



G2 Goldfields

Guyana's Leading Explorers

Corporate Presentation

May 2025

TSX: GTWO

OTCQX: GUYGF

Forward Looking Statements

This presentation contains certain forward-looking statements. wherever possible, words such as "may", "will", "should", "could", "expect", "plan", "intend", "anticipate", "believe", "estimate", "predict" or "potential" or the negative or other variations of these words, or similar words or phrases, have been used to identify these forward-looking statements. these statements reflect management's current beliefs and are based on information currently available to management as at the date hereof. forward-looking statements involve significant risk, uncertainties and assumptions. many factors could cause actual results, performance or achievements to differ materially from the results discussed or implied in the forward-looking statements. These factors should be considered carefully and readers should not place undue reliance on the forward-looking statements. although the forward-looking statements contained in this presentation are based upon what management believes to be reasonable assumptions, the company cannot assure readers that actual results will be consistent with these forward-looking statements. the company assumes no obligation to update or revise them to reflect new events or circumstances, except as required by law. Dan Noone, CEO and Director of G2 Goldfields Inc., is the qualified person, within the meaning of NI 43-101 and has reviewed the technical content of this presentation.



Highlights – G3 Spin-Out Unlocking Greater Shareholder Value

Large, High-Grade Resource



- Global **3.1 Moz @ ~3 g/t Au¹** Oko-Ghanie Deposit
- 2.5km N-S structure controlled by G2 within 5km known mineralized belt
- Average **9 g/t Au (Ind)** at Oko Main UG, remains open

New Surface Gold Discovery



- Located **<10 kms north** of existing resource
- **650m strike length** defined, remains open to NE and SW
- Aggressively drilling

Adjacent Discovery & Targets



- Aggressive regional program
- **Drilling at past-producing Peter's Mine**
- Actively acquiring land in district

Premier Jurisdiction



- Guyana: **Leading country to explore, permit and mine** in the Guiana Shield
- Ability to advance projects quickly

G3 Spin-Out



- **Spin-out of non-core assets + new acquisitions (in process)**
- 3 past high-grade producers (Peter's, Aremu, Wariri) + rest of exploration portfolio

Management Track Record



- **10 Moz Au discovered in Guyana to date**
- Discovered, financed, and built the Aurora Mine, Guyana's largest gold mine (~7 Moz via Guyana Goldfields)



Guyana – Growing Economy & Infrastructure



- ▶ World's fastest-growing economy, real GDP growth of 64% (2022), 38% (2023), 43% (2024)
- ▶ Mining was 5% of GDP (2022)
- ▶ Continued strong economic forecasts



- ▶ Massive offshore oil discoveries in 2015 have fueled this growth and established Guyana as a key strategic oil producer for the West
- ▶ Estimated 18.7 Billion barrels of oil equivalent

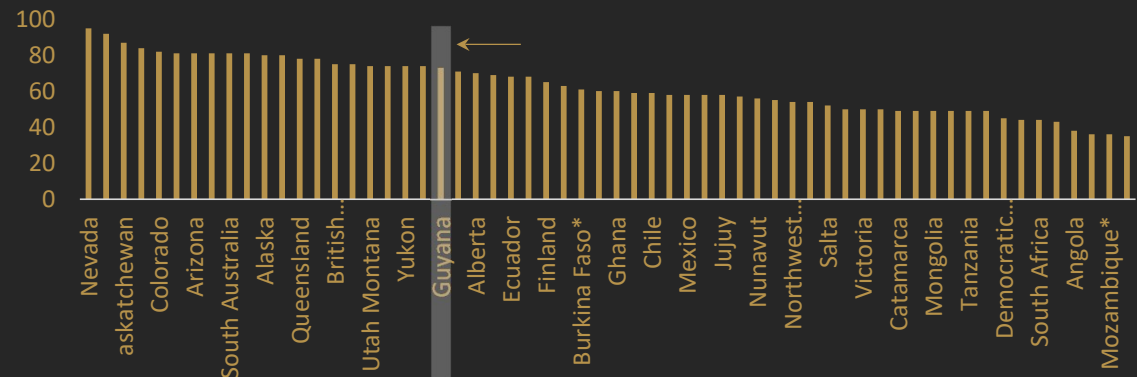


- ▶ New infrastructure investments in the last 5 yrs to meet the increasing demands of O&G sector
- ▶ Improved roads, bridges, deep water harbor and port development

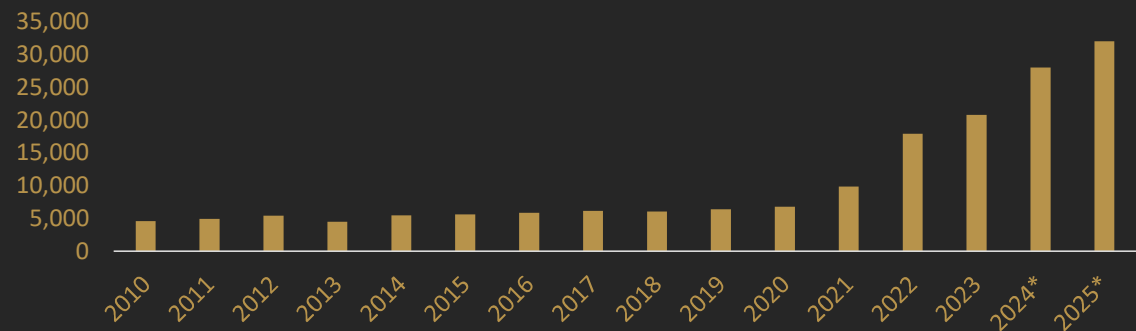


- ▶ Mining-friendly and straightforward permitting
- ▶ English-speaking, British parliamentary system
- ▶ Corporate Tax: 30%; Royalty: 8% (OP), 3% (UG)

