



# G2 Goldfields

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**Drilling One Of The World's  
Highest Grade Gold Deposits**

**Corporate Presentation**

March 2025

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TSX: GTWO

OTCQX: GUYGF

# Forward Looking Statements

This presentation contains certain forward-looking statements. wherever possible, words such as "may", "will", "should", "could", "expect", "plan", "intend", "anticipate", "believe", "estimate", "predict" or "potential" or the negative or other variations of these words, or similar words or phrases, have been used to identify these forward-looking statements. these statements reflect management's current beliefs and are based on information currently available to management as at the date hereof. forward-looking statements involve significant risk, uncertainties and assumptions. many factors could cause actual results, performance or achievements to differ materially from the results discussed or implied in the forward-looking statements. These factors should be considered carefully and readers should not place undue reliance on the forward-looking statements. although the forward-looking statements contained in this presentation are based upon what management believes to be reasonable assumptions, the company cannot assure readers that actual results will be consistent with these forward-looking statements. the company assumes no obligation to update or revise them to reflect new events or circumstances, except as required by law. Dan Noone, CEO and Director of G2 Goldfields Inc., is the qualified person, within the meaning of NI 43-101 and has reviewed the technical content of this presentation.



# Highlights – Multiple Times Value Creation Formula

## Large Resource, Remains Open



- Global **3.1 Moz @ 3 g/t** Oko-Ghanie Deposit
- 2.5km N-S structure controlled by G2 within 5km known mineralized belt
- Remains open – actively drilling with two rigs

## High-Grade, Near Surface



- OMZ established as one of highest-grade gold deposits globally
- Average **9 g/t Au** in Indicated at Oko Main UG
- OMZ high-grade, near surface zones of **+10 g/t Au <370m**

## Adjacent Discovery & Targets



- Oko NW (4km NW of Oko), Oko North, Amsterdam (currently drilling)
- Aggressive regional program focused on **new near-surface discoveries** across district

## Premier Jurisdiction



- Guyana: Leading country to explore, permit and mine in the Guiana Shield
- Ability to advance projects quickly

## G3 Spin-Out



- +70,000 acres, +35km trend
- Surrounding claims outside of Oko-Ghanie Deposit
- Contains 3 past high-grade producers (Peter's, Aremu, Wariri) + rest of exploration portfolio

## Management Track Record

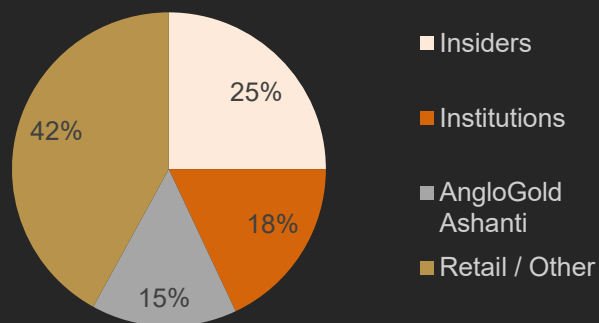


- Tier-1 discovery experience - discovered, financed, and built Aurora (~7 Moz via Guyana Goldfields)
- Operating in country +30yrs
- ~25% insider ownership



# Company Overview

## Investor Profile



## G2 Goldfields 5-Year Trading History



## Stock Profile

Common Shares Outstanding:	240,487,164
Insiders (~25%):	56,988,202
Fully Diluted Shares:	263,827,164
Cash (unaudited):	37,000,000 CAD

## Experts at Finding and Defining Guyana's Gold Resources



- ▶ Developed the Aurora Project to production – Guyana's largest gold mine
- ▶ Specialized in exploration and development – past discoveries exceed 7 Moz Au
- ▶ "Boots on the ground" operating experience - ability to acquire / advance projects quickly
- ▶ Repeatable spin-out strategy for growth and value creation
- ▶ Large insider/management position
- ▶ Well-funded with disciplined capital allocation

TSX: GTWO



# Record of success in Guyana

“... a significant underexplored region and one of the most prospective in the world for large scale gold discoveries.” Mark Bristow | Barrick Gold

Aurora, Guyana



Aurora, Guyana



Saramacca, Suriname



Karouni, Guyana



Aurora, Guyana



**Patrick Sheridan**  
*Executive Chairman*

LSE-educated economist with 25 years' experience in the Guiana Shield. Over \$400 million raised for exploration & development. Credited with finding, financing and developing the Aurora Mine (6.5 Moz.). Involved in sales of Gold Eagle Mines (GEA. TO) & FNX Mining (FNX.TO)

**Dan Noone**  
*CEO*

Over 30 years in the industry, taking projects from grassroots to feasibility and production (PNG, Guyana, Indonesia, Peru, Ecuador & Argentina). Previously VP Exploration (GUY.TO), V.P.Peru (AQI.TO) and President (ABS.V.). Fellow of the Australian Institute of Geoscientists.

**Torben Michalsen**  
*COO*

Extensive expertise in design optimization, procurement, permitting and large-scale infrastructure projects (i.e. road access). Acquired in-country knowledge as former CGM Construction Manager (Toroparu) and IAMGOLD Construction Superintendent (Rosebel).

