



G2GoldfieldsInc.



L I G H T E N I N G S T R I K E S T W I C E

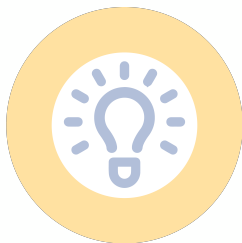


FORWARD LOOKING STATEMENTS

Forward-looking statements relate to future events or the anticipated performance of G2 Goldfields Inc. (the "Company") and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements. Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry. Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements. Dan Noone, CEO and Director of G2 Goldfields Inc., is the Qualified Person, within the meaning of NI 43-101 and has reviewed the technical content of this presentation.



VISIONARY



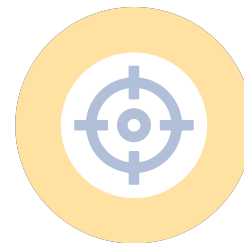
PIONEERING



ACCOUNTABLE



FOCUSED





MISSION

Striving for operational excellence in pursuit of large high-grade gold deposits in the Americas.

VISION

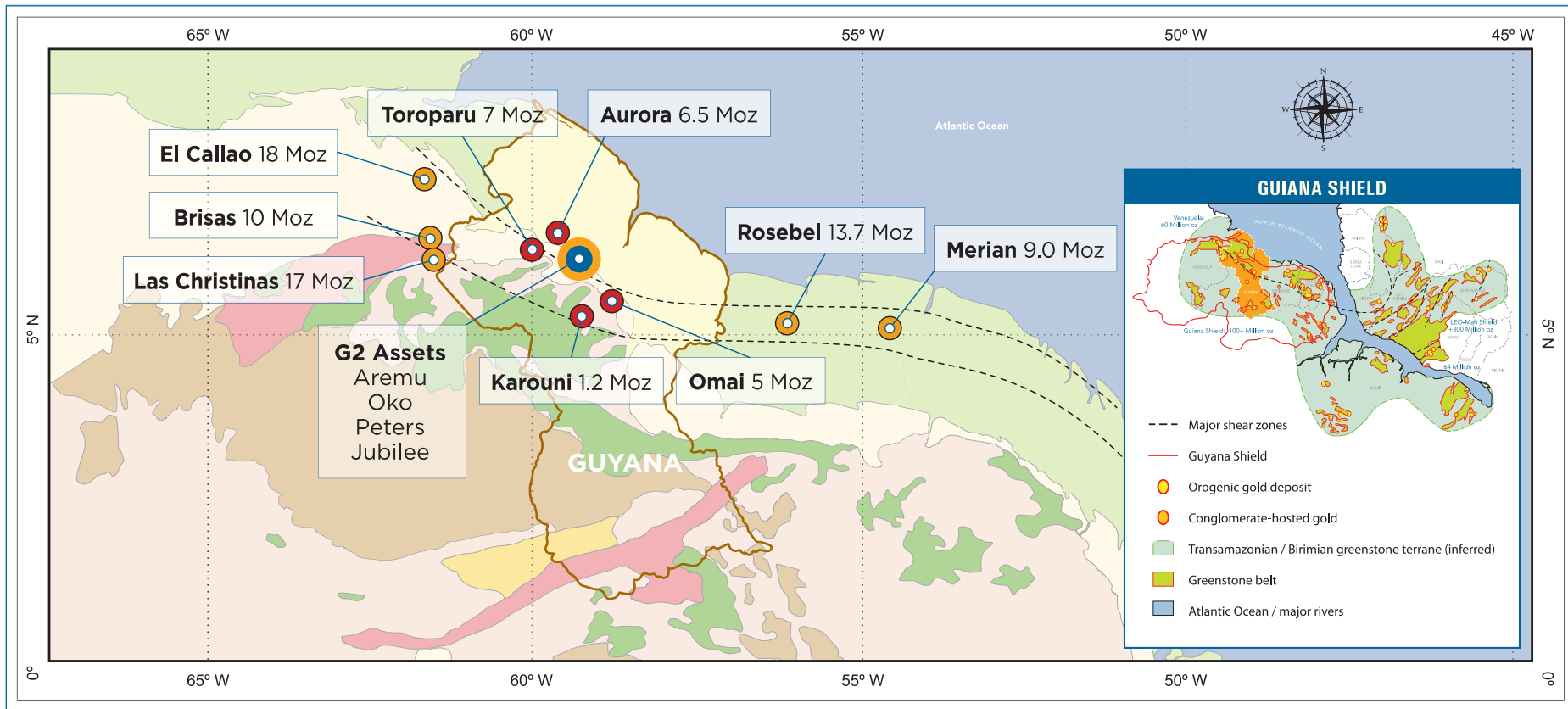
Responsible mineral exploration as a catalyst for transformative shared economic and social value in regions where we operate.

VALUES

The G2 commitment to people and planet drives our determination to champion socially and environmentally conscious mineral resource development in the Americas.

