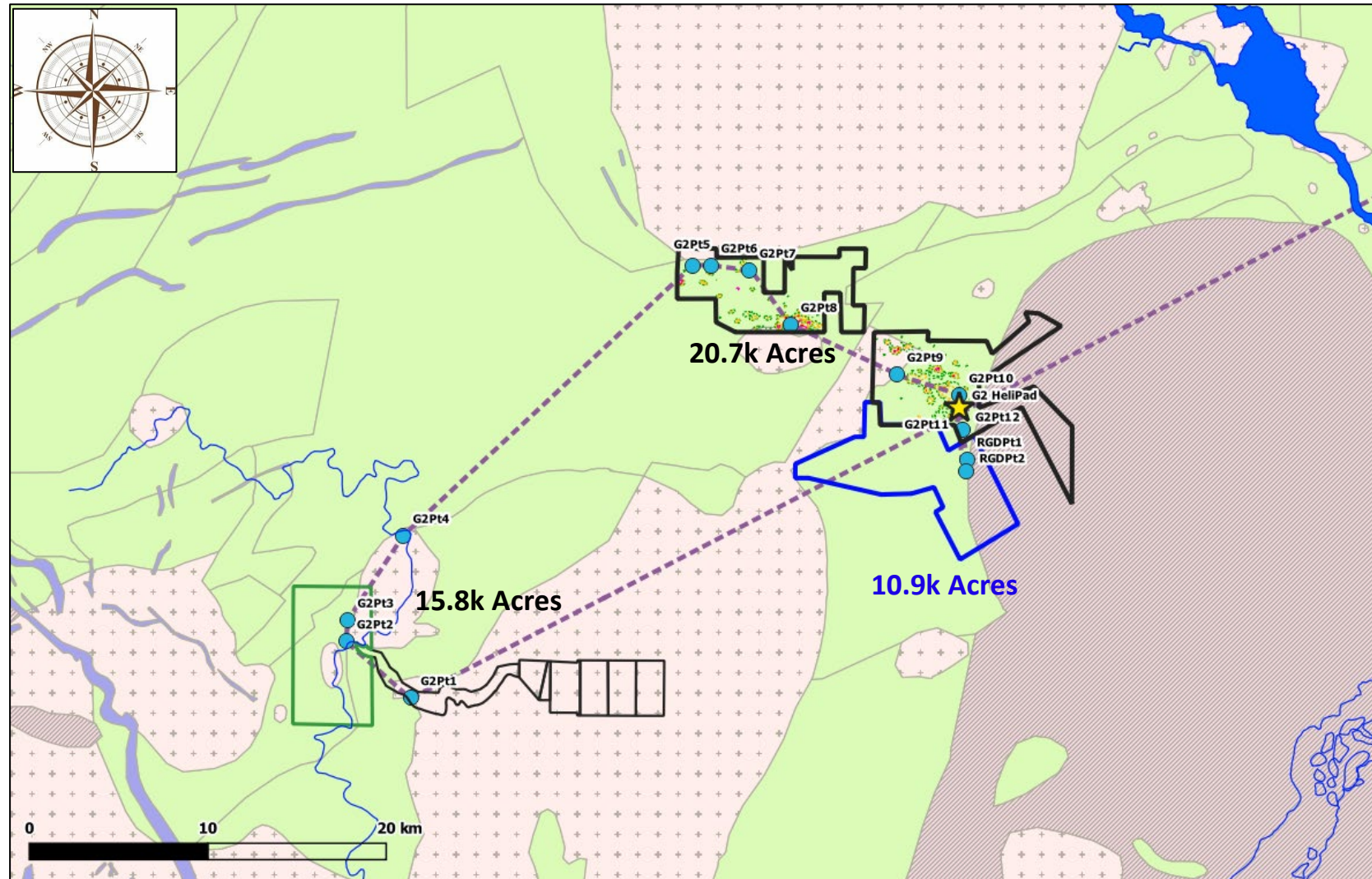


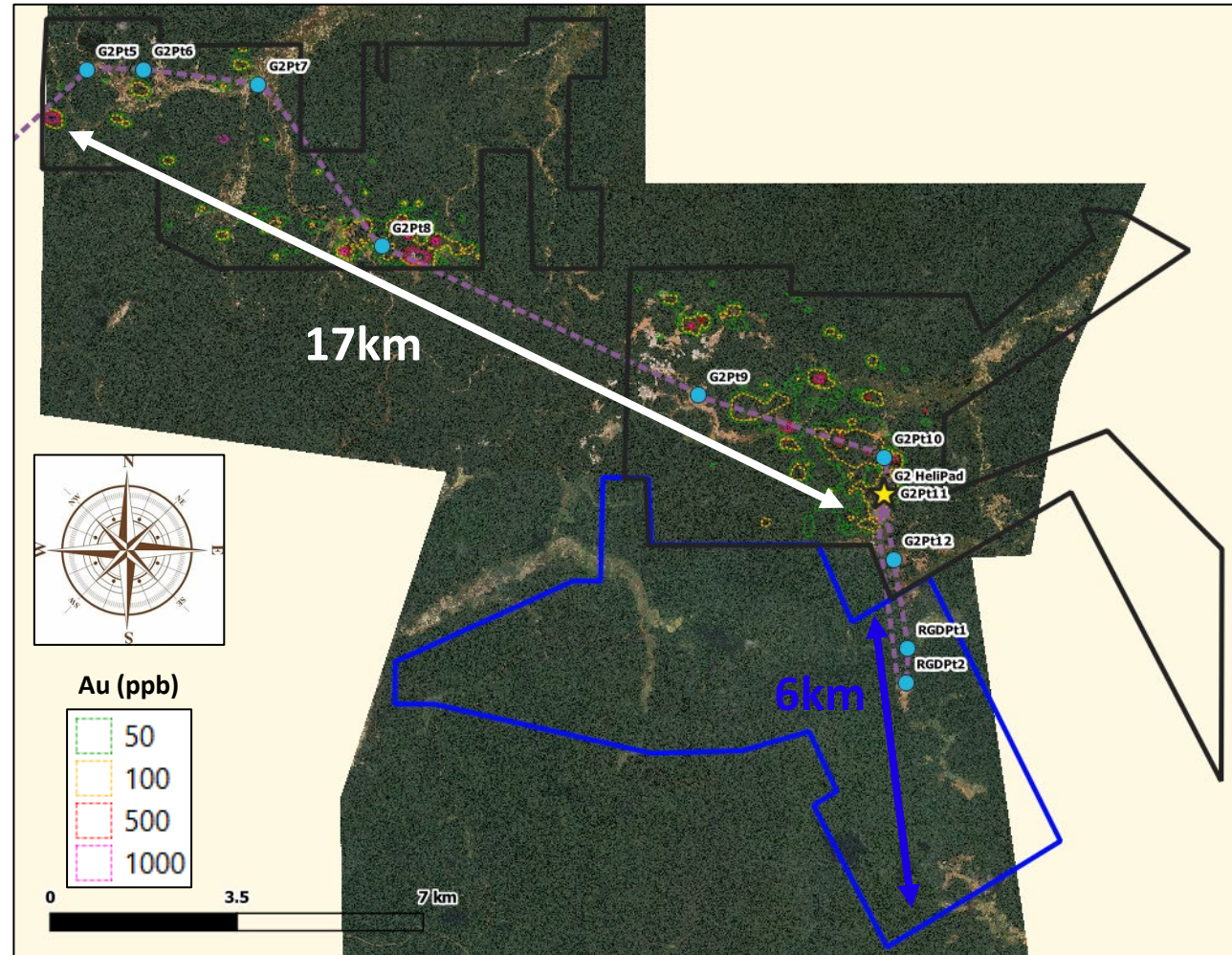
Introduction

Peter's and Oko District



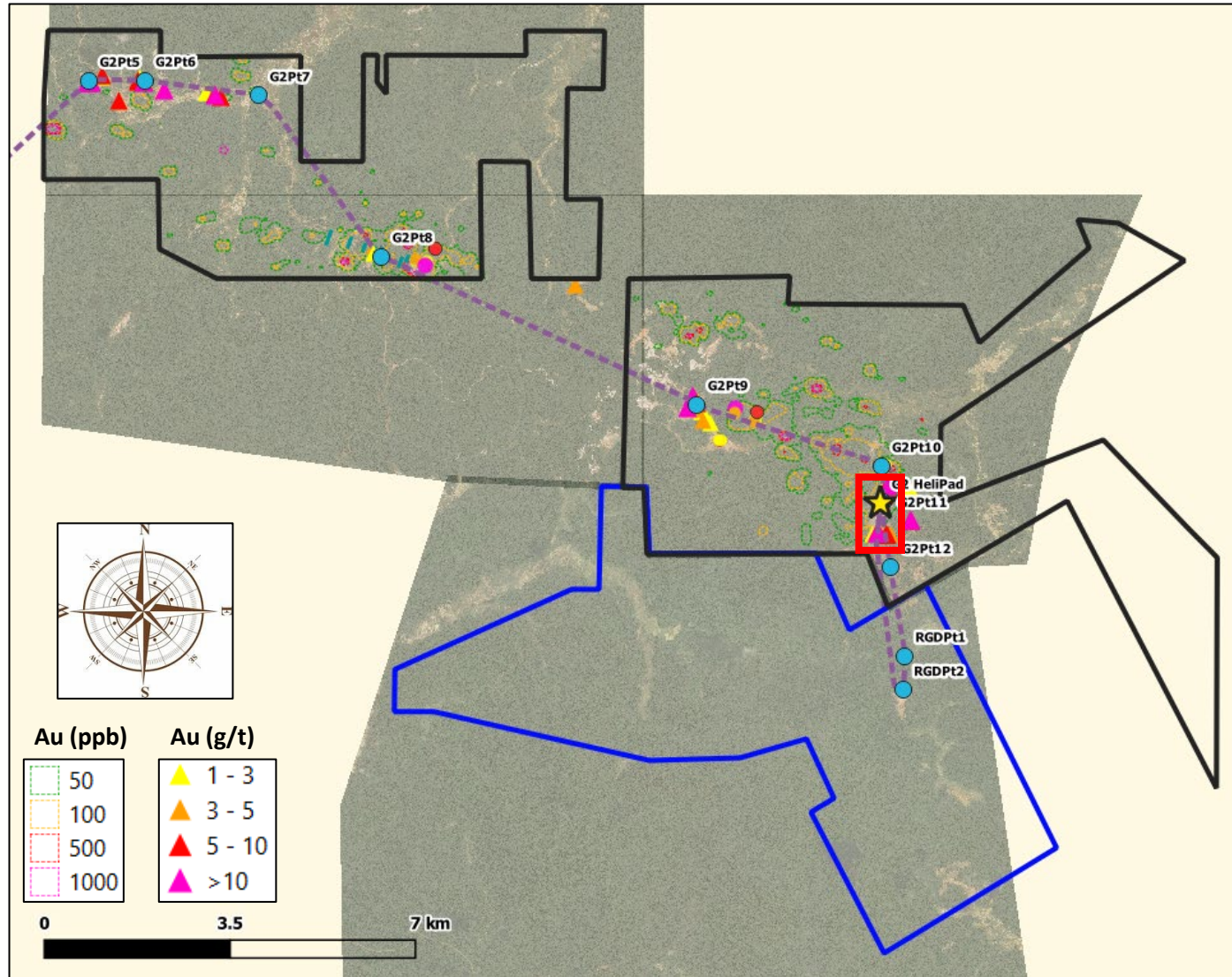
Flight Path over the Oko District

- Significant artisanal workings at surface and UG across the district.
- Similar geological setting of most in-situ mineral occurrences and anomalies across the district.



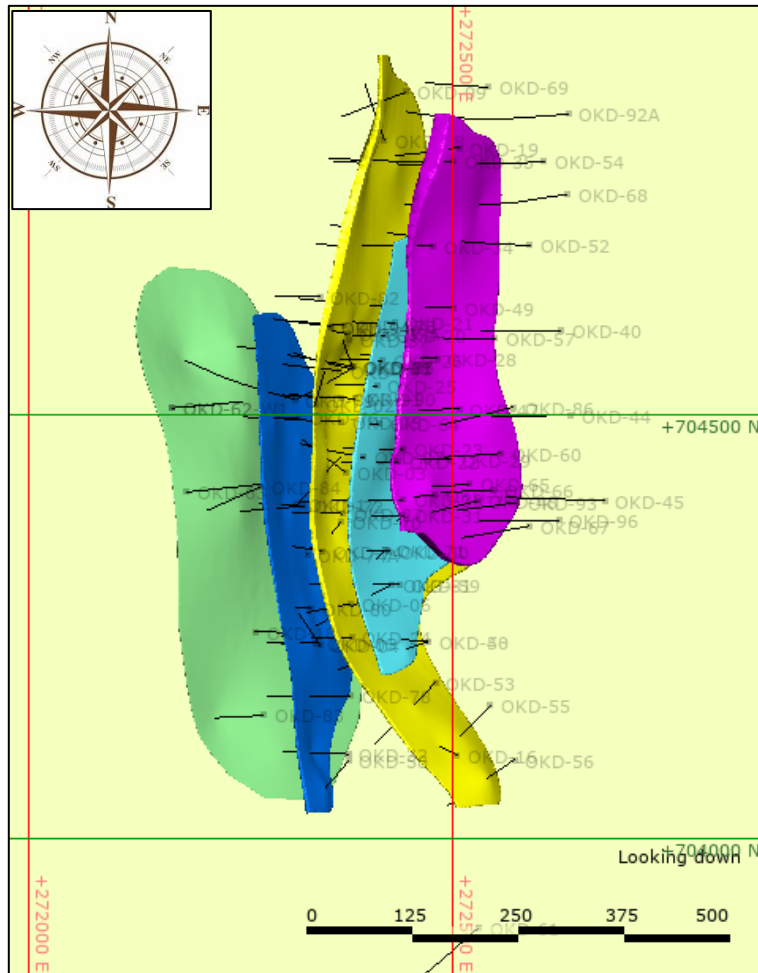
Oko Main Geology

Oko Main Zone Location Map

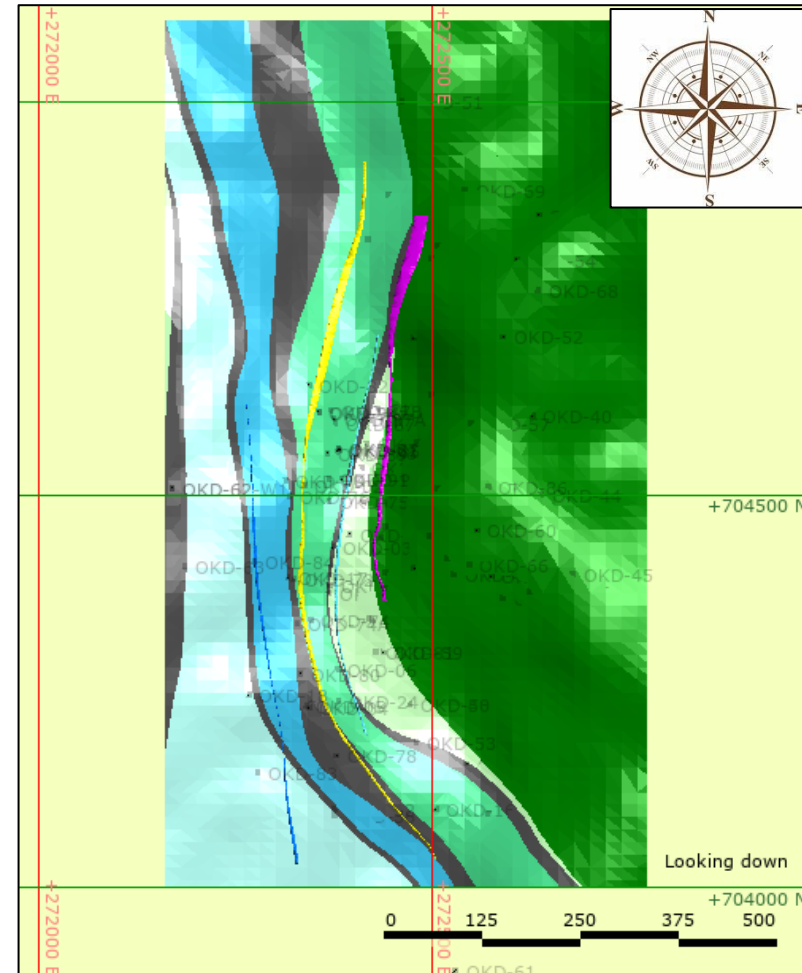


Geometry of the Oko Main Zone

What does the deposit look like so far?