Fraser Institute Investment Attractiveness index: Guyana up 27.5 points



World's Fastest Growing Economy: Guyana GDP (USD) per Capita



Source: World Bank, Statista

TSX: GTWO
OTCQX: GUYGF



Management with Proven Discovery Track Record in Guyana



- ✓ **Sector specialists in gold discovery** and exploration in Guyana
- ✓ **Past discoveries in Guyana exceed 10 Moz Au;** Discovery cost of ~\$22/oz
- ✓ **"Boots on the ground"** operating experience – ability to acquire / advance projects quickly
- ✓ **Goal of surfacing value through exit transactions**
- ✓ **Repeatable spin-out strategy** unlocking greater shareholder value (G3 spin-out)
- ✓ **Large insider management** position with disciplined capital allocation



Record of success in Guyana

“... a significant underexplored region and one of the most prospective in the world for large scale gold discoveries.” Mark Bristow | Barrick Gold

Aurora, Guyana



Patrick Sheridan
Executive Chairman

LSE-educated economist with 30 years' experience in the Guiana Shield. Over \$500 million raised for exploration & development. Credited with finding, financing and developing the Aurora Mine (6.5 Moz.). Involved in sales of Gold Eagle Mines (GEA. TO) & FNX Mining (FNX.TO)

Aurora, Guyana



Dan Noone
CEO

Over 30 years in the industry, taking projects from grassroots to feasibility and production (PNG, Guyana, Indonesia, Peru, Ecuador & Argentina). Previously VP Exploration (GUY.TO), V.P.Peru (AQL.TO) and President (ABS.V.). Fellow of the Australian Institute of Geoscientists.

Saramacca, Suriname



Torben Michalsen
COO

Extensive expertise in design optimization, procurement, permitting and large-scale infrastructure projects (i.e. road access). Acquired in-country knowledge as former CGM Construction Manager (Toroparu) and IAMGOLD Construction Superintendent (Rosebel).

Karouni, Guyana



Boaz Wade
VP Exploration

Former manager of the Aurora Gold Mine exploration geology team. Senior member of the team responsible for successfully reinterpreting mineralization controls at Aurora as well as remodeling the Karouni deposits (Troy Resources). BEng (Geological), University of Guyana.

Aurora, Guyana



Jacqueline Wagenaar
VP Investor Relations

Over 17 years of capital markets experience in exploration, development and producing staged projects. Previously VP, IR for SLS.TO and GUY.TO where she led investor relations for over a decade that supported the advancement and financing of the Aurora Gold Project from early exploration to production.

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Capital Structure and Ownership

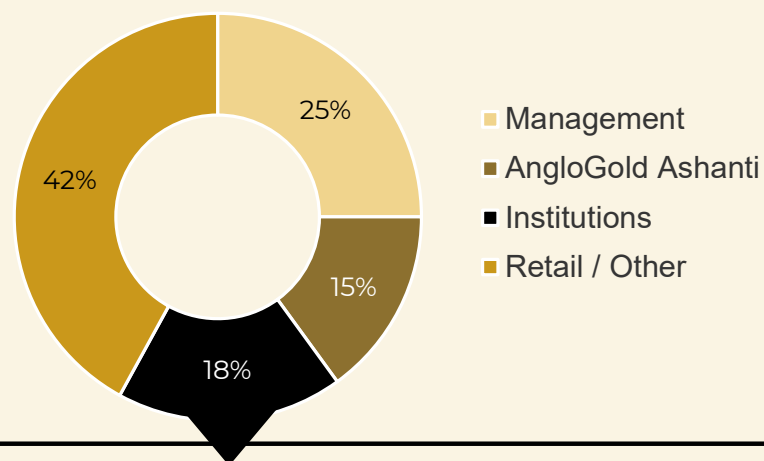
Capital Structure and Market Valuation

Common Shares Outstanding	240,487,164
Insiders (~25%)	56,988,202
Fully Diluted Shares	263,827,164
Share Price (as of May 15, 2025)	C\$2.98
Market Cap	~C\$716M
Cash (unaudited)	~C\$30M
Average 30D Volume	~280,000

Analyst Coverage – Buy Targets >\$4.50



Ownership



Top 10 Institutional Investors

1. Earth Resource Investment Group
2. Merk Investments
3. Amati Global Investors
4. Euro Pacific Asset Mgmt.
5. IXIOS Asset Mgmt.
6. Mackenzie Financial
7. U.S. Global Investors
8. Purpose Investments
9. JP Morgan Asset Mgmt.
10. Sprott Asset Mgmt.

