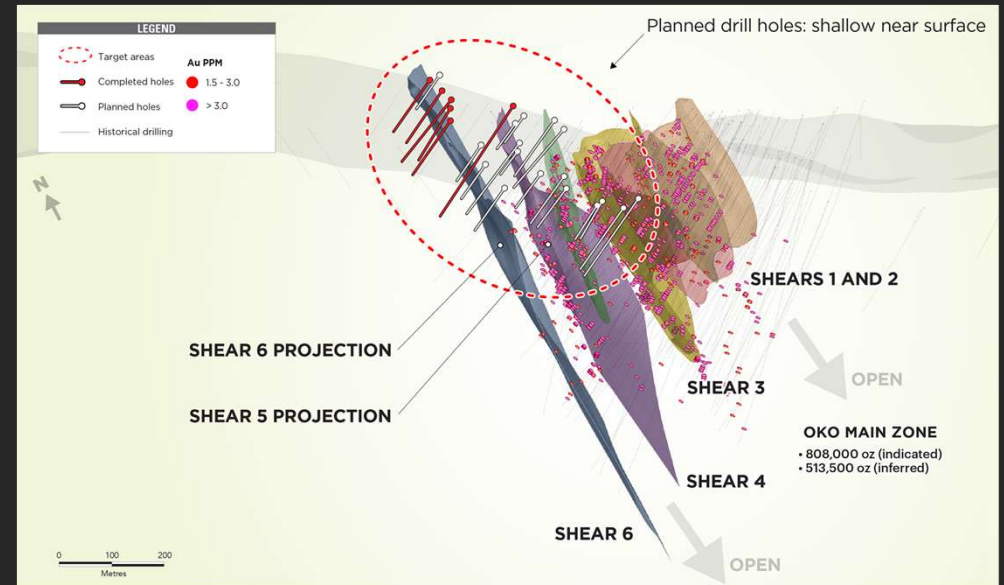
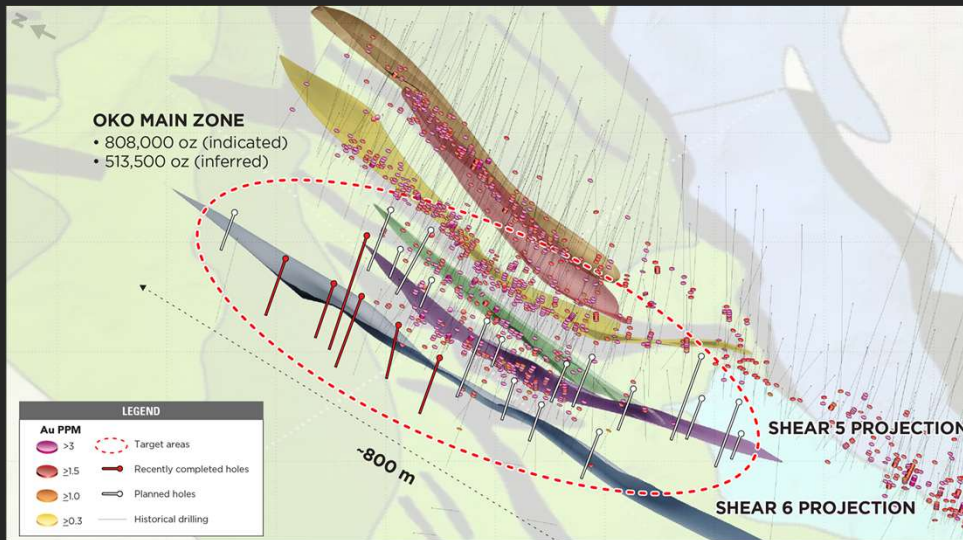
TSX: GTWO
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Source: See press release dated Oct 27, 2025