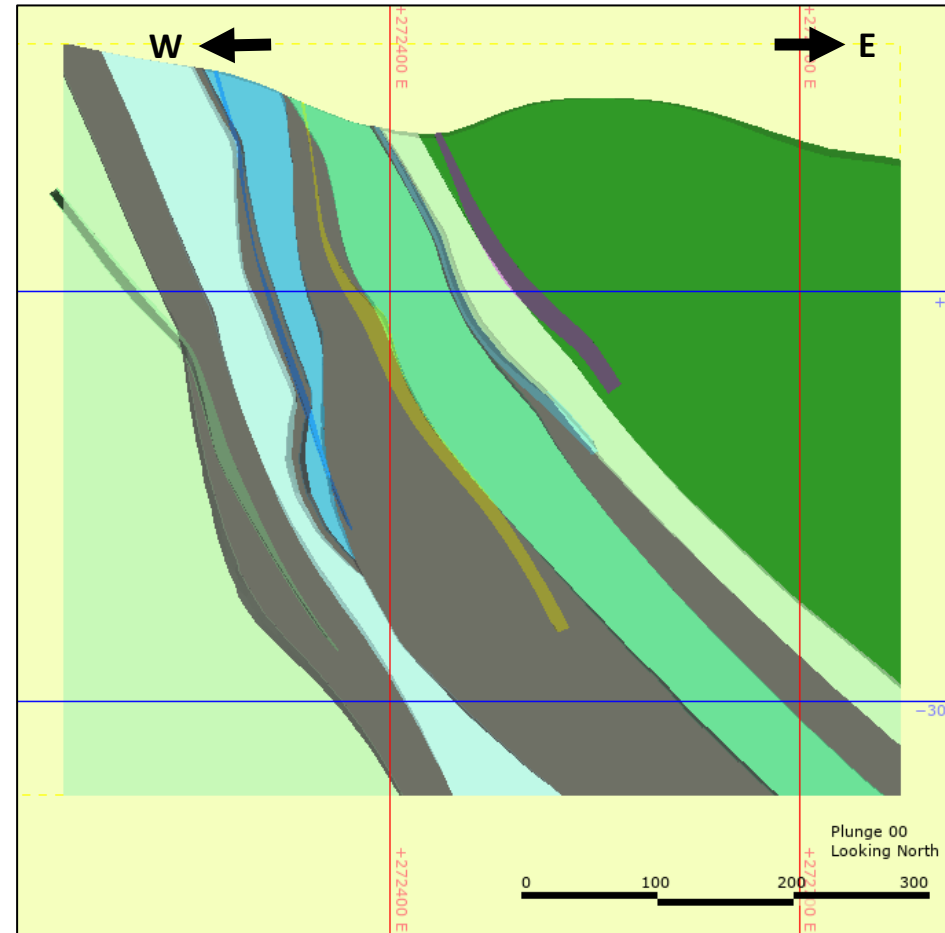
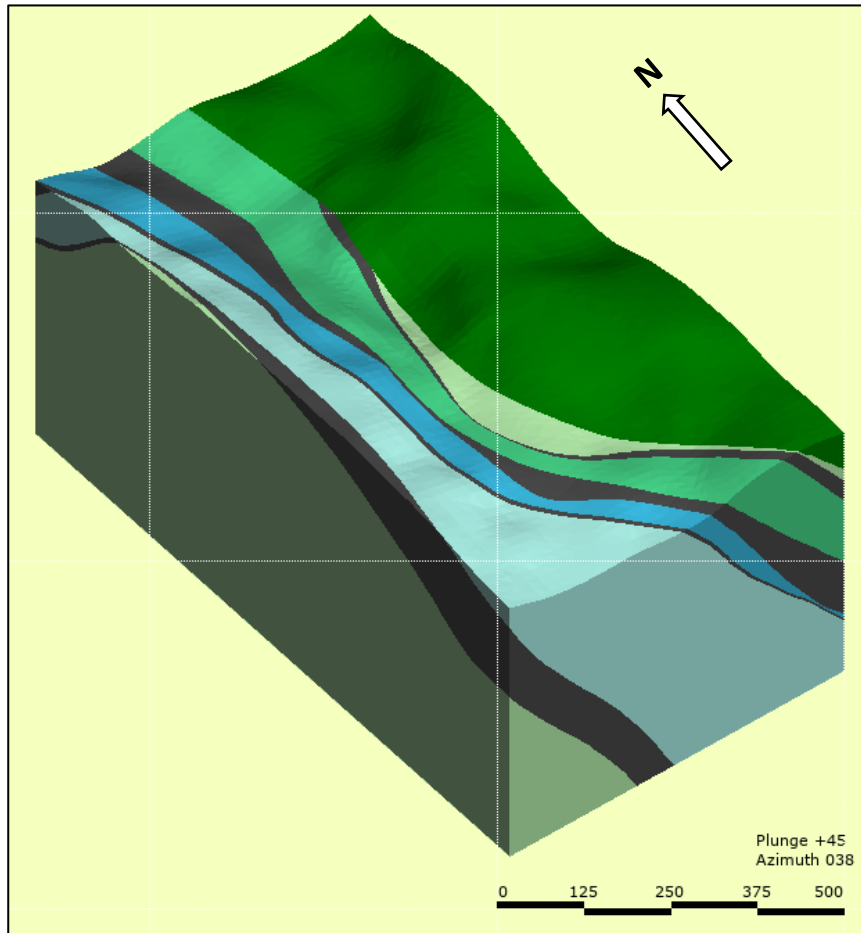


What does the host rock setting look like?



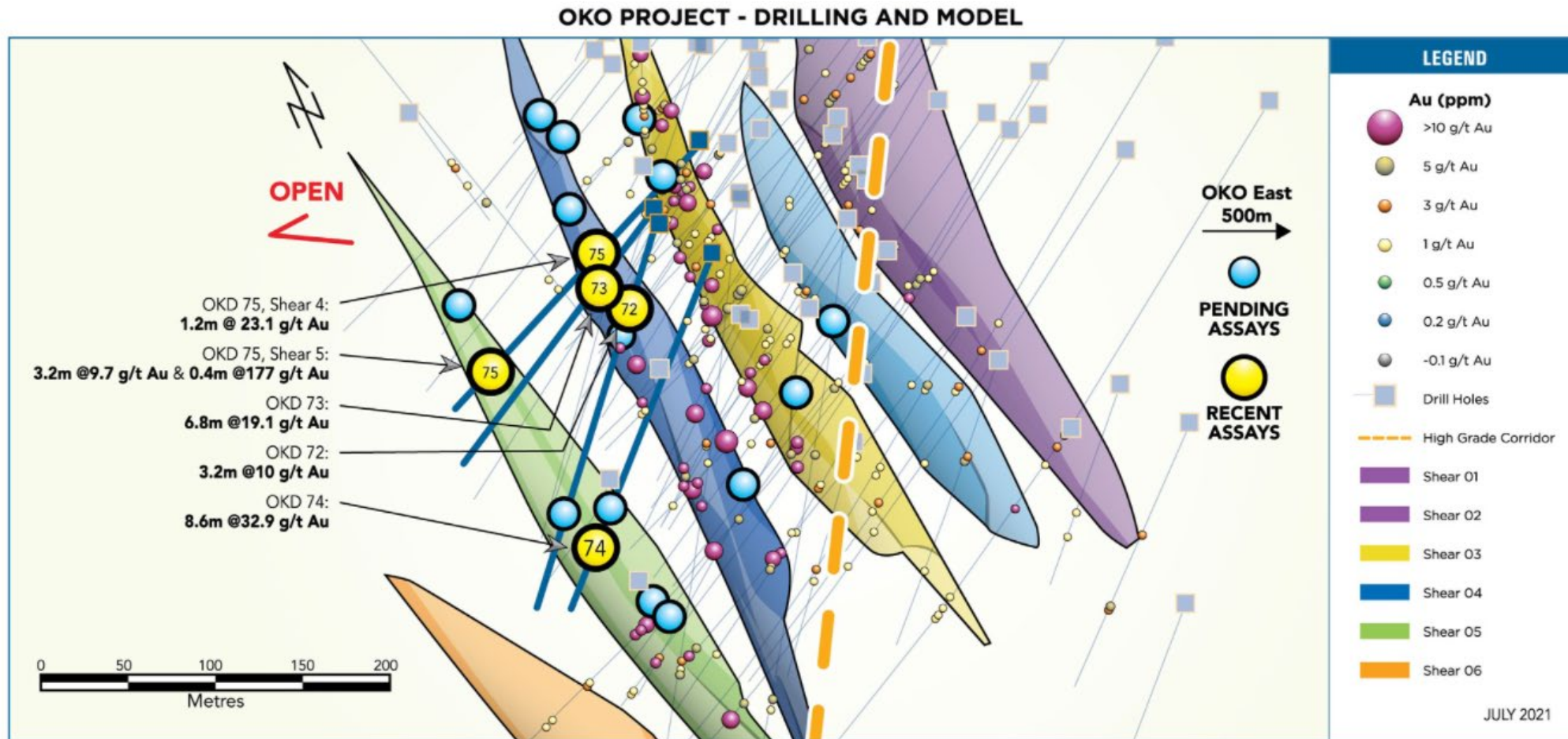
Geometry of the Oko Main Zone

What does the host rock setting look like?



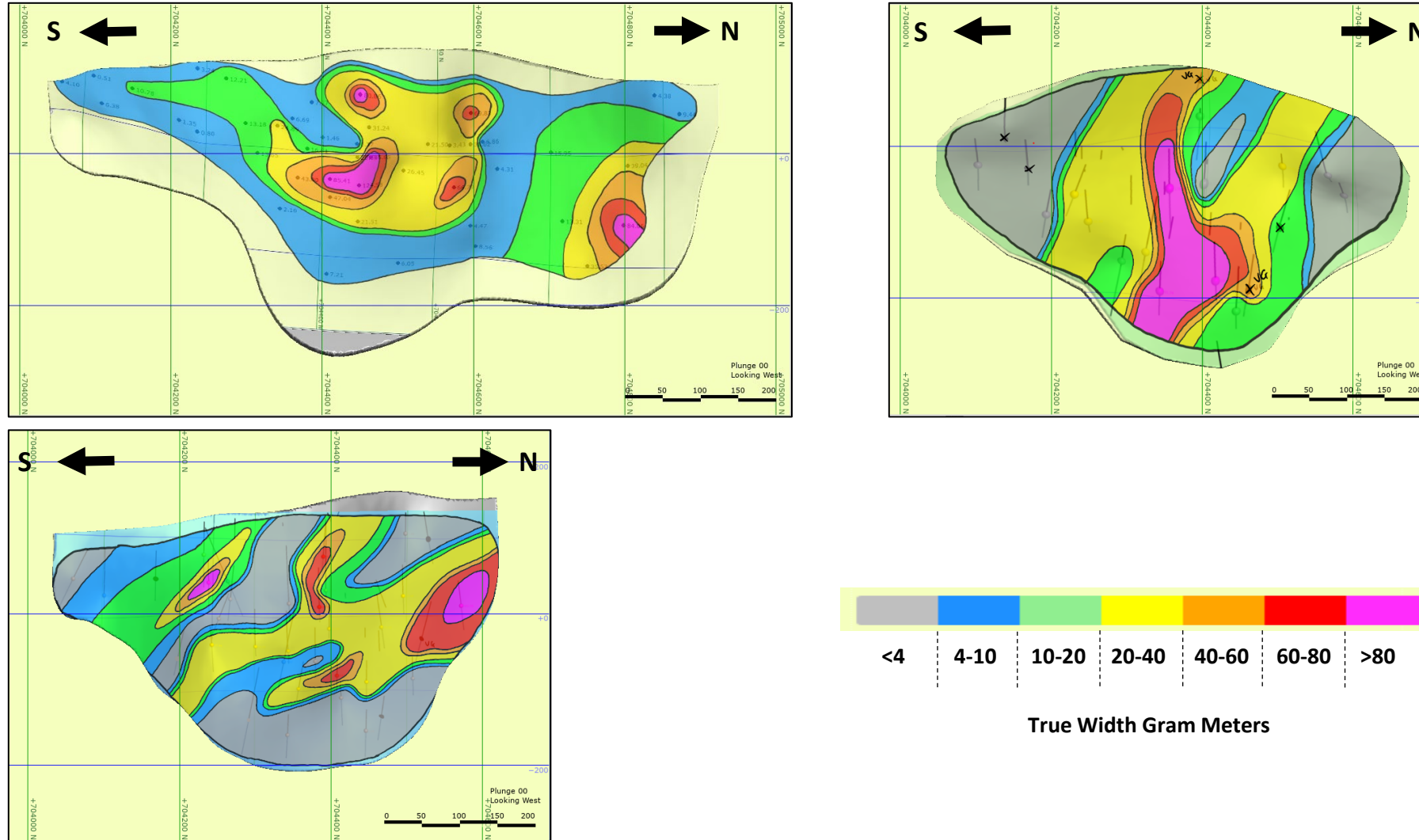
Geometry of the Oko Main Zone

What does the mineralization look like in 3D?



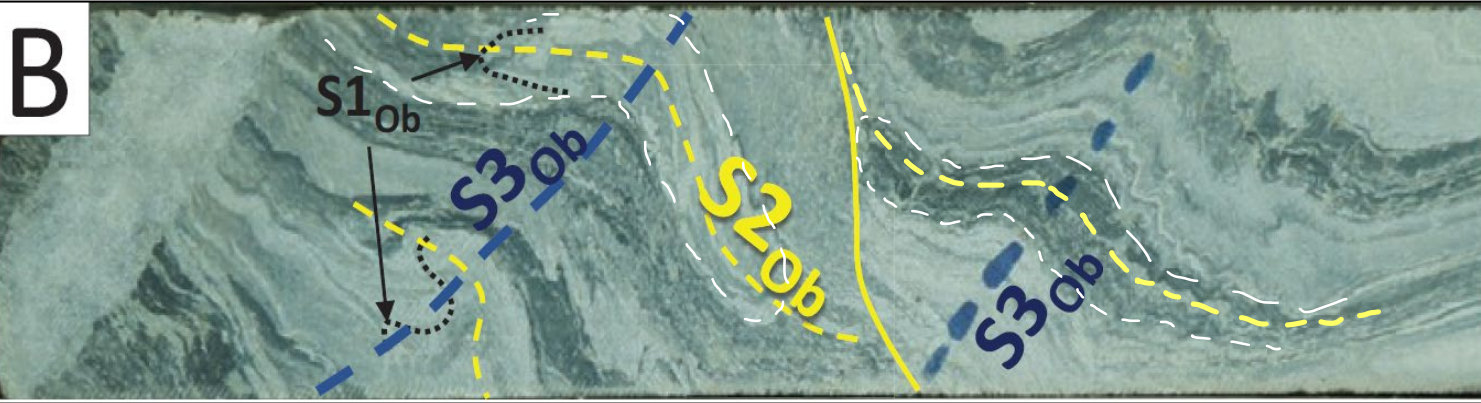
Geometry of the Oko Main Zone

What does the grade distribution within the Shears look like so far?

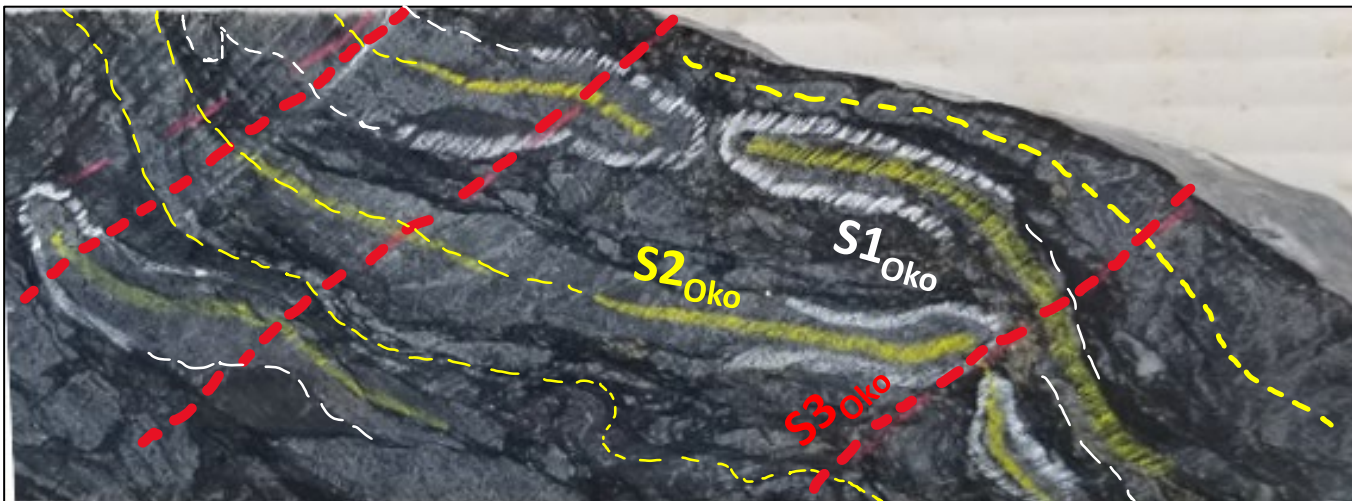


Deformation Fabrics in the Oko Rocks

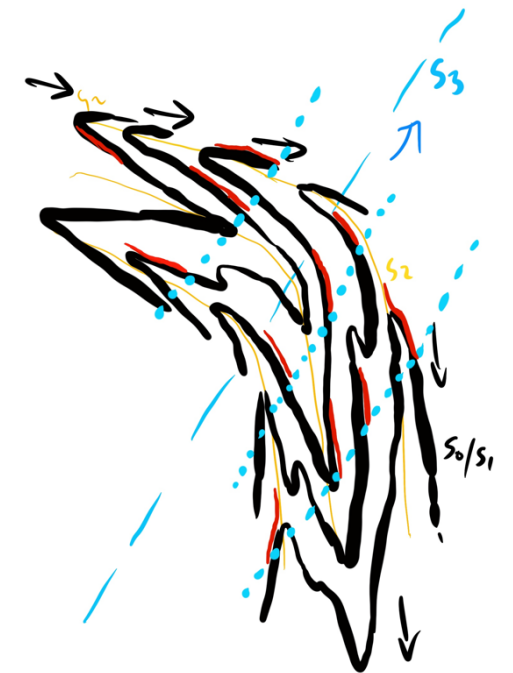
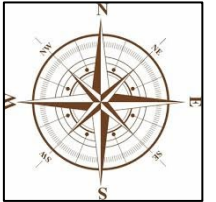
Obuasi Deposit (Nick Oliver, Andrew Allibone, et al., 2020.)



