



A F O C U S O N A R E M U O K O

F O R W A R D L O O K I N G S T A T E M E N T S



Forward-looking statements relate to future events or the anticipated performance of G2 Goldfields Inc. (the "Company") and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved", or the negative of these words or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the Company to be materially different from any anticipated performance expressed or implied by the forward-looking statements. Important factors that could cause actual results to differ from these forward-looking statements include risks related to failure to define mineral resources, to convert estimated mineral resources to reserves, the grade and recovery of ore which is mined varying from estimates, future prices of gold and other commodities, capital and operating costs varying significantly from estimates, political risks, uncertainties relating to the availability and costs and availability of financing needed in the future, changes in equity markets, inflation, changes in exchange rates, fluctuations in commodity prices, delays in the development of projects, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, uninsured risks and other risks involved in the mineral exploration and development industry. Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. These forward-looking statements are made as of the date of this presentation and the Company does not intend, and does not assume any obligation, to update these forward-looking statements. Dan Noone, CEO and Director of G2 Goldfields Inc., is the Qualified Person, within the meaning of NI 43-101 and has reviewed the technical content of this presentation.



VISIONARY



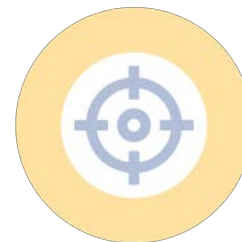
PIONEERING



ACCOUNTABLE



FOCUSED



C O R P O R A T E P R I N C I P L E S



M I S I O N

Striving for operational excellence in pursuit of large high-grade gold deposits in the Americas.

V I S I O N

Responsible mineral exploration as a catalyst for transformative shared economic and social value in regions where we operate.

V A L U E S

The G2 commitment to people and planet drives our determination to champion socially and environmentally conscious mineral resource development in the Americas.

DISCOVERY TEAM



CHAIRMAN

Patrick Sheridan

CHIEF EXECUTIVE OFFICER

Dan Noone

GUYANA COUNTRY MANAGER

Violet Smith

VP EXPLORATION GUIANA SHIELD

Boaz Wade

W H Y G U Y A N A ?

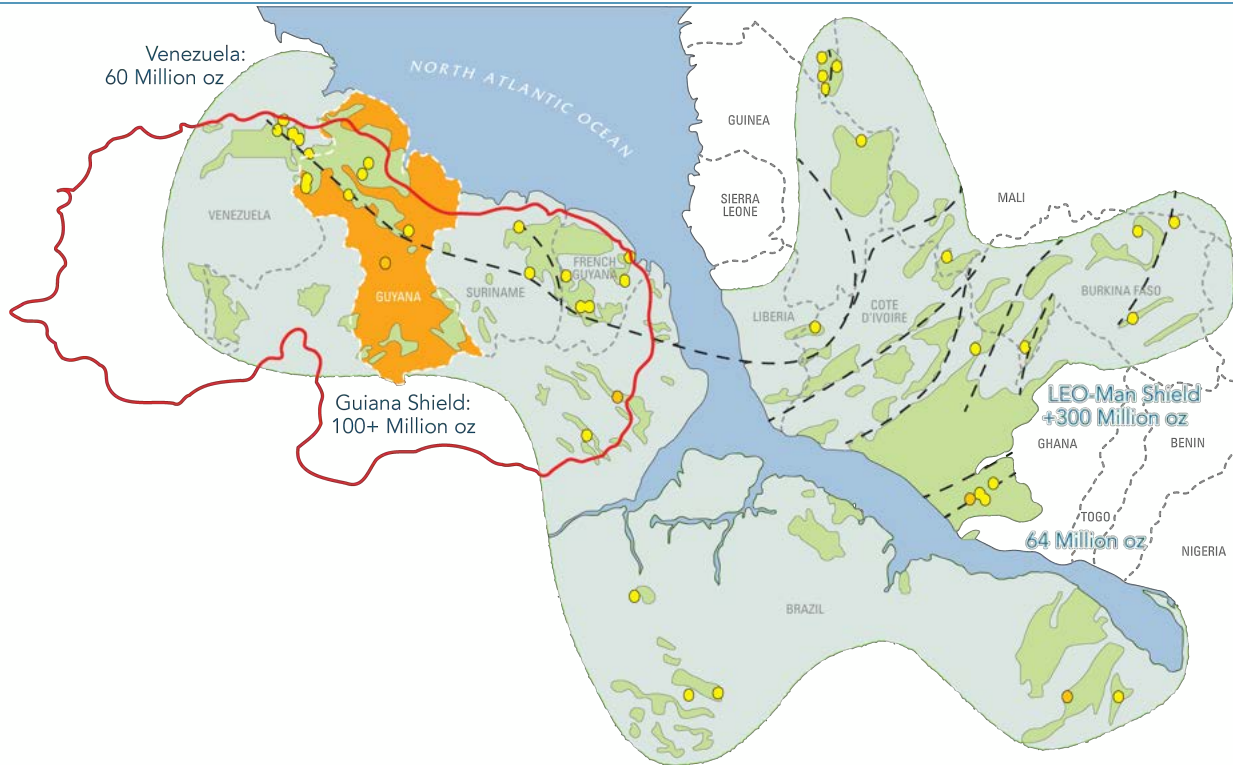


Emerging Economy With Vast Upside Potential

Guyana contains one of the most prospective, yet under-explored, gold regions in the world. With a long history of alluvial gold production, Guyana has attracted investment from major mining companies globally.

Mining is an important sector in the Guyanese economy, with well-established operating rules and a safe operating environment that offers investors flexibility in establishing infrastructure and operations.