Near Surface Drill Targets – OMZ West Shears 5 and 6

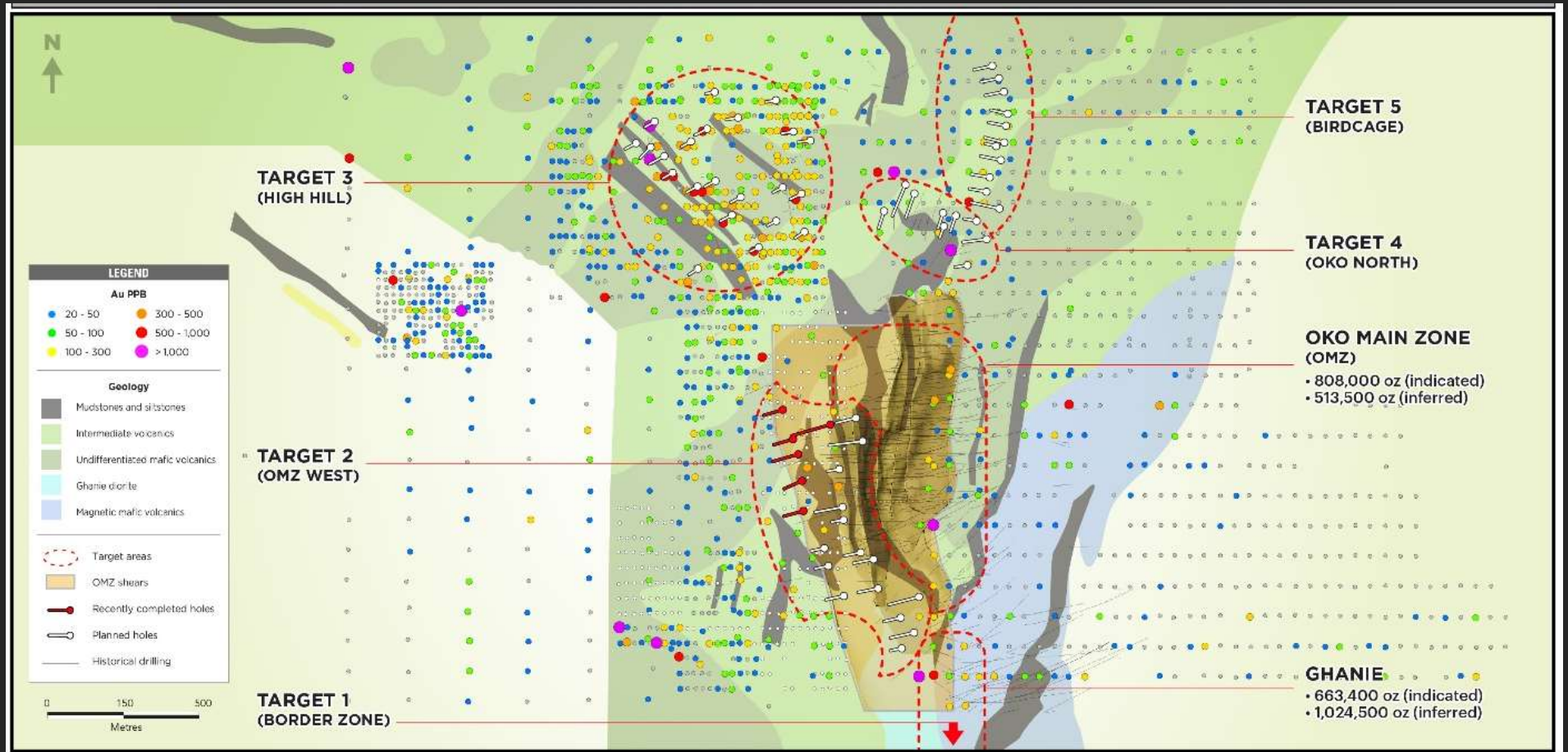
- ▶ OMZ Shears 5 and 6 near surface extension
- ▶ Shears 5 and 6 were modelled and projected to surface
- ▶ 22 drill holes, 2,220m planned



- ▶ 35,000m deep drilling program planned testing depths at up to 1km
- ▶ Anticipated to provide significant extensions to the existing Ghanie resource, following up on hole GDD-194 which cut 51.4m @ 5.3g/t Au