**Boaz Wade**  
*VP Exploration*

Former manager of the Aurora Gold Mine exploration geology team. Senior member of the team responsible for successfully reinterpreting mineralization controls at Aurora as well as remodeling the Karouni deposits (Troy Resources). BEng (Geological), University of Guyana.

**Jacqueline Wagenaar**  
*VP Investor Relations*

Over 17 years of capital markets experience in exploration, development and producing staged projects. Previously VP, IR for SLS.TO and GUY.TO where she led investor relations for over a decade that supported the advancement and financing of the Aurora Gold Project from early exploration to production.



# Guyana – Growing Economy & Infrastructure



- ▶ World's fastest-growing economy, real GDP growth of 64% (2022), 38% (2023), 43% (2024)
- ▶ Mining was 5% of GDP (2022)
- ▶ Continued strong economic forecasts



- ▶ Massive offshore oil discoveries in 2015 have fueled this growth and established Guyana as a key strategic oil producer for the West
- ▶ Estimated 18.7 Billion barrels of oil equivalent

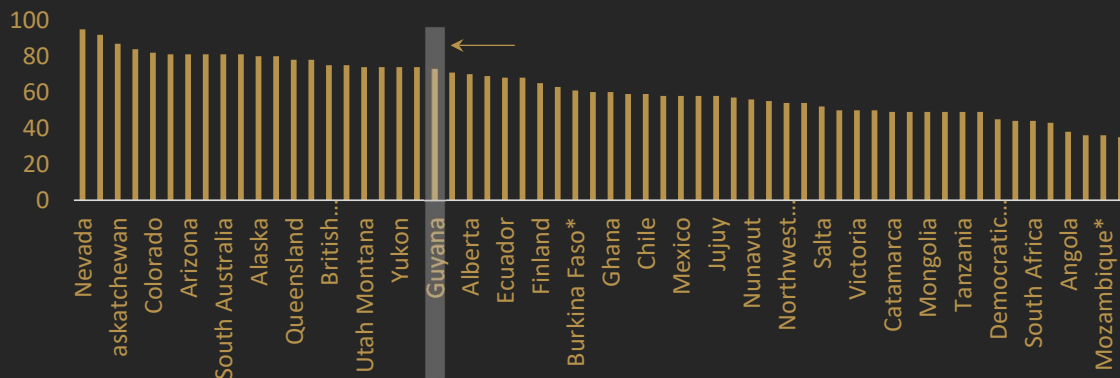


- ▶ New infrastructure investments in the last 5 yrs to meet the increasing demands of O&G sector
- ▶ Improved roads, bridges, deep water harbor and port development

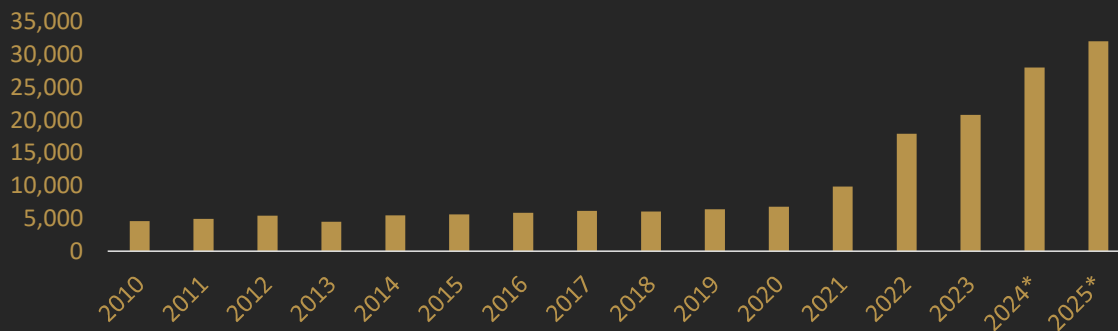


- ▶ Mining-friendly and straightforward permitting
- ▶ English-speaking, British parliamentary system
- ▶ Corporate Tax: 30%; Royalty: 8% (OP), 3% (UG)