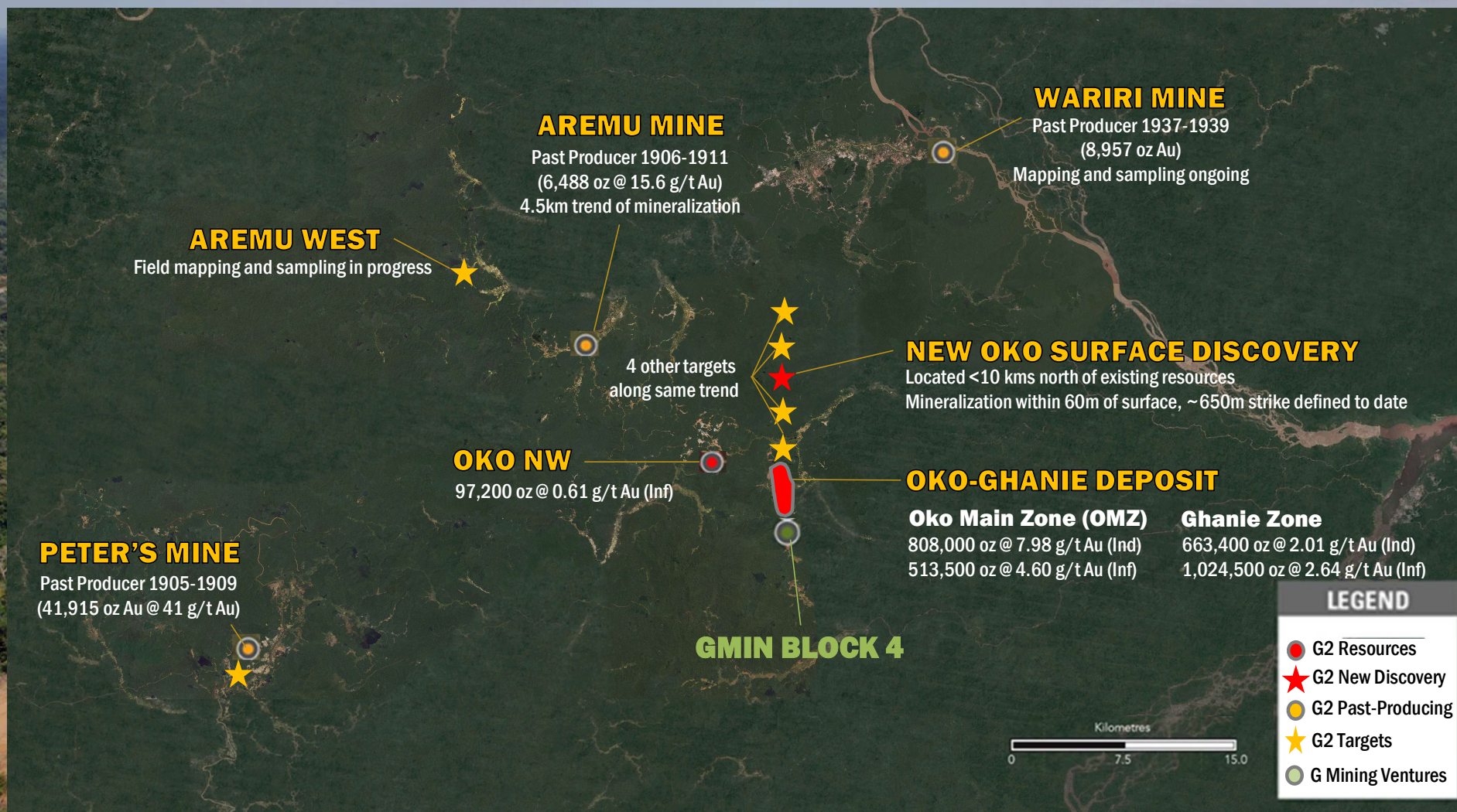


MAJOR MINING ACTIVITIES IN THE GUIANA SHIELD



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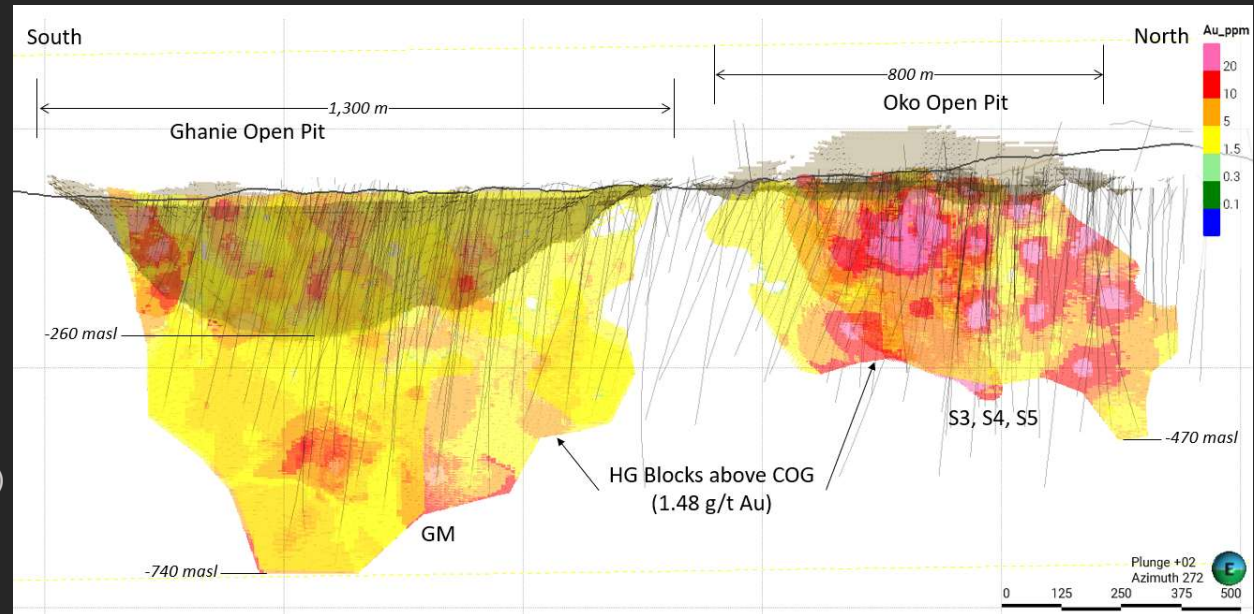
Flagship Oko-Ghanie Gold Project – 3+ Moz Mineral Inventory



Growing/Defining Guyana's
Highest Grade Gold Deposit

- ▶ **Global 3.1 Moz @ ~3 g/t Au (OP + UG)¹**
 - 1.5 Moz @ 3.40 g/t Au (Ind)
 - 1.6 Moz @ 2.48 g/t Au (Inf)
- ▶ **High-grade, near surface zones (S3,S4,S5):**
 - 609koz @ 10.25 g/t Au <370m from surface (Ind)
 - 360koz @ 7.28 g/t Au <560m from surface (Inf)
- ▶ **2.5km N-S structure within 5km mineralized gold camp**, GMIN's Oko West Project to south (+5.4 Moz Au)
- ▶ Drilling inventory: 153km in 587 holes
- ▶ **Remains open** to depth and to the north along strike