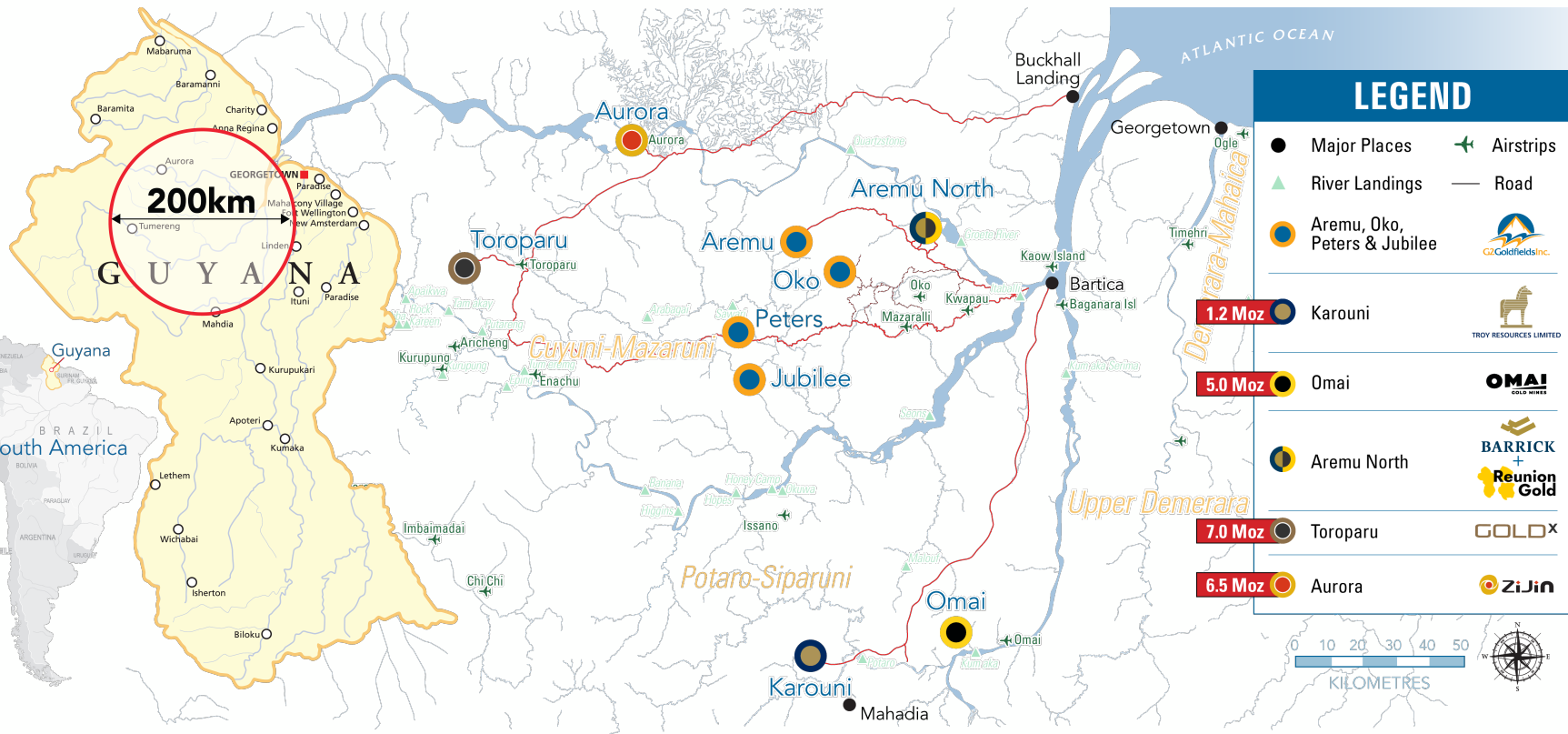
W H Y G U Y A N A ?