Oko Main Zone Discovery (G2 Goldfields Oko Exploration Team, 2021)

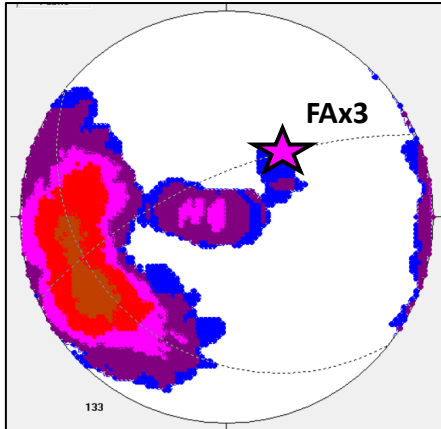


Plan view schematic of deformation in the Oko District (G2 Goldfields, 2021)

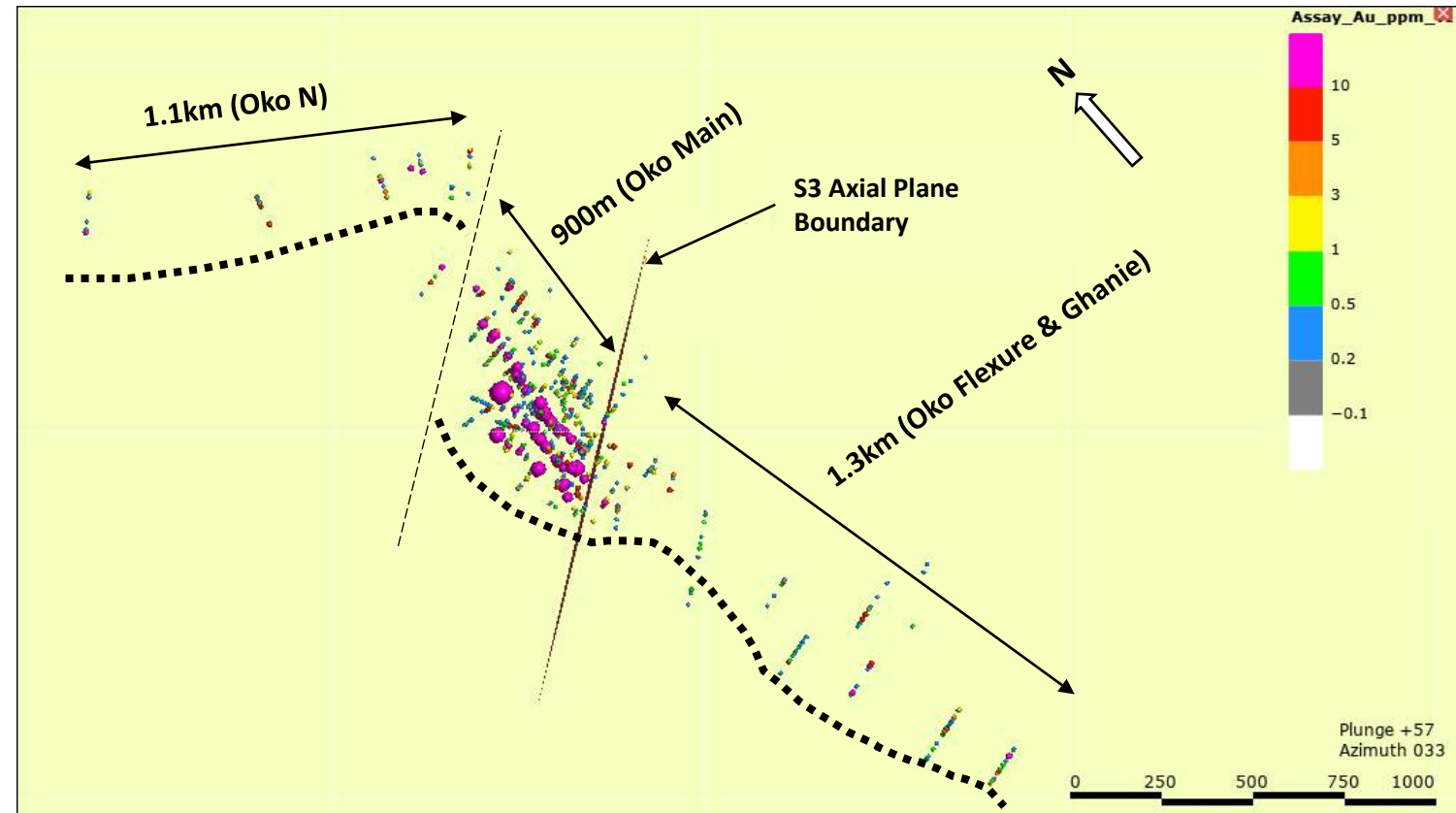
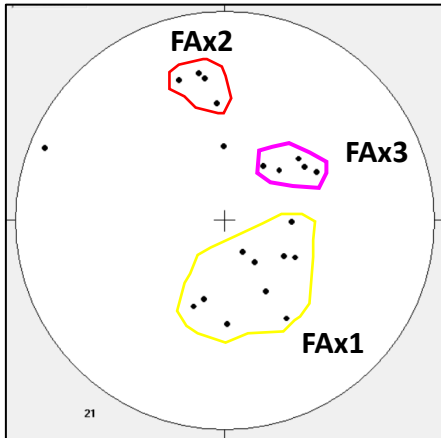


Deposit-scale Deformation Patterns

S2 Fabrics in Oko



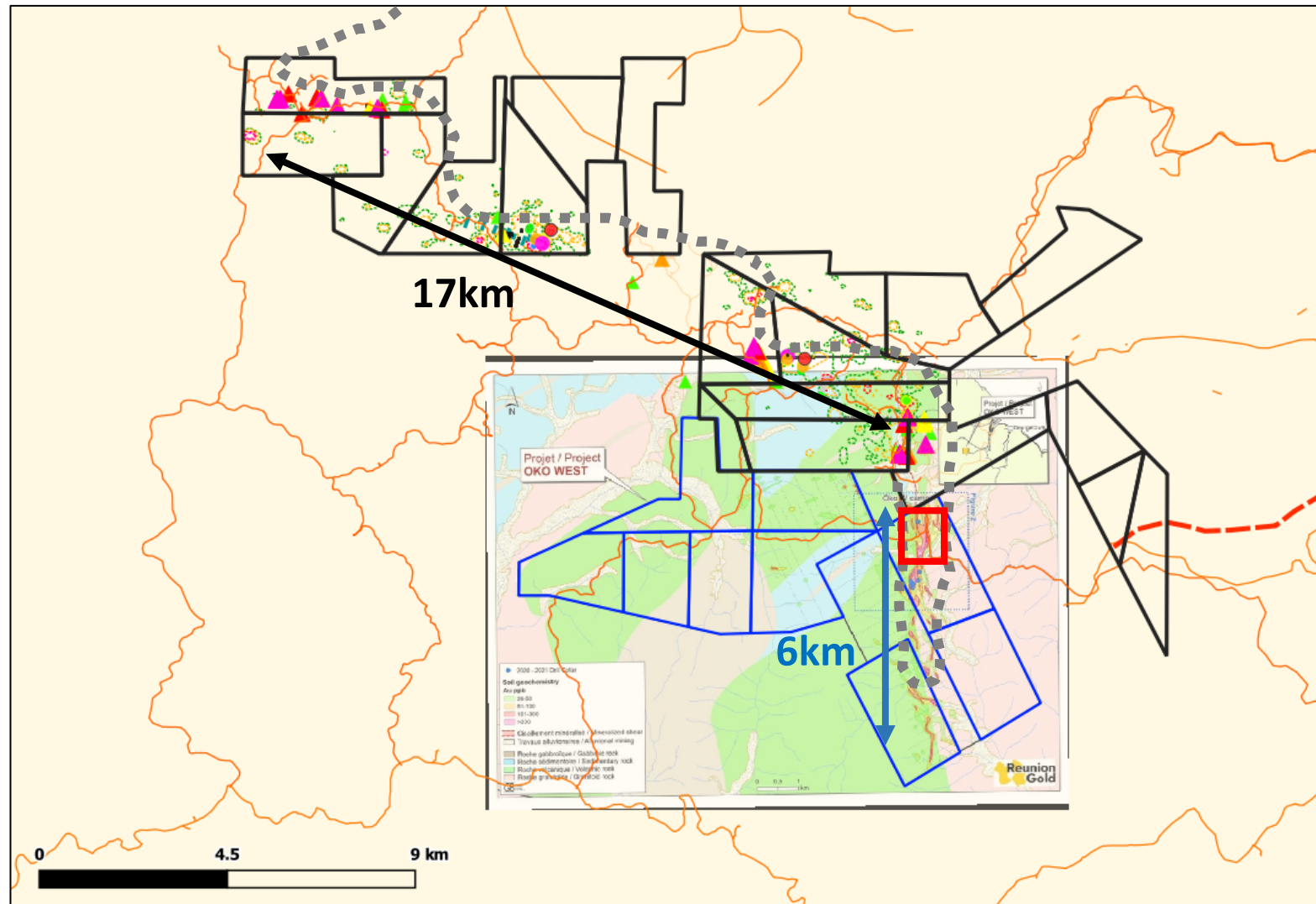
Fold axes and Lineations in Oko



District Geology & Targets

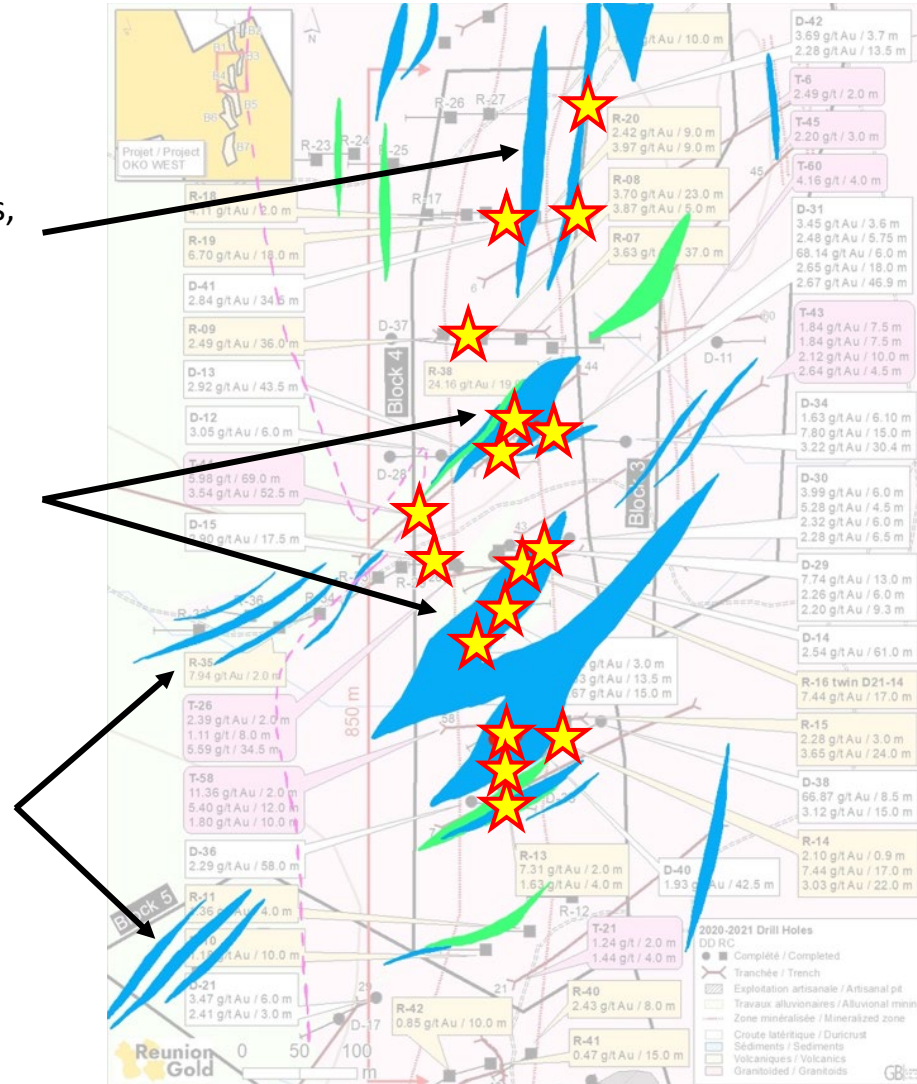
Reunion, Ghanie, Oko N, Oko NW, Tracy and Aremu.

Reunion Zone 4 Location Map



Further South – same patterns indicated

Reunion Gold press release (7th Oct 2021)



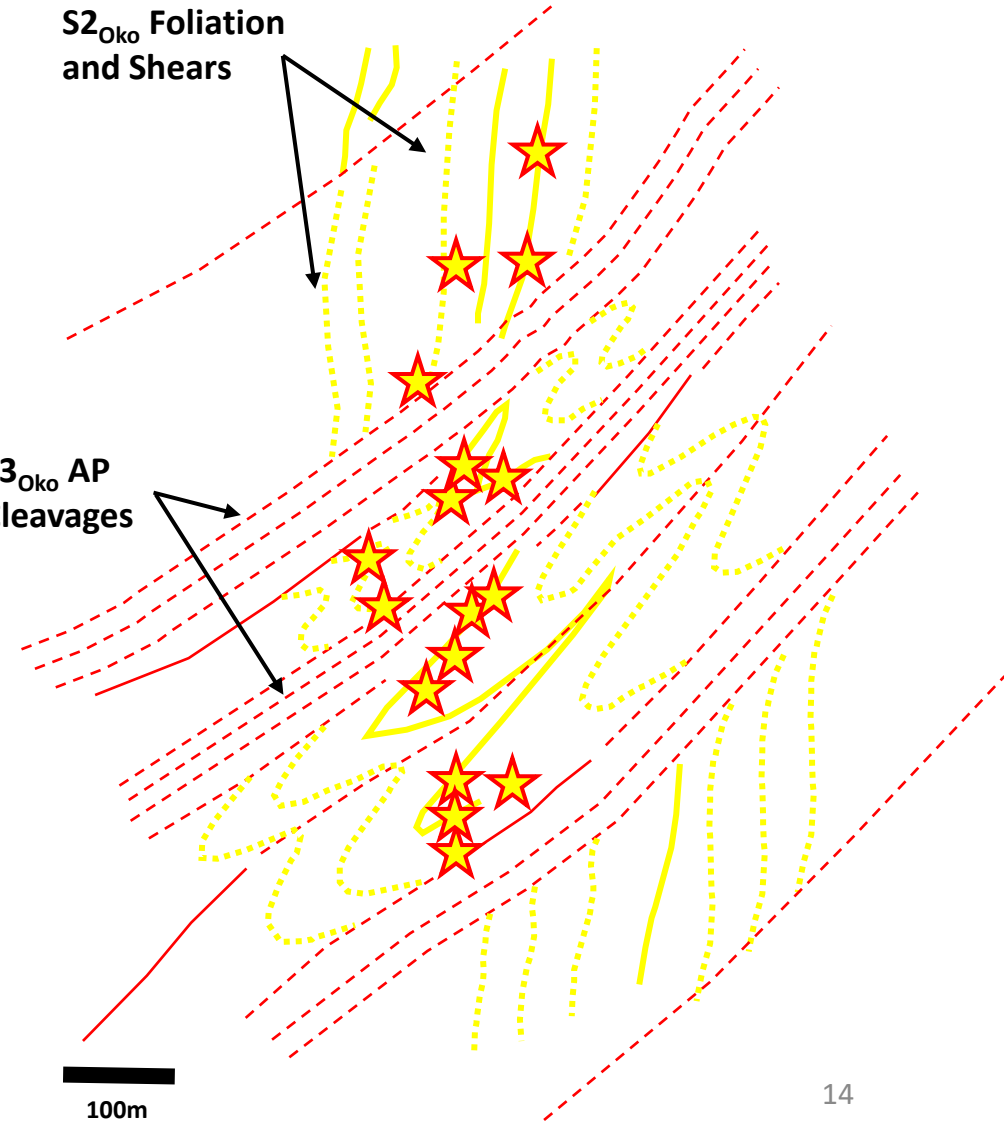
Preserved S2 parallel fold limbs,
similar to the Oko Main Zone

F3 Tight to Isoclinal Folds in Sediments

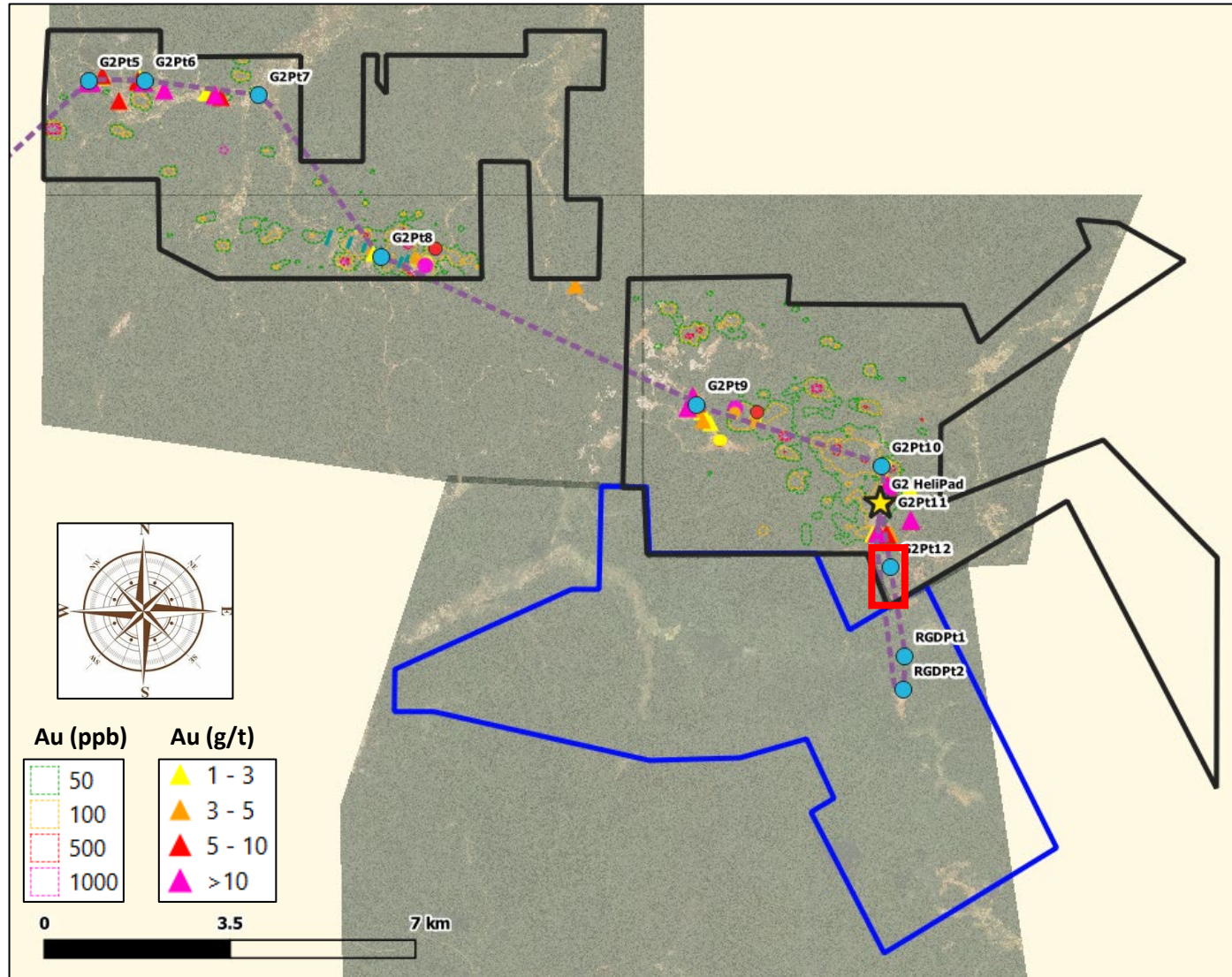
F3 Axial plane orientations in Sediments