Okó-Ghanie Project Long Section Looking West



Higher grade, near surface
equals **intrinsically more
favorable economics:**



**Faster
payback
period**



**Lower
Capex &
Opex**



**Significant
Leverage to
gold price**

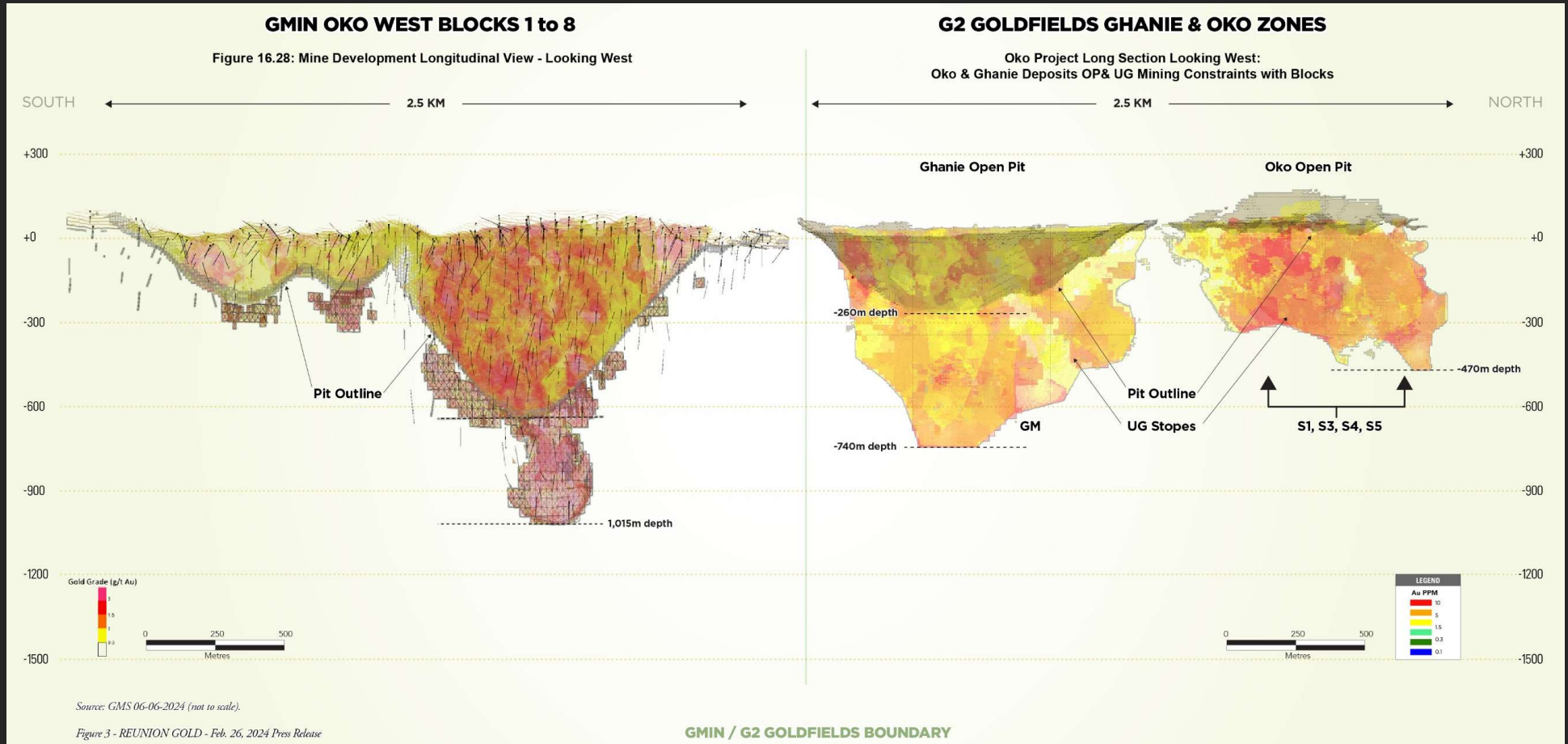
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Source:

(1) See corresponding NI 43-101 Technical Report with an effective date of March 1, 2025 and available on the Company's website and Sedar+ profile.