Operating in one of the world's great gold provinces

Led by a team that has discovered 9 Million ounces to date





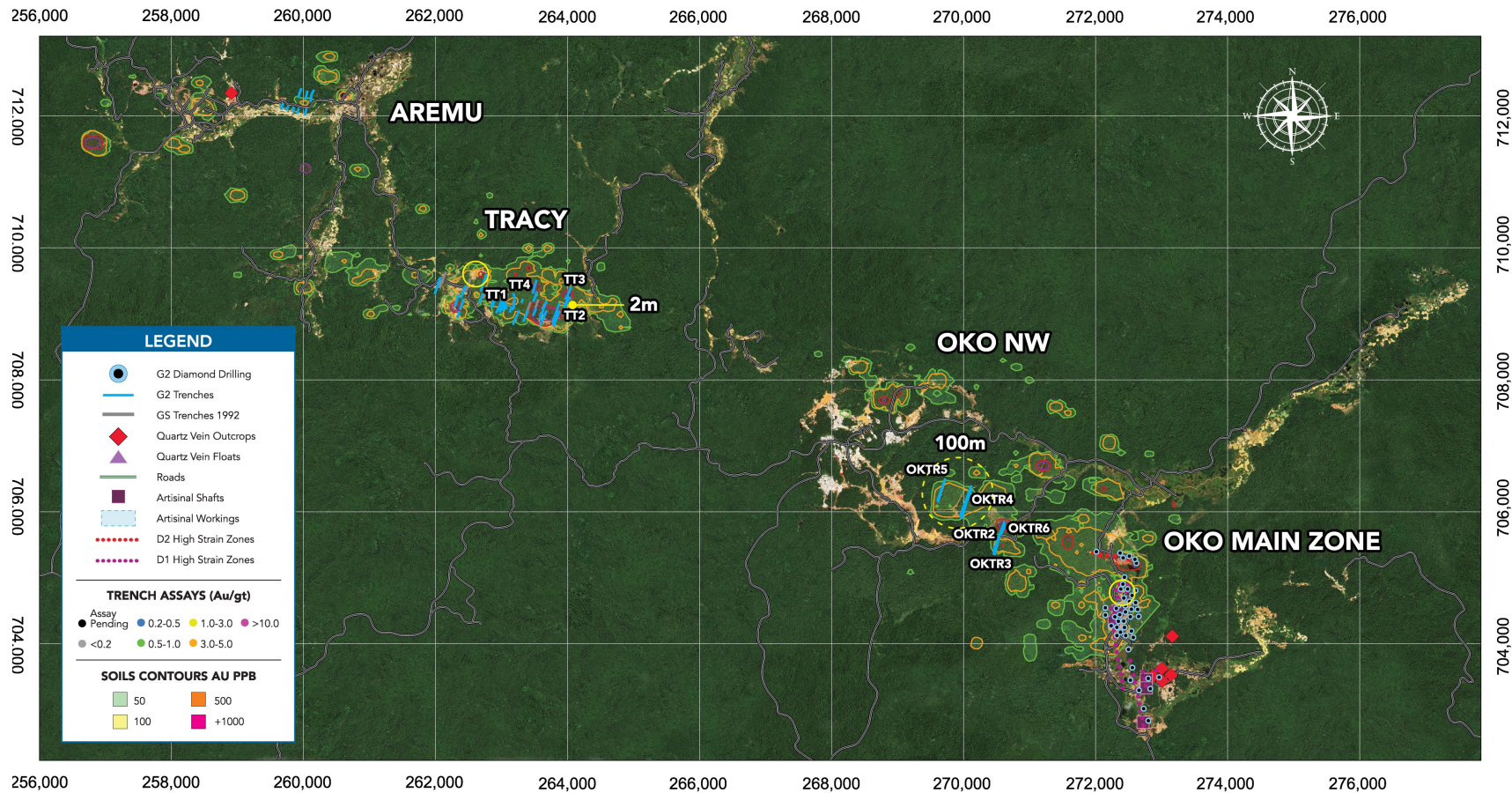
DISCOVERY TEAM

CHAIRMAN Patrick Sheridan

CHIEF EXECUTIVE OFFICER Dan Noone

GUYANA COUNTRY MANAGER Violet Smith

VP EXPLORATION GUIANA SHIELD Boaz Wade





G2 has assembled a
package of highly
prospective properties
and has already made its
first discovery at OKO



“The occurrence of high-grade gold in multiple adjacent shears in Oko is confirming our model.”

- Boz Wade, V.P. Exploration [Press Release May 6]



OKD – 65 intercepted two high-grade zones, including:

5m @ 19.0 g/t Au

6.5m @ 12.9 g/t Au

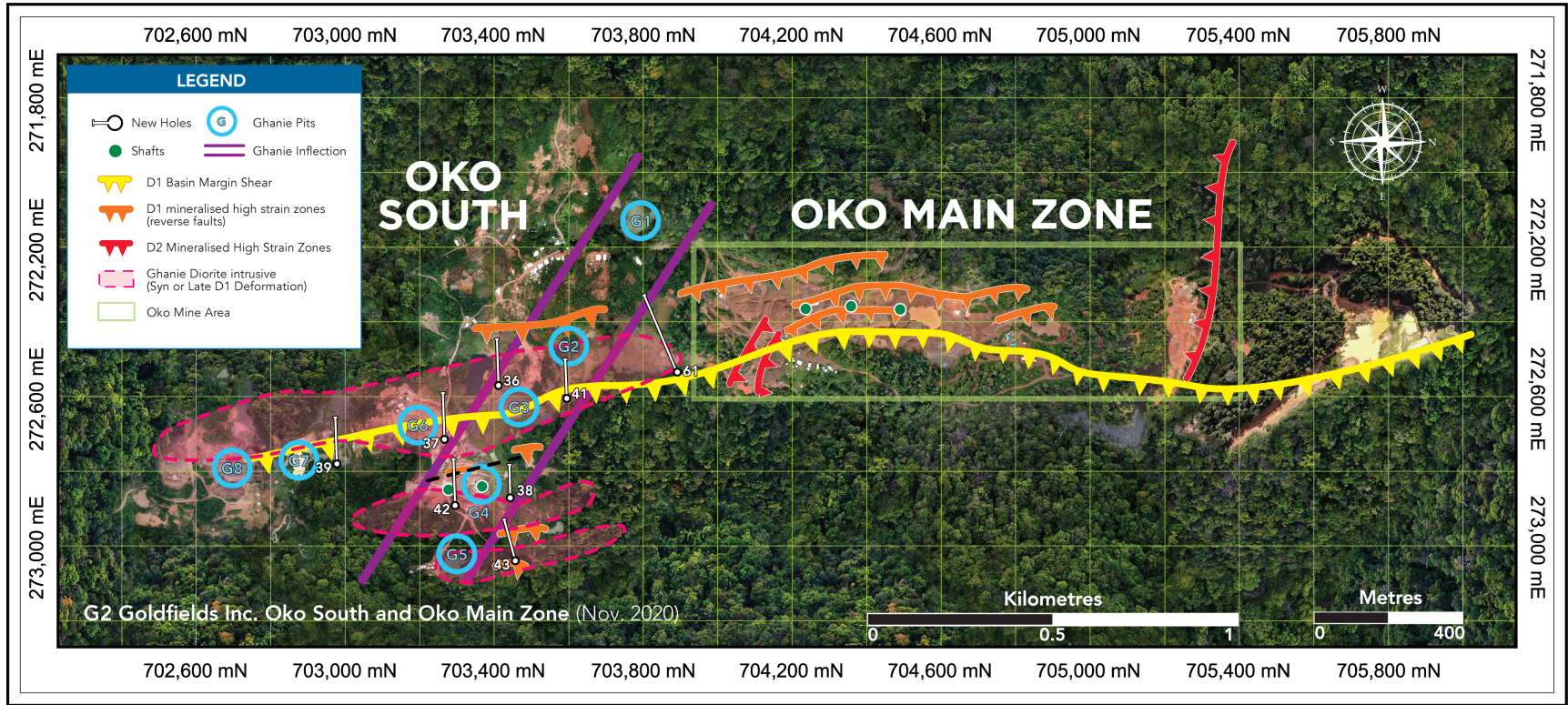
OKD – 66 returned:

1.7m @ 33.3 g/t Au

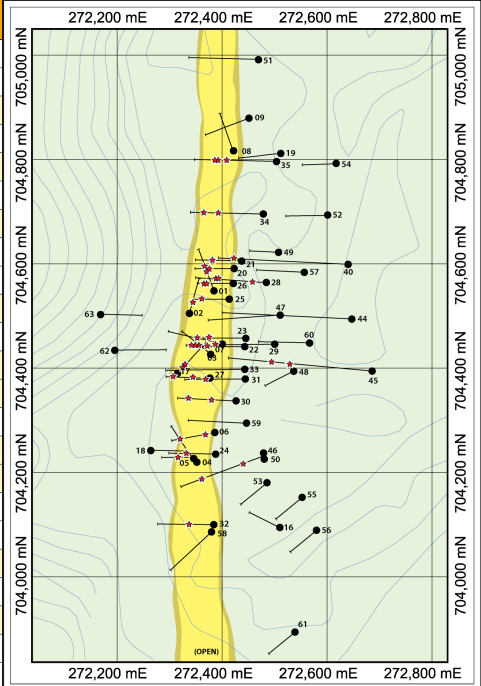
6.5m @ 15.3 g/t Au

***Additional assays are pending from hole OKD – 66, terminated at 533 m**

OKO SOUTH / MAIN ZONE

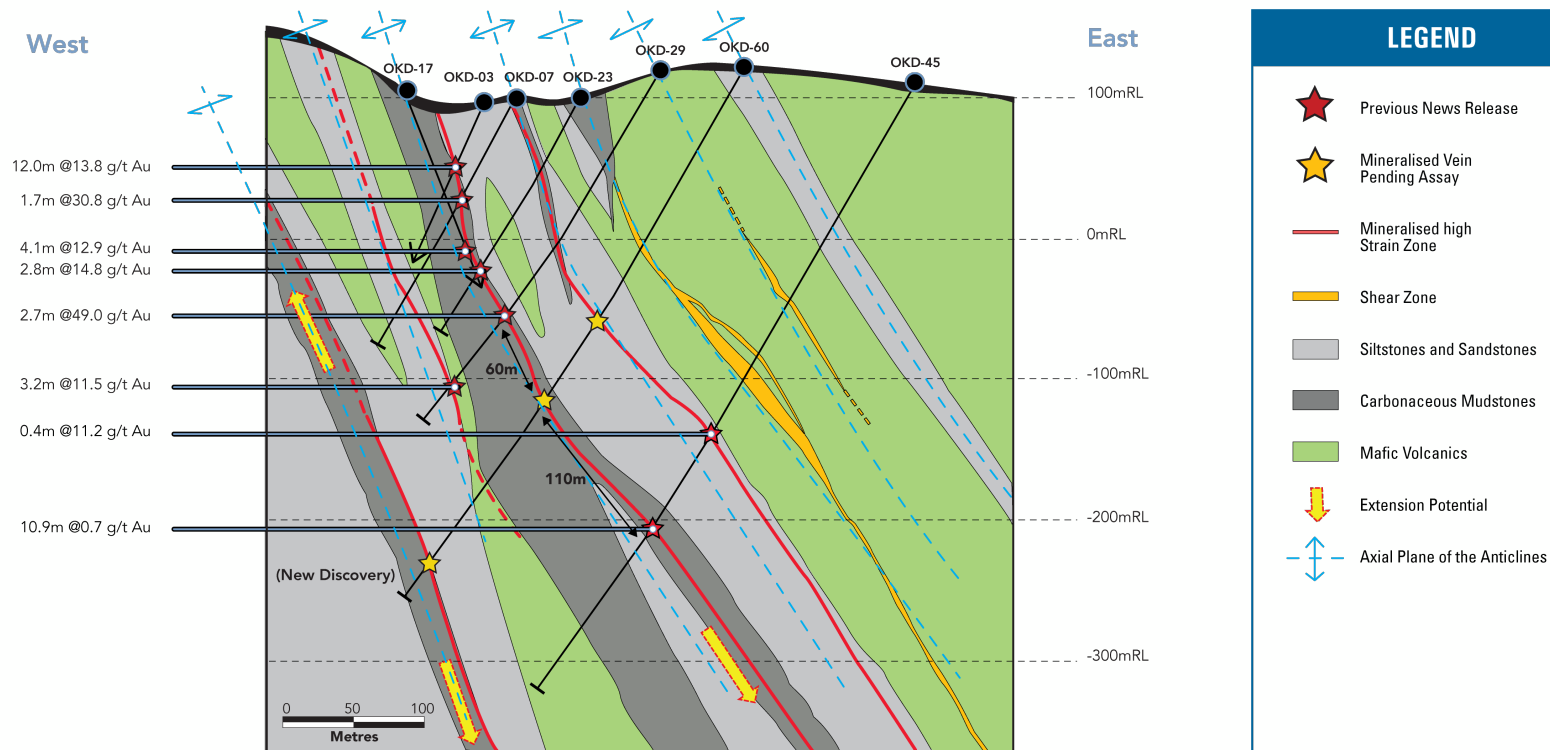


OKO DRILL HIGHLIGHTS

High Grade Highlights			High Grade Highlights	
OKD-01	27.0 m @ 5.2 g/t Au including 6.0 m @ 15.8 g/t Au		OKD-28	6.9 m @ 5.1 g/t Au and 2.2 m @ 30.8 g/t Au
OKD-02	3.0 m @ 4.6 g/t Au		OKD-29	2.7 m @ 49.0 g/t Au and 3.2 m @ 11.5 g/t Au
OKD-03	12 m @ 13.8 g/t Au		OKD-30	1.8 m @ 14.9 g/t Au and 4.0 m @ 10.8 g/t Au
OKD-04	1.8 m @ 6.2 g/t Au		OKD-35	25 m @ 2.2 g/t Au and 4.0 m @ 10.6 g/t Au
OKD-05	8.2 m @ 9.1 g/t Au		OKD-46	2.5 m @ 17.8 g/t Au and 2.5 m @ 4.7 g/t Au
OKD-06	2.7 m @ 6.5 g/t Au		OKD-47	and 0.7 m @ 33.7 g/t Au 12.6 m @ 2.3 g/t Au including 0.8 m @ 10.6 g/t Au and 4.4 m @ 9.5 g/t Au
OKD-07	1.7 m @ 30.8 g/t Au		OKD-48	2.1 m @ 21.2 g/t Au and 1.6 m @ 26.1 g/t Au
OKD-07	2.7 m @ 15.8 g/t Au		OKD-54	10.1 m @ 2.1 g/t Au and 3.2 m @ 8.4 g/t Au and 6.7 m @ 10.5 g/t Au