S2_{Oko} Foliation and Shears

S3_{Oko} AP Cleavages

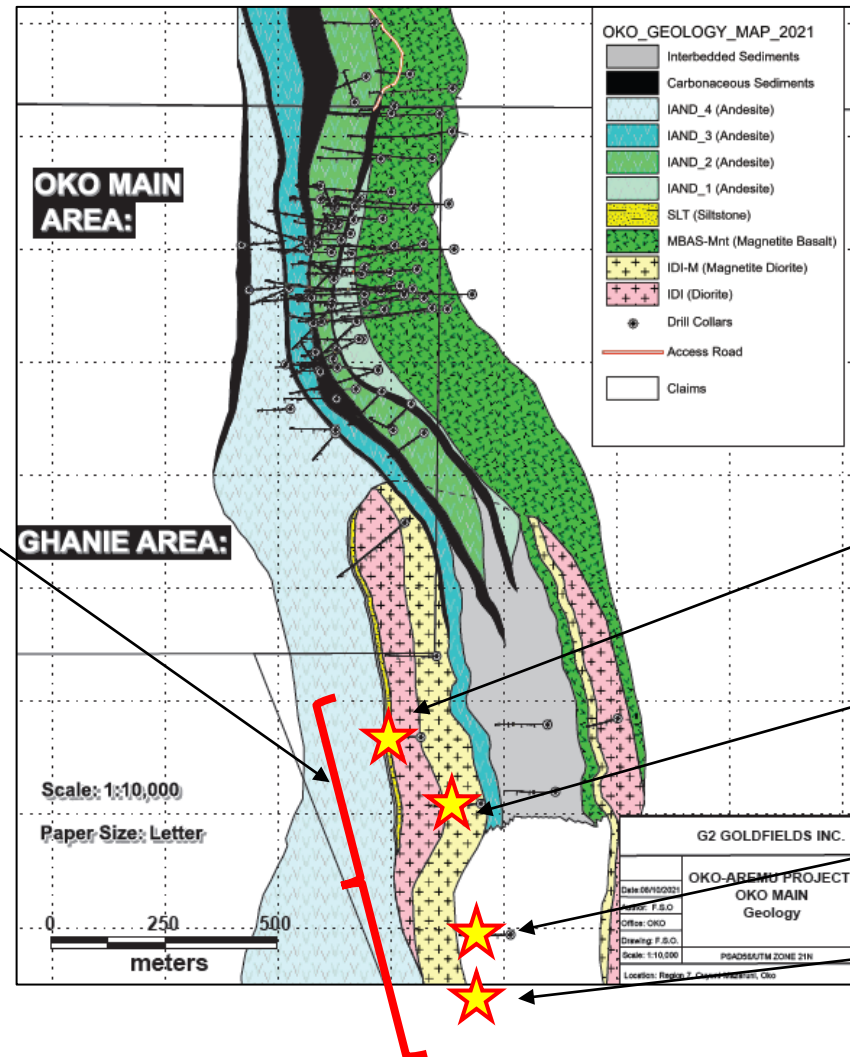


Ghanie Location Map



Ghanie Target

Consistent shear hosted mineralisation of +5g/t Au in each of 5 reconnaissance holes over 670m strike length.



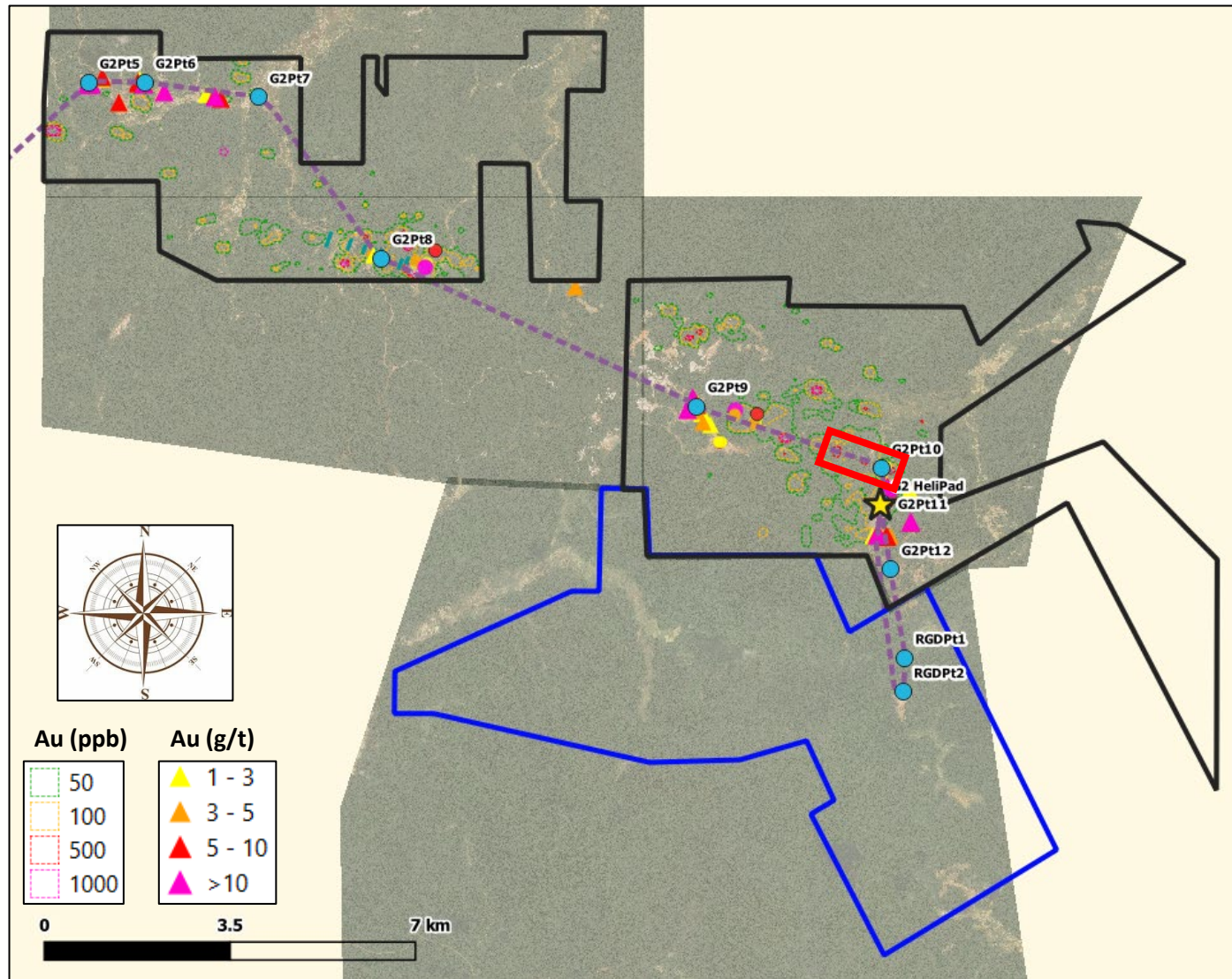
OKD-36: 0.85m @ 6.6g/t Au

OKD-37: 1m @ 7.9g/t & 2.5m @ 7.6g/t Au

OKD-38: 0.75m @ 6.1g/t & 0.65m @ 6.3g/t Au

OKD-XXX: 1m @ 16.9g/t & 17.7m @ 1.4g/t Au

Oko North Location Map



Oko North Target

Consistent shear hosted mineralisation of +10g/t Au in each of 5 reconnaissance holes over 1.1km strike length.

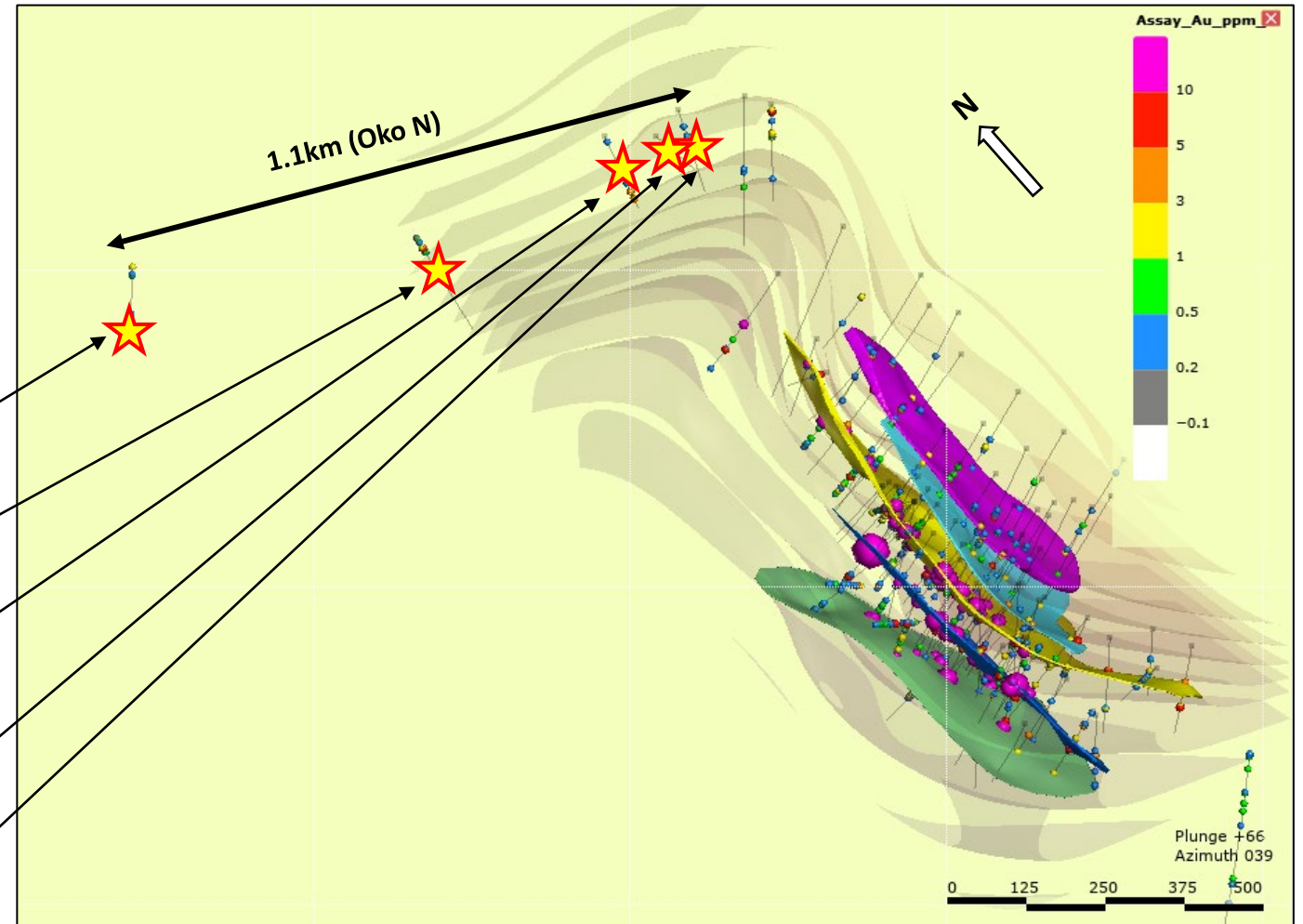
OKNWD-4: 2.65m @ 7.6g/t Au (EOH)