Fraser Institute Investment Attractiveness index: Guyana up 27.5 points



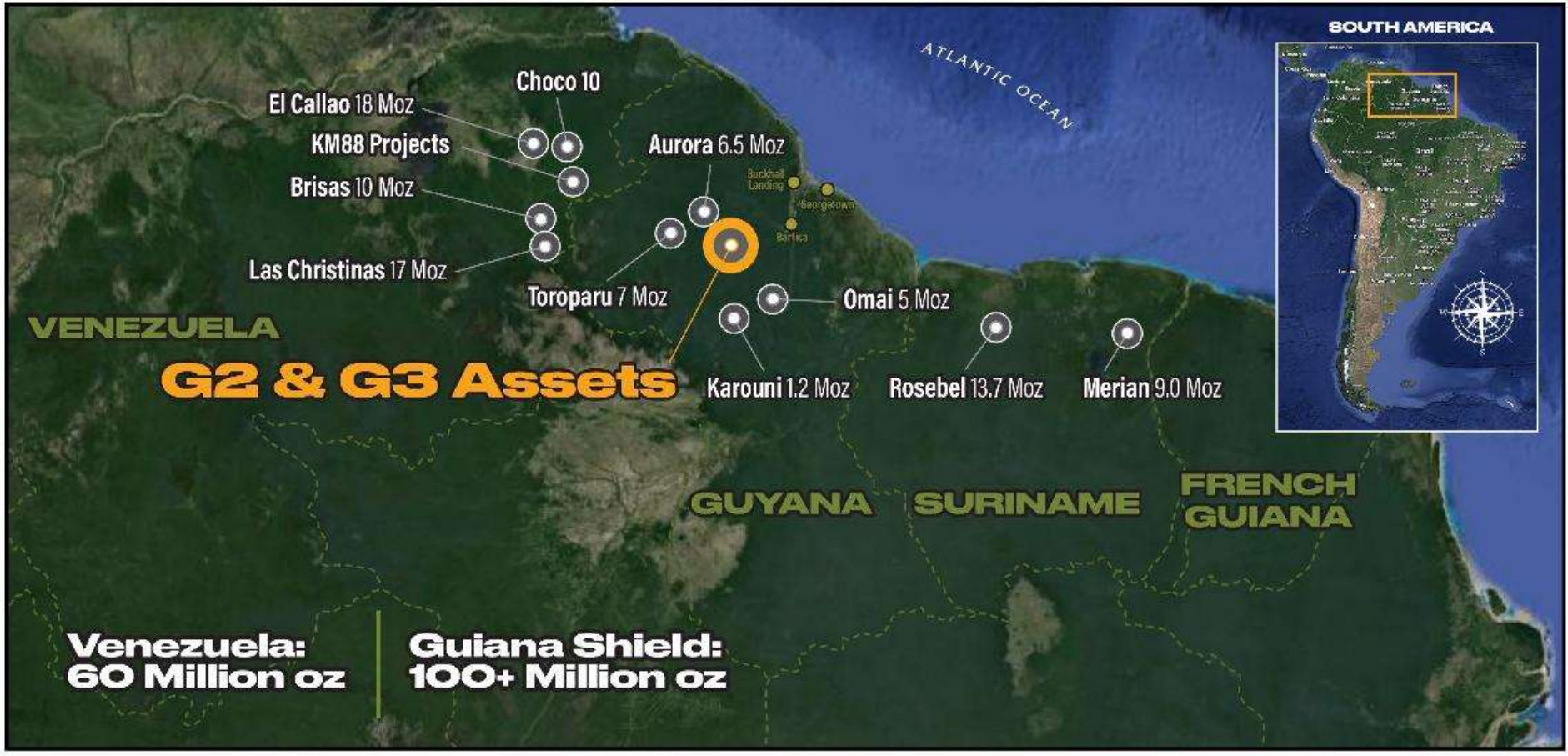
World's Fastest Growing Economy: Guyana GDP (USD) per Capita