OKD-08	1.5 m @ 5.2 g/t Au		OKD-57	8.1 m @ 1.8 g/t Au
OKD-09	2.3 m @ 7.8 g/t Au		OKD-59	4.0 m @ 8.9 g/t Au
OKD-17	1.4 m @ 8.0 g/t Au		OKD-60 - 63	Pending
OKD-17	4.1 m @ 12.9 g/t Au			
OKD-19	1.5 m @ 11.5 g/t Au			
OKD-20	11.7 m @ 7.2 g/t Au including 1.8 m @ 22.2 g/t Au			
OKD-22	2.5 m @ 11.8 g/t Au including 1.0 m @ 24.0 g/t Au			
OKD-23	2.8 m @ 14.8 g/t Au			
OKD-24	2.4 m @ 116.6 g/t Au			
OKD-25	3.7 m @ 7.2 g/t Au			
OKD-27	1.0 m @ 8.0 g/t Au and 4.0 m @ 19.5 g/t Au			

Widths reported are drill indicated core length. True widths are estimated at 64% to 80% of core lengths for holes OKD-55 to OKD-59.
Average grades are calculated with un-capped gold assays, as insufficient drilling has been completed to determine capping levels for higher grade intercepts.
All holes are drilled at an angle of 60 degrees to the horizontal.

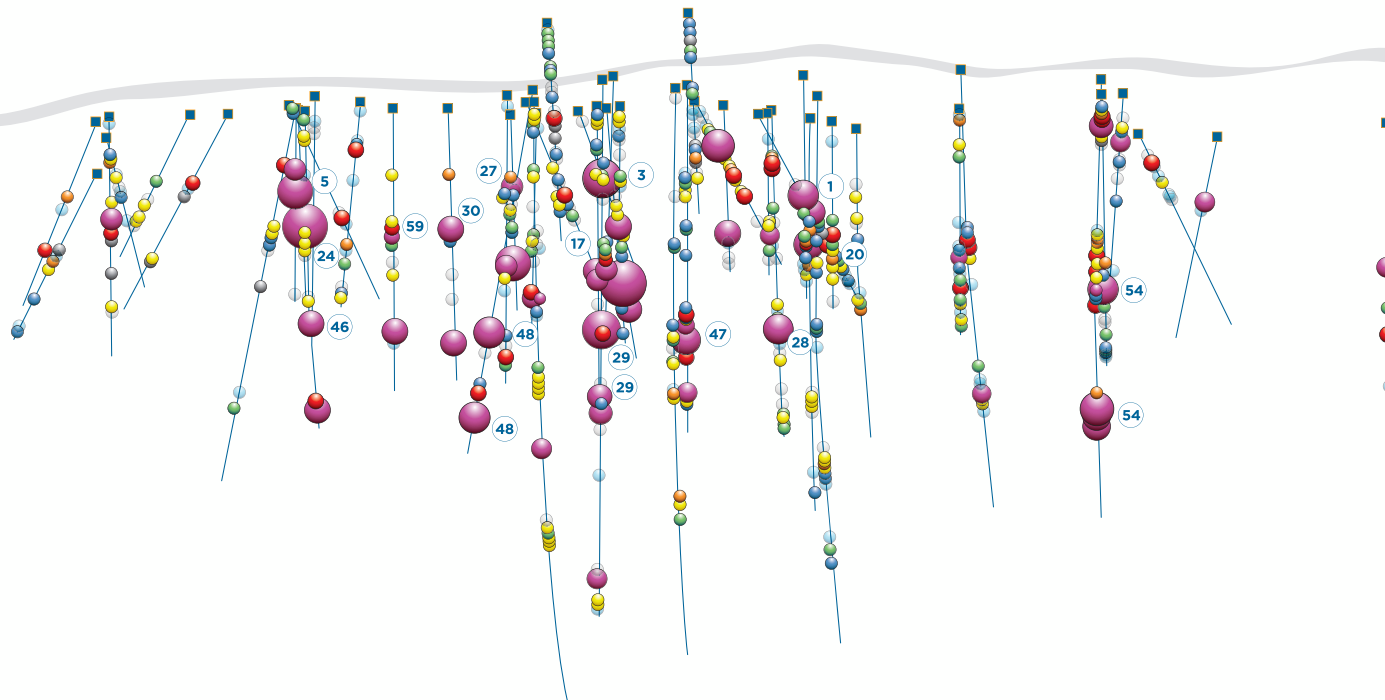
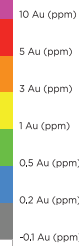
CROSS SECTION 704450



900 Metres

LEGEND

Au (ppm)