OKD-15: 3m @ 5.0g/t & 0.55m @ 9.9g/t Au

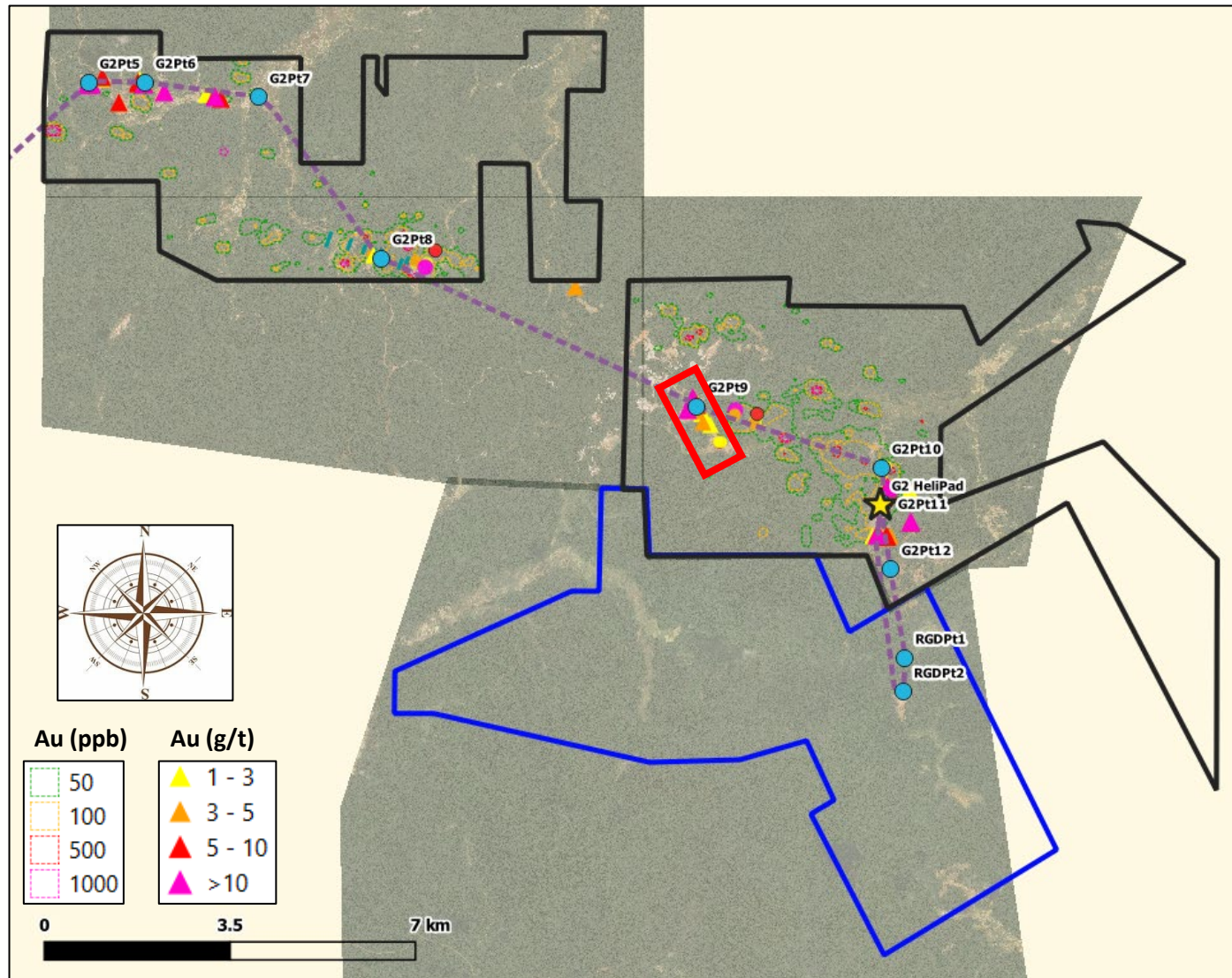
OKD-12: 1m @ 11.3g/t Au

OKD-10: 1.2m @ 12.0g/t & 2.1m @ 5.9g/t Au

OKD-11: 1m @ 11.4g/t Au

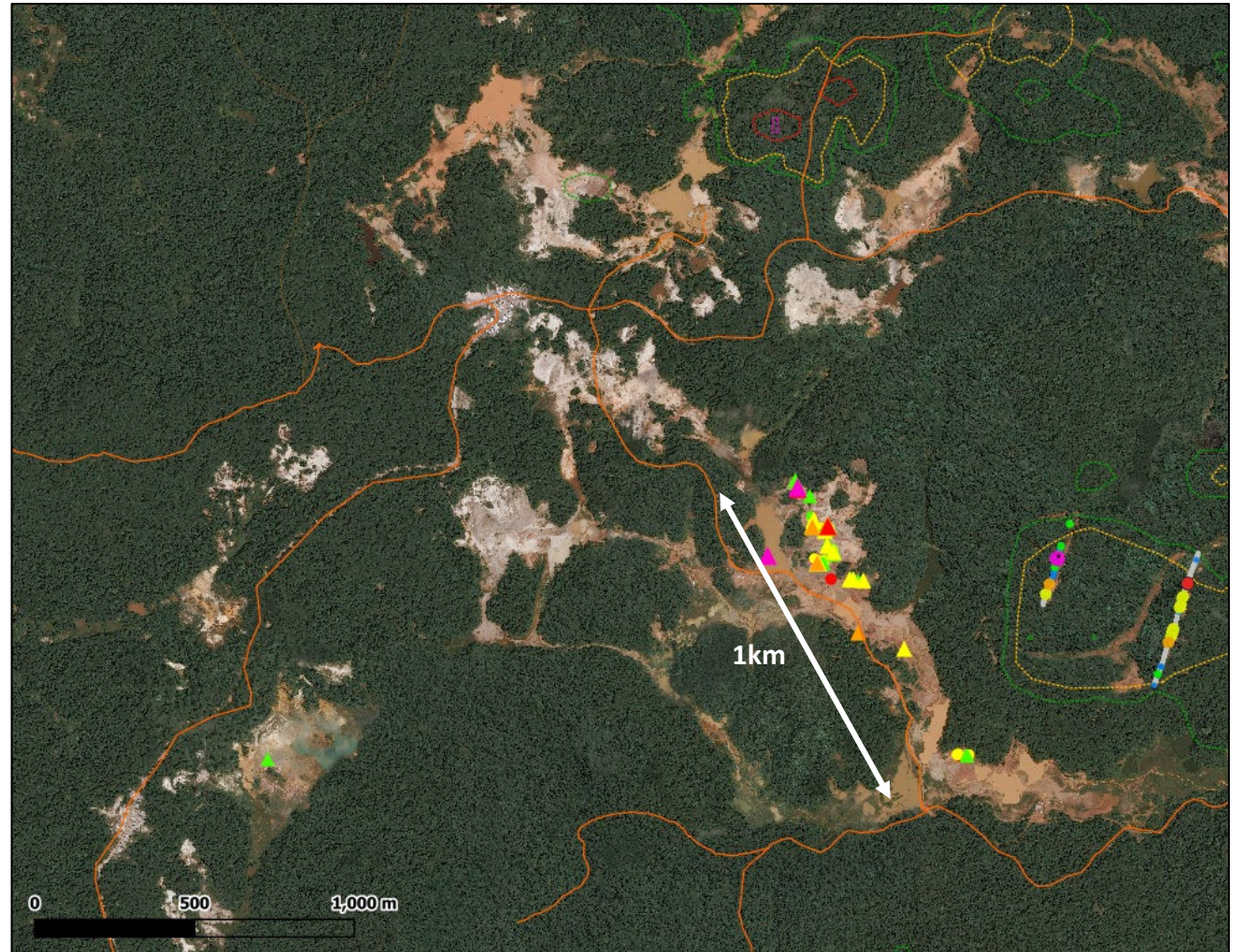


Oko North West Location Map

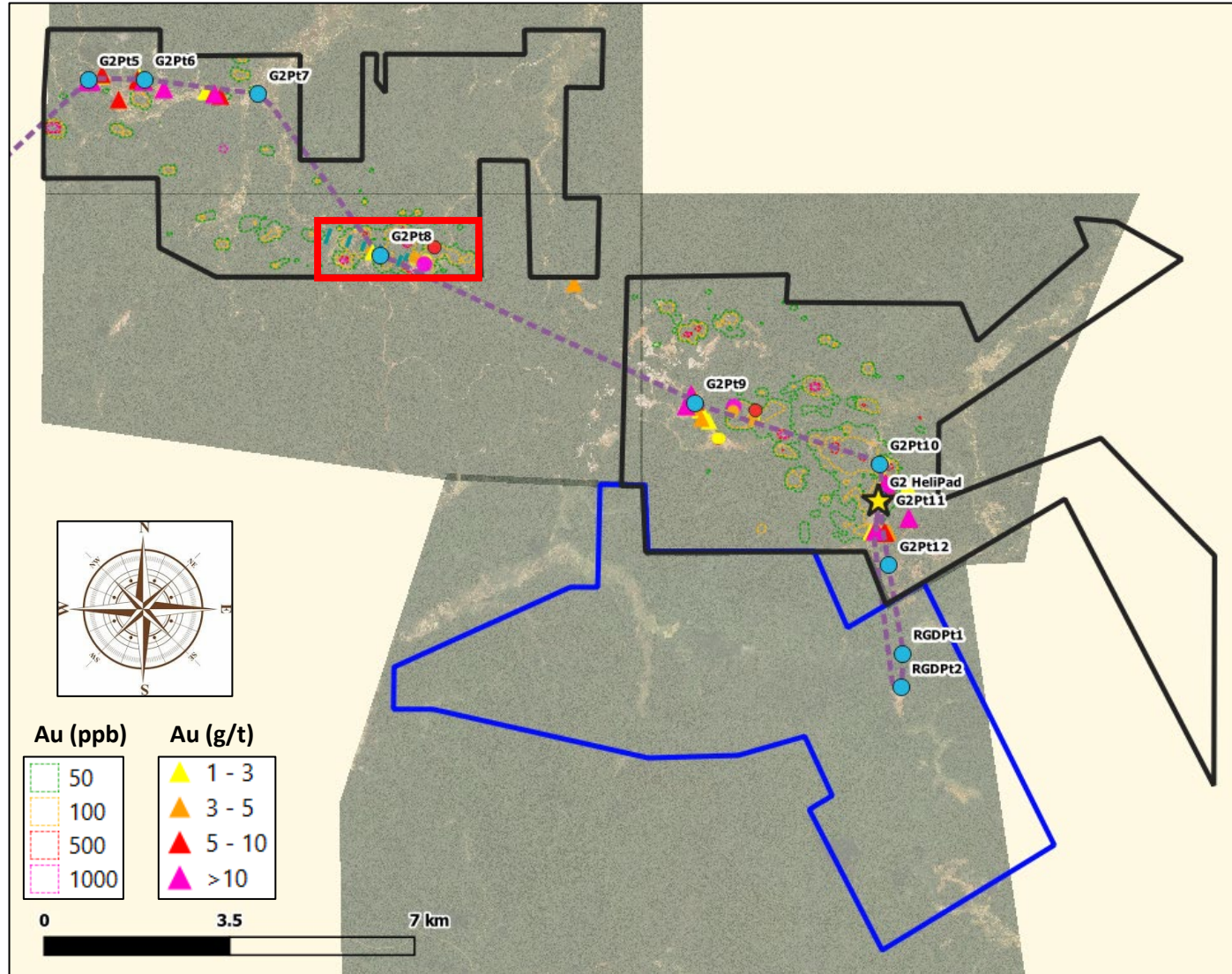


Oko NW Target

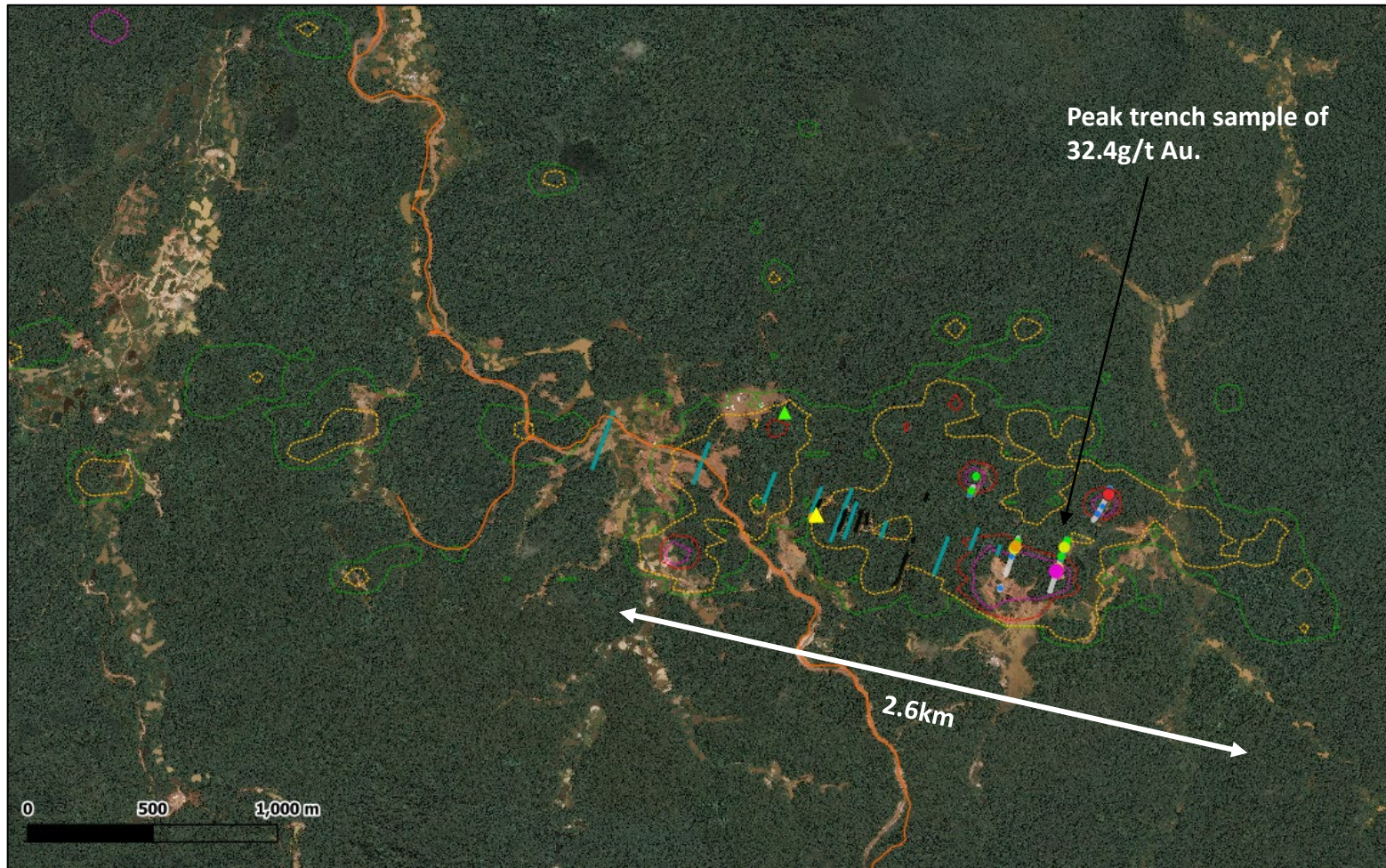
- +1g/t surface sampling over 1km strike length.
- Mineralization identical to Oko Main. +5m wide quartz veined zones in dilations.
- Not yet drill tested



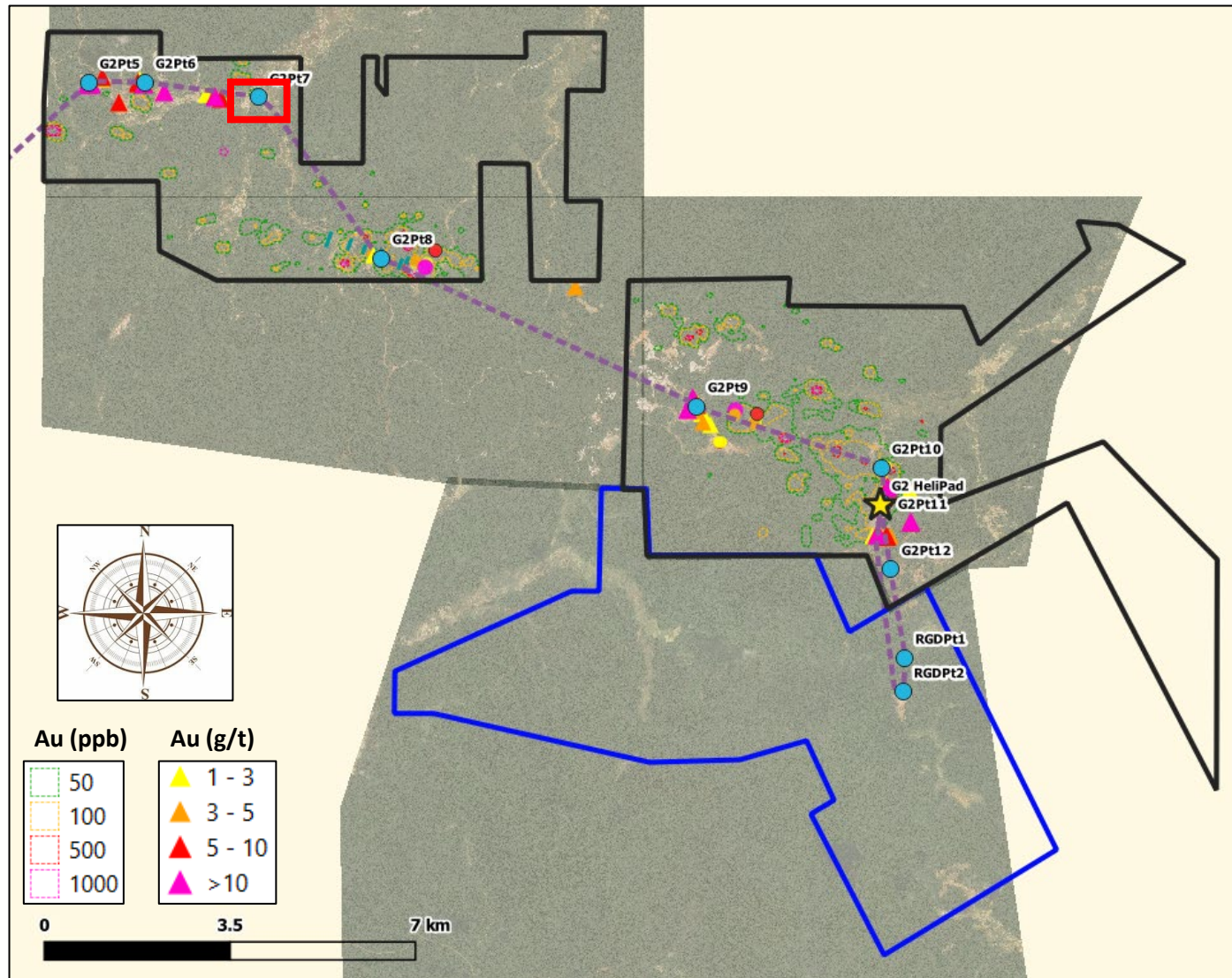
Tracy Location Map



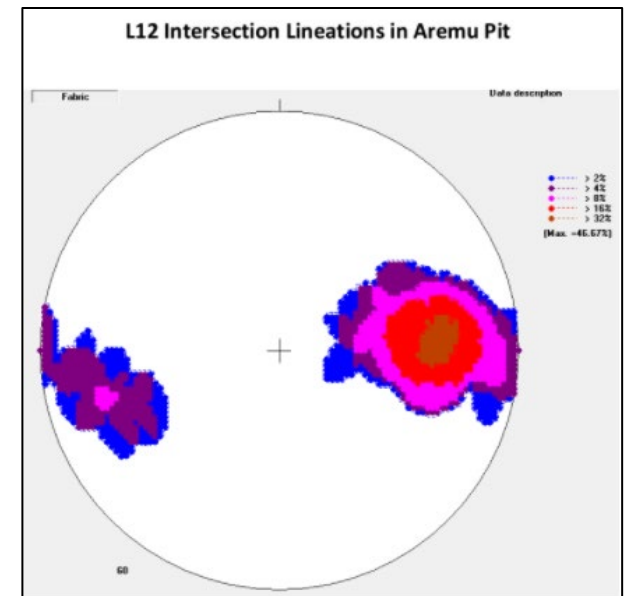
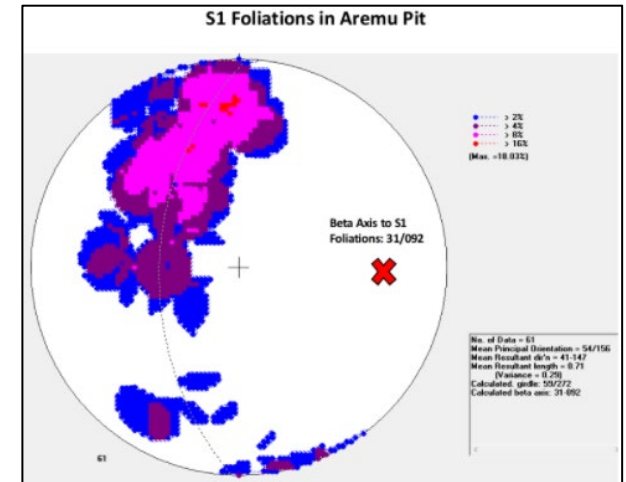
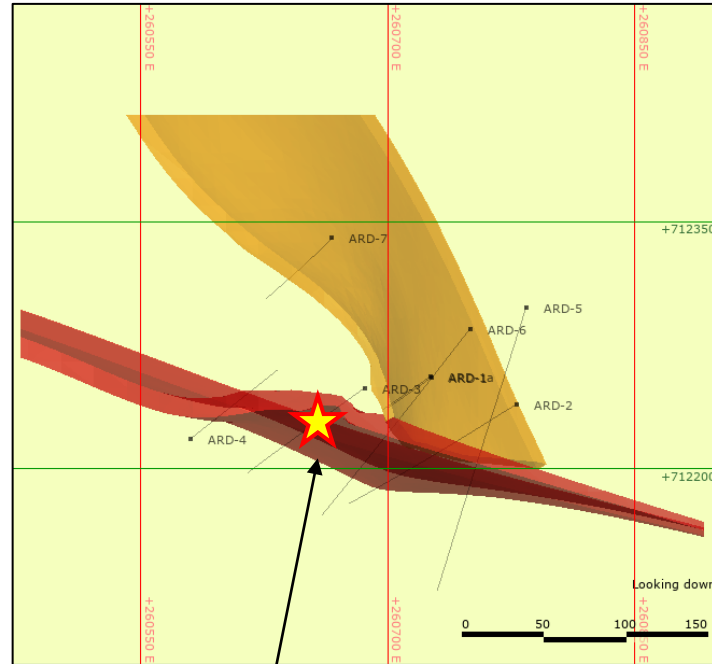
Tracy Target