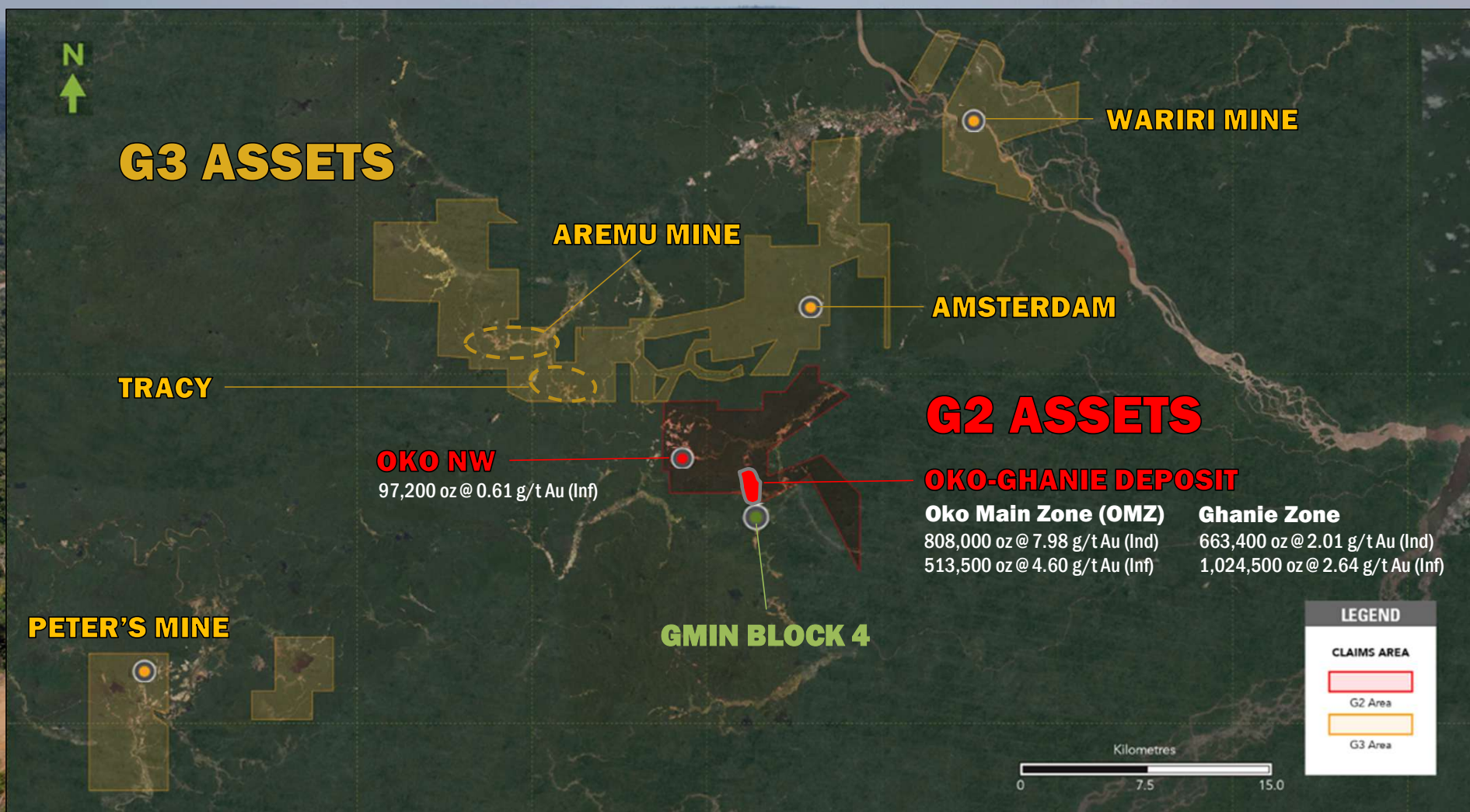


Source: World Bank , Statista



MAJOR MINING ACTIVITIES IN THE GUIANA SHIELD







# Flagship Oko-Ghanie Gold Project – 3+ Moz Mineral Inventory

## 2025 Mineral Resource Estimate Highlights<sup>1</sup>

- ▶ Global 3.1 Moz @ 3 g/t Au (Average **9 g/t Au** in Indicated at Oko Main UG)
- ▶ OMZ resource includes high-grade, near surface zones:
  - 609koz @ **10.25 g/t Au** <370m from surface (Ind)
  - 360koz @ **7.28 g/t Au** <560m from surface (Inf)
- ▶ 2.5km N-S structure, adjacent to GMIN's Oko West Project to south (5.8 Moz)
- ▶ Drilling inventory: 153km in 587 holes (New: 59km in 188 holes)
- ▶ **Remains open** to depth and to the north along strike, actively drilling

## Oko Main Zone (OMZ) – OP + UG

- ▶ 513,500 oz. Au – Inferred contained within 3,473,000 t @ **4.60 g/t Au**
- ▶ 808,000 oz. Au – Indicated contained within 3,147,000 t @ **7.98 g/t Au**

## Ghanie Zone – OP + UG

- ▶ 1,024,500 oz. Au – Inferred contained within 12,062,000 t @ **2.64 g/t Au**
- ▶ 663,400 oz. Au – Indicated contained within 10,288,000 t @ **2.01 g/t Au**

## Oko NW Zone – OP

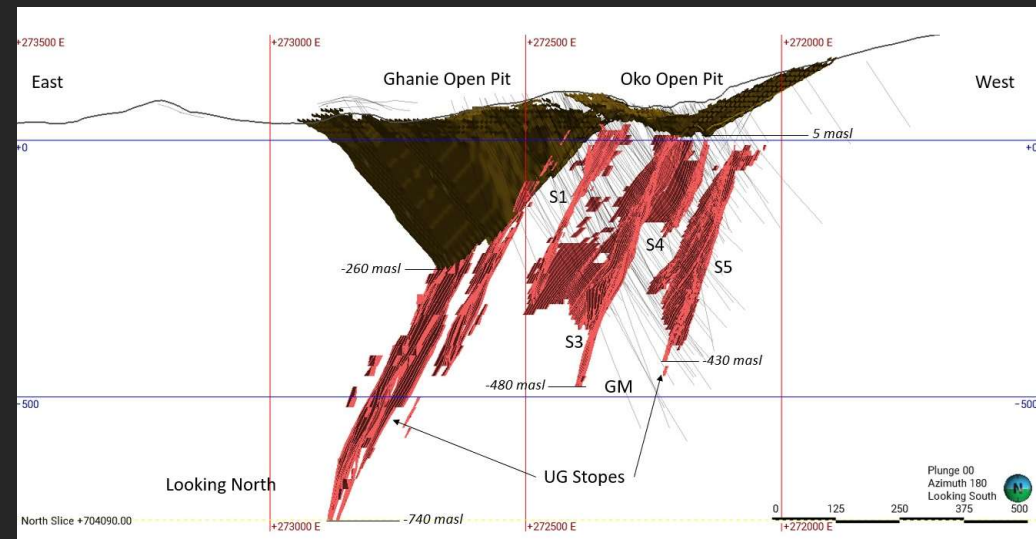
- ▶ 97,200 oz. Au – Inferred contained within 4,976,000 t @ **0.61 g/t Au**

**60%** Increase in  
Indicated Resources

**49%** Increase in  
Inferred Resources

**54%** Increase in  
Contained Gold

## Oko Project Vertical Section Looking South (2025 MRE)



TSX: GTWO

Source:

(1) See corresponding press release dated March 10, 2025. G2 intends to file a technical report on sedarplus.ca within 45 days in accordance with NI 43-101 – Standard of Disclosure of Mineral projects.