25km Mineralized System; G2 Controls +20km

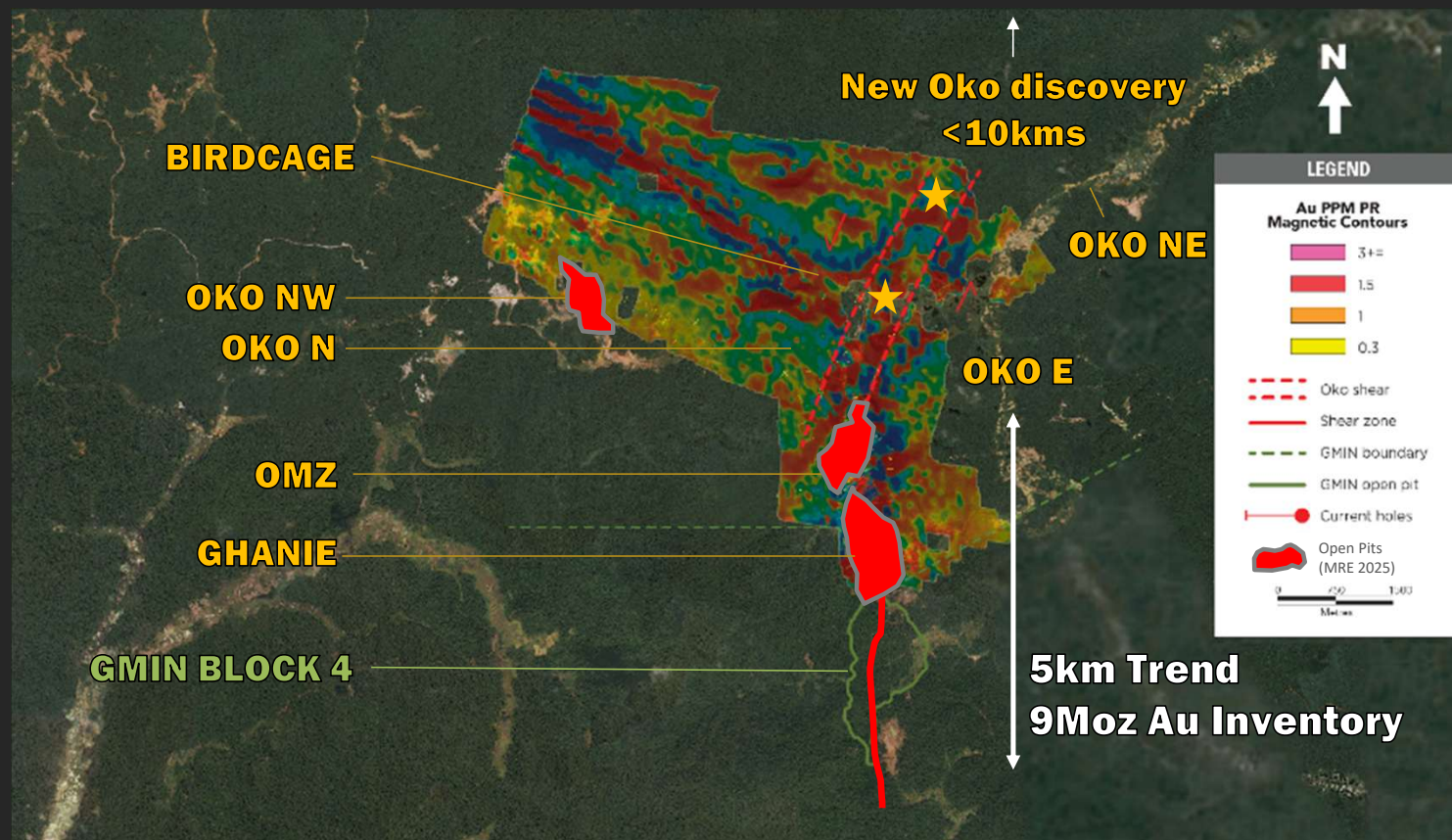


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Oko-Ghanie – Open Vertically and to the North

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Oko-Ghanie Open to the North

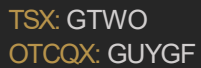
- District shows visible gold mineralization for +20km northeast of Oko-Ghanie deposit
- Exploration extending north along trend

OKO NW (4km NW of Oko trend),
Parallel N - S corridor

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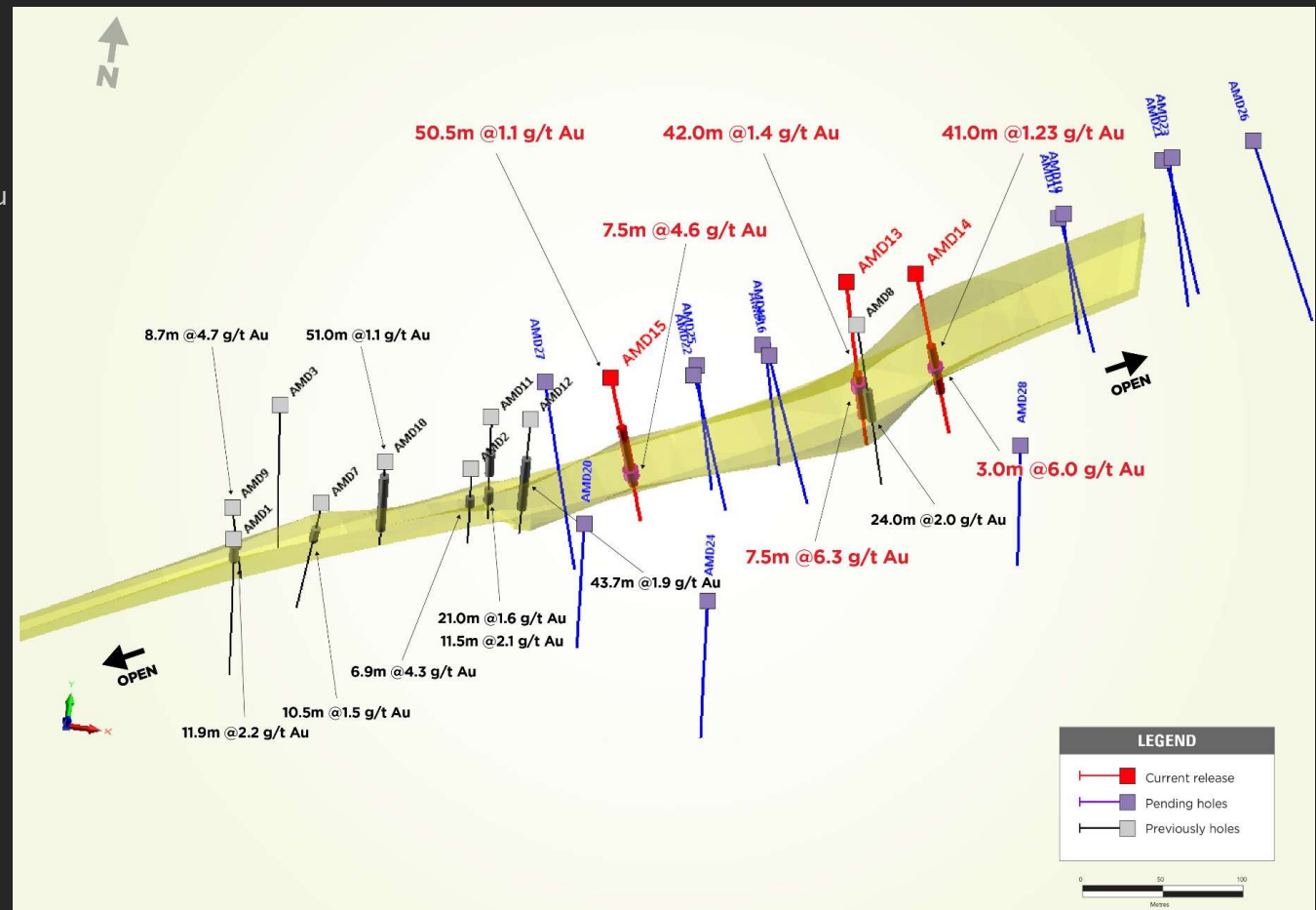
Source: See corresponding NI 43-101 Technical Report with an effective date of March 1, 2025 and available on the Company's website and Sedar+ profile.