THE GUIANA SHIELD



Guiana Shield:

In The World's

Premier Paleoproterozoic Gold

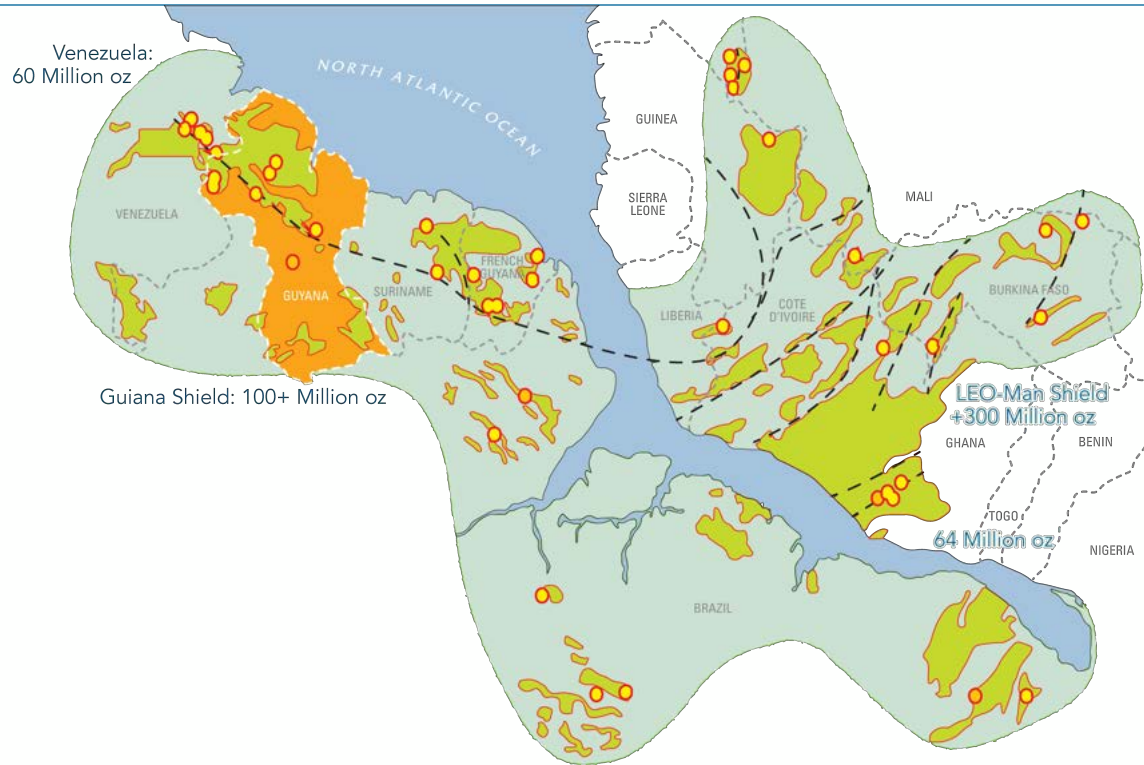
Province 100+ Moz

A large part of the Guiana Shield is still underexplored, due to its sparse population, limited rock outcrops, and the dense tropical forest. The gold discoveries in Venezuela (LasChristinas, El Callao and others in the Kilometre 88 district), Guyana (Omai Mine and Aurora Mine, Toroparu gold project), and Suriname (Gros Rosebel Mine) and the numerous small scale and alluvial mining and exploration activities have demonstrated the excellent gold potential of the Guiana Shield.

G2 Goldfields Inc. Properties are located in Guyana, in the heart of the Guiana shield.

Under-explored Region

G E O L O G Y



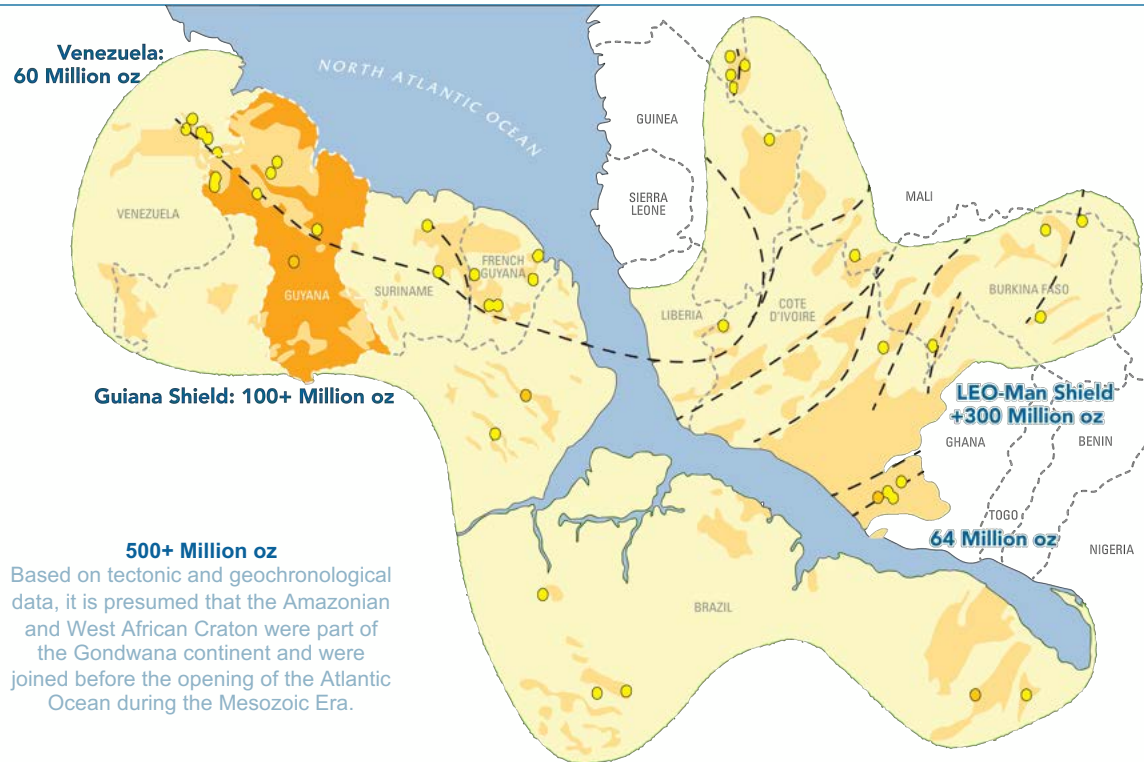
Guiana Shield Geology: Favourable Gold Exploration

The Guiana shield is located in the West Africa Paleoproterozoic Gold Province and it contains the elements Orogenic Gold, Conglomerate-hosted gold, Transamazonian / Birimian greenstone terrane, making it favourable for exploration.

G2 Goldfields Inc. properties are situated in Guyana, within this Transamazonian / Birimian greenstone terrane.

- Major shear zones
- Orogenic gold deposit
- Conglomerate-hosted gold
- Transamazonian / Birimian greenstone terrane (inferred)
- Greenstone belt
- Atlantic Ocean / major rivers

WEST AFRICA



Based on tectonic and geochronological data, it is presumed that the Amazonian and West African Craton were part of the Gondwana continent and were joined before the opening of the Atlantic Ocean during the Mesozoic Era.