# OMZ High-Grade, Near Surface Zones to Drive Economics



Growing/Defining Guyana's  
**Highest Grade Gold Deposit**

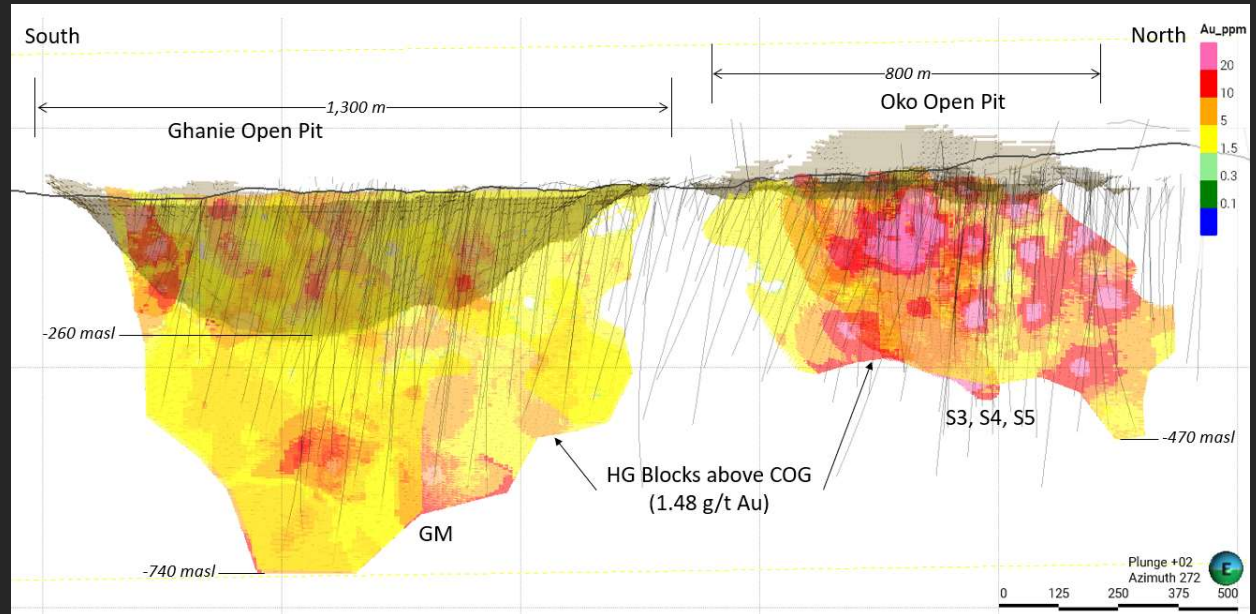


- ▶ OMZ resource includes high-grade, near surface zones (S3, S4, S5):
  - 609koz @ **10.25 g/t Au** <370m (Ind)
  - 360koz @ **7.28 g/t Au** <560m (Inf)



- ▶ Resources lie within an average depth of 370m of surface
- ▶ Exceptional yield averaging over 4,198 oz per vertical meter (at 740m total depth)