New Oko Surface Gold Discovery – Plan View

- ▶ Located <10 kms north and along same mineralized gold trend that hosts Oko-Ghanie resource
- ▶ Mineralization within 60m of surface, ~650m strike
- ▶ Strike, depth and camp potential adjacent to 5km mineralized gold trend to the south hosting 9 Moz Au
- ▶ Remains open to the northeast and southwest, actively drilling



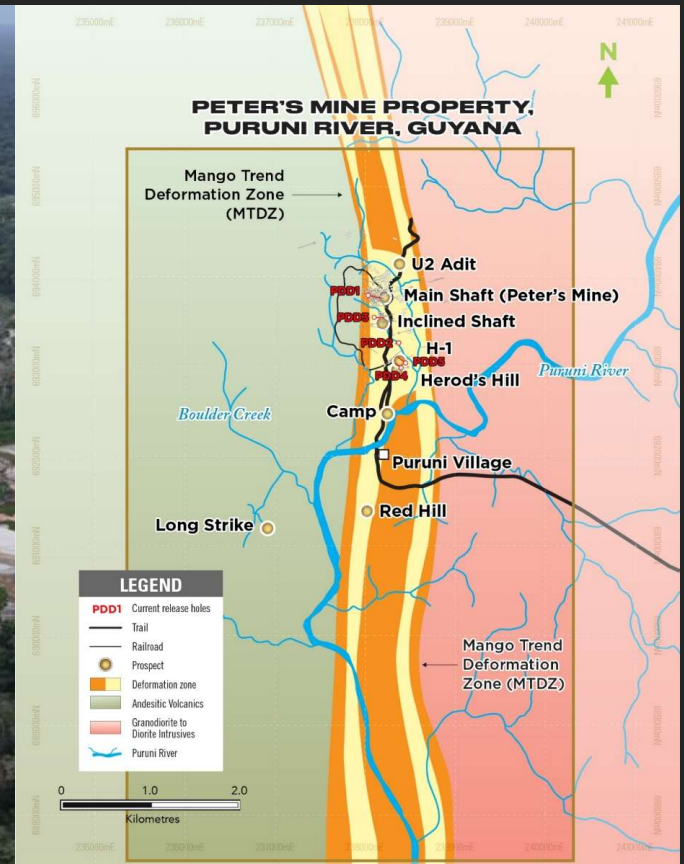
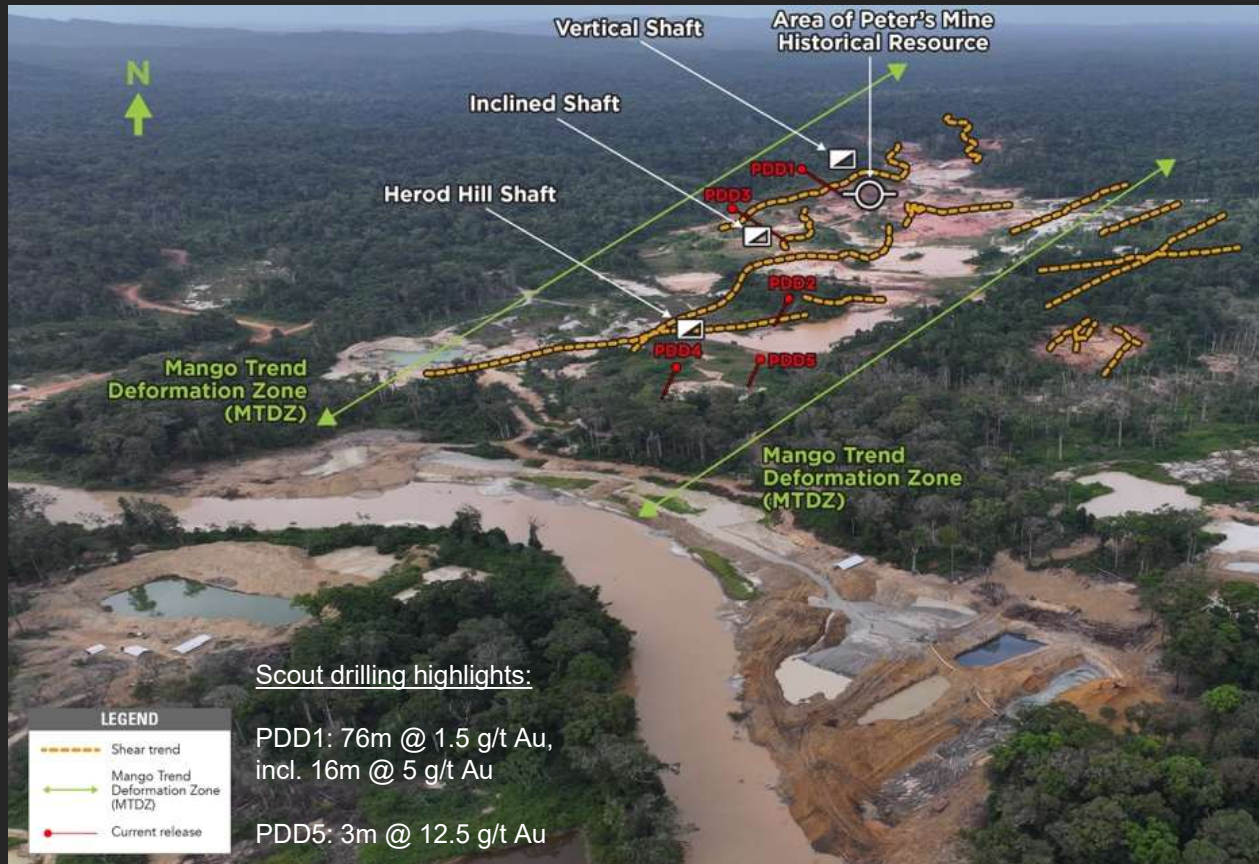
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Source: See press release dated April 28, 2025



Peter's Mine – 41,915 oz Au @ 41 g/t Au (1905 – 1909)

➤ Scout drilling indicates both bulk near-surface and discrete high-grade opportunities; planning follow-up drilling program