West Africa:

The World's Premier Paleoproterozoic Gold Province 500+ Moz

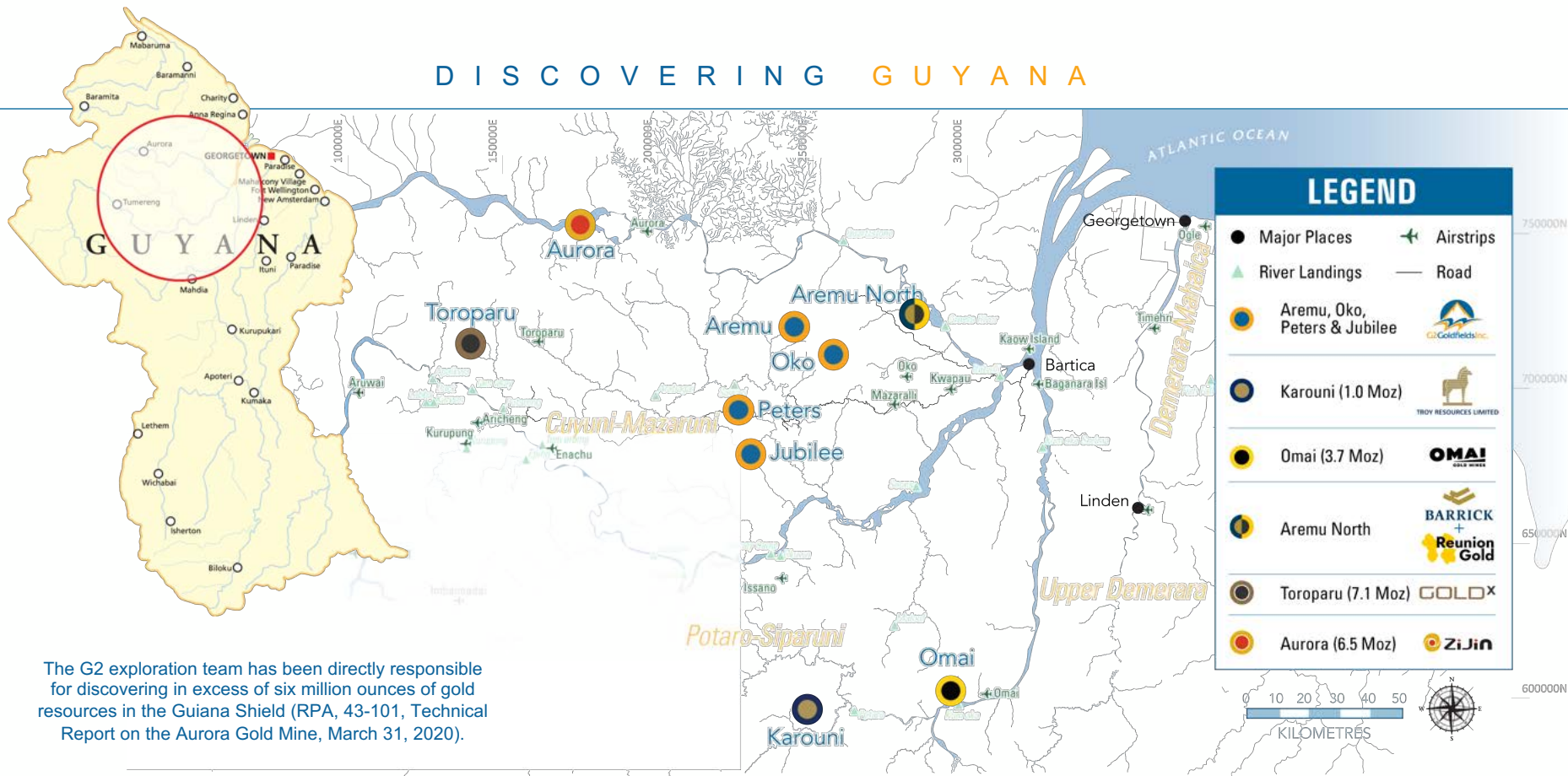
West Africa, with presently an approximate 10,000 metric ton (t) gold endowment, is one of the world's great gold provinces and the largest Paleoproterozoic gold-producing region. The gold resources are concentrated within the 2250 to 2000 Ma greenstone belts of the Man-Leo shield, forming the southern part of the West Africa craton

Most of the major orebodies are best classified as orogenic gold deposit types, although there are paleoplacer and porphyry-skarn deposits within some of the greenstone belts, and perhaps local intrusion-related gold systems.

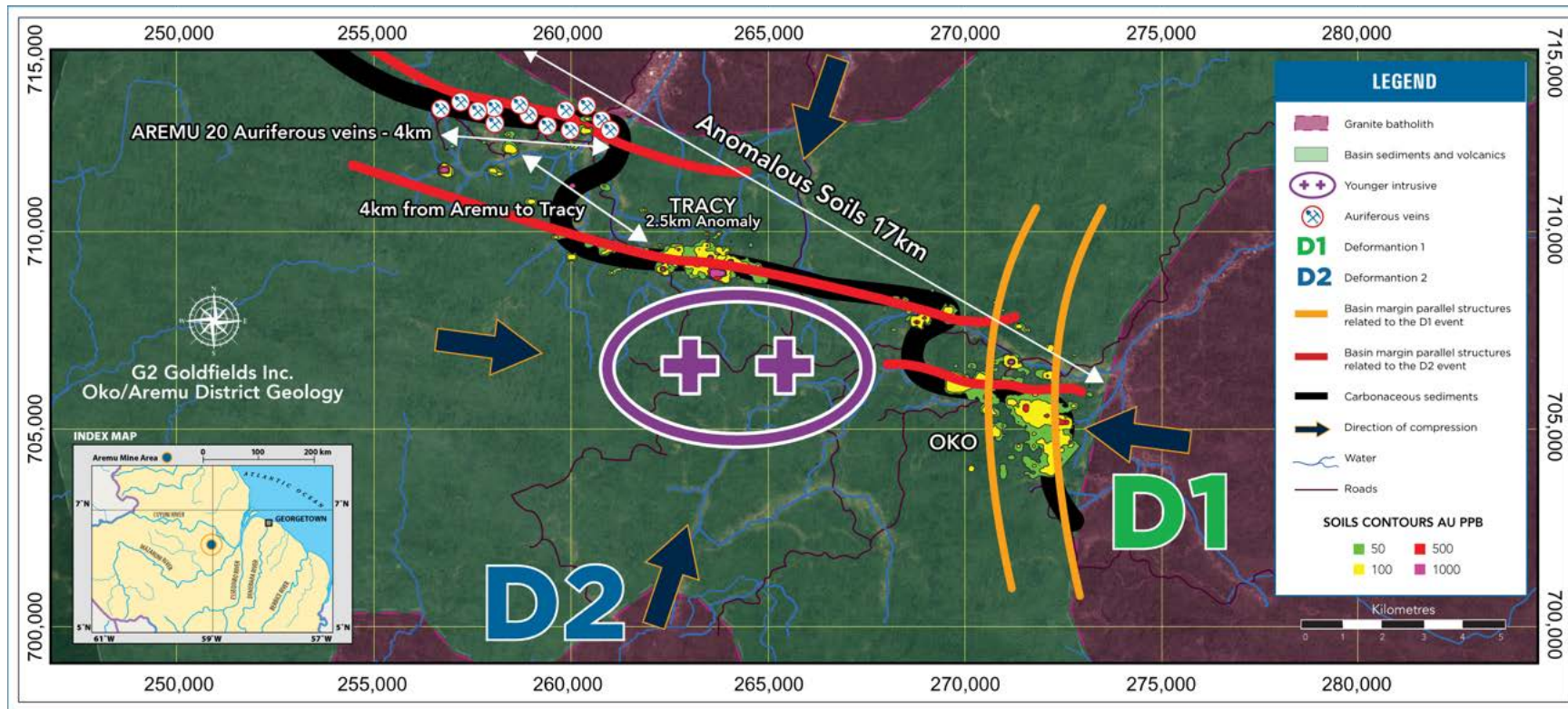
The gold-hosting, mainly greenschist metamorphic facies greenstone belts are dominated by tholeiitic volcanic rocks, with clastic and chemical sediments filling adjacent subbasins.*