Oko Project Long Section Looking West



Higher grade, near surface equals **intrinsically more favorable economics:**



**Faster payback period**



**Lower Capex & Opex**



**Insulation to gold price volatility**

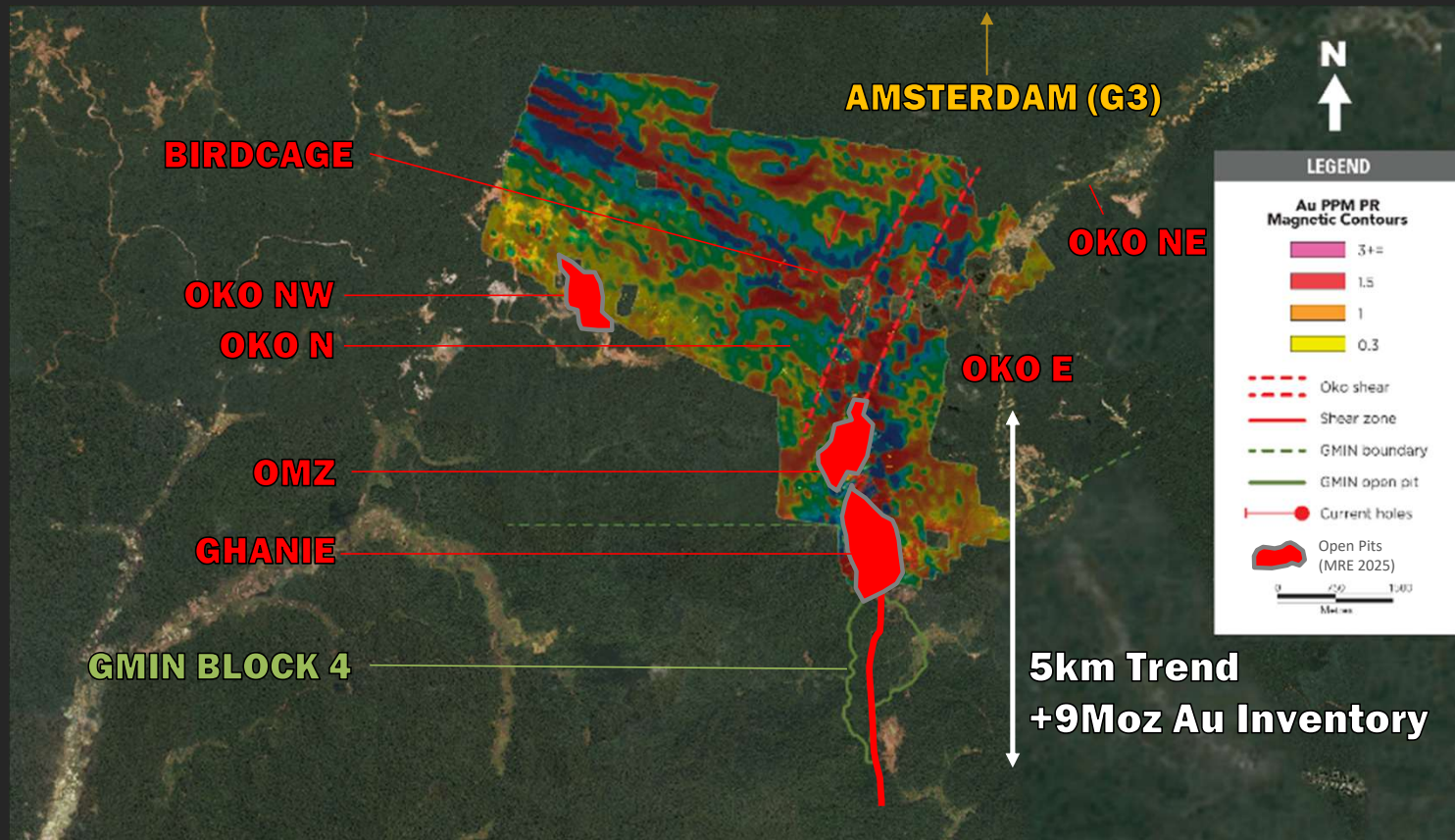
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# Oko-Ghanie – Open Vertically and to the North



## Oko-Ghanie Open to the North

- District shows visible gold mineralization for +20km northeast of Oko-Ghanie deposit
- Drilling extending north along main Ghanie trend

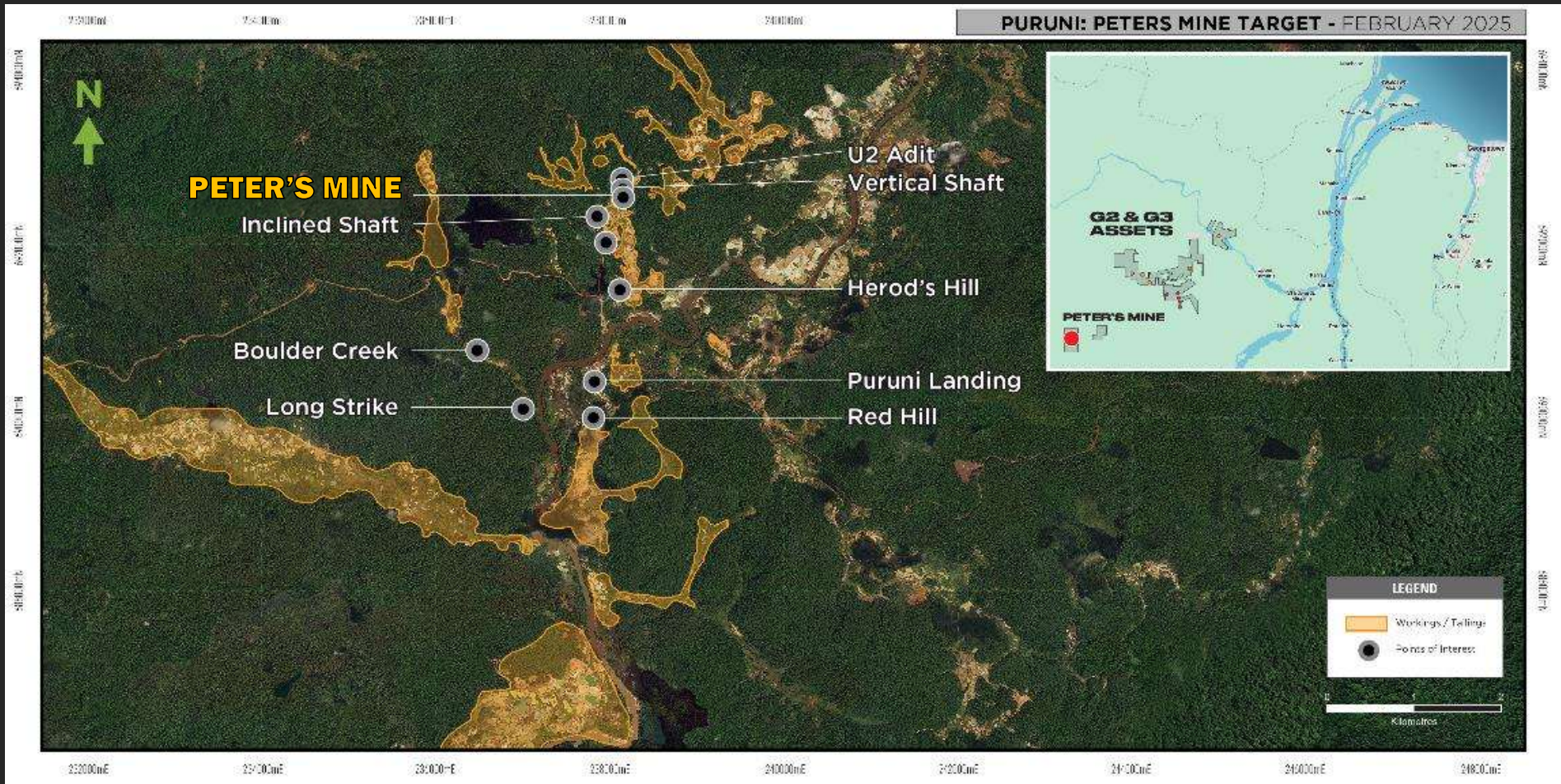
## Oko North, Amsterdam (currently drilling)