Exploration Targets Adjacent to Existing Resources



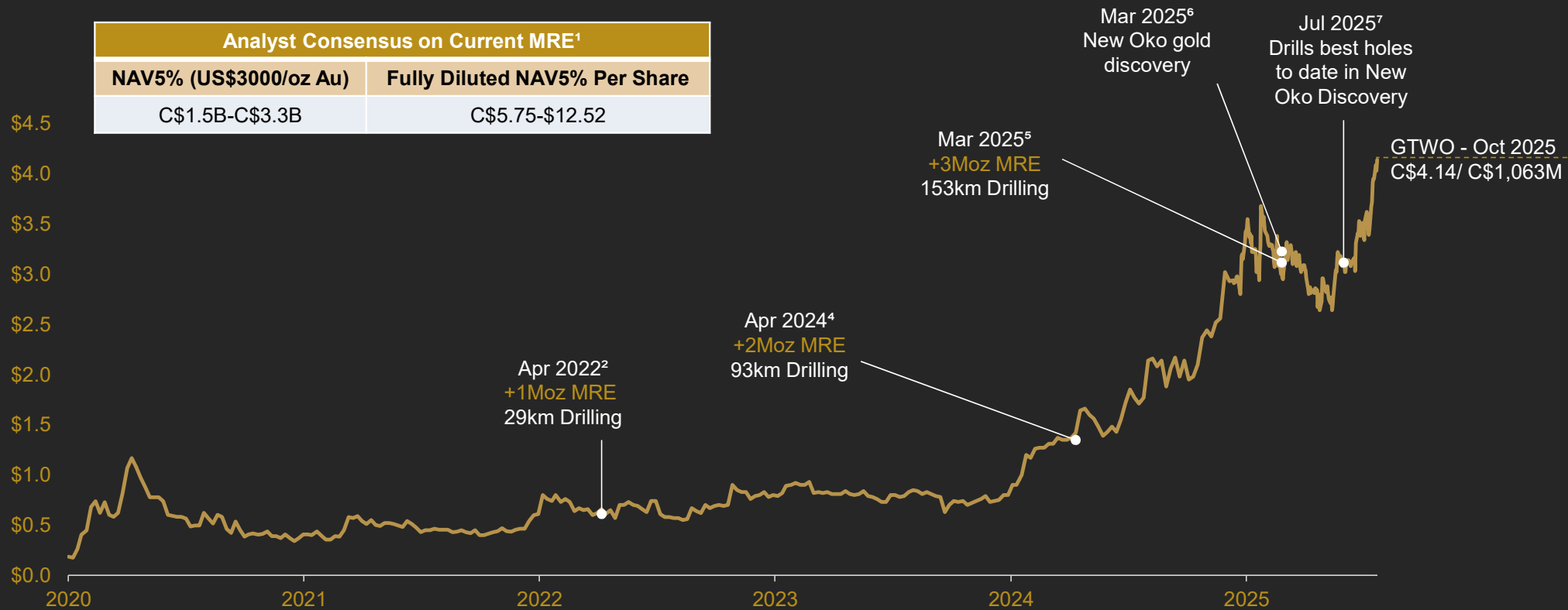
TSX: GTWO
OTCQX: GUYGF

Source: See press release dated Oct 27, 2025



G3 Spin-Out To Unlock Greater Shareholder Value

Repeatable value creation formula in G3 spin-out



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Sources:

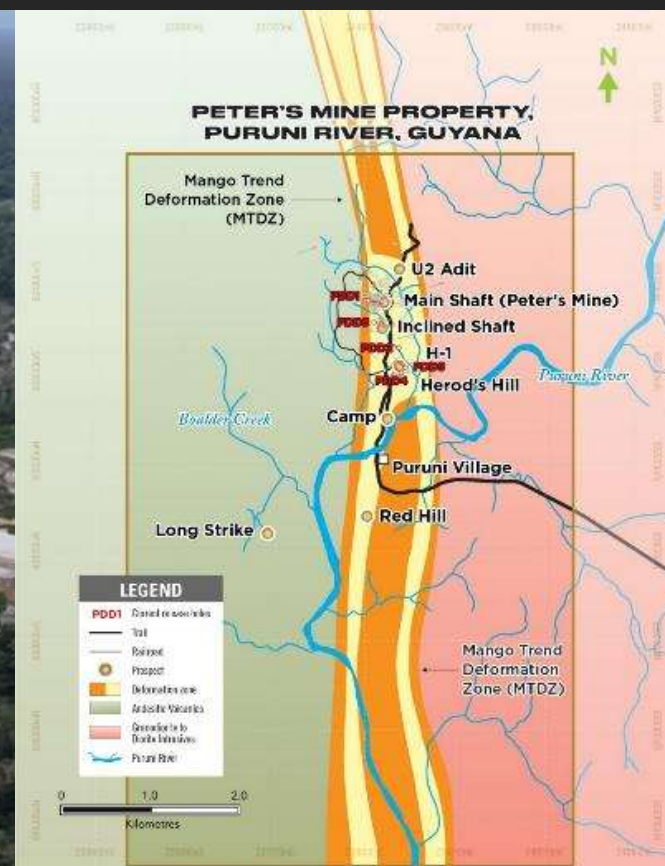
(1) Analyst Estimates and target prices are reported from sell-side research coverage and are independent of the results of G2 and are no guarantee of future performance. 2) See press release dated April 26, 2022, 3) See press release dated January 19, 2024; 4) See press release dated April 3, 2024; 5) See press release dated March 10, 2025; 6) See press release dated March 18, 2025; &) See press release dated July 15, 2025.