*Richard J. Goldfarb, Anne-Sylvie André-Mayer, Simon M. Jowitt, Gavin M. Mudd; West Africa: The World's Premier Paleoproterozoic Gold Province. *Economic Geology*; 112 (1): 123-143. doi: <https://doi.org/10.2113/econgeo.112.1.123>.

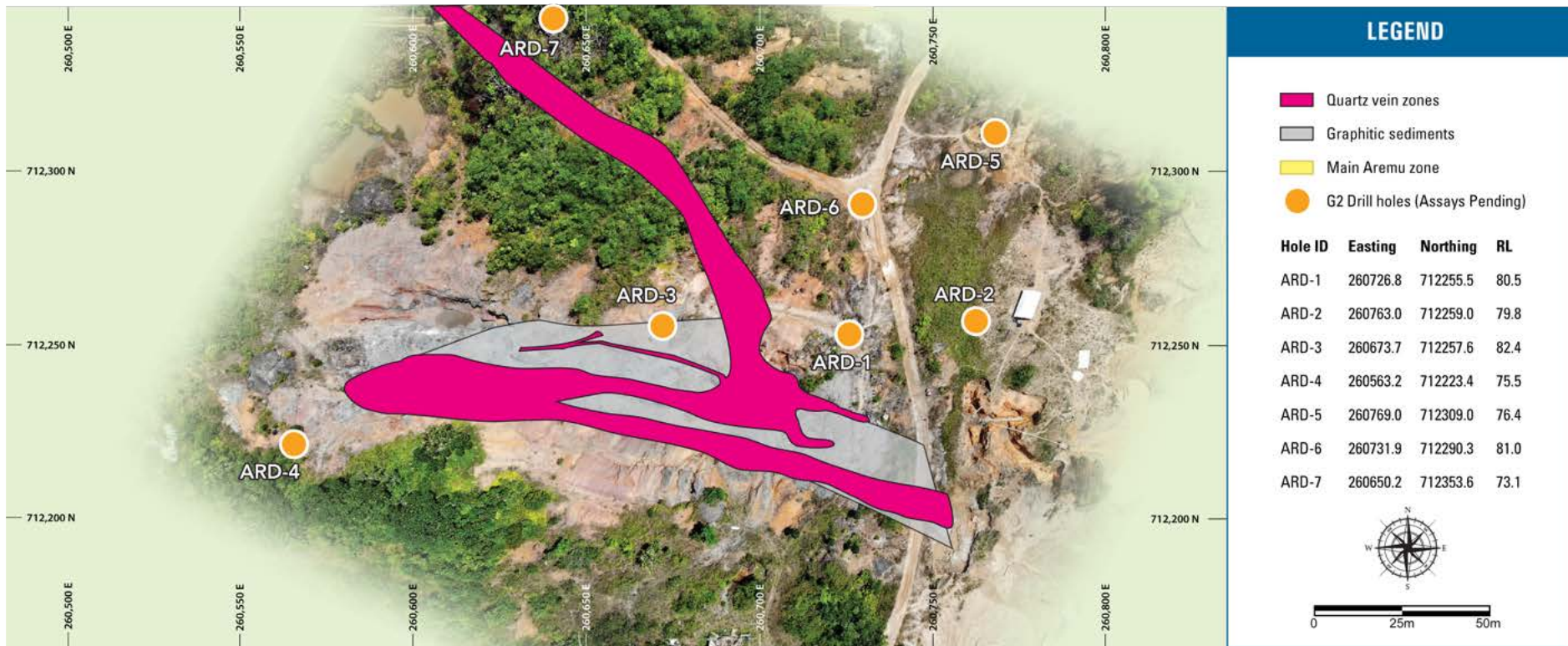
DISCOVERING GUYANA



AREMU DISTRICT GEOLOGY



A R E M U M I N E



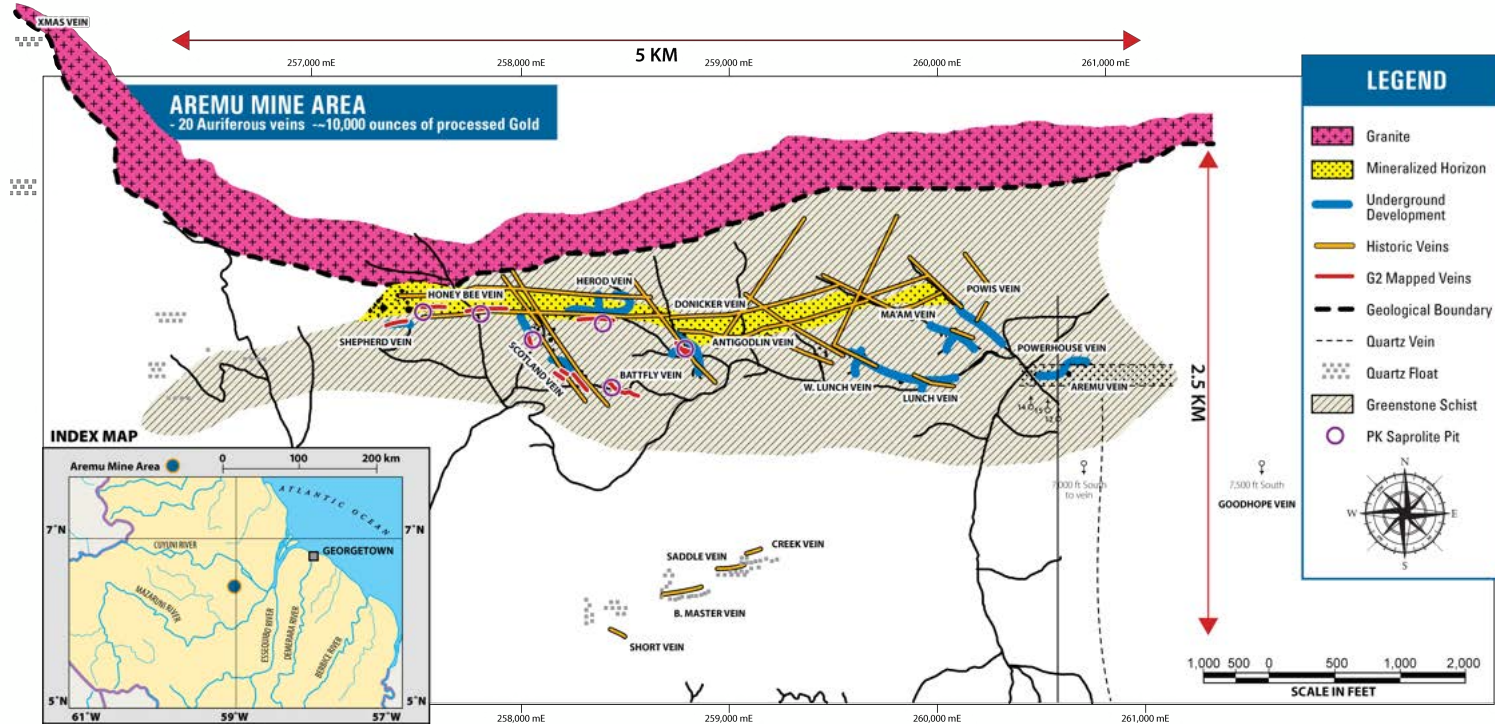
AREMU MINE

Aremu Mine Area: 20 Auriferous Veins