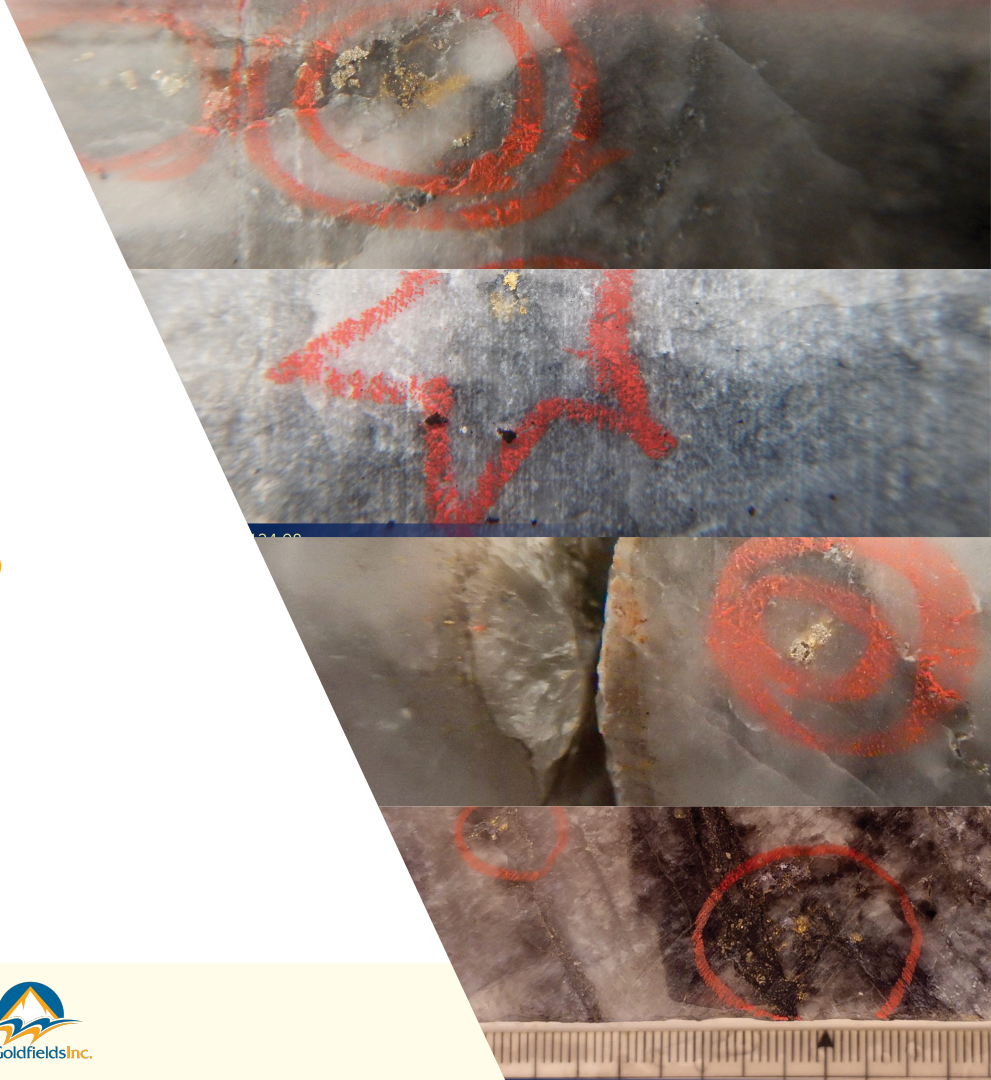


Oko Long Section: Looking West

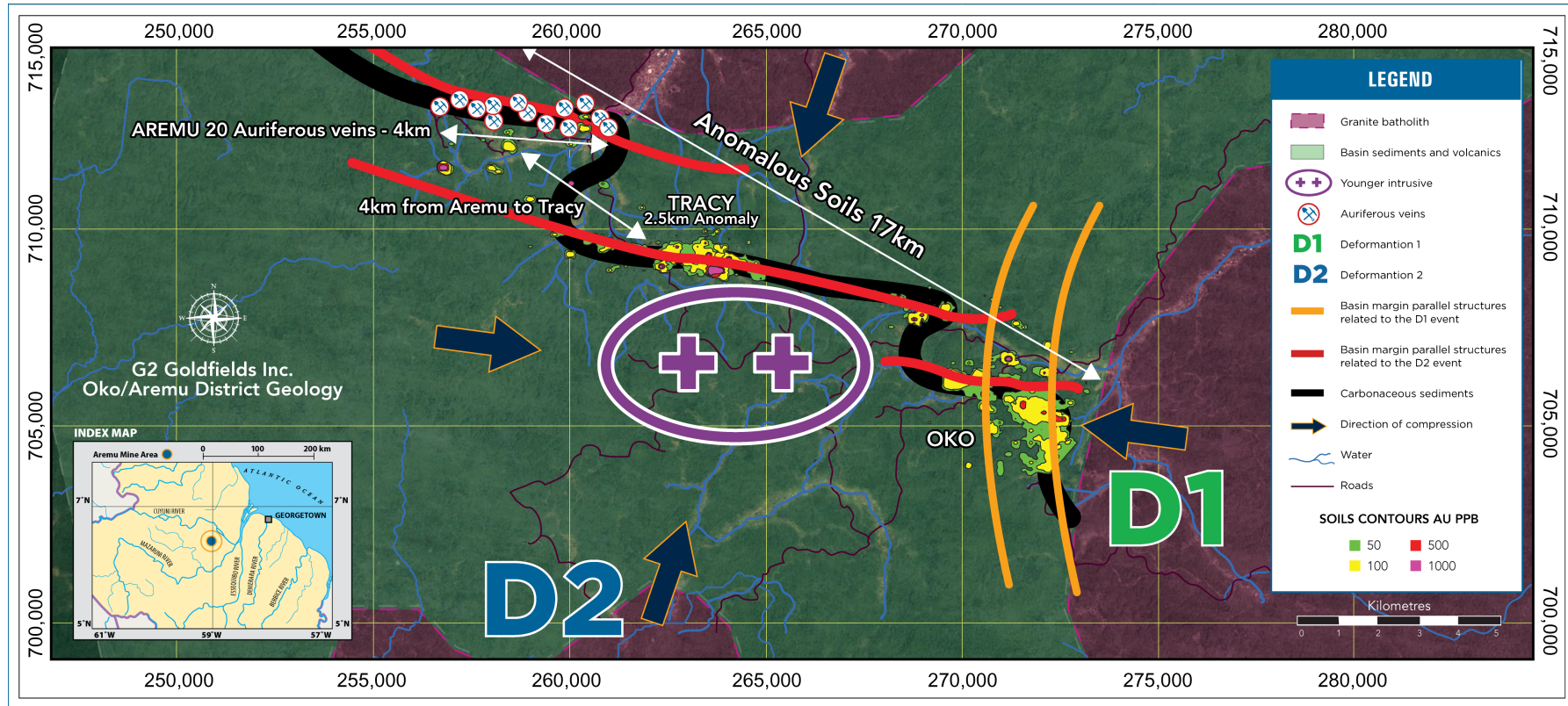
OKD-01	6.0 m @ 15.8 g/t Au
OKD-03	12 m @ 13.8 g/t Au
OKD-05	8.2 m @ 9.1 g/t Au
OKD-17	4.1 m @ 12.9 g/t Au
OKD-20	11.7 m @ 7.2 g/t Au
OKD-24	2.4 m @ 116.6 g/t Au
OKD-27	4.0 m @ 19.5 g/t Au
OKD-28	2.2 m @ 30.8 g/t Au
OKD-29	2.7 m @ 49.0 g/t Au
and	3.2 m @ 11.5 g/t Au
OKD-30	4.0 m @ 10.8 g/t Au
OKD-46	2.5 m @ 17.8 g/t Au
OKD-47	4.4 m @ 9.5 g/t Au
OKD-48	2.1 m @ 21.2 g/t Au
and	1.6 m @ 26.1 g/t Au
OKD-54	3.2 m @ 8.4 g/t Au
and	6.7 m @ 10.5 g/t Au
OKD-59	4.0 m @ 8.9 g/t Au