Past Producer: Peters Mine – 41,915 oz Au @ 41 g/t Au (1905–1909)

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➤ Scout drilling indicates both bulk near-surface and discrete high-grade opportunities; planning follow-up drilling program



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Source: See Company press release dated May 13, 2025



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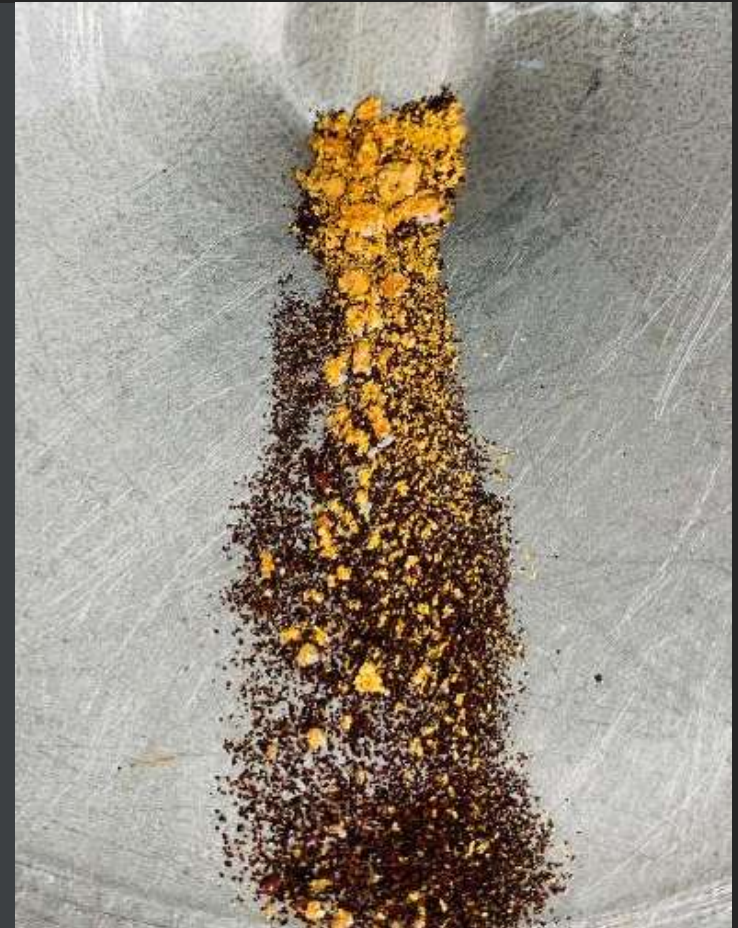
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Conclusion – Repeatable Value Creation Formula

WHY
G2?

- ▶ **Large, High-Grade Gold Resource**
 - ✓ +3 Moz Au @ ~3 g/t Au Oko-Ghanie Project within 9 Moz Au camp
 - ✓ High-grade, near surface deposit - Avg 9 g/t Au (Ind.) in Oko Main UG
 - ✓ Resources remain open vertically and to north along trend
- ▶ **New Oko Gold Discovery Provides Standalone District Scale**
 - ✓ Located within 10 km north of existing resource, ~720m x 350m defined, open
- ▶ **Near Term Re-Rate Catalysts**
 - ✓ Updated MRE in Q4/25 to include New Oko Discovery
 - ✓ PEA in Q4/25
 - ✓ G3 Spin-out in Q4/25
- ▶ **Near-Mine Resource Growth and Discovery Drilling Programs**
 - ✓ Multiple exciting exploration activities focusing on new, near-mine resource growth opportunities and regional discovery potential
- ▶ **Premier Jurisdiction**
 - ✓ Straightforward permitting - Ability to advance projects quickly
- ▶ **Management With Proven Discovery Track Record**
 - ✓ Past discoveries in Guyana exceed 10 Moz Au
- ▶ **G3 Spin-Out in Q4/25 Unlocking Greater Shareholder Value**
 - ✓ Spin-out of non-core assets + new acquisitions (in process)
 - ✓ Contains 3 past high-grade underground producers



Near-Term Newsflow

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EXPLORATION DRILLING

Multiple targets on new, near-mine resource growth and regional discovery potential; actively acquiring land in district

MRE & PEA

MRE and PEA in Q4/25 to include the New Oko Discovery

G3 SPIN-OUT COMPLETION

Spin-out of non-core assets + new acquisitions (in process) in Q4/25

M&A



Our Commitment

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Environmental

- Focus on water management
- Adherence to the GGMC's monitoring guidelines
- Implementation of a waste separation system on site
- Instituting measure for secure transport and storage of chemical materials on site
- Data collection in accordance with the Environmental Baseline Study (EMC Guyana)
- Taking steps to minimise impact, steward the natural environment and preserve ecosystems

Social

- 100% Guyanese on-site geological and field teams
- History of hiring and training personnel from surrounding Missions
- In-country drilling partners — prioritising domestic procurement practices
- On-site medics providing malaria testing & treatment to surrounding area
- Maintaining a safe & healthy workplace environment with occupational training
- Opportunities for building long-lasting socio-economic value in Amerindian communities

Governance

- Strong commitment to transparent reporting
- Fostering a culture of open communication and trust
- Fair, equitable employment and compensation practices
- Aligned to the IFC Equator Principles framework for management best practices
- Promoting and maintaining positive relationships with government agencies and institutions
- Company instituted disclosure and corporate ethics protocols including Whistleblower Policy



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WHERE GRADE MATTERS

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