Old Aremu Mine Location Map

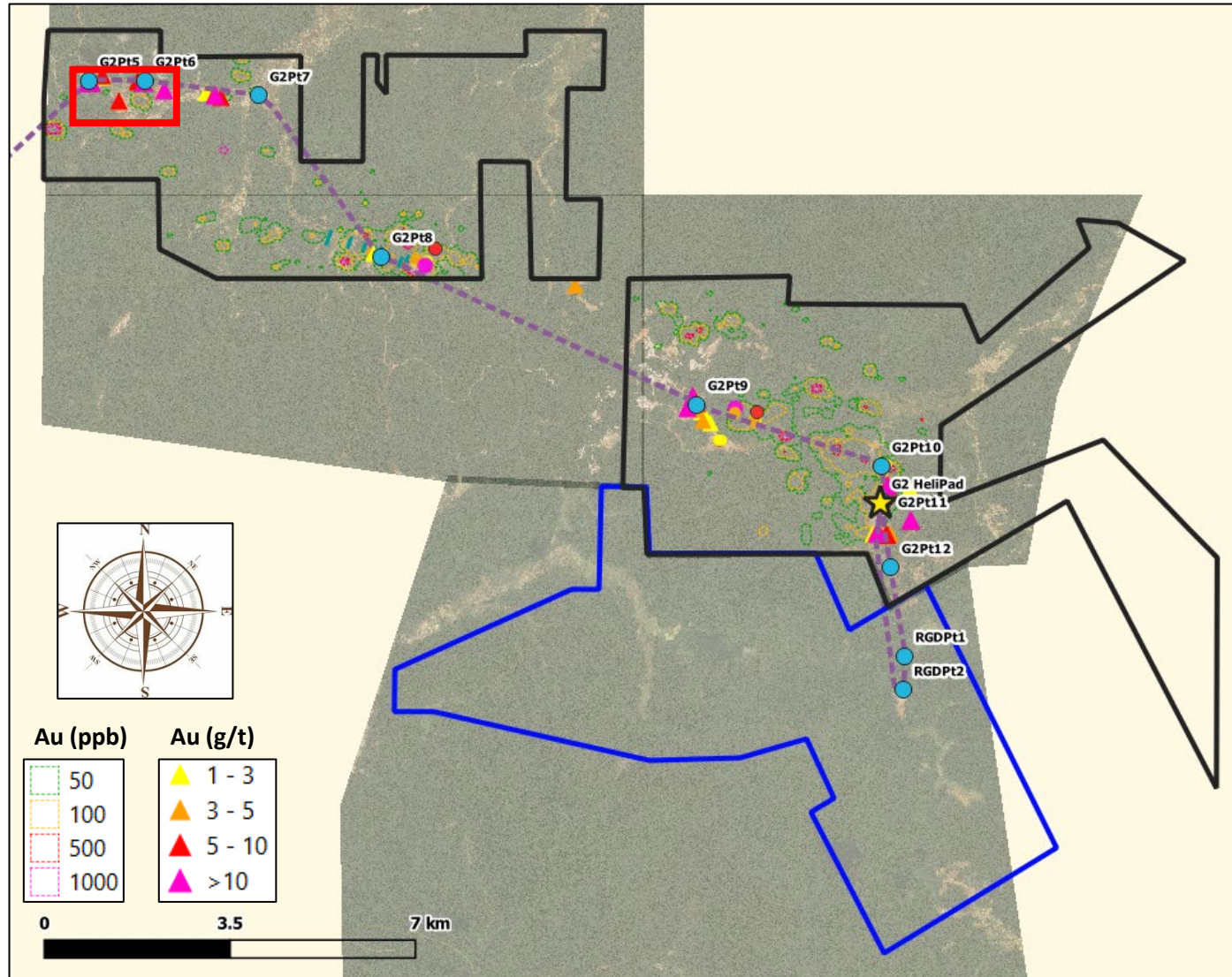


Old Aremu Mine Target



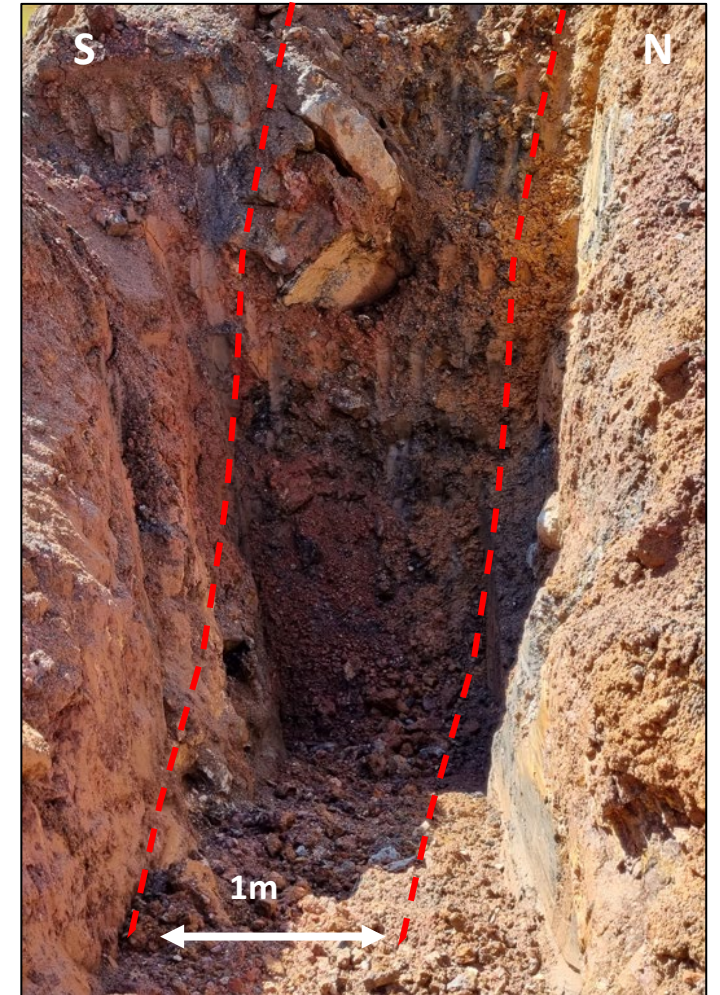
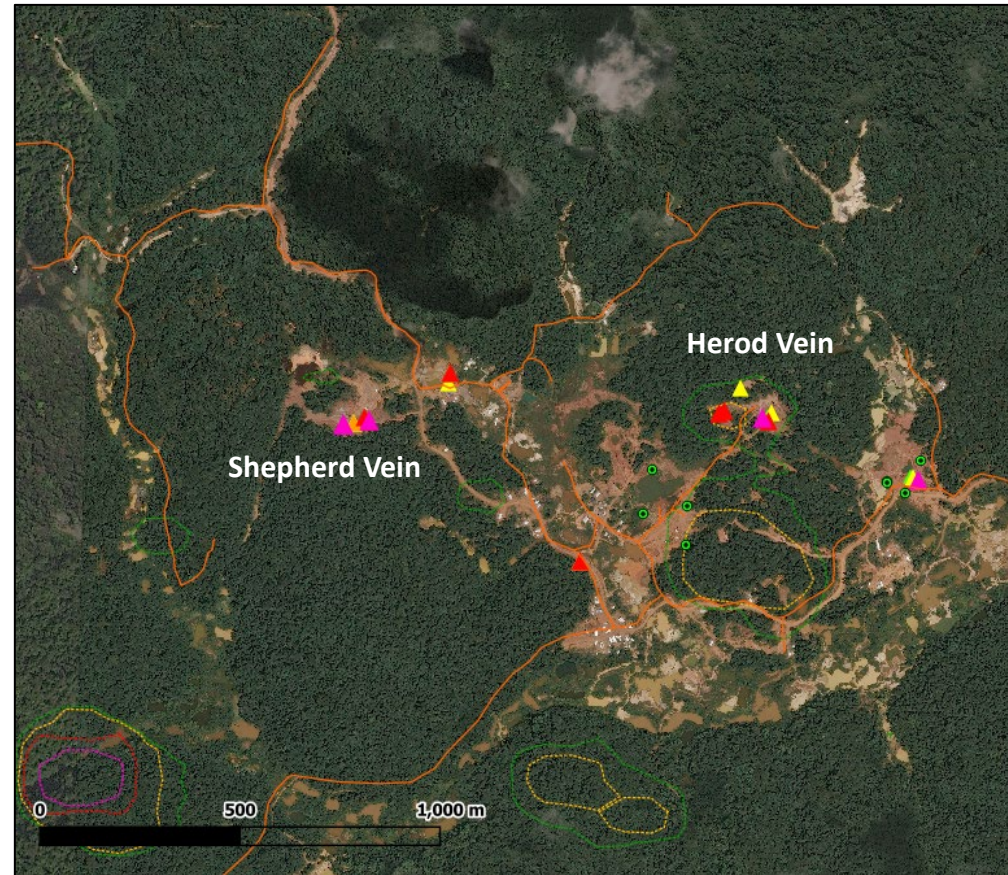
- Peak intercept of 3.3m at 10.5g/t Au in ARD-3.
- Old mine head grade of +15g/t. 8koz produced from 14kT.

Old Aremu Mine Location Map



Shepherd and Herod Vein Targets

- Both veins mined with artisanal shafts.
- VG showings observed in field on Shepherd vein. Peak assays to 25g/t, 47.5g/t, 133.1g/t & 167.7g/t.
- Herod vein 1km to East of this occurrence with peak assays to 7.9g/t, 8.2g/t, 8.7g/t and 19.8g/t.
- Not yet drill tested.



Shepherd Vein Target



Shaft that previously
mined vein

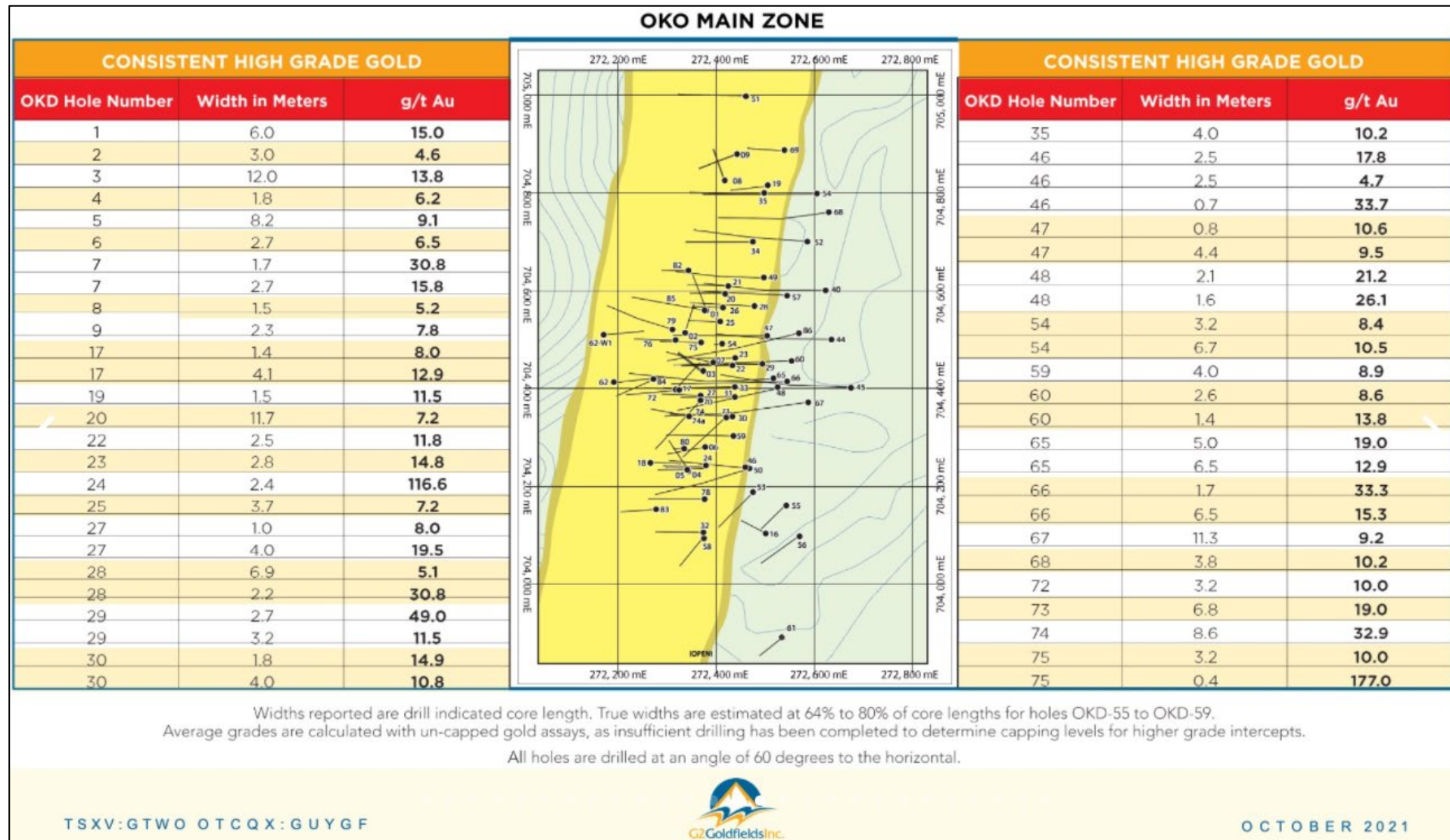
Hosting Carbonaceous
Mudstones

Thank You.

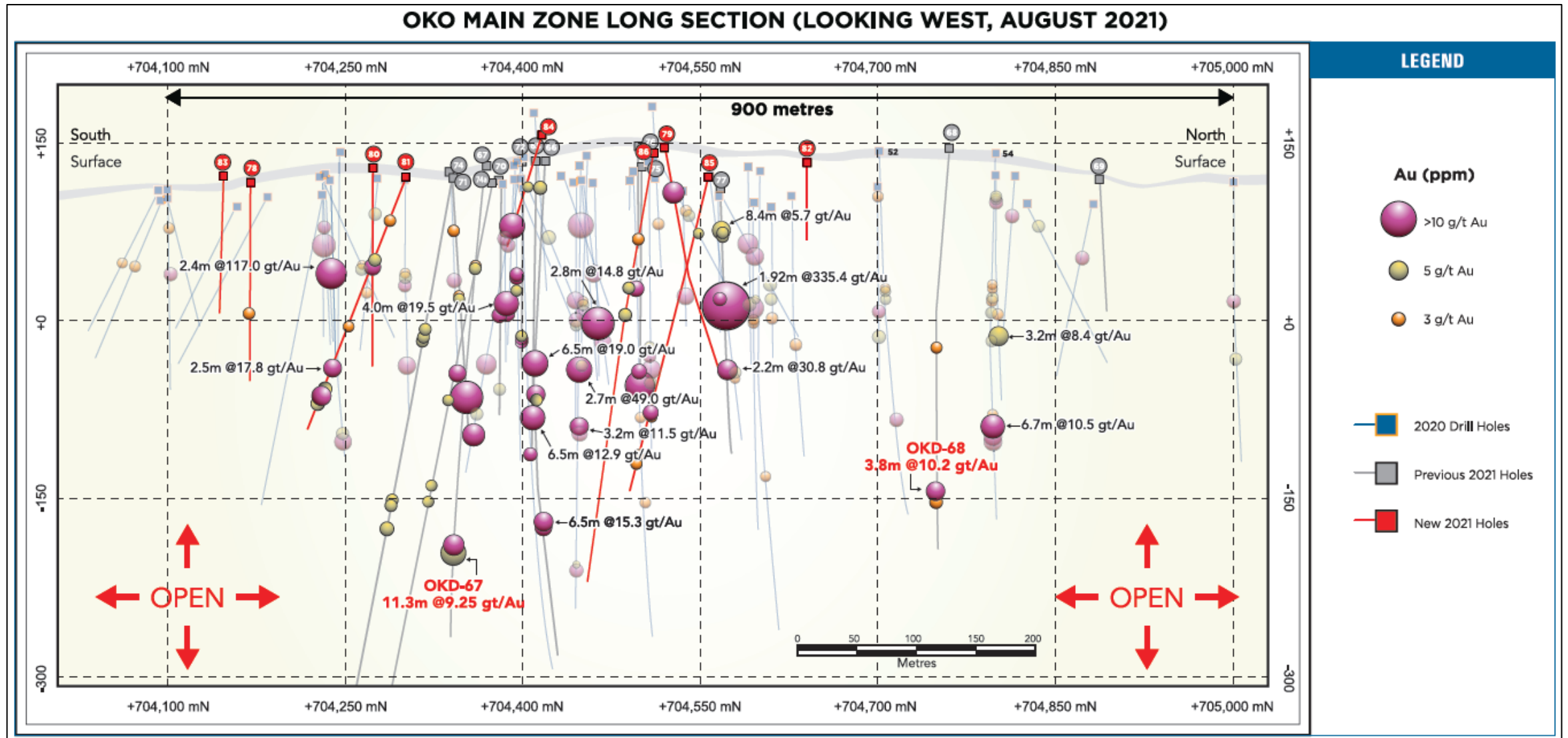
Let's go look at some of this in the Oko rocks!