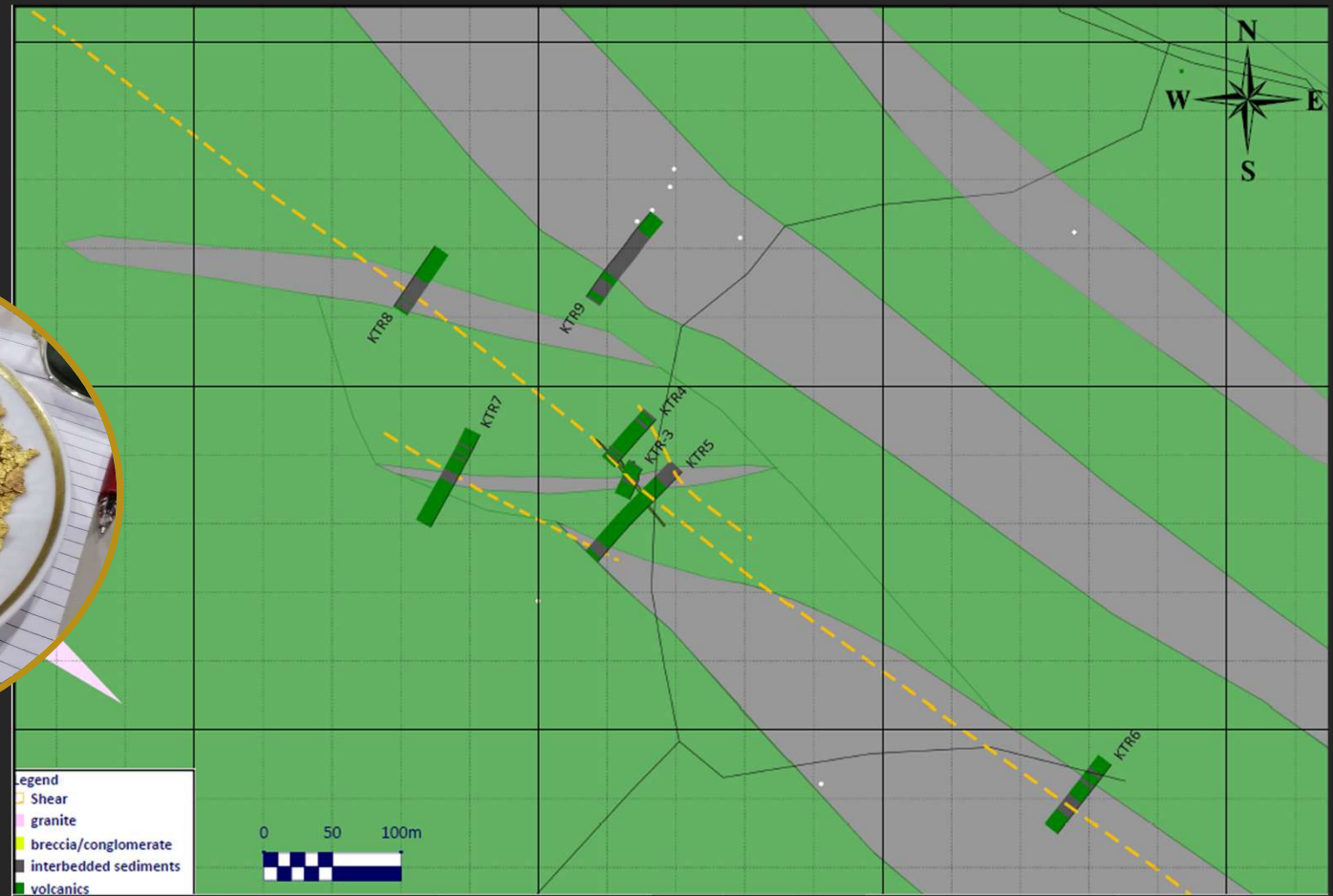
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Source: See Company press release dated May 13, 2025



Regional Target - Aremu West

- Newly acquired land holding in active mining district
- Field mapping and sampling in progress to aid in defining drill targets
- Actively acquiring land in the district