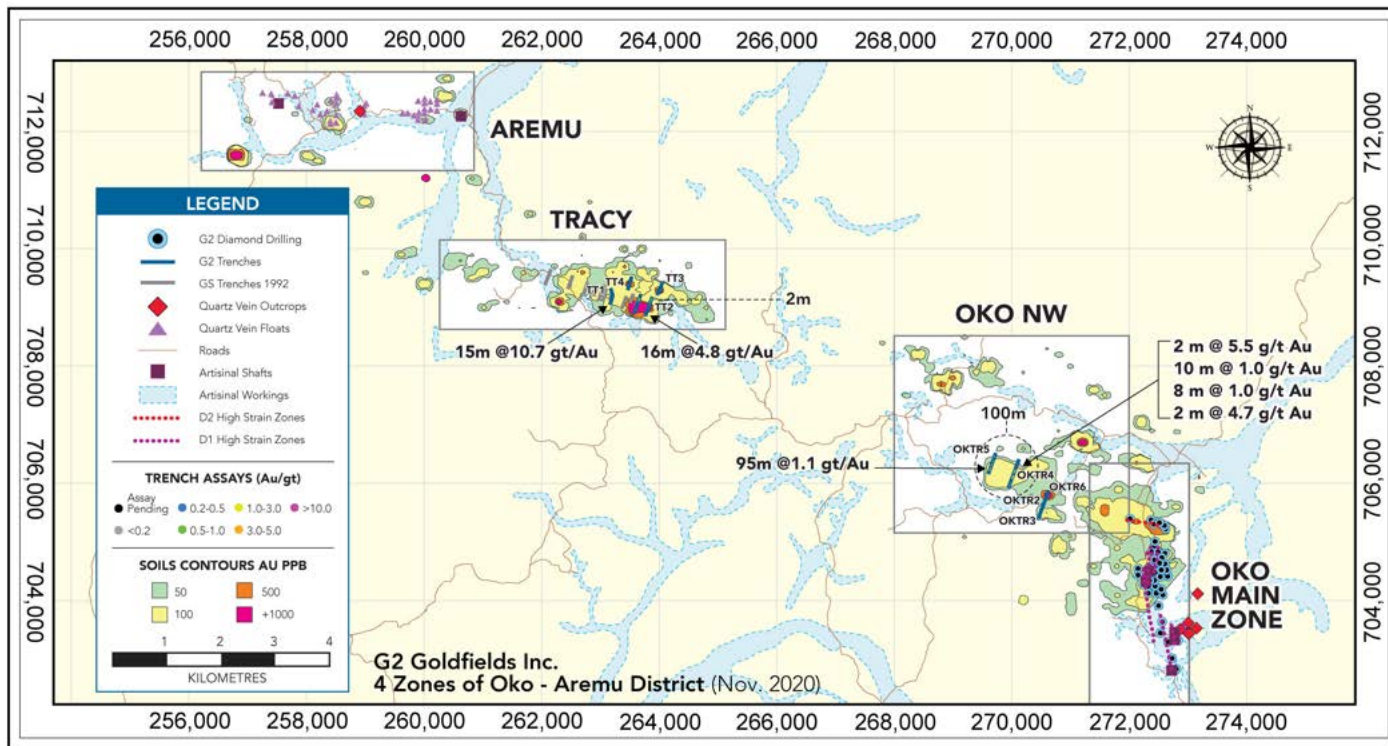
The Aremu vein system consists of nearly twenty steeply dipping auriferous quartz veins spread over a distance of 4 km in a broad east-west trending deformation zone, the Aremu Shear Zone.

Drilling has commenced at Aremu with initial drill targets including the historic Aremu, Donicker, Scotland, Powerhouse, and Lunch Veins.

G2 has completed multiple drill holes to date, partially exploring the 4 km trend.