OKO VISIBLE GOLD

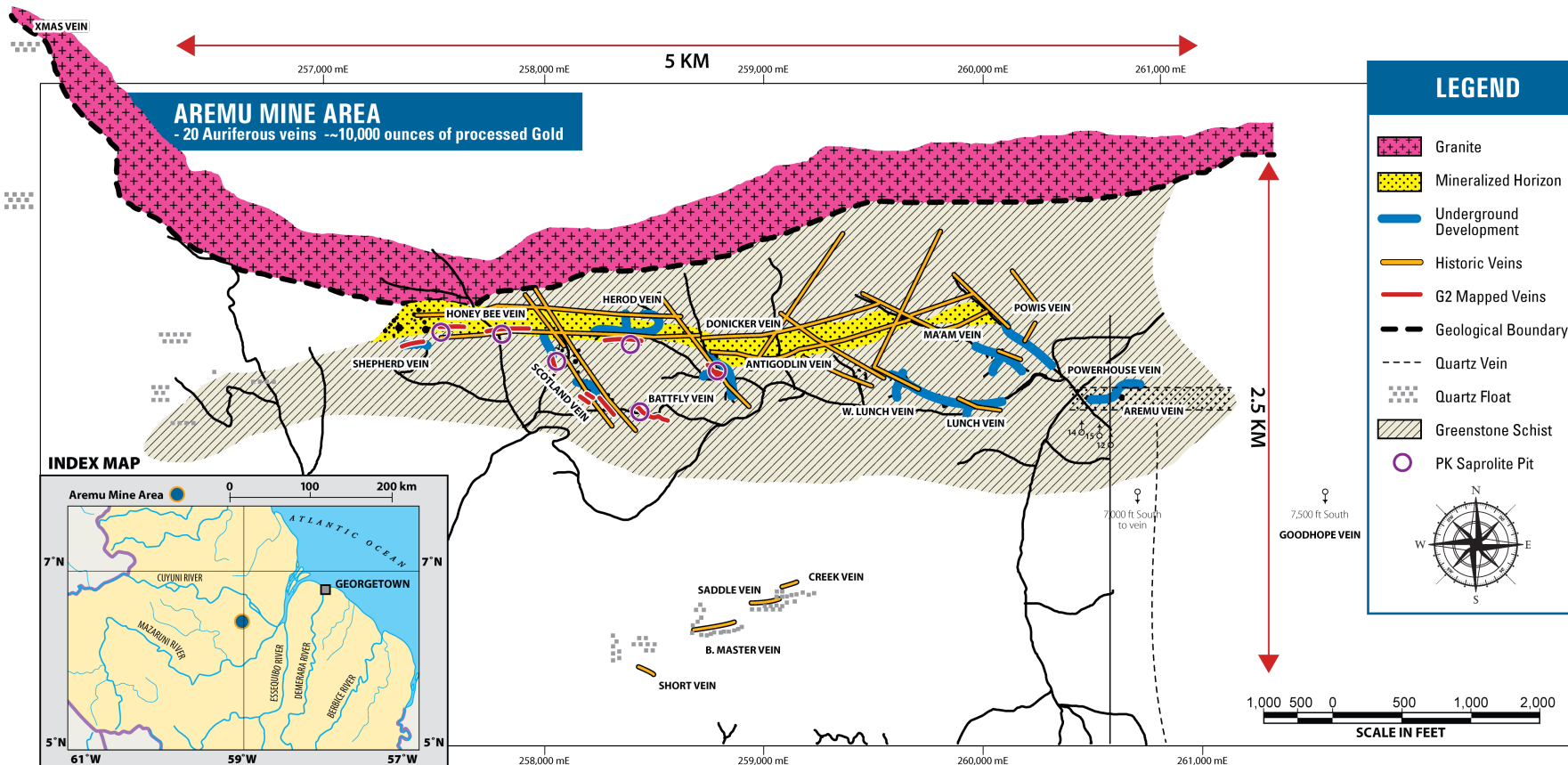
TSXV:GTWO OTCQX:GUYGF



AREMU DISTRICT GEOLOGY



G2 holds an 100% interest in two historic and past producing gold mines

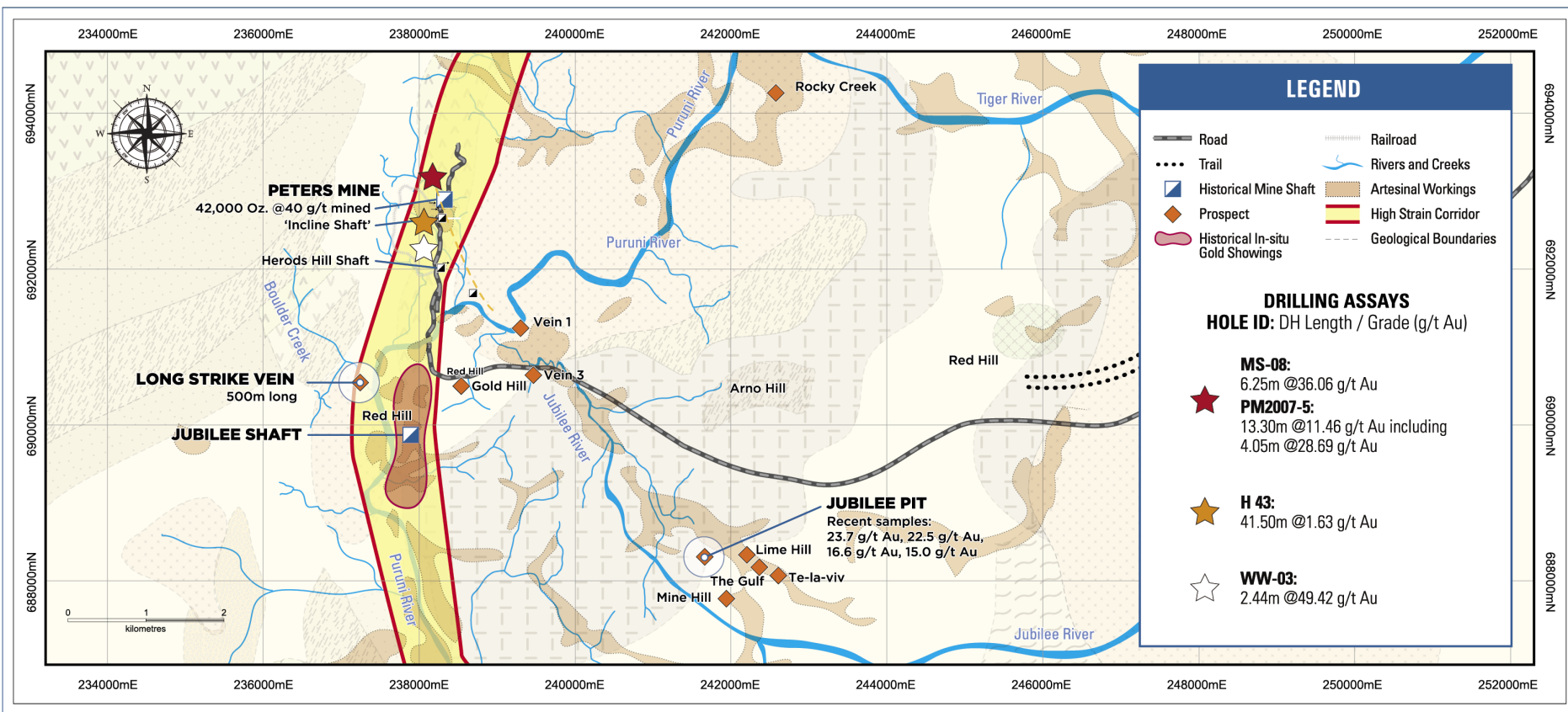


PURUNI DISTRICT

PETERS MINE

- Guyana's first gold mine in 1905
- Highest-grade historic mine in Guyana
- Historic USGS resource of 160K oz Au at 1 oz. / ton
- Produced 41,915 Oz 1905-1910





PURUNI DISTRICT

JUBILEE MINE

- Operational open pit
- Undrilled asset
- Historic workings: one vertical shaft
- High grade sampling in Main Mine Area
- Option to earn 100% interest





A G G R E S S I V E Q 1 / Q 2 D R I L L I N G S C H E D U L E

- **March:** OKO Drilling
- **April:** Drilling of follow up holes at Aremu
- **May:** Maiden Drill Program at Jubilee Creek
- **June:** Peters Mine Drilling

VALUE PROPOSITION

Existing property portfolio shows considerable potential for significant gold discoveries

- ✓ Heart of premier gold district
- ✓ Strong property portfolio
- ✓ Best in-district discovery team
- ✓ Management invested over \$5 Million to date



C O R P O R A T E S H A R E C A P I T A L



C A P I T A L S T R U C T U R E A S O F A P R I L 2 6 , 2 0 2 1

Common Shares Outstanding	126,556,754
Options	8,250,000
Warrants	10,910,634
Shares Fully diluted	146,917,388
Fully Diluted Insider Shareholding	49,136,512

C O N T A C T

C O R P O R A T E H E A D O F F I C E

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