OKO NW (4km NW of Oko trend), Parallel N - S corridor





# Peters Mine – 40,000 oz Au @ 41 g/t Au (1905 – 1909)



# Aremu Mine – 6,488 oz @ 15.6 g/t Au (1907-1911)

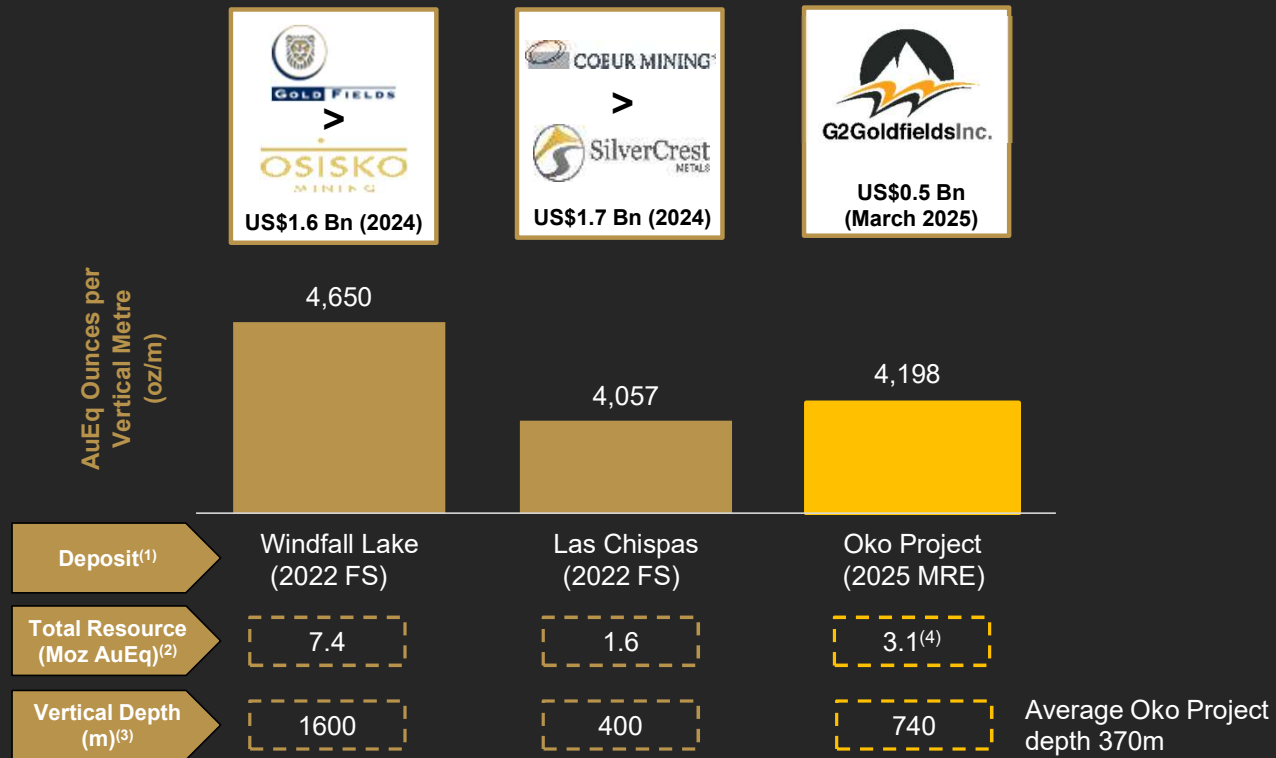


# Wariri Mine – 8,957 oz Au recovered (1937-1939)



# Oko Project: A Premier Mine in the Making

The Oko Project is analogous on an ounce per vertical metre basis to world-class underground mining assets acquired for >US\$1.5 Bn in the past year