Appendix

High grade gold intercepts



High grade gold intercepts

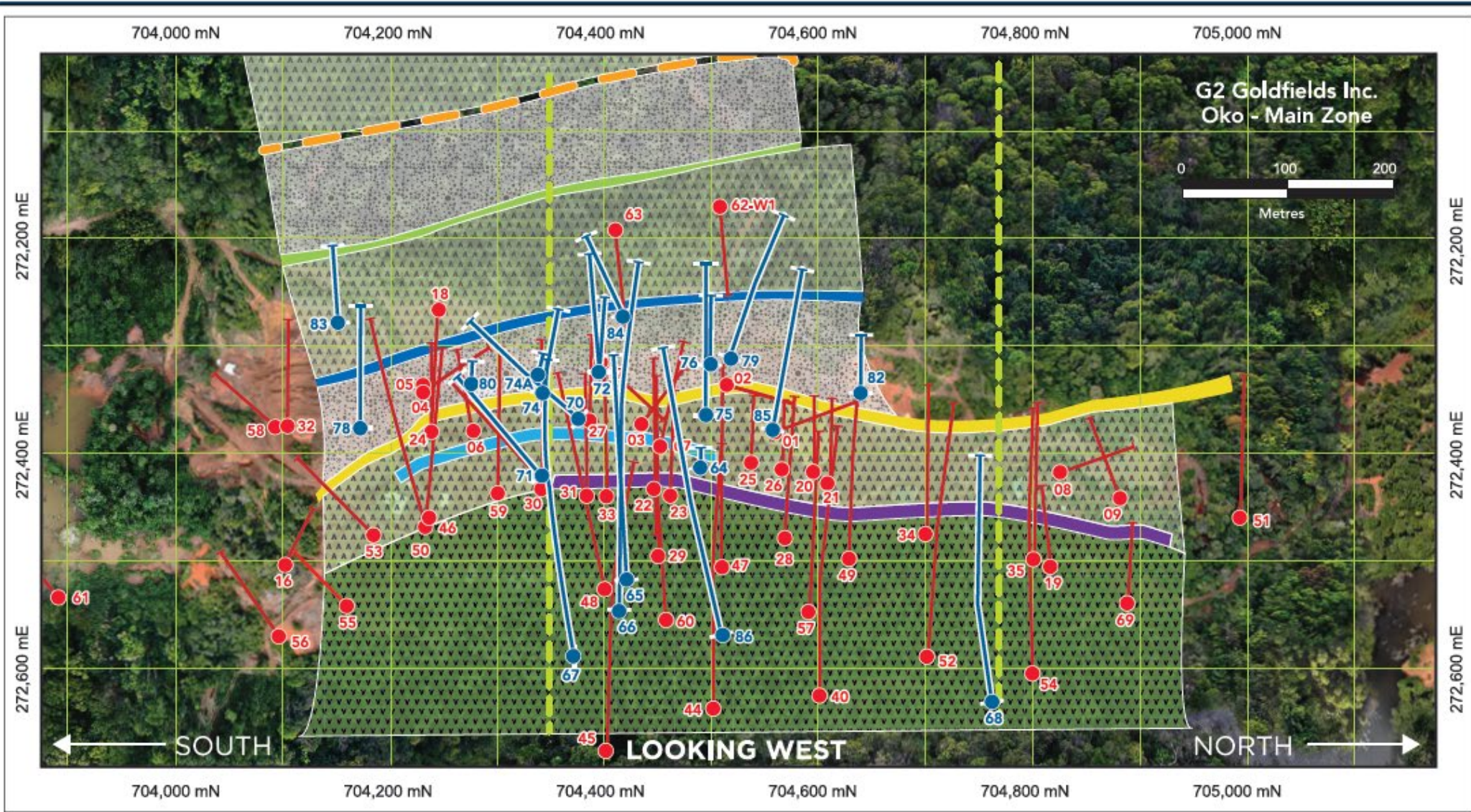


OKD-77 Cross section

280° ← **CROSS SECTION OF OKD-77 (Looking @ 010, section width 25m)** → 100°



OKO MAIN ZONE



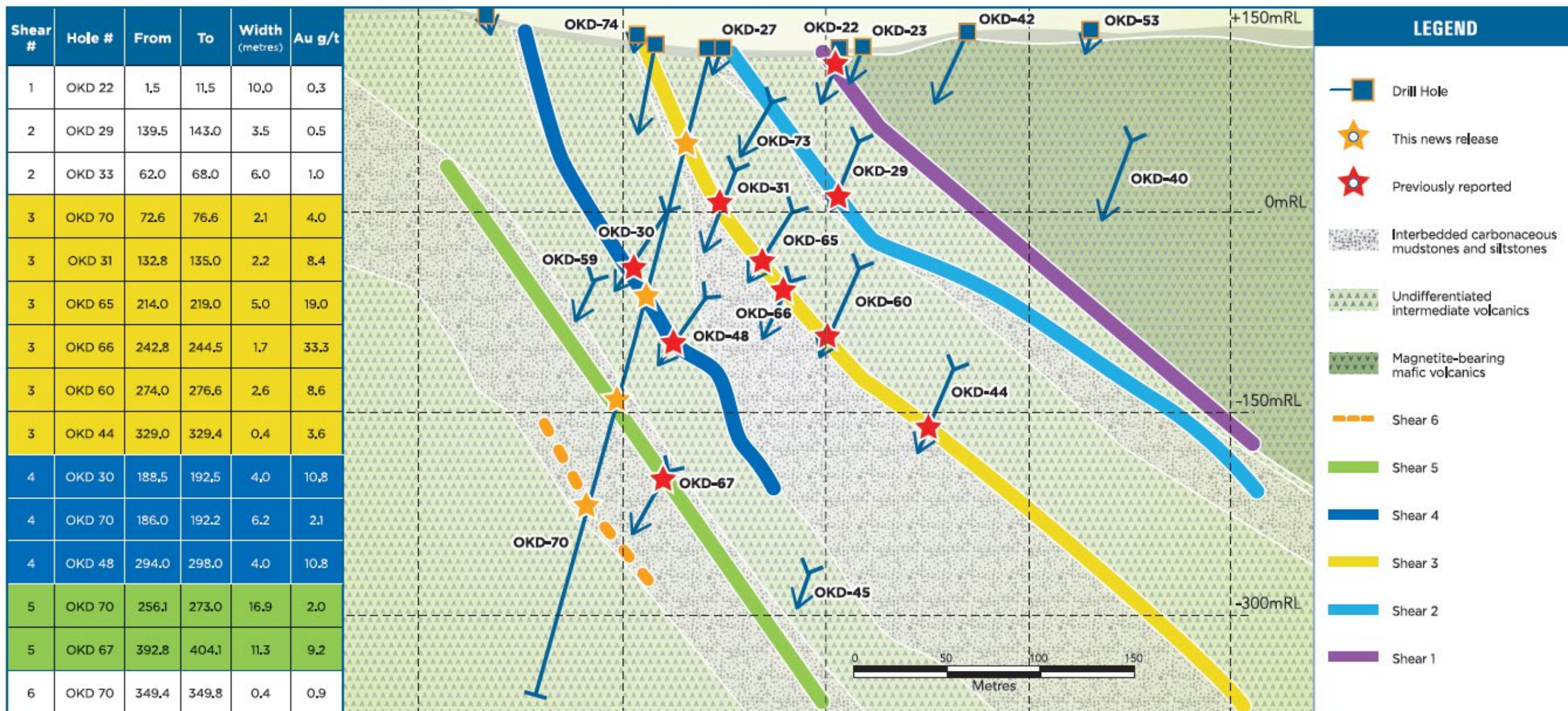
LEGEND

- 2021 Drill Holes
- 2020 Drill Holes
- Andesite
- Magnetite Basalt
- Carbonaceous Sediment
- Cross Section Location
- Shear 6
- Shear 5
- Shear 4
- Shear 3
- Shear 2
- Shear 1

SOUTH WEST

CROSS SECTION OF OKD-70 (Looking NW, section width 25m)

NORTH EAST

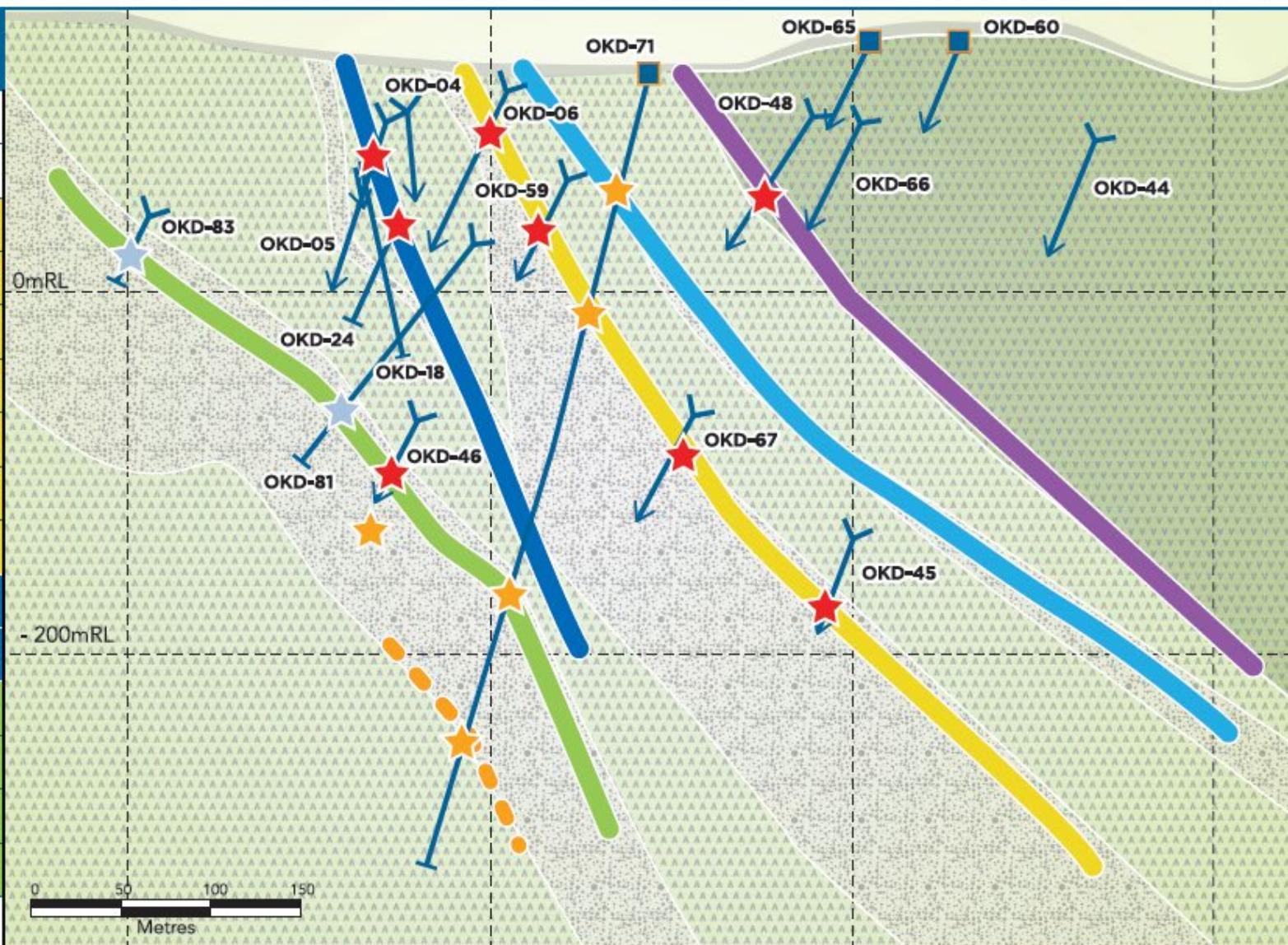


SOUTH WEST

CROSS SECTION OF OKD-71 (Looking NW section width 25m)

NORTH EAST

Shear #	Hole #	From	To	Width (metres)	Au g/t
1	OKD 48	106.0	111.0	5.0	0.8
2	OKD 71	65.6	66.0	0.4	0.5
3	OKD 6	33.3	36.0	2.7	5.8
3	OKD 59	100.0	103.0	3.0	3.7
3	OKD 59	107.5	107.9	0.4	10.2
3	OKD 71	128.4	132.0	3.6	2.6
3	OKD 71	137.9	141.2	3.3	2.3
3	OKD 67	265.8	267.0	1.3	1.4
3	OKD 45	361.0	372.0	11.0	0.7
4	OKD 5	59.8	68.0	8.2	9.1
4	OKD 24	90.0	96.5	6.5	43.0
5	OKD 46	256.6	258.3	1.7	6.7
5	OKD 46	263.8	264.6	0.8	33.7
5	OKD 71	282.6	287.0	4.4	2.7
5	OKD 71	305.0	305.7	0.7	9.0
6	OKD 71	377.0	378.0	1.0	0.9

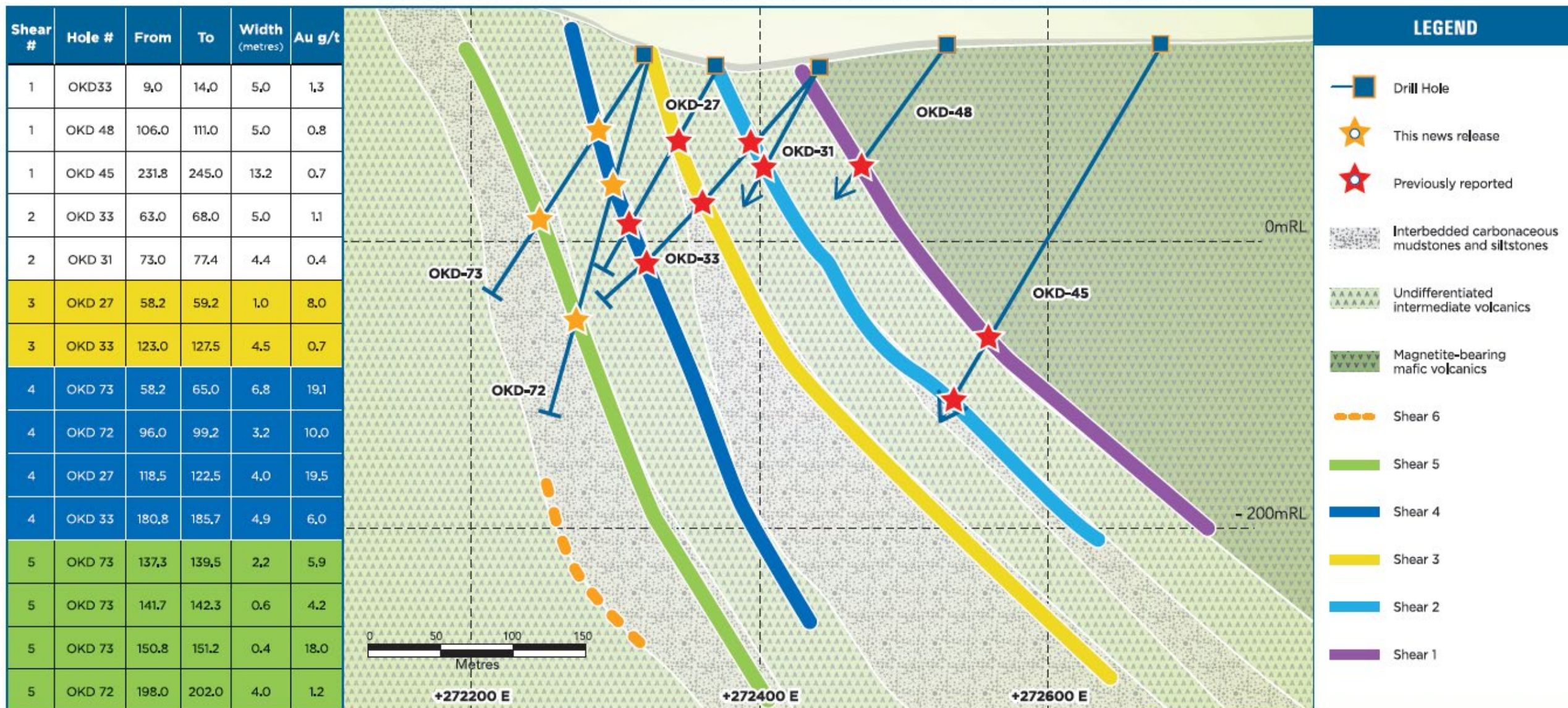
**LEGEND**

- Drill Hole
- This news release
- Previously reported
- Pending assays
- Interbedded carbonaceous mudstones and siltstones
- Undifferentiated intermediate volcanics
- Magnetite-bearing mafic volcanics
- Shear 6
- Shear 5
- Shear 4
- Shear 3
- Shear 2
- Shear 1

WEST

CROSS SECTION OF OKD-72 & OKD-73 (Looking N, section width 25m)

EAST

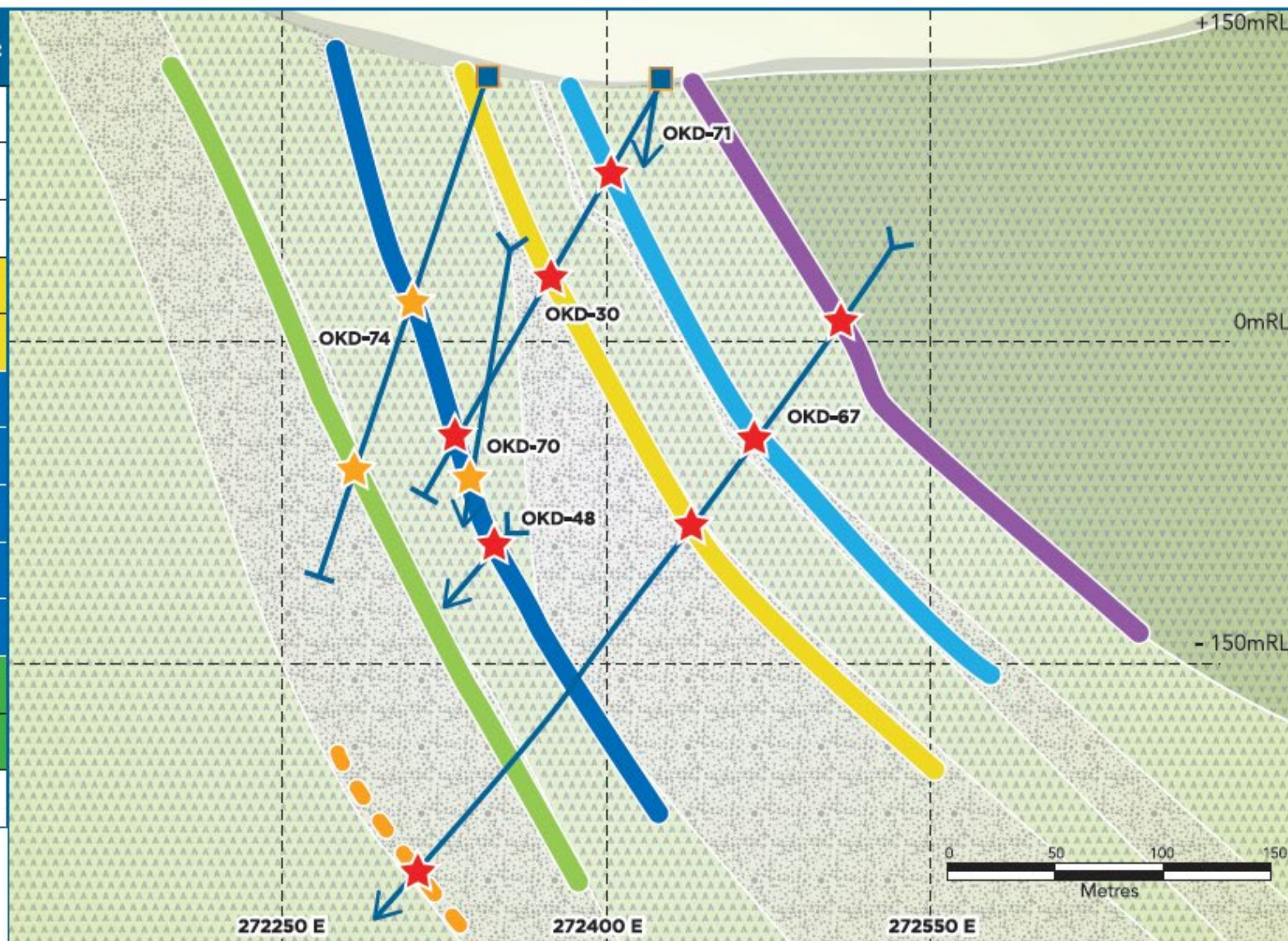


WEST

CROSS SECTION OF OKD-74 (Looking N, section width 25m)