4 ZONES OF OKO - AREMU DISTRICT



Oko-Aremu Plan Map of Target Areas:

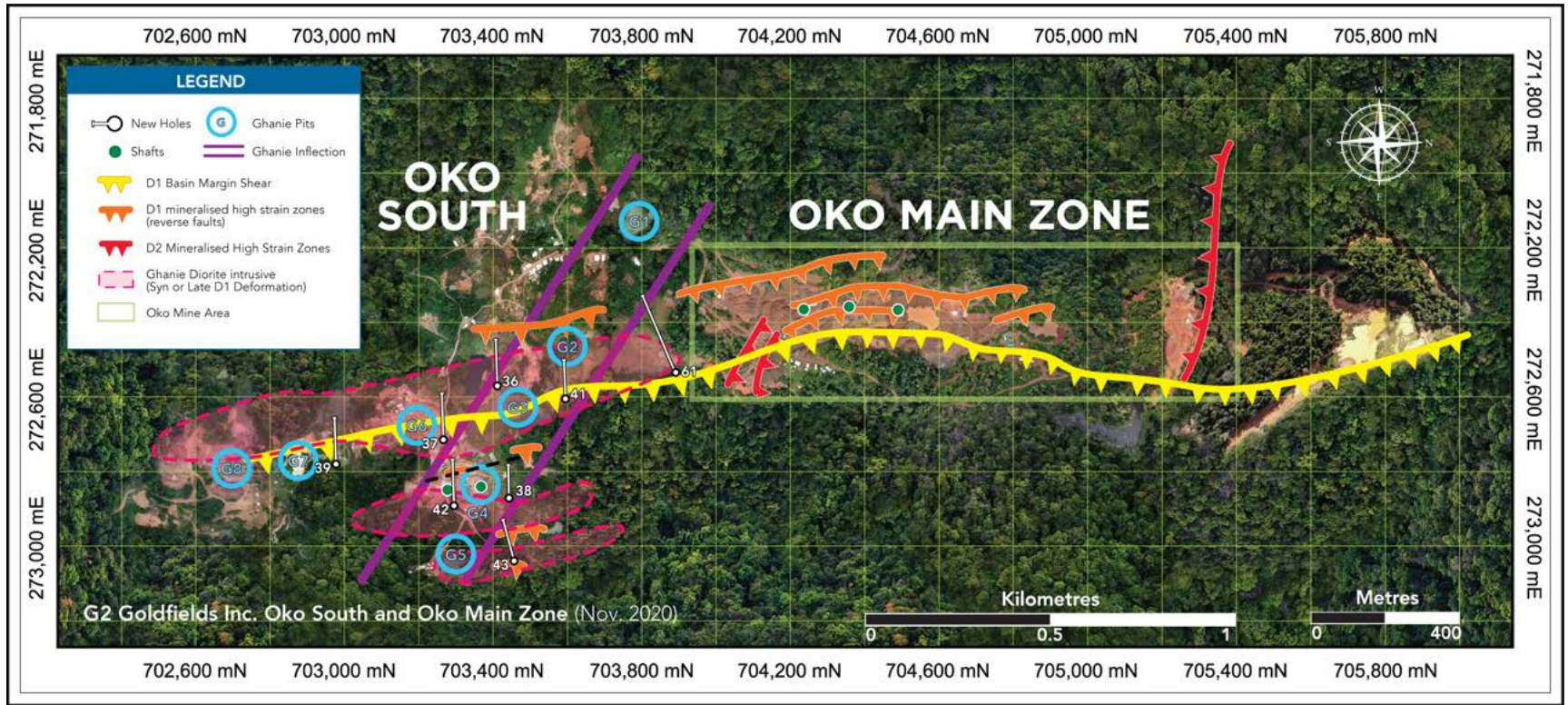
G2's ongoing exploration program is presently focused on four main zones along a 17 km structural break known to host both high-grade vein-type deposits (Oko, Aremu Mine) as well as disseminated near surface gold mineralization (Tracy Zone, Oko Northwest).

G2 continues to actively explore the OKO Northwest and Tracy Zones where drilling has commenced.

G2 has completed 63 holes totalling 13,971 since 2019. The G2 Team are currently building a 3D model of high-grade gold mineralization to assist in targeting deeper mineralization along the 1.7 km long Oko trend.

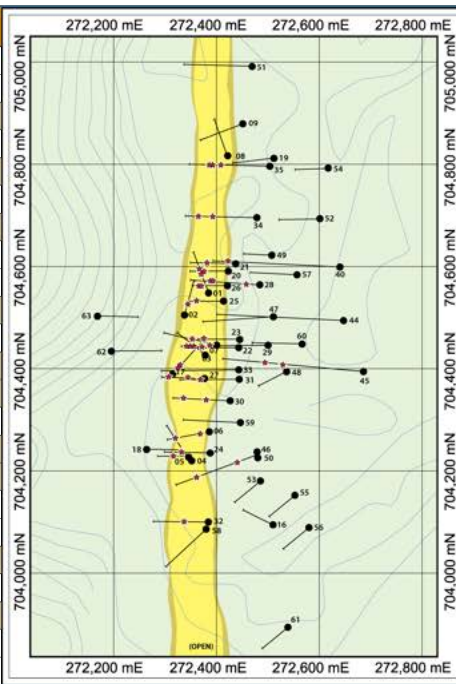
The Company intends to drill Oko to vertical depths of up to 700 metres in the 2021 program.

OKO SOUTH / MAIN ZONE



O K O H I G H L I G H T S

High Grade Highlights		High Grade Highlights	
OKD-01	27.0 m @ 5.2 g/t Au	OKD-28	6.9 m @ 5.1 g/t Au
including	6.0 m @ 15.8 g/t Au	and	2.2 m @ 30.8 g/t Au
OKD-02	3.0 m @ 4.6 g/t Au	OKD-29	2.7 m @ 49.0 g/t Au
OKD-03	12 m @ 13.8 g/t Au	and	3.2 m @ 11.5 g/t Au
OKD-04	1.8 m @ 6.2 g/t Au	OKD-30	1.8 m @ 14.9 g/t Au
OKD-05	8.2 m @ 9.1 g/t Au	and	4.0 m @ 10.8 g/t Au
OKD-06	2.7 m @ 6.5 g/t Au	OKD-35	25 m @ 2.2 g/t Au
OKD-07	1.7 m @ 30.8 g/t Au	and	4.0 m @ 10.6 g/t Au
OKD-07	2.7 m @ 15.8 g/t Au	OKD-46	2.5 m @ 17.8 g/t Au
OKD-08	1.5 m @ 5.2 g/t Au	and	2.5 m @ 4.7 g/t Au
OKD-09	2.3 m @ 7.8 g/t Au	and	0.7 m @ 33.7 g/t Au
OKD-17	1.4 m @ 8.0 g/t Au	OKD-47	12.6 m @ 2.3 g/t Au
OKD-17	4.1 m @ 12.9 g/t Au	including	0.8 m @ 10.6 g/t Au
OKD-19	1.5 m @ 11.5 g/t Au	and	4.4 m @ 9.5 g/t Au
OKD-20	11.7 m @ 7.2 g/t Au	OKD-48	2.1 m @ 21.2 g/t Au
including	1.8 m @ 22.2 g/t Au	and	1.6 m @ 26.1 g/t Au
OKD-22	2.5 m @ 11.8 g/t Au	OKD-54	10.1 m @ 2.1 g/t Au
including	1.0 m @ 24.0 g/t Au	and	3.2 m @ 8.4 g/t Au
OKD-23	2.8 m @ 14.8 g/t Au	and	6.7 m @ 10.5 g/t Au
OKD-24	2.4 m @ 116.6 g/t Au	OKD-57	8.1 m @ 1.8 g/t Au
OKD-25	3.7 m @ 7.2 g/t Au	OKD-59	4.0 m @ 8.9 g/t Au
OKD-27	1.0 m @ 8.0 g/t Au	OKD-60 - 63	Pending
and	4.0 m @ 19.5 g/t Au		