# Multiple-Times Value Creation in Exploration Stage

*Repeatable value creation formula in G3 spin-out*



Sources:

(1) Analyst Estimates and target prices are reported from sell-side research coverage and are independent of the results of G2 and are no guarantee of future performance. 2) See press release dated April 26, 2022, 3) See press release dated January 19, 2024; 4) See press release dated April 3, 2024; 5) See press release dated November 29, 2024; 6) See press release dated January 28, 2025; 7) See press release dated March 10, 2025.



# Conclusion – Multiple Times Value Creation Formula

WHY  
G2?

## ▶ 3+ Moz Oko-Ghanie Project

- ✓ Resources remain open, actively drilling with two rigs

## ▶ High Grade, Near Surface Deposit

- ✓ Averaging 9 g/t Au (Ind.) in Oko Main UG
- ✓ OMZ high-grade, near surface zones of +10 g/t Au reflecting favorable vertical zonation

## ▶ Near Deposit Discovery and Targets

- ✓ Aggressive regional program focused on new, near-surface discoveries across district
- ✓ Oko NW (4km NW of Oko), Oko North, Amsterdam (currently drilling)

## ▶ Premier Jurisdiction

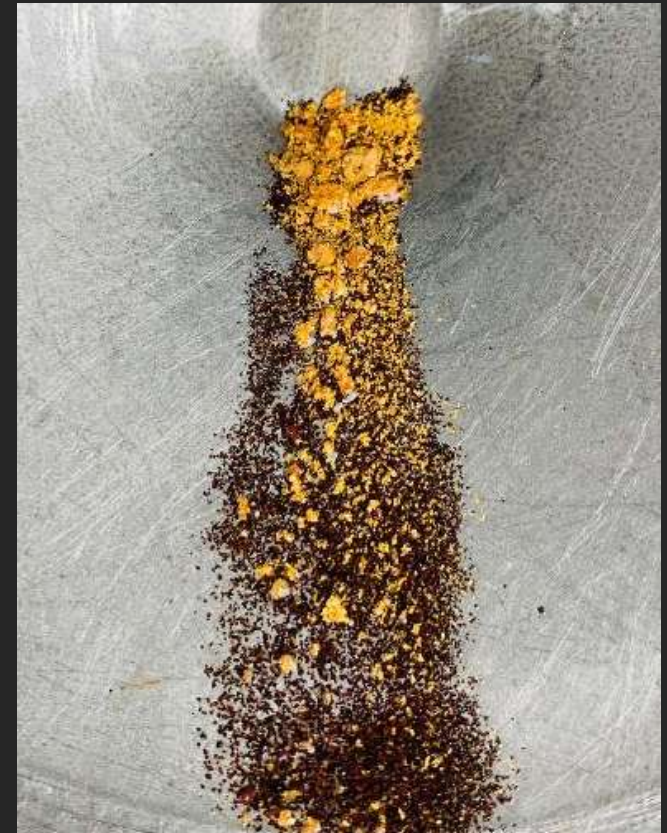
- ✓ Ability to advance projects quickly

## ▶ Management With Proven Track Record

- ✓ Multiple-times value creation formula

## ▶ G3 Spin Out

- ✓ Spin-out of surrounding claims to surface value outside of Oko-Ghanie Project
- ✓ +70,000 acres, +35km long trend, adjacent to Oko-Ghanie Project
- ✓ Contains 3 past high-grade underground producers (Peters, Aremu and Wariri Mines)



# Near-Term Catalysts



## ONGOING DRILLING

Extending along strike to north and exploring northern extension



## EXPLORING ALONG STRIKE

Drilling near deposit targets along the Main Oko Trend



## G3 SPIN-OUT COMPLETION

Commencing drilling at Amsterdam, Peters, Aremu and Wariri



# Our Commitment

## Environmental

- Focus on water management
- Adherence to the GGMC's monitoring guidelines
- Implementation of a waste separation system on site
- Instituting measure for secure transport and storage of chemical materials on site
- Data collection in accordance with the Environmental Baseline Study (EMC Guyana)
- Taking steps to minimise impact, steward the natural environment and preserve ecosystems

## Social

- 100% Guyanese on-site geological and field teams
- History of hiring and training personnel from surrounding Missions
- In-country drilling partners — prioritising domestic procurement practices
- On-site medics providing malaria testing & treatment to surrounding area
- Maintaining a safe & healthy workplace environment with occupational training
- Opportunities for building long-lasting socio-economic value in Amerindian communities

## Governance

- Strong commitment to transparent reporting
- Fostering a culture of open communication and trust
- Fair, equitable employment and compensation practices
- Aligned to the IFC Equator Principles framework for management best practices
- Promoting and maintaining positive relationships with government agencies and institutions
- Company instituted disclosure and corporate ethics protocols including Whistleblower Policy



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