EAST

Shear #	Hole #	From	To	Width (metres)	Au g/t
1	OKD 67	146.0	156.0	10.0	0.4
2	OKD 30	52.0	54.0	2.0	3.1
2	OKD 67	215.0	220.1	5.1	0.8
3	OKD 30	96.9	100.3	3.3	8.2
3	OKD 67	265.8	267.0	1.3	1.4
4	OKD 74	106.5	111.0	4.6	1.9
4	OKD 30	192.5	188.5	4.0	10.8
4	OKD 70	256.1	273.0	6.2	2.1
4	OKD 48	294.0	298.0	4.0	10.8
4	OKD 67	357.0	358.0	1.0	0.8
5	OKD 74	192.8	201.4	8.6	32.9
5	OKD 67	392.8	404.1	11.3	9.2
6	OKD 67	471.7	473.0	1.3	1.3

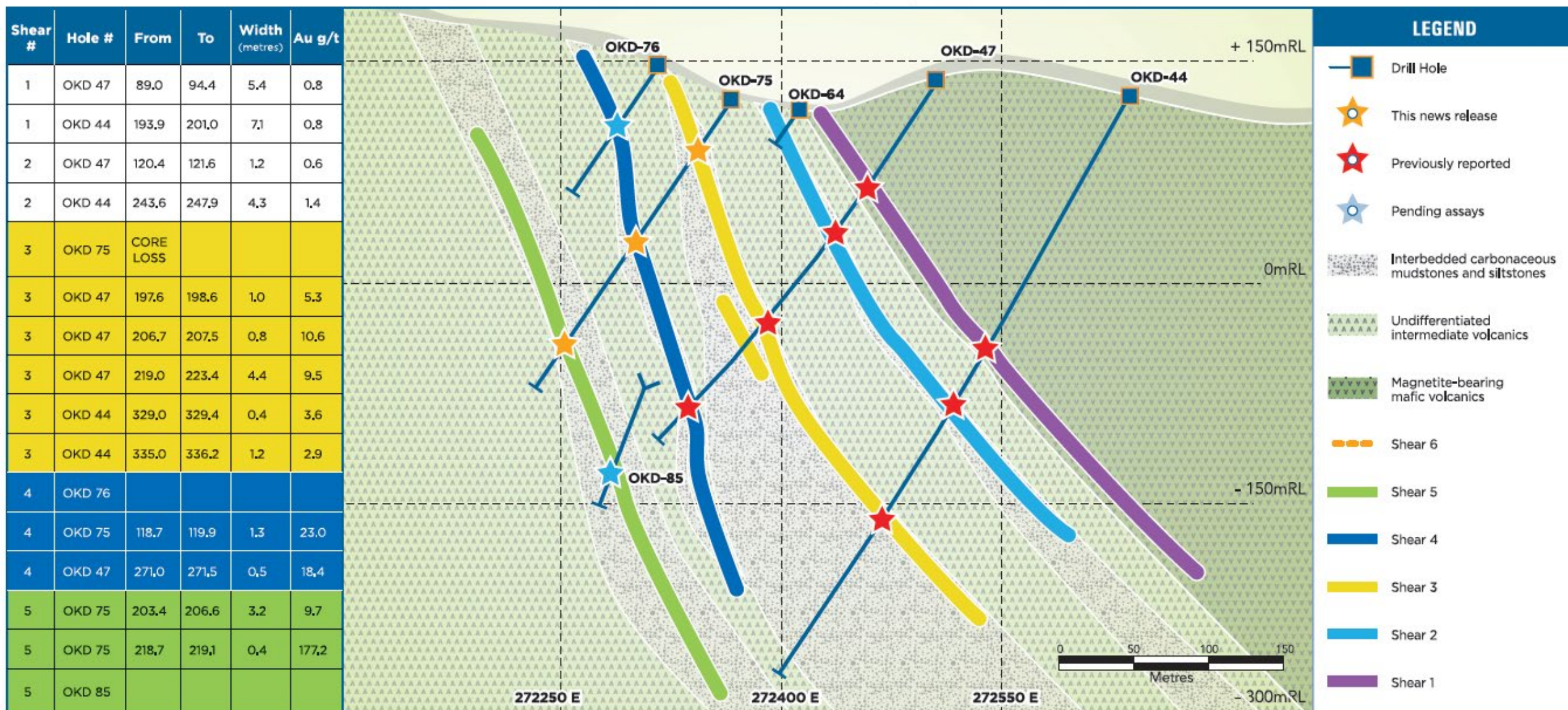
**LEGEND**

- Drill Hole
- This news release
- Previously reported
- Interbedded carbonaceous mudstones and siltstones
- Undifferentiated intermediate volcanics
- Magnetite-bearing mafic volcanics
- Shear 6
- Shear 5
- Shear 4
- Shear 3
- Shear 2
- Shear 1

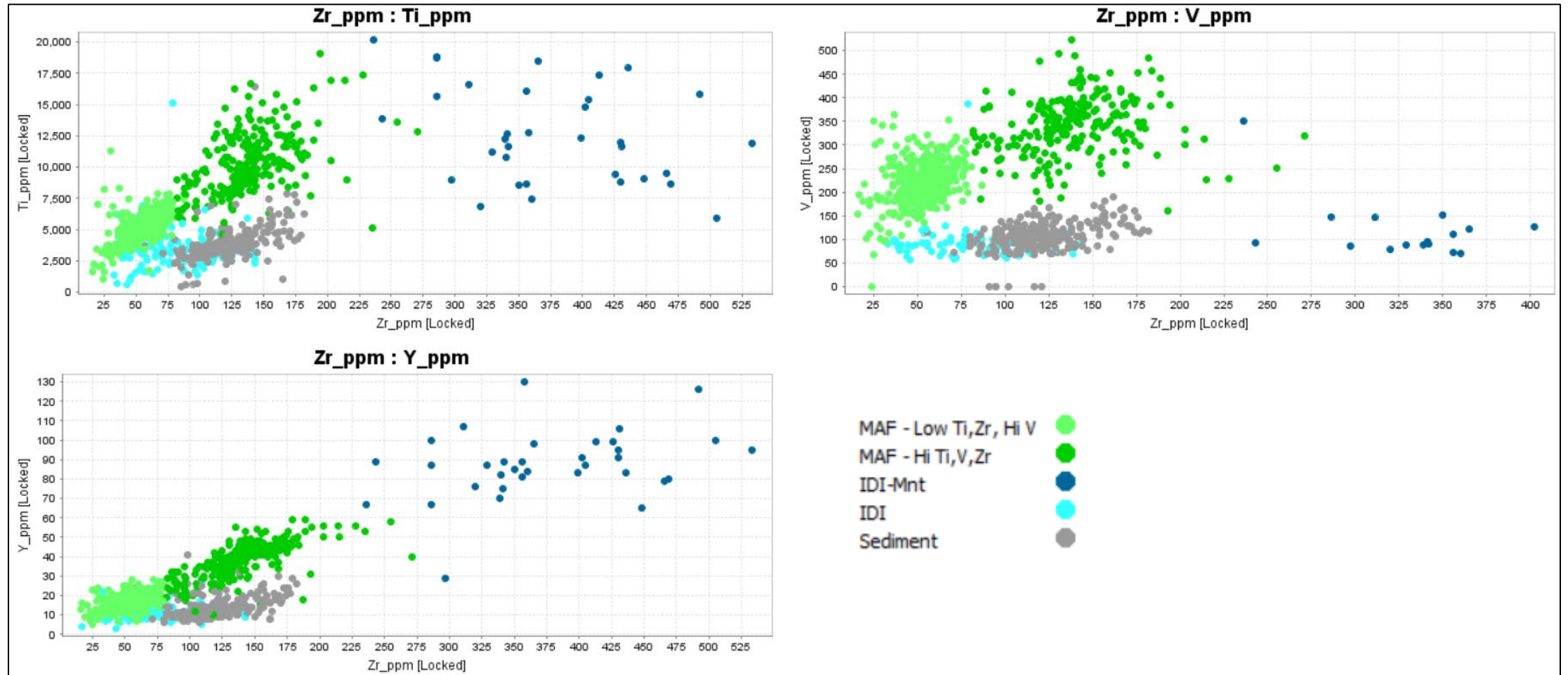
WEST

CROSS SECTION OF OKD-75 (Looking N, section width 25m)

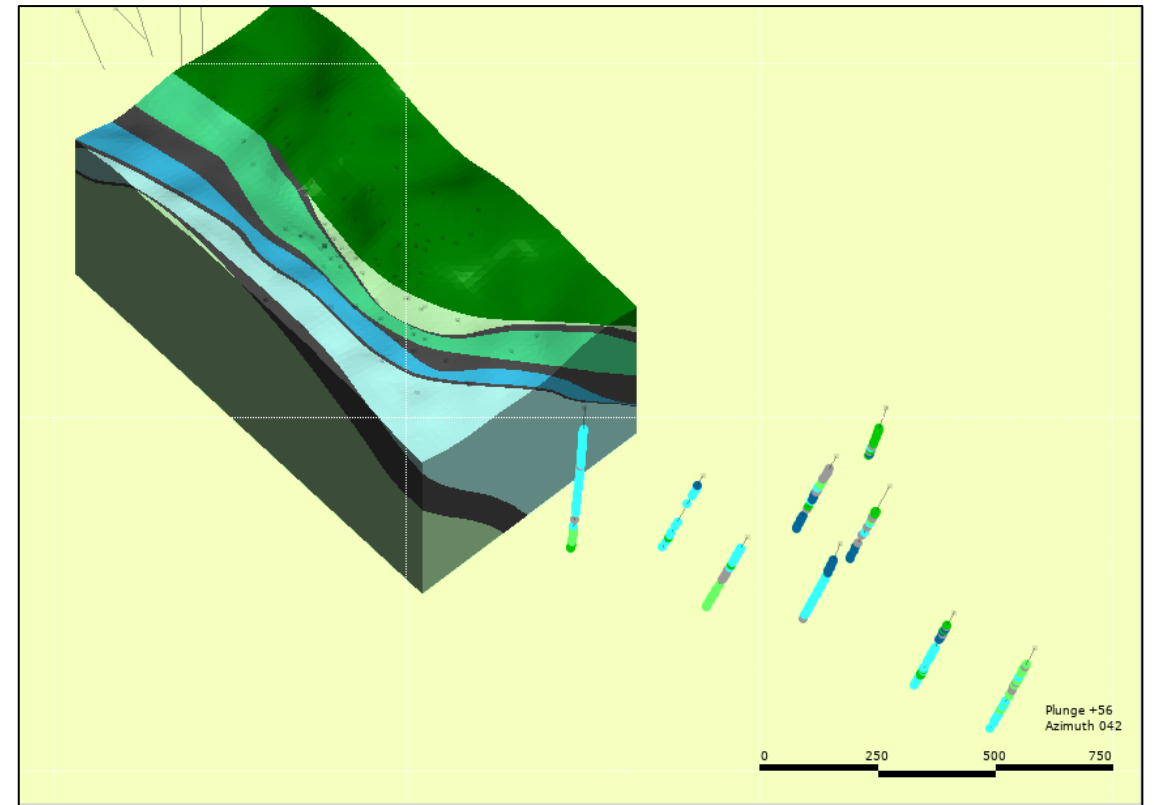
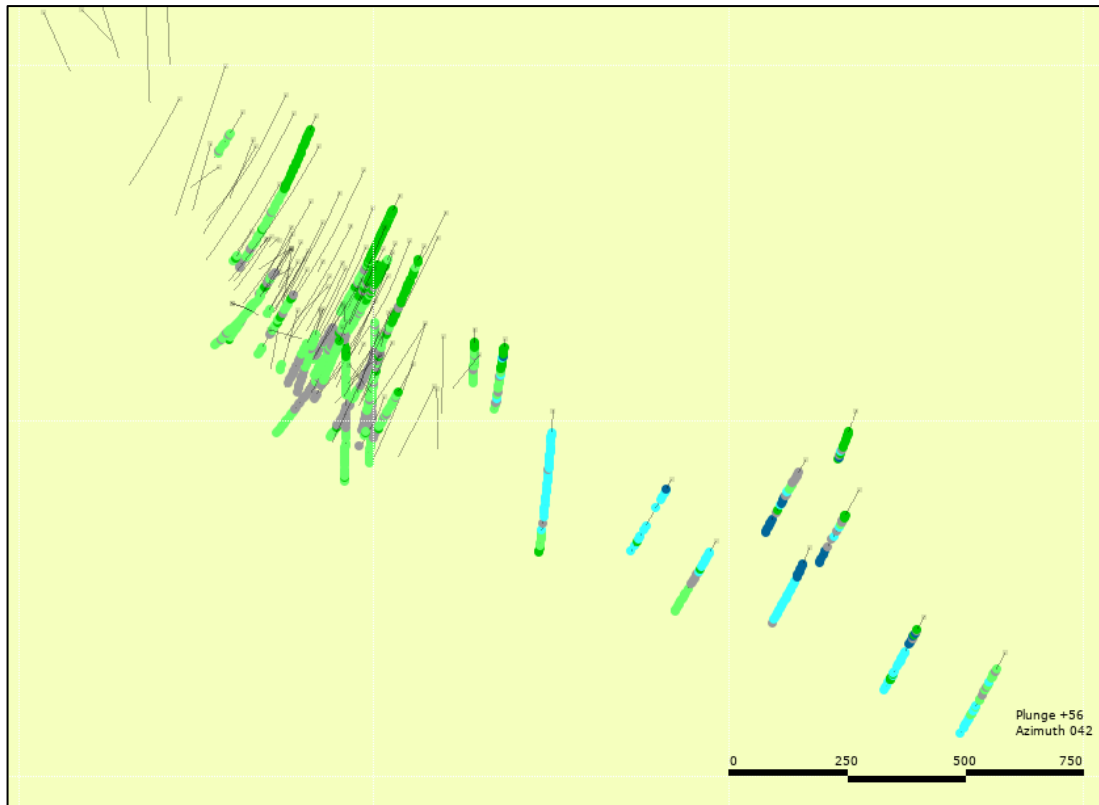
EAST



Portable XRF Litho-Geochemistry

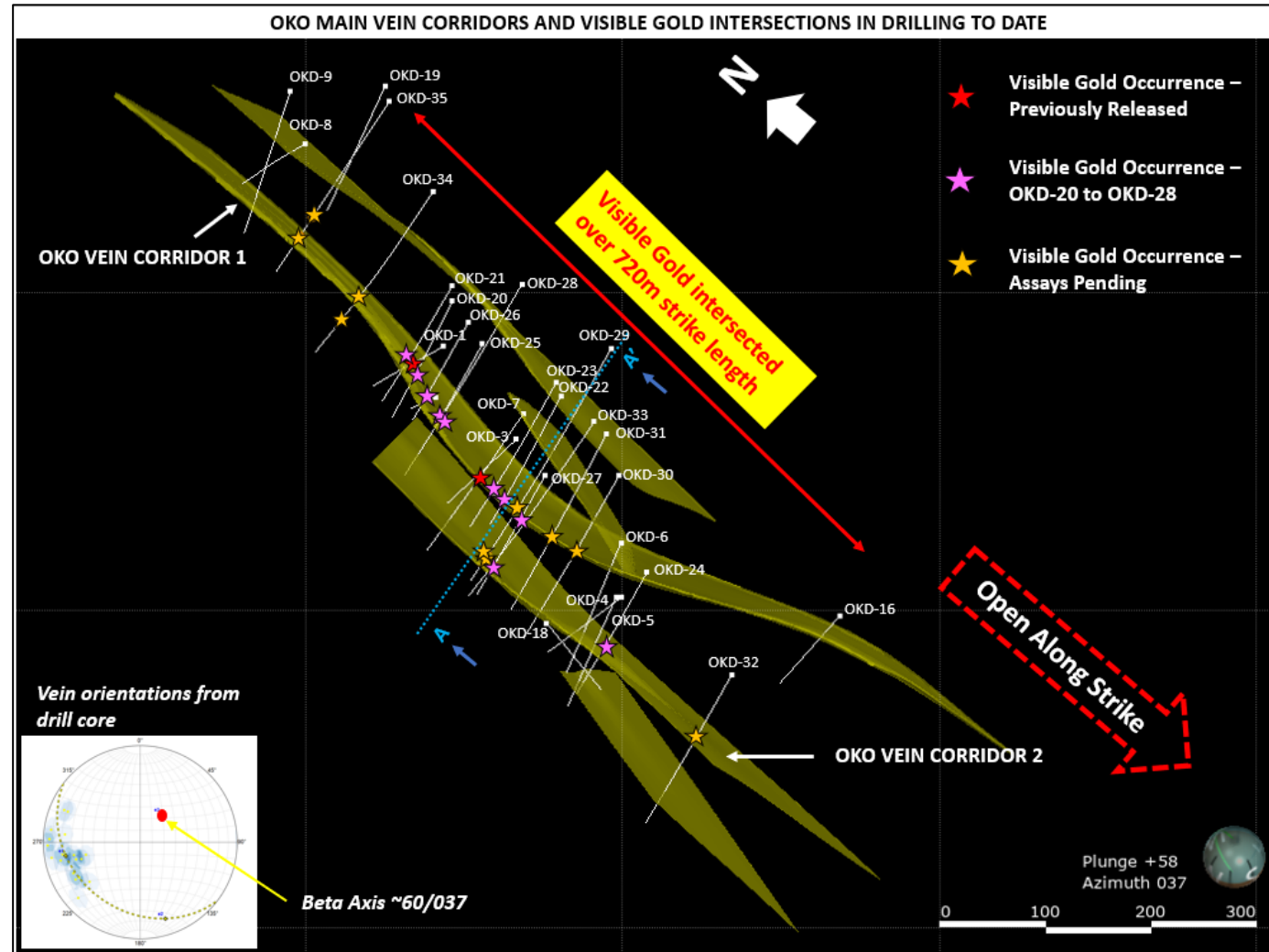


Portable XRF Litho-Geochemistry



G2 Evolving Geological Models

April 2020:



Peter's Mine Property Scale Deformation