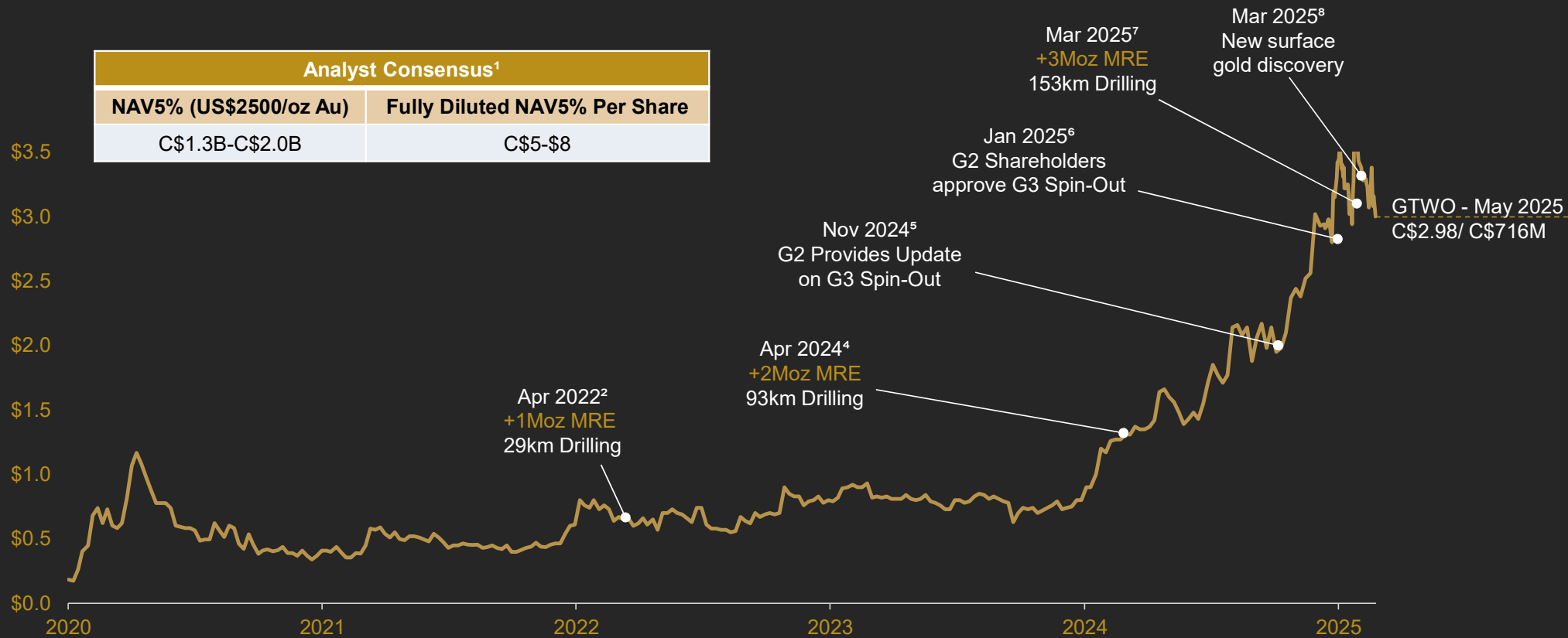


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G3 Spin-Out To Unlock Greater Shareholder Value

Repeatable value creation formula in G3 spin-out



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Sources:

(1) Analyst Estimates and target prices are reported from sell-side research coverage and are independent of the results of G2 and are no guarantee of future performance. 2) See press release dated April 26, 2022, 3) See press release dated January 19, 2024; 4) See press release dated April 3, 2024; 5) See press release dated November 29, 2024; 6) See press release dated January 28, 2025; 7) See press release dated March 10, 2025. 8) See press release dated March 18, 2025.



Conclusion – Repeatable Value Creation Formula

WHY
G2?

► Large, High-Grade Gold Resource

- ✓ +3 Moz Au @ ~3 g/t Au Oko-Ghanie Project within 9 Moz Au camp
- ✓ High-grade, near surface deposit - Avg 9 g/t Au (Ind.) in Oko Main UG
- ✓ Resources remain open vertically and to north along trend

► New Oko Surface Gold Discovery

- ✓ Located within 10 km north of existing resource, ~650m strike defined, open to NE and SW

► Near Deposit Discovery and Targets

- ✓ Drilling at past-producing Peter's Mine
- ✓ Aggressive regional program focused on new, near-surface discoveries across district

► Premier Jurisdiction

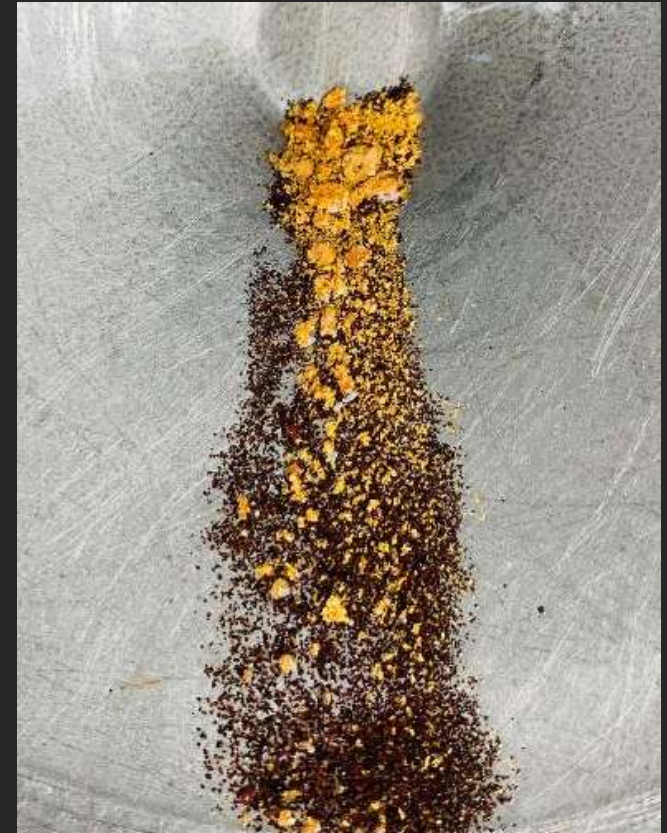
- ✓ Straightforward permitting - Ability to advance projects quickly

► Management With Proven Discovery Track Record

- ✓ Past discoveries in Guyana exceed 10 Moz Au

► G3 Spin Out Unlocking Greater Shareholder Value

- ✓ Spin-out of non-core assets + new acquisitions (in process)
- ✓ Contains 3 past high-grade underground producers (Peters, Aremu and Wariri Mines)



Near-Term Catalysts



EXPLORING ALONG STRIKE

Near deposit targets along the Main Oko Trend

DISCOVERY DRILLING

Defining/growing new Oko surface discovery <10kms north of existing resources

REGIONAL DRILLING

Drilling at Peter's Mine and multiple regional targets across district; actively acquiring land in district

G3 SPIN-OUT COMPLETION

Spin-out of non-core assets + new acquisitions (in process)



Our Commitment

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Environmental

- Focus on water management
- Adherence to the GGMC's monitoring guidelines
- Implementation of a waste separation system on site
- Instituting measure for secure transport and storage of chemical materials on site
- Data collection in accordance with the Environmental Baseline Study (EMC Guyana)
- Taking steps to minimise impact, steward the natural environment and preserve ecosystems

Social

- 100% Guyanese on-site geological and field teams
- History of hiring and training personnel from surrounding Missions
- In-country drilling partners — prioritising domestic procurement practices
- On-site medics providing malaria testing & treatment to surrounding area
- Maintaining a safe & healthy workplace environment with occupational training
- Opportunities for building long-lasting socio-economic value in Amerindian communities

Governance

- Strong commitment to transparent reporting
- Fostering a culture of open communication and trust
- Fair, equitable employment and compensation practices
- Aligned to the IFC Equator Principles framework for management best practices
- Promoting and maintaining positive relationships with government agencies and institutions
- Company instituted disclosure and corporate ethics protocols including Whistleblower Policy



G2GoldfieldsInc.
WHERE GRADE MATTERS

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