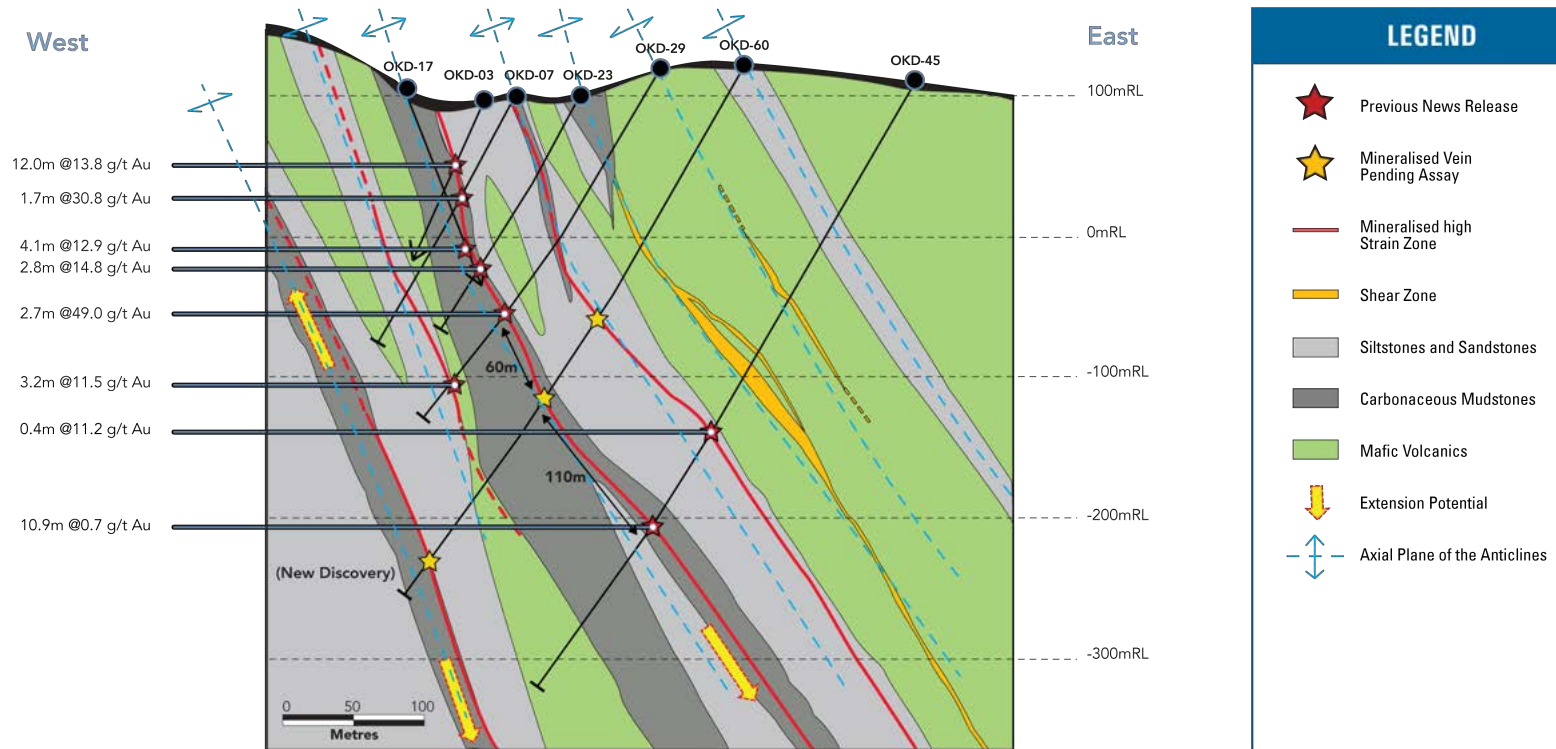
Widths reported are drill indicated core length. True widths are estimated at 64% to 80% of core lengths for holes OKD-55 to OKD-59. Average grades are calculated with un-capped gold assays, as insufficient drilling has been completed to determine capping levels for higher grade intercepts.

All holes are drilled at an angle of 60 degrees to the horizontal.

O K O V I S I B L E G O L D



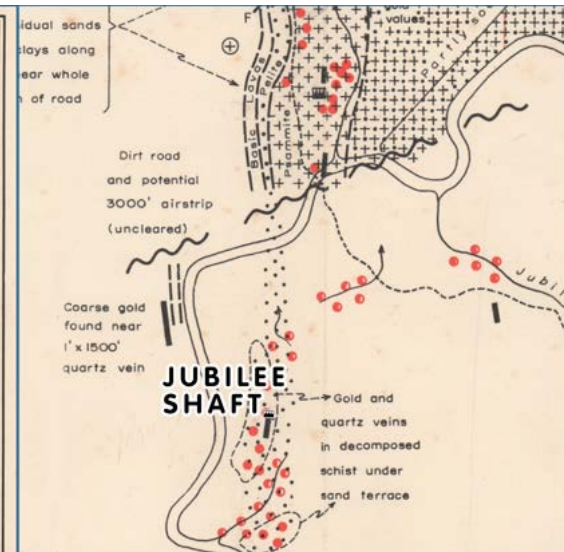
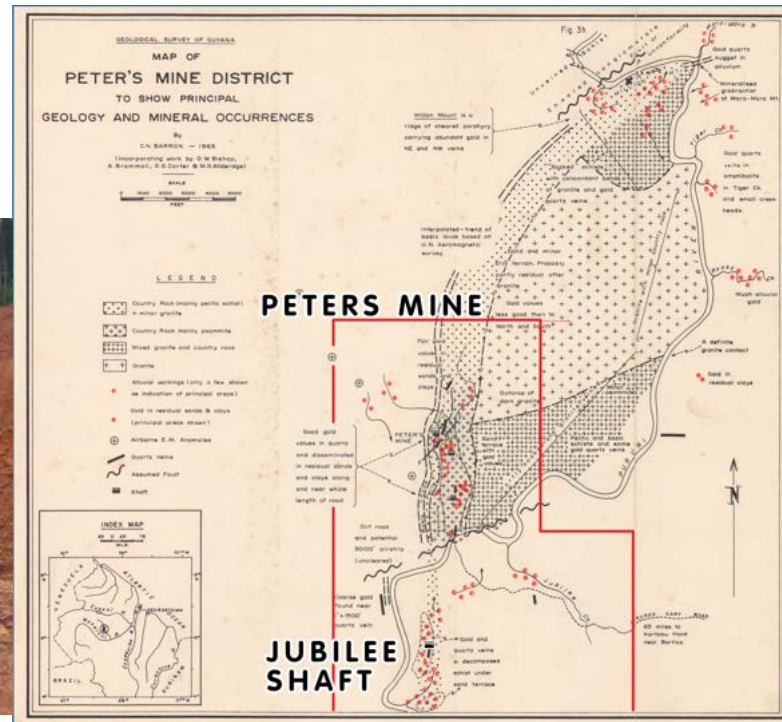
CROSS SECTION 704450



P U R U N I D I S T R I C T

J U B I L E E M I N E

- Operational open pit
- Undrilled asset
- Option to earn 100% interest
- Historic workings: one vertical shaft
- Samples of up to 9 oz Au / ton



P E T E R S M I N E

- Guyana's first gold mine in 1905
- Most developed and highest-grade deposit in Guyana
- prior to opening of Omai Mine (1993)

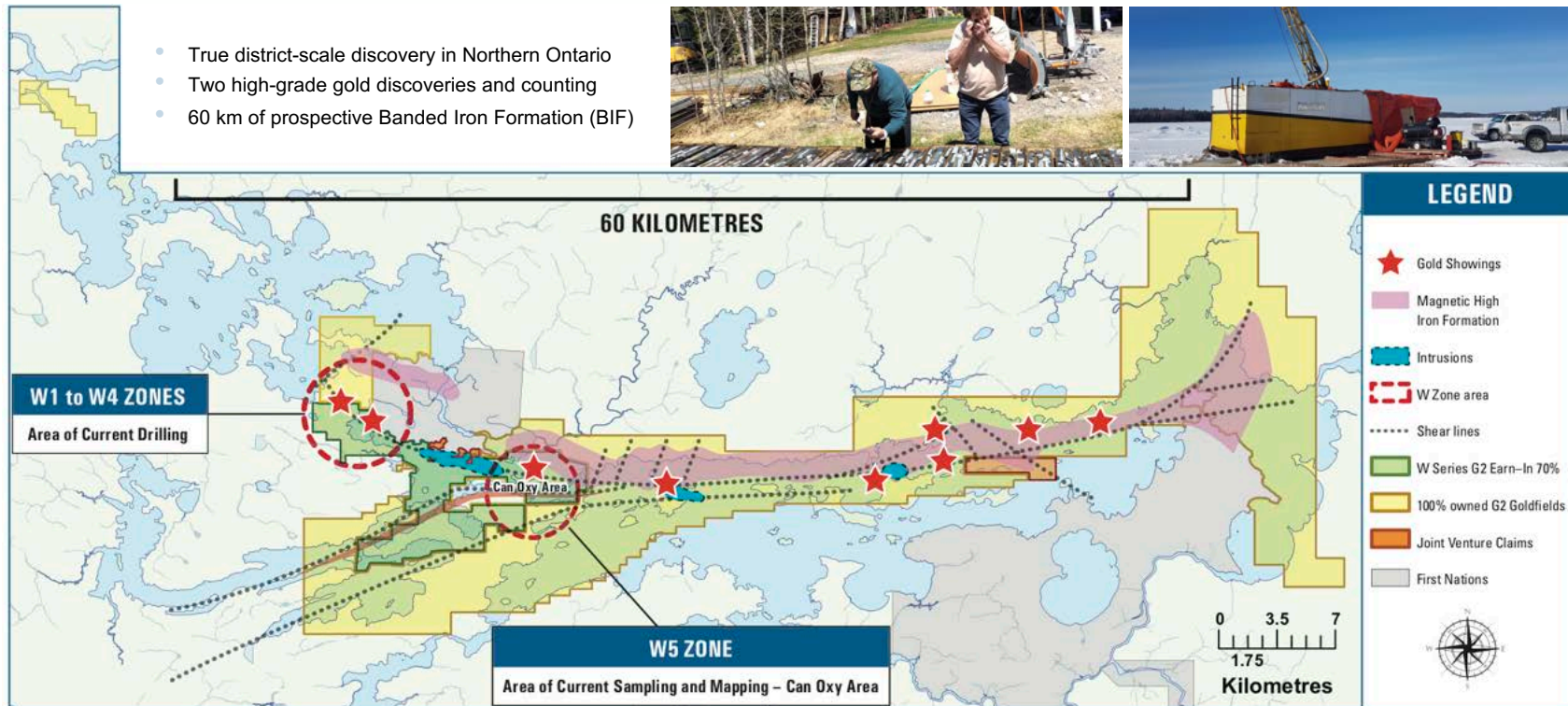


F O C U S I N C A N A D A

SANDY LAKE DISTRICT

TARGETING +5 MILLION OZ, DEPOSITS IN A LARGE UNEXPLORED DISTRICT

- True district-scale discovery in Northern Ontario
- Two high-grade gold discoveries and counting
- 60 km of prospective Banded Iron Formation (BIF)



C O R P O R A T E S H A R E C A P I T A L



C A P I T A L S T R U C T U R E A S O F J A N U A R Y 1 0 , 2 0 2 1

Common Shares Outstanding	121,475,974
Options	8,475,000
Warrants	19,459,097
Shares Fully diluted	150,451,388
Fully Diluted Insider Shareholding	51,286,512
Directors' Participation in Private Placement and Warrant Exercise	C\$5,302,900

C O N T A C T

C O R P O R A T E H E A D O F F I